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JANUARY 2018



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Monthly External Trade Statistics November 2017

- On a year-on-year (y-o-y) basis, exports continued to register an increase of RM10.5 billion (+14.4%) to RM83.5 billion. Re-exports in November 2017 was valued at RM12.9 billion and accounted for 15.4% of total exports. Domestic exports grew 15.4% (+RM9.4 billion) to RM70.6 billion.
- On a y-o-y basis, imports recorded an increase of RM9.7 billion (+15.2%) to RM73.6 billion.
- On a month-on-month (m-o-m) basis, exports increased RM1.2 billion (+1.5%) from RM82.3 billion. In seasonally adjusted terms, exports increased 2.8%.
- On a m-o-m basis, imports grew RM1.7 billion (+2.4%) from RM71.9 billion. In seasonally adjusted terms, imports rose 13.6%.
- On a y-o-y basis, exports increased due to the higher exports to Hong Kong (+RM1.8 billion), Singapore (+RM1.8 billion), Republic of Korea (+RM1.5 billion), European Union (+RM900.1 million) and United States (+RM890.0 million).
- On a y-o-y basis, higher imports were mainly from Singapore (+RM2.6 billion), China (+RM1.7 billion), European Union (+RM1.2 billion), Taiwan (+RM1.1 billion) and India (+RM978.8 million).

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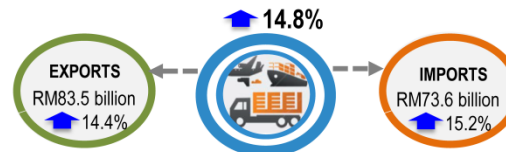


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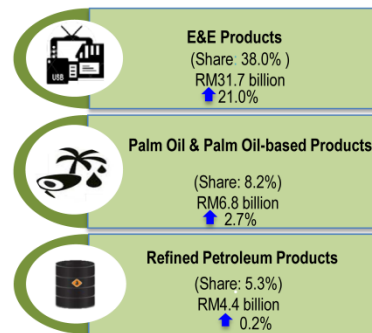
Malaysia External Trade Statistics, November 2017

Exports and Imports continued to record double digit growth of 14.4% and 15.2% respectively.

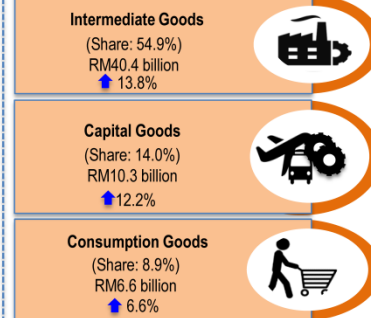
TOTAL TRADE : RM157.1 billion



EXPORTS OF MAJOR PRODUCTS



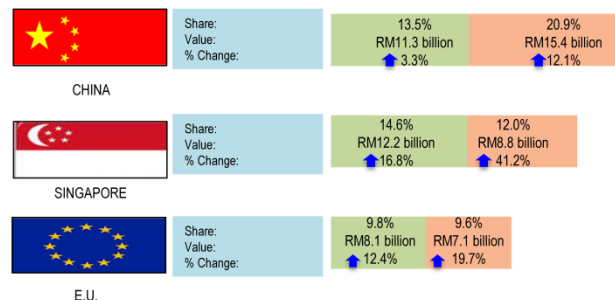
IMPORTS BY END USE & BEC



TRADE WITH ASEAN



TOP 3 MAJOR TRADING PARTNERS



Note: ↑ ↓ All changes are based on year-on-year comparison.

Malaysia External Trade Indices November 2017

- On a month-on-month (m-o-m) basis, in November 2017, the export unit value index rose 0.4% to 112.9 points. This was mainly contributed by mineral fuels (+2.9%), animal & vegetable oils & fats (+1.1%) and chemicals (+0.7%). Meanwhile, the export volume index also increased 0.9% to 139.0 points. This was led by chemicals (+3.8%), machinery & transport equipment (+3.4%) and miscellaneous manufactured articles (+1.3%). In seasonally adjusted terms, the export volume index recorded a rise of 4.5% to 136.7 points.
- In November 2017, the import unit value index grew 0.2% to 116.1 points which was contributed by mineral fuels (+4.2%), chemicals (+0.6%) and manufactured goods (+0.5%). Meanwhile, the import volume index also increased 2.1% to 144.0 points. This increase was led by manufactured goods (+7.3%) followed by miscellaneous manufactured articles (+4.7%) and chemicals (+3.3%). In seasonally adjusted terms, the import volume index in November 2017 increased 13.2% to 149.5 points.

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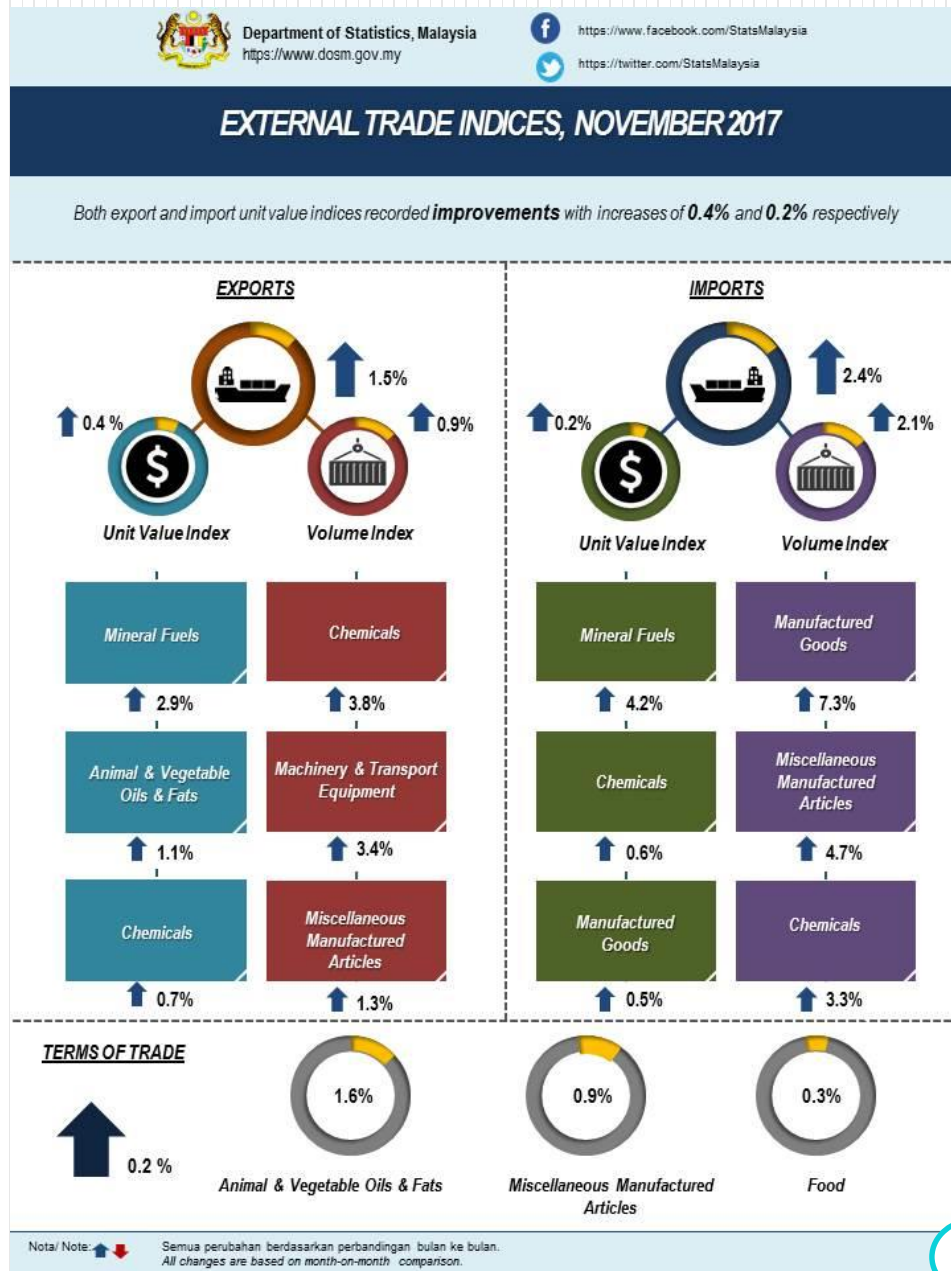
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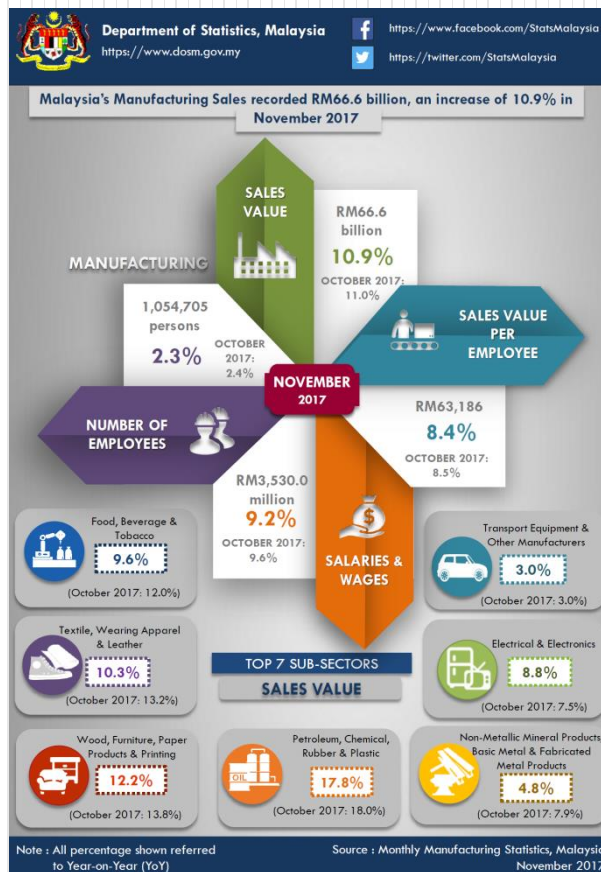
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3.2 Index Of Industrial Production November 2017

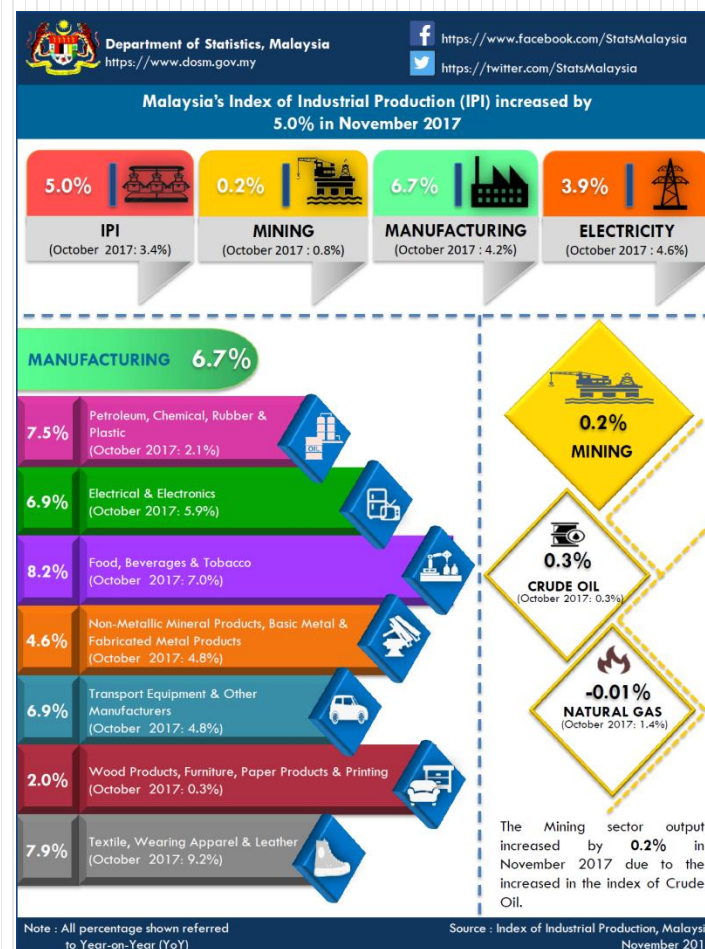
3.1 Monthly Manufacturing Statistics November 2017

- Malaysia's November manufacturing sales continues to record a strong growth of 10.9 per cent, rising to RM66.6 billion as compared to RM60.1 billion reported a year ago.
- Year-on-year, the significant increase in sales value in November 2017 was due to the increase in Electrical and Electronic Products (8.8%), Petroleum, Chemical, Rubber and Plastic Products (17.8%) and Non-metallic Mineral Products, Basic Metal and Fabricated Metal Products (4.8%).



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- The Industrial Production Index (IPI) grew by 5.0 per cent in November 2017 as compared with the same month of the previous year.
- The increase in November was supported by the growth in all indices: Manufacturing (6.7%), Mining (0.2%) and Electricity (3.9%).



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Key Statistics of Labour Force November 2017

- Labour force participation rate in November 2017 was 67.9 per cent, declined 0.1 percentage point as compared to the previous month.
- Year-on-year showed that labour force participation rate in November 2017 increased by 0.2 percentage point.
- The unemployment rate dropped 0.1 percentage point to 3.3 per cent in November 2017 as compared to October 2017. Year-on-year unemployment rate also dropped 0.1 percentage point as compared to November 2016.

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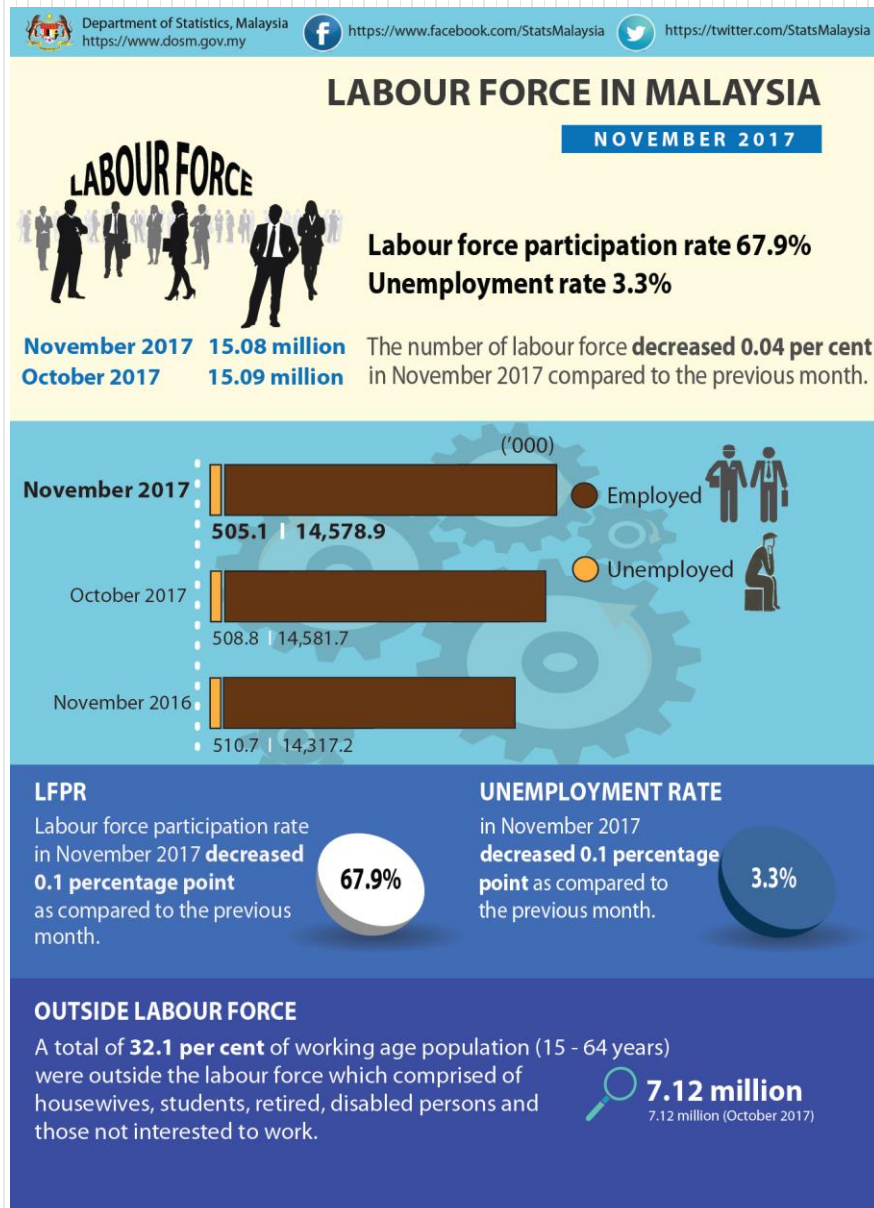
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Monthly Rubber Statistics Malaysia November 2017

- Natural rubber (NR) production dropped by 12.6 per cent in November 2017 to 58,733 tonnes compared to October 2017. Smallholding sector is the main contributor of NR production which is more than 90 per cent.
- Average monthly price of latex concentrate and S.M.R. 20 in November 2017 were 474.89 sen per kilogramme and 581.20 sen per kilogramme, decreased by 3.0 per cent and 3.3 per cent respectively compared to October 2017.
- Exports of NR in November 2017 recorded at 47,589 tonnes, increased by 0.9 per cent than the previous month. Five main destinations of NR exports were China, Germany, Iran, U.S.A. and Turkey.
- Domestic consumption of NR in November 2017 decreased by 0.7 per cent to 42,268 tonnes as compared to the previous month. The largest industry using NR was rubber glove industry of 30,991 tonnes (73.3%).

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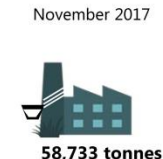
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Production of natural rubber dropped 12.6 per cent in November 2017

93.1% of NR production was from the smallholding sector.



Average price



Domestic consumption

Total : 42,268 tonnes

Rubber gloves industry was the largest consumer of NR which is 73.3%.



Rubber Gloves
73.3%



Rubber Thread
9.5%



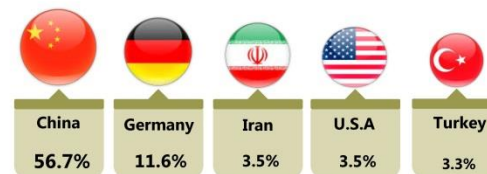
Tyres and Tubes
7.3%



Others
9.9%

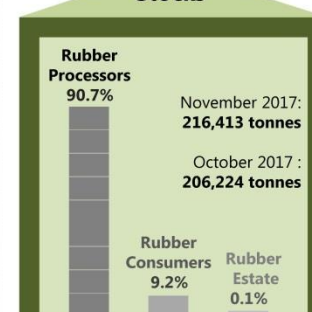
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Exports of NR increased by 0.9% as compared to October 2017. The main destination of NR exports was China.

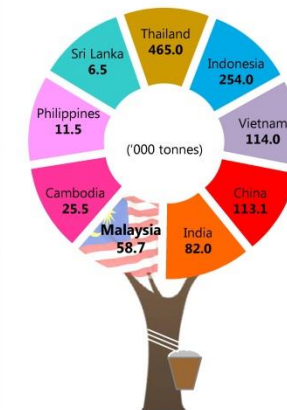


Total exports : 47,589 tonnes

Stocks



Production of Natural Rubber by Association of Natural Rubber Producing Countries (ANRPC)



Source: Ministry of Plantation Industries and Commodities

Consumer Price Index Malaysia December 2017

- The overall index for CPI rose by 3.5 per cent to 120.9 in December 2017 from 116.8 in the corresponding month of the preceding year.
- Among the major groups which recorded increases were the indices for Transport (+11.5 per cent), Food & Non-Alcoholic Beverages (+4.1 per cent), Restaurants and Hotels (+2.6 per cent), Furnishings, Household Equipment & Routine Household Maintenance (+2.4 per cent), Health (+2.3 per cent) and Housing, Water, Electricity, Gas & Other Fuels (+2.2 per cent).
- Meanwhile, on a monthly basis, CPI increased 0.1 per cent in December 2017.
- In terms of overall CPI, four states surpassed the national CPI rate of 3.5 per cent namely Johor, Melaka, Negeri Sembilan and Selangor & Wilayah Persekutuan Putrajaya.

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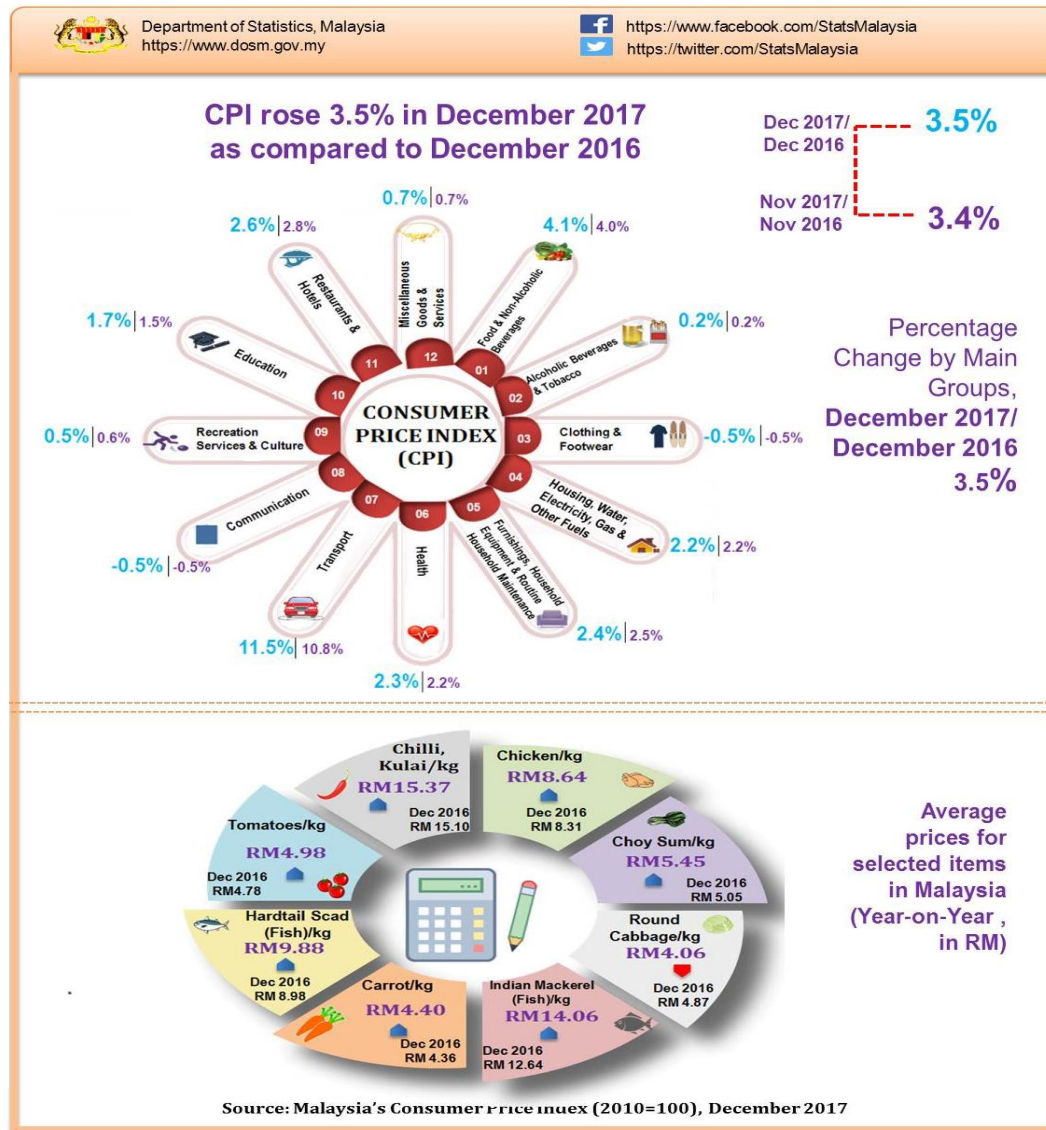
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29 JANUARY 2018

(RELEASE SERIES 007/2018)


Economic Census 2016 : Tourism Statistics

- A total of 510,874 establishments were operating with annual growth at 6.4 per cent in 2015.
- Value added increased 10.3 per cent per year to RM166.0 billion in 2015 from RM101.8 billion in 2010.
- The number of employees in this industry rose by 4.4 per cent, 2.5 million persons as compared to 2.0 million persons in 2010.
- The major states that contribute to the tourism industry are Selangor, W.P. Kuala Lumpur, Johor, Penang, Perak and Sarawak.
- Selangor recorded the highest value added RM51.0 billion or 30.7 per cent, followed by W.P. Kuala Lumpur RM50.5 billion (30.4%), Johor RM11.4 billion (6.9%), Penang RM9.0 billion (5.4%), Perak RM6.7 billion (4.0%) and Sarawak RM6.7 billion (4.0%).

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ECONOMIC CENSUS 2016

MAIN FINDINGS
EMPLOYMENT AND SALARIES & WAGES STATISTICS

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TOTAL EMPLOYMENT

2010: 6.9 Million persons

2015: 8.7 Million persons



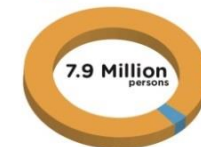
MALE: 5.9 Million (67.7%) persons

FEMALE: 2.8 Million (32.3%) persons

4.7%
Annual Growth Rate



PAID EMPLOYEES, 2015



FULL-TIME
7.6 Million persons
97.0%
PART-TIME
0.3 Million persons
3.0%



FULL-TIME PAID EMPLOYEES BY SKILL, 2015



EMPLOYMENT BY SECTOR, 2015

	Number of Employment	Percentage Share	Annual Growth Rate
AGRICULTURE	0.4 Million persons	5.1%	2.6%
MINING & QUARRYING	0.08 Million persons	0.9%	9.6%
MANUFACTURING	2.1 Million persons	24.3%	3.2%
CONSTRUCTION	1.3 Million persons	14.8%	5.8%
SERVICES	4.8 Million persons	54.9%	5.2%



SALARIES & WAGES BY SECTOR, 2015



RM245.69 Billion

PRODUCER PRICE INDEX MALAYSIA DECEMBER 2017

- The Producer Price Index (PPI) for local production rose by 0.3 per cent on a year-on-year basis in December 2017, 4.0 points lower compared to 4.3 per cent in November 2017.
- Among the sectors which showed increases during this period were Mining (+8.9%), Manufacturing (+1.1%). Meanwhile, the index recorded decreases for sector namely Agriculture, forestry & fishing (-13.8%), Water supply (-0.4%) and Electricity & gas supply (-0.2%).
- On a monthly basis, PPI for local production decreased by 0.5 per cent in December 2017. This was due to decreases in four sectors namely Agriculture, forestry & fishing (-5.3%), Mining (-0.6%), Electricity & gas supply and Water supply for both registered a decreased 0.3 per cent. Meanwhile, the index for Manufacturing registered an increase of 0.1 per cent.
- During January until December 2017, the average PPI for local production increased by 6.7 per cent as compared to the same period in 2016.

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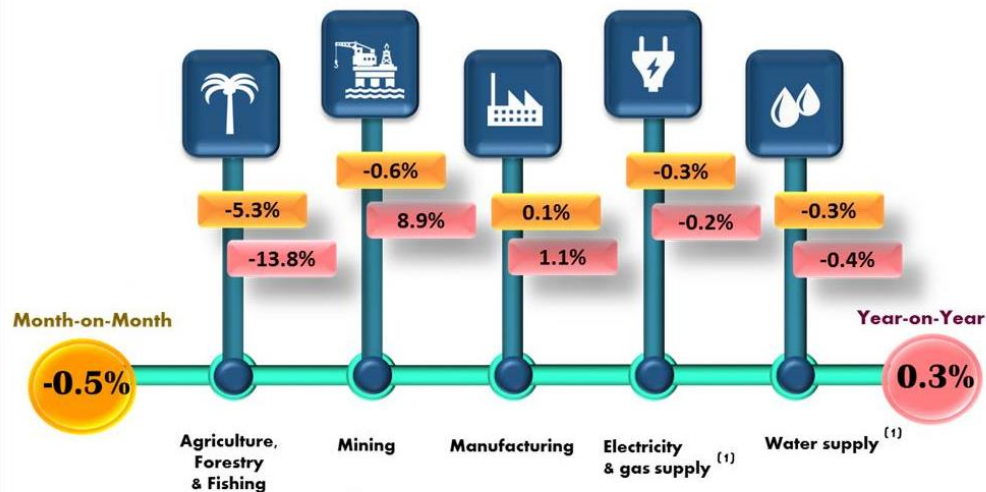


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PPI FOR LOCAL PRODUCTION, DECEMBER 2017

PPI for Local Production **increased 0.3%**
in December 2017 compared to December 2016

Percentage Change By Sector



Note: ⁽¹⁾ The price used in the calculation of the index refers to the net transaction prices for sales of output received by producers

Source: Producer Price Index Local Production (2010=100), December 2017

STATS ALERT

FEBRUARY 2018



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DEMOGRAPHIC STATISTICS FOURTH QUARTER (Q4) 2017, MALAYSIA

- The number of the population recorded in the Q4, 2017 has increased by 1.3 per cent to 32.3 million as compared to 31.8 million in the Q4 2016. Out of the total, 16.7 million were males and 15.6 million were females.
- A total of 129.1 thousand live births was reported in the Q4 2017, an increase of 3,584 live births (2.9%) as compared to 125.6 thousand in the Q4, 2016. A total of 66.6 thousand male babies and 62.9 thousand female babies were born in the fourth quarter.
- A total of 39.1 thousand deaths were recorded in the Q4, 2017. The number of deaths recorded for males were 22.6 thousand while females were 16.6 thousand.
- Overall in the year 2017, the highest number of live births was recorded in the third quarter (Q3) of 129.5 thousand followed by Q2 (129.4 thousand), Q4 (129.1 thousand) and Q1 (117.0 thousand).
- Meanwhile, the highest deaths recorded in the second quarter (Q2) of 41.7 thousand followed by Q1 (41.2 thousand), Q3 (40.7 thousand) and Q4 (39.1 thousand).

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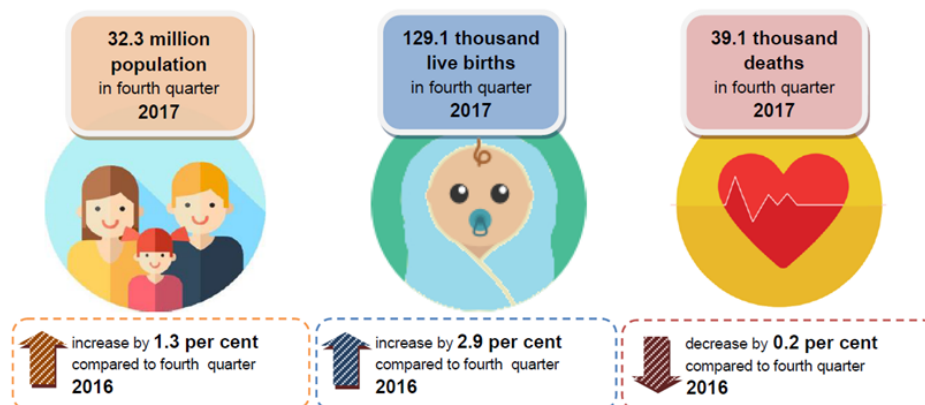
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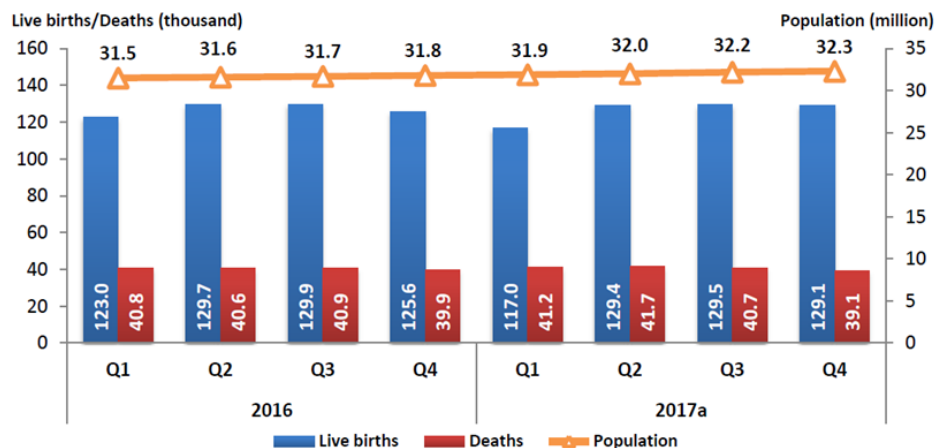
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**DEMOGRAPHIC STATISTICS
 FOURTH QUARTER (Q4) 2017, MALAYSIA**



[Chart 1] Demographic statistics, fourth quarter (Q4) 2017, Malaysia



10.1 MONTHLY EXTERNAL TRADE STATISTICS DECEMBER 2017

- On a year-on-year (y-o-y) basis, exports increased RM3.5 billion (+4.7%) to RM79.3 billion.
- On a y-o-y basis, imports expanded 7.9% or RM 5.2 billion to RM72.1 billion.
- On a month-on-month (m-o-m) basis, exports decreased RM4.2 billion (-5.0%) from RM83.5 billion. In seasonally adjusted terms, exports decreased 8.2%.
- On a m-o-m basis, imports declined RM1.5 billion (-2.0%) from RM73.6 billion. In seasonally adjusted terms, imports dropped 9.8%.
- On a y-o-y basis, export growth was supported by expansion in exports to Hong Kong (+RM1.6 billion), China (+RM1.3 billion), European Union (+RM853.0 million), Viet Nam (+RM589.7 million) and Republic of Korea (+RM512.5 million).
- On a y-o-y basis, higher imports were mainly from European Union (+RM2.6 billion), Singapore (+RM1.6 billion), Taiwan (+RM668.1 million), India (+RM519.9 million) and Saudi Arabia (+RM447.0 million).
- In January - December 2017, total exports registered an increase of 18.9% or RM148.4 million to RM935.4 million. Meanwhile, total imports also posted an increase of RM139.3 million (+19.9%) to RM838.1 million.



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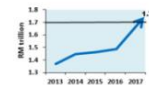


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Malaysia External Trade Statistics, December 2017

Exports and Imports recorded positive growth of **4.7%** and **7.9%** respectively. Total Trade breached RM1.8 trillion in 2017.

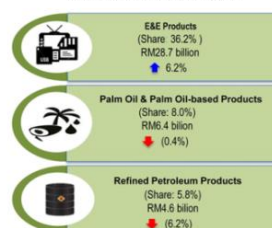
2017 total trade surpassed RM1.7 trillion



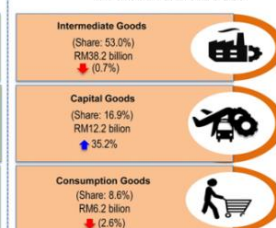
TOTAL TRADE: RM151.4 billion



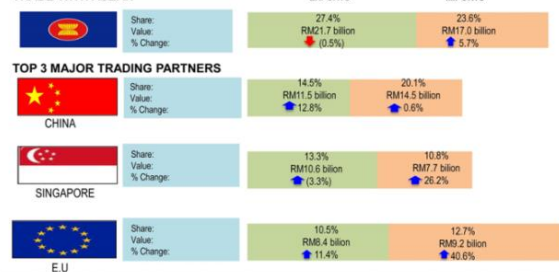
EXPORTS OF MAJOR PRODUCTS



IMPORTS BY END USE & BEC



TRADE WITH ASEAN



TOP 3 MAJOR TRADING PARTNERS



Note: All changes are based on year-on-year comparison.

10.2 MALAYSIA EXTERNAL TRADE INDICES DECEMBER 2017

- On a month-on-month (m-o-m) basis, in December 2017, the export unit value index decreased 0.1% to 112.9 points. This was mainly attributed to animal & vegetable oils & fats (-4.0%), machinery & transport equipment (-0.5%) and miscellaneous manufactured articles (-0.1%).
- The export volume index also decreased 4.9% to 132.1 points. This was led by machinery & transport equipment (-10.3%), animal & vegetable oils & fats (-9.4%) and manufactured goods (-5.9%).
- In December 2017, the import unit value index also decreased 0.5% to 115.5 points which was led by machinery & transport equipment (-0.5%), miscellaneous manufactured articles (-0.4%) and mineral fuels (-0.3%). The import volume index decreased 1.5% to 141.8 points.
- On a year-on-year basis, the import unit value index and import volume index registered an increase of 1.4% and 6.4% respectively.
- Malaysia's terms of trade increased 0.4% to 97.7 points when compared with November 2017.



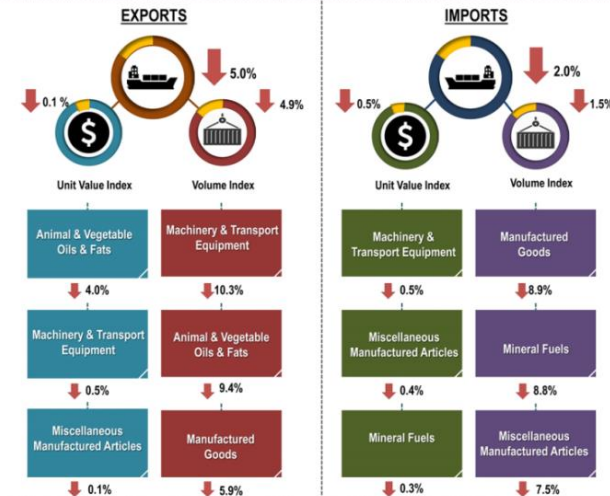
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EXTERNAL TRADE INDICES, DECEMBER 2017

Both export and import unit value indices recorded decrease declines of 0.1% and 0.5% respectively



TERMS OF TRADE



Note: All changes are based on month-on-month comparison.

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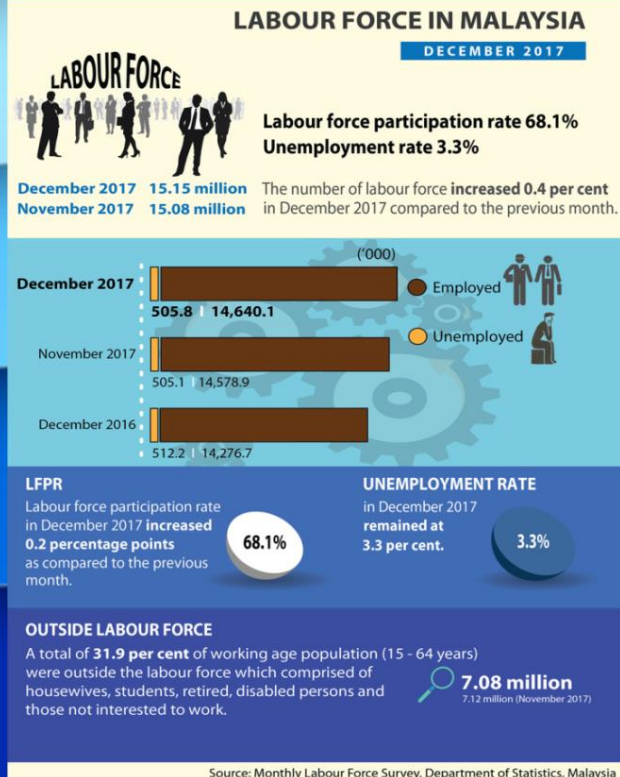
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11.1 Key Statistics of Labour Force, Malaysia December 2017

- Labour force participation rate in December 2017 was 68.1 per cent, rose 0.2 percentage points as compared to the previous month.
- Year-on-year showed that labour force participation rate in December 2017 increased by 0.5 percentage points.
- Unemployment rate for December 2017 remained at 3.3 per cent.
- On a seasonally adjusted month-on-month basis, the unemployment rate for December 2017 decreased 0.1 percentage point to 3.3 per cent.

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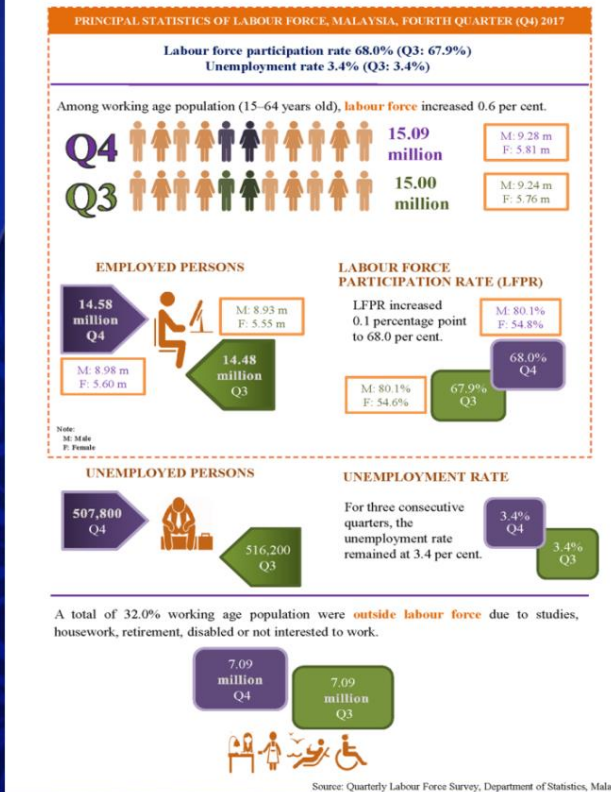
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11.2 Principal Statistics of Labour Force, Malaysia Fourth Quarter (Q4) 2017

- Labour force in Malaysia increased 0.6 per cent to 15.09 million persons in the fourth quarter 2017 as compared to 15.00 million persons in the previous quarter.
- Labour force participation rate (LFPR) in the fourth quarter 2017 was 68.0 per cent, rose 0.1 percentage point as compared to the third quarter 2017.
- Hence, another 32.0 per cent of the working age population were outside the labour force.
- Meanwhile, unemployment rate remained unchanged at 3.4 per cent for three consecutive quarters.

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12.1 Index of Industrial Production (IPI) Malaysia, December 2017

- The Industrial Production Index (IPI) increased by 2.9 per cent in December 2017 as compared with the same month of the previous year.
- The growth in December 2017 was driven by an increase in the Manufacturing index (5.3%) and Electricity index (3.9%).
- Meanwhile, the index of Mining posted a decrease of 4.1 per cent (November 2017: 0.2%).



Malaysia's Manufacturing Sales recorded RM67.3 billion, an increase of 9.4% in December 2017

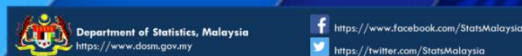


Note: All percentage shown referred to Year-on-Year (YoY)

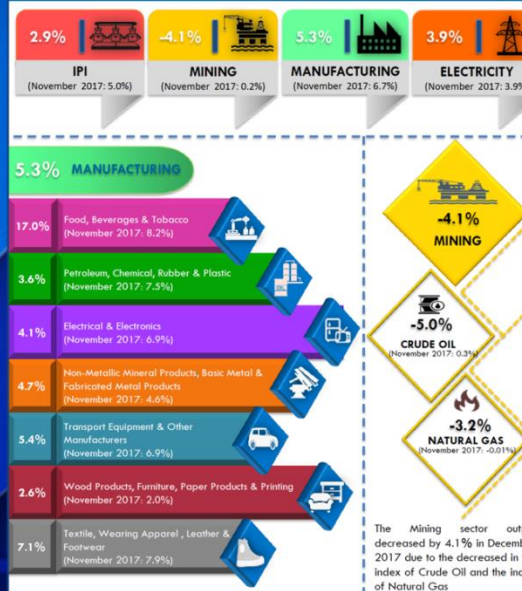
Source: Monthly Manufacturing Statistics, Malaysia December 2017

12.2 Monthly Manufacturing Statistics Malaysia, December 2017

- Malaysia's December manufacturing sales continues to record a strong growth of 9.4 per cent, rising to RM67.3 billion as compared to RM61.5 billion reported a year ago.
- Total employees engaged in the Manufacturing sector in December 2017 was 1,057,591 persons, an increase of 2.4 per cent or 24,694 persons as compared to 1,032,897 persons in December 2016.
- Sales value per employee gain 6.8 per cent to record RM63,597 as compared with the same month of the previous year.



Malaysia's Index of Industrial Production (IPI) increased by 2.9% in December 2017



Note: All percentage shown referred to Year-on-Year (YoY)

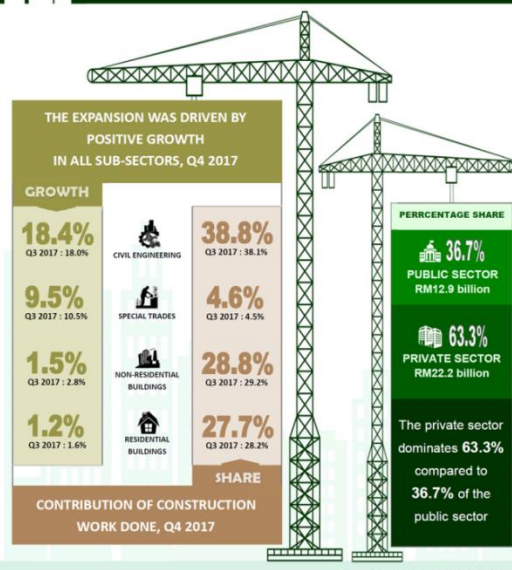
Source: Index of Industrial Production, Malaysia December 2017

12.3 Construction Statistics, Fourth Quarter (Q4) 2017

- The value of construction work done in the fourth quarter 2017 recorded a growth of 7.7 per cent year-on-year to record RM35.1 billion (Q3 2017: RM34.5 billion).
- The expansion in value of construction work done was driven by positive growth in all sub-sectors: Civil engineering (18.4%), Special trades activities (9.5%), Non-residential buildings (1.5%) and Residential buildings (1.2%) sub-sector.



The value of construction work done in Q4 2017 grew at **7.7 per cent** (Q3 2017: 8.1%) to record **RM35.1 billion**



Note: The percentage of growth shown referred to Year-on-Year (YoY)

Source: Quarterly Construction Statistics, Fourth Quarter 2017

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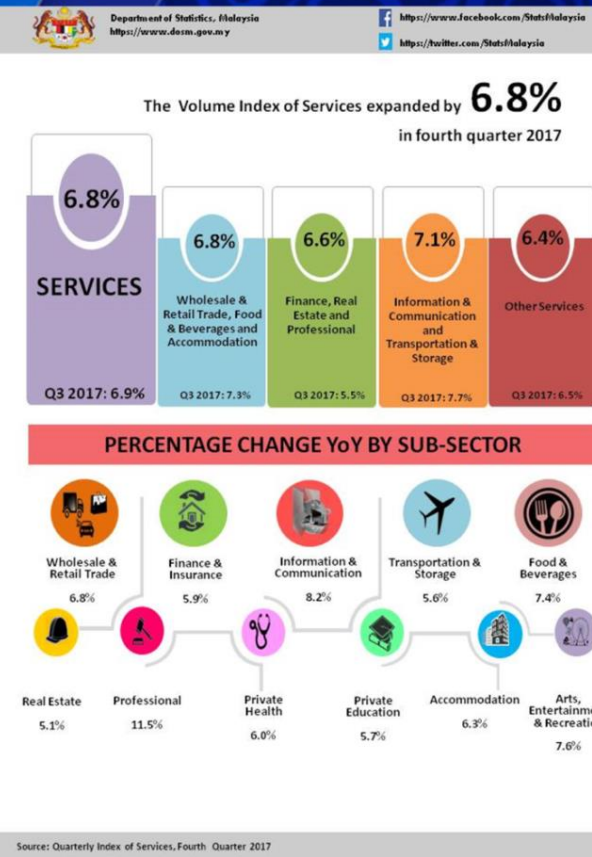
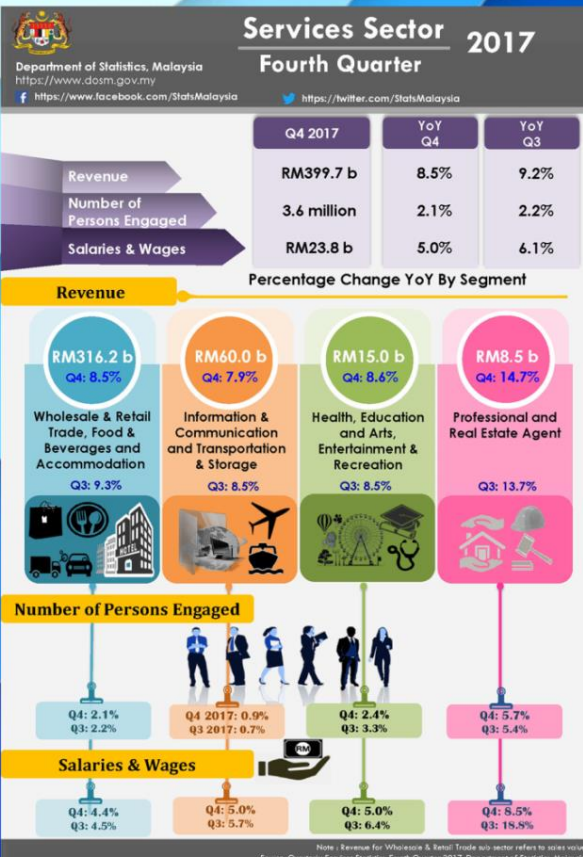
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13.1 Services Statistics Fourth Quarter (Q4) 2017

- Revenue of services sector increased 8.5 per cent to RM399.7 billion in fourth quarter 2017 as compared to the same quarter 2016.
- The increase was contributed by Professional and Real Estate Agent (14.7%), Health, Education and Arts, Entertainment & Recreation (8.6%) and Wholesale & Retail Trade, Food & Beverages and Accommodation (8.5%) segments. Total revenue on quarterly basis increased RM12.1 billion or 3.1 per cent.

13.2 Index of Services Fourth Quarter (Q4) 2017

- Volume Index of Services in fourth quarter 2017 increase 6.8 per cent as compared to the same quarter previous year.
- The positive growth was contributed by the increase in segments of Information & Communication and Transportation & Storage (7.1%) and Wholesale & Retail Trade, Food & Beverages and Accommodation (6.8%).
- On quarterly basis, the seasonally adjusted volume index of this sector increased by 1.6 per cent.



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14.1 Wholesale & Retail Trade, December 2017

- Volume index of Wholesale & Retail Trade rose 5.7 per cent to 162.5 points in December 2017 as compared to December 2016.
- The growth was supported by the increase in Retail Trade (7.9%) and Wholesale Trade (5.8%).
- Sales value of Wholesale & Retail Trade stood at RM101.3 billion (7.3%) in December 2017 as compared to the corresponding period in 2016.

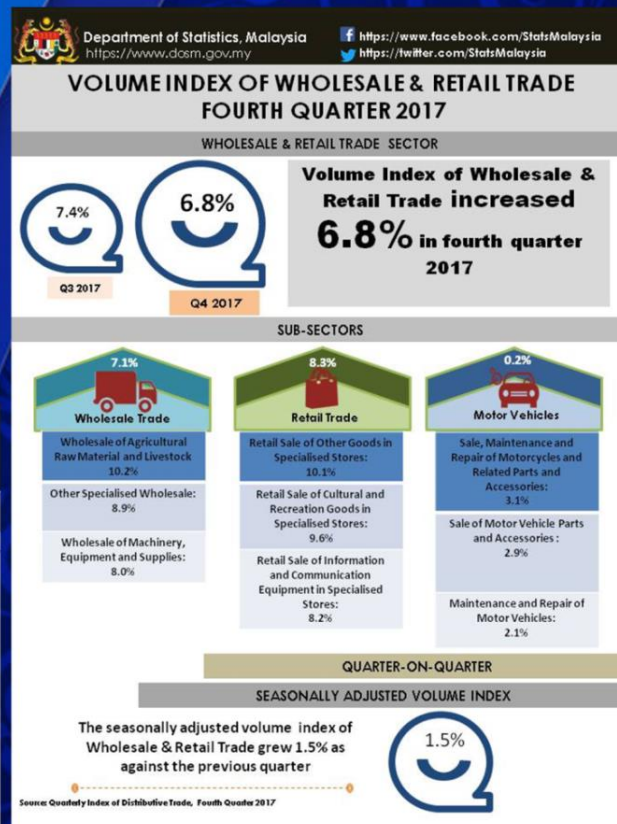


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14.2 Index of Distributive Trade Fourth Quarter (Q4) 2017

- Volume Index of Wholesale & Retail Trade expanded 6.8 per cent to 160.8 points in fourth quarter 2017 as compared to the same period in 2016. The expansion was led by Retail Trade sub-sector with 8.3 per cent and Wholesale Trade 7.1 per cent.
- Seasonally adjusted volume index of Wholesale & Retail Trade increased 1.5 per cent as against the third quarter 2017. The increase was propelled by the Motor Vehicles sub-sector with 3.2 per cent.



Today's Statistics by DOSM

SERVICES PRODUCER PRICE INDEX (2010=100) FOURTH QUARTER 2017

□ SPPI for the fourth quarter 2017 registered an increase of 0.4 per cent compared to the previous quarter.

□ The sub-sectors that contributed positively to the growth were Arts, Entertainment and Recreation (1.0%), Accommodation and Food & Beverage Service Activities (0.8%), Transportation (0.3%), Professional (0.3%), and 0.1 per cent for Real Estate Activities and Health.

□ Year-on-year comparison for SPPI also showed an increase of 1.6 per cent. The following sub-sectors recorded positive growth namely Accommodation and Food & Beverage Service Activities (4.2%); Education (2.3%); Health (2.1%); Real Estate Activities (1.6%); Arts, Entertainment and Recreation (0.9%), Professional (0.6%); Transportation (0.4%) and Information & Communication (0.1%).



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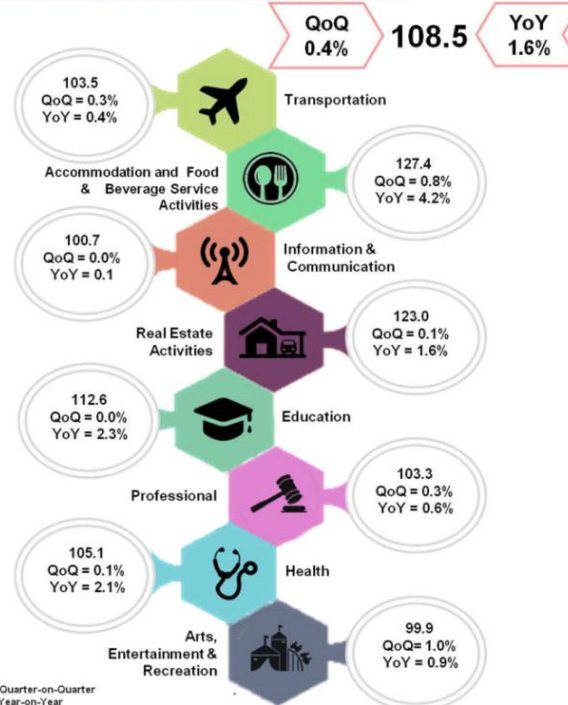


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**SPPI increased 1.6% in fourth quarter of 2017
compared to fourth quarter 2016**

SERVICES PRODUCER PRICE INDEX

Q4 2017



Source: Services Producer Price Index (2010=100) Fourth Quarter 2017

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MONTHLY RUBBER STATISTICS MALAYSIA DECEMBER 2017

- Natural rubber (NR) production gained by 14.3 per cent in December 2017 to 67,125 tonnes as compared to November 2017.
- Smallholding sector remained as the main contributor of NR production which is more than 90 per cent.
- Average monthly price of Latex Concentrate and Standard Malaysian Rubber 20 (S.M.R 20) in December 2017 were 473.11 sen per kilogramme and 580.79 sen per kilogramme, decreased by 0.4 per cent and 0.1 per cent respectively as compared to November 2017.
- Exports of NR in December 2017 was recorded at 51,995 tonnes, increased by 9.3 per cent than the previous month.
- Five main destinations of NR exports were China, Germany, Iran, U.S.A. and Finland.
- Domestic consumption of NR in December 2017 rose by 2.7 per cent to 43,617 tonnes as compared to the previous month. The largest industry using NR was rubber glove industry at 32,169 tonnes (73.8%).



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Production of natural rubber gained 14.3 per cent in December 2017

92.4% of NR production was from the smallholding sector.

November 2017



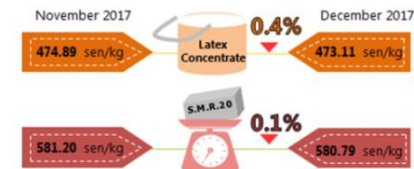
58,733 tonnes

December 2017



67,125 tonnes

Average price



Domestic consumption

Total: 43,617 tonnes

Rubber gloves industry was the largest consumer of NR which is 73.8%.



Rubber Gloves

73.8%



Rubber Thread

10.2%



Tyres and Tubes

5.9%



Others

10.1%

Exports

Exports of NR increased by 9.3% as compared to November 2017. The main destination of NR exports was China.



China

46.5%



Germany

15.6%



Iran

6.8%



U.S.A

3.5%



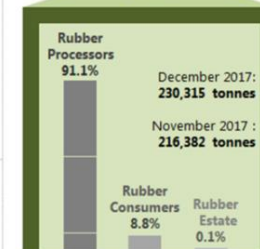
Finland

3.1%

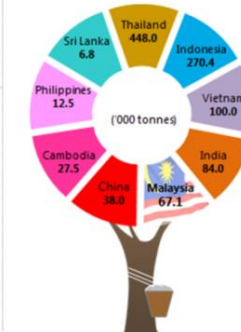
Total exports: 51,995 tonnes

Source: Monthly Rubber Statistics Malaysia, December 2017

Stocks



Production of Natural Rubber by Association of Natural Rubber Producing Countries (ANRPC)



Source: Ministry of Plantation Industries and Commodities

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GROSS DOMESTIC PRODUCT FOURTH QUARTER 2017

- Malaysia's economy strengthened to **5.9%** in Q4 2017, with GDP amounted to RM307.9 billion in constant prices and RM355.7 billion at current prices.
- The resilient growth in this quarter was supported by Services, Manufacturing and Agriculture which have induced the performance in the production side. On the expenditure side, the performance was mainly driven by Private final consumption expenditure, government consumption and external demand.
- Overall for the year 2017, Malaysia's economy advanced to **5.9%**, the highest growth after 2014 (6.0%). Hence, the value of GDP at constant prices attained RM1.17 trillion while in current prices the GDP reached RM1.35 trillion.



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MALAYSIA ECONOMY

Q4 2017

GDP GROWTH RATE

 **5.9%**



GDP at Constant 2010 Prices
RM 307.9 billion



GDP at Current Prices
RM 355.7 billion



GNI per capita
at Current Prices
RM 42,930



For year 2017, Malaysia's economy accelerated at a faster pace with the GDP grew **5.9 per cent** with a value of **RM1,173.6 billion** at constant prices and **RM1,352.5 billion** at current prices

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BALANCE OF PAYMENTS FOURTH QUARTER 2017

- In the Q4 2017, Balance of Payments recorded the highest surplus of RM12.9 billion in current account as compared to previous quarters for the whole year.
- Surplus was mainly contributed by the robust increase in Goods Account RM34.1 billion.
- Financial Account recorded a net inflow of RM5.0 billion mainly contributed by the net inflow in portfolio investment.
- Direct Investment Abroad (DIA) registered a net inflow of RM2.3 billion and Foreign Direct Investment (FDI) was RM2.8 billion.
- For the year of 2017, Malaysia's current account balance amounted to RM40.3 billion, while DIA recorded a net outflow of RM26.8 billion and FDI recorded a net inflow of RM39.2 billion.



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BALANCE OF PAYMENTS

In **2017** Current Account Balance
amounted to **RM40.3 billion**, the highest after 2014

Goods

Services

Income

Surplus

RM 118.1b

Stronger growth in Exports

Deficit

RM 23.1b

Mainly due to Transport
and Construction

Deficit

RM 54.7b

Mainly due to
Primary Income

FDI & DIA 2017

Foreign Direct Investment
(FDI) in Malaysia

RM 39.2b

Malaysia Direct Investment
Abroad (DIA)

-RM 26.8b

Q4 2017 Performance

Current Account Balance recorded higher surplus **RM12.9b**



GOODS

Surplus

RM34.1b



SERVICES

Deficit

RM6.9b



INCOME

Deficit

RM14.3b

FDI **RM 2.8b**

DIA **RM 2.3b**

Source: Department of Statistics, Malaysia

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INTERNATIONAL INVESTMENT POSITION

FOURTH QUARTER 2017

- Malaysia's net international investment position at the end of December 2017 recorded net liabilities of RM19.3 billion (Q3 2017: net asset position RM21.5 billion).
- Total financial assets position recorded RM1,687.8 billion and total liabilities registered RM1,707.1 billion.
- At the end of fourth quarter 2017, Direct Investment Abroad (DIA) position recorded RM522.5 billion (Q3 2017: RM554.0 billion) and Foreign Direct Investment (FDI) position in Malaysia accounted for RM565.0 billion (Q3 2017: RM558.7 billion).
- Main destinations for DIA position were Singapore, Indonesia and Mauritius, while FDI sources were from Singapore, Japan and Hong Kong.



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MALAYSIA'S INTERNATIONAL INVESTMENT POSITION

Q4 2017

As at 31st December 2017, Malaysia's net international investment recorded net liabilities position of RM19.3 billion



ASSETS
RM1,687.8 billion

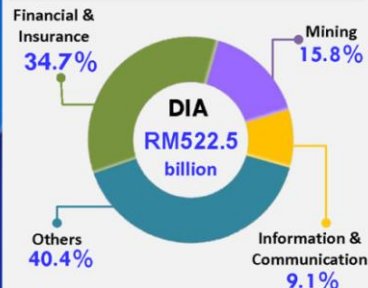


LIABILITIES
RM1,707.1 billion

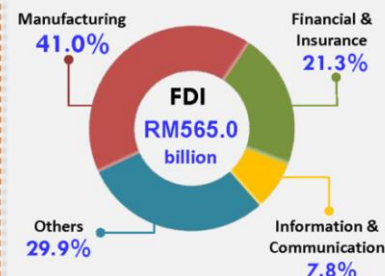


NET LIABILITIES
RM19.3 billion

DIRECT INVESTMENT ABROAD



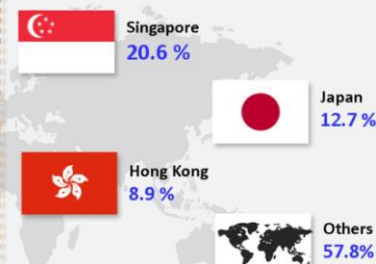
FOREIGN DIRECT INVESTMENT



Destinations for DIA position



Sources of FDI Position



Source: Department of Statistics, Malaysia

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LABOUR PRODUCTIVITY FOR FOURTH QUARTER 2017

- Malaysia's labour productivity grew **3.6%** in the fourth quarter of 2017 with a value of RM85,031 after registering 4.1% (RM82,433).
- During this quarter, Malaysia's economy expanded 5.9% while employment rose 2.2%.
- The highest growth in labour productivity were recorded in Agriculture (4.8%), followed by Services (4.7%) and Mining & Quarrying (4.7%). Manufacturing registered a growth of 3.6% while Construction posted a growth of 1.4%.
- For the year 2017, labour productivity increased **3.6%** (2016: 3.5%) with a value of RM81,039 (2016: RM78,244). In line with the expansion of value added at 5.9% (2016: 4.2%), employment increased 2.2% (2016: 0.7%).

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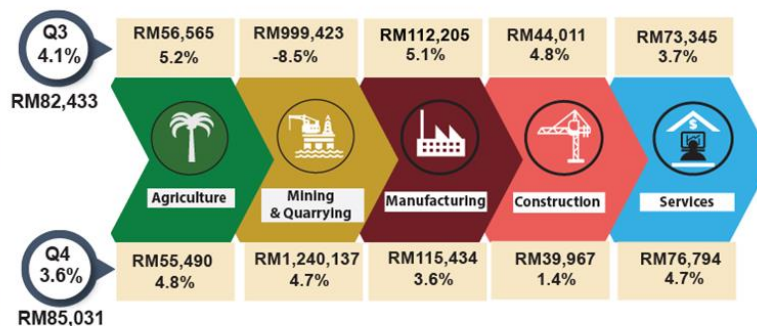
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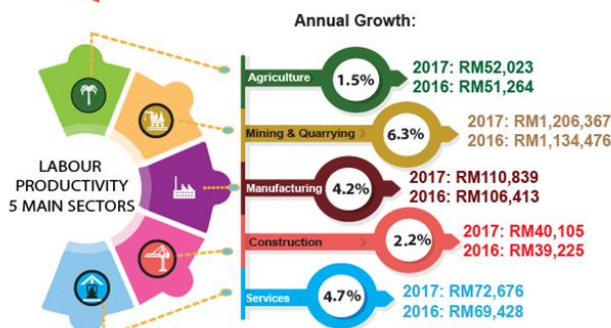
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LABOUR PRODUCTIVITY

FOURTH QUARTER 2017



ANNUAL LABOUR PRODUCTIVITY, 2017



Labour Productivity
2017
RM81,039

Annual Growth
3.6%

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MALAYSIAN ECONOMIC INDICATORS: LEADING, COINCIDENT & LAGGING INDEXES DECEMBER 2017

- The annual change of **Leading Index (LI)** increased to **1.6%** in December 2017. However, the monthly change of LI registered a decrease of **1.8%** in the reference month. The main components that caused this decrease were Real Imports of Semi Conductors (-0.8%) and Number of Housing Units Approved (-0.6%).
- The **Coincident Index (CI)** declined slightly by **0.2%** in December 2017. Industrial Production Index (-0.2%) were among the components that accounted to this decrease. The annual change of CI registered a growth of 3.2% in the reference month.
- Supported by the level of both Diffusion Indexes sustaining above 50.0%, it is expected that the economic growth will continue throughout the first half of 2018.

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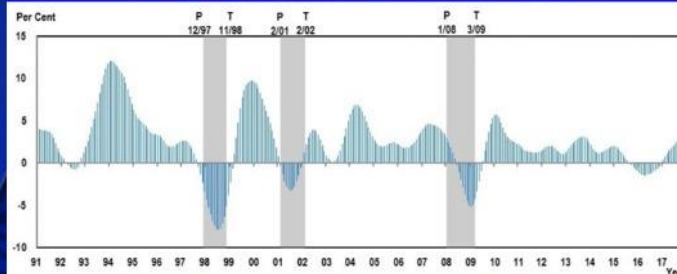
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Leading Index, December 2017

Economic growth is expected to continue throughout the first half of 2018



Annual Growth Rate of Leading Index (Smoothed) and Business Cycle



Contribution of Each Component to the Percentage Change in the Leading Index from the Previous Month



Source: Malaysian Economic Indicators: Leading, Coincident & Lagging Indexes December 2017

Today's Statistics by DOSM at 12.00pm PRODUCER PRICE INDEX MALAYSIA, JANUARY 2018

- The Producer Price Index (PPI) for local production decreased 1.2 per cent on a year-on-year basis in January 2018 as compared to 0.3 per cent in December 2017. Among the sectors which decreased during this period were Agriculture, forestry & fishing (-13.8%), Manufacturing (-0.7%) and Electricity & gas supply (-0.4%). Meanwhile, the index Mining (+8.9%) and Water supply (+1.0%) increased.
- On a monthly basis, PPI for local production increased by 0.5 per cent in January 2018. This was due to increases in Mining (+6.3%) and Agriculture, forestry & fishing (+2.7%) sectors. Meanwhile, the index for Manufacturing decreased by 0.4 per cent and Electricity & gas supply 0.3 per cent. Index for Water supply remained unchanged.
- The PPI for local production by stage of processing (SOP) increased by 0.5 per cent in January 2018. This was due to the increase in the index for Crude materials for further processing (+3.5%). Meanwhile, Intermediate materials, supplies and components decreased (-0.4%) and Finished goods (-0.1%).
- As compared with the same month a year ago, the PPI for local production by SOP for January 2018 decreased 1.2 per cent. The decreased was fuelled by the index for Intermediate materials, supplies and components (-1.5%) Crude materials for further processing (-1.0%) and Finished goods (-0.4%).

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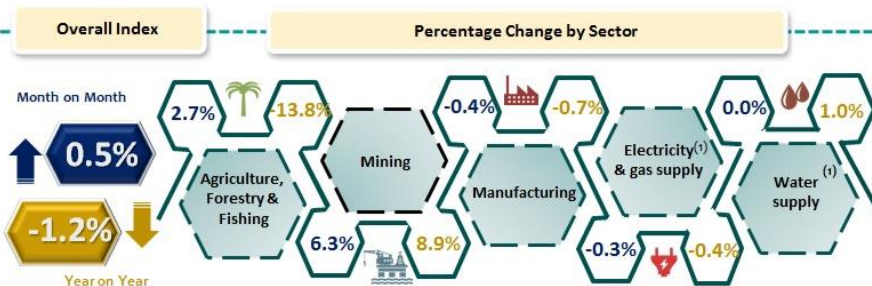


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PPI FOR LOCAL PRODUCTION , JANUARY 2018

PPI for Local Production decreased -1.2% in January 2018 compared to January 2017



Note: ⁽¹⁾ The price used in the calculation of the index refers to the net transaction prices for sales of output received by producers

Percentage Change by Stage of Processing



Source: Producer Price Index Local Production (2010=100), January 2018

Today's Statistics by DOSM at 12.00pm

BUSINESS TENDENCY STATISTICS FIRST QUARTER 2018

- The business performance in the first quarter of 2018 is expected to increase with confidence indicator +12.3 per cent contributed by industry (+11.9%), construction (+1.1%) and services (+20.6%).
- Forecast in the first quarter of 2018 (+18.1%) showed 30.4 per cent of establishments covered in this survey expect an increase in gross revenue while 12.3 per cent of establishments foresee a decrease.
- The current situation of business performance in the fourth quarter 2017 was still positive with an overall net balance +10.6 per cent. The increase was contributed by industry (+7.1%), construction (+2.2%), wholesale & retail trade (+2.2%) and services (+22.5%).
- In the fourth quarter of 2017, the establishments reported that gross revenue increased with a net balance of +22.1 per cent.

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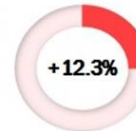
Business
Tendency Statistics
First Quarter, 2018

Positive prospect of business performance for all sectors in the first quarter 2018

Business Performance Expectation

Jan-Mar 2018

Business performance in first quarter of 2018 is expected to increase.



Jan-June 2018

Business expectation for upcoming six months are expected to improve.

4 Main Sector

Industry
Agriculture, Mining, Manufacturing and Electric & Water



Jan-Mar 2018 (Confidence Indicator)	Jan-June 2018 (Net Balance)
+11.9%	+15.4%
+1.1%	+17.4%
0.0%	+7.5%
+20.6%	+25.0%

Construction
Construction



Wholesale & retail trade
Wholesale trade and Retail trade



Services
Hotel, Transport, Communications, Finance, Insurance, Real estate and Information & communications technology



Today's Statistics by DOSM at 3.00pm

CONSUMER PRICE INDEX (2010=100), JANUARY 2018

- The overall index for Consumer Price Index (CPI) increased **2.7 per cent** in January 2018 as compared to the corresponding month of the preceding year. On a monthly basis, CPI rose 0.3 per cent as compared to December 2017.
- Among the major groups which recorded increases were Transport (+5.7 per cent), Food & Non-Alcoholic Beverages (+3.8 per cent), Furnishings, Household Equipment & Routine Household Maintenance (+2.6 per cent) and Restaurants and Hotels (+2.4 per cent).
- In term of overall CPI, four states surpassed the national CPI rate of 2.7 per cent recorded in January 2018 as compared to January 2017. The states are Melaka (+3.0 per cent), Johor (+2.9 per cent), Selangor & Wilayah Persekutuan Putrajaya (+2.9 per cent) and Negeri Sembilan (+2.8 per cent).

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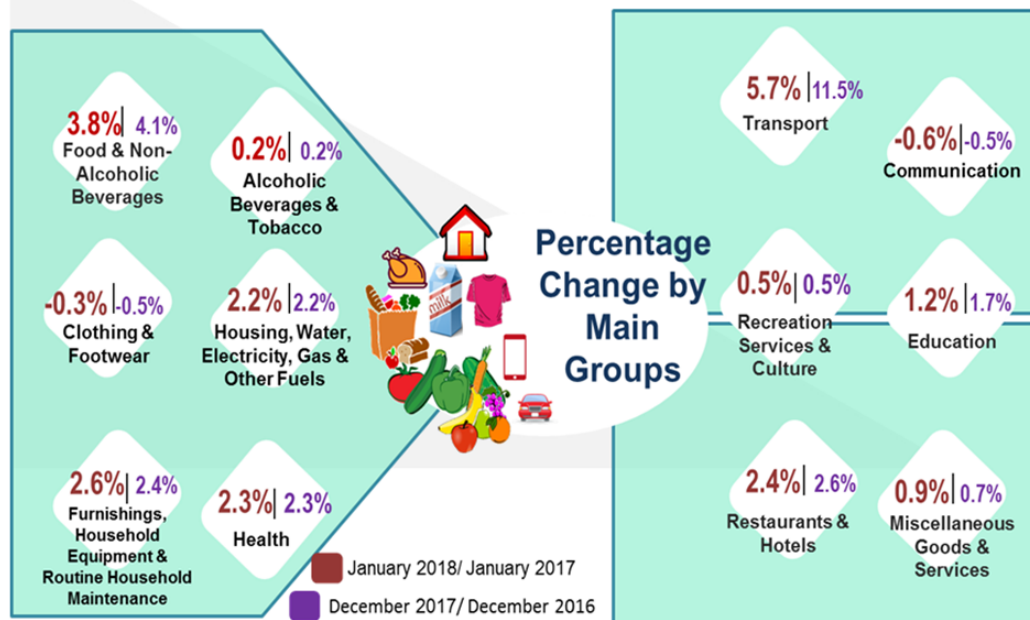


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CONSUMER PRICE INDEX, JANUARY 2018

CPI increased **2.7%** in January 2018 as compared to January 2017

2018



Source: Malaysia's Consumer Price Index (2010=100), January 2018

STATS ALERT

MARCH 2018



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Today's Statistics by DOSM at 12.00pm

Monthly External Trade Statistics January 2018

- On a year-on-year (y-o-y) basis, exports registered a double-digit growth of 17.9% (+RM12.6 billion) to RM82.9 billion. Re-exports in January 2018 was valued at RM17.4 billion and accounted for 21.0% of total exports. Domestic exports grew RM5.6 billion (+9.3%) to RM65.5 billion.
- On a y-o-y basis, imports was also in a similar trend increasing by RM7.6 billion (+11.6%) to RM73.2 billion.
- On a month-on-month (m-o-m) basis, exports expanded RM3.5 billion (+4.4%) from RM79.3 billion.
- On a m-o-m basis, imports also rose RM1.1 billion (+1.5%) from RM72.1 billion.
- On a y-o-y basis, exports increased due to higher exports to Hong Kong (+RM3.9 billion), China (+RM1.5 billion), Viet Nam (+RM1.2 billion), European Union (+RM1.0 billion), Singapore (+RM903.9 million) and the Republic of Korea (+RM870.3 million).
- On a y-o-y basis, higher imports were mainly from Singapore (+RM2.6 billion), European Union (+RM1.6 billion), India (+RM861.6 million), Taiwan (+RM548.3 million), China (+RM459.2 million) and Thailand (+RM431.7 million).

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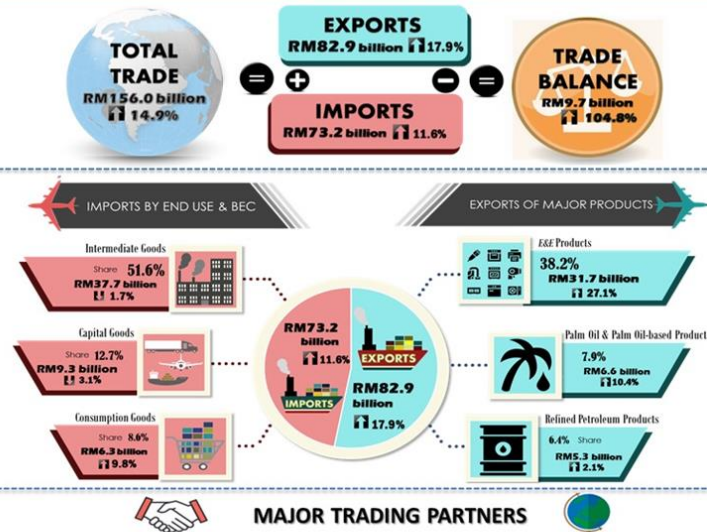
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Malaysia External Trade Statistics, January 2018

Exports outpaced imports and both grew at a faster pace, registering **double-digit growths** of **17.9% and 11.6%** respectively.



Note: All changes are based on year-on-year comparison.

Today's Statistics by DOSM at 12.00pm

Malaysia External Trade Indices January 2018

- On a month-on-month (m-o-m) basis, in January 2018, the export unit value index registered a decrease of 0.2% to 112.6 points. This was mainly attributed to animal & vegetable oils & fats (-3.6%), machinery & transport equipment (-0.3%) and miscellaneous manufactured articles (-0.1%). In contrast, the export volume index increased 4.7% to 138.3 points. This was led by animal & vegetable oils & fats (+18.7%), machinery & transport equipment (+11.3%) and chemicals (+2.3%). In seasonally adjusted terms, the export volume index expanded 11.8% to 142.5 points.
- In January 2018, the import unit value index increased 0.2% to 115.8 points, m-o-m, which was mainly led by mineral fuels (+3.4%) followed by manufactured goods (+0.4%) and food (+0.2%). Meanwhile, the import volume index also rose 1.2% to 143.6 points. This was mainly attributed to manufactured goods (+11.5%), mineral fuels (+9.5%) and chemicals (+6.7%). In seasonally adjusted terms, the import volume index expanded 5.4% to 144.9 points.
- On a year-on-year basis, the import unit value index and import volume index registered increases of 0.6% and 11.0% respectively.

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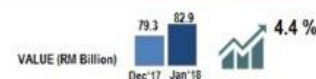
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EXTERNAL TRADE INDICES

JANUARY 2018

Export Unit Value Index recorded a decrease of 0.2% compared to
Import Unit Value Index which rose 0.2%

EXPORTS




UNIT VALUE INDEX  0.2 %

VOLUME INDEX  4.7 %



Animal & Vegetable Oils & Fats

3.6 % 

18.7 %  Animal & Vegetable Oils & Fats



Machinery & Transport Equipment

0.3 % 

11.3 %  Machinery & Transport Equipment



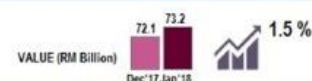
Miscellaneous Manufactured Articles


0.1 % 


2.3 %  Chemicals



IMPORTS



UNIT VALUE INDEX  0.2 %

VOLUME INDEX  1.2 %



Mineral Fuels


3.4 % 

11.5 %  Manufactured Goods



Manufactured Goods


0.4 % 

9.5 %  Mineral Fuels



Food

0.2 % 

6.7 %  Chemicals



TERMS OF TRADE

 0.5%

-2.8 %

Mineral Fuels

-0.2 %

Manufactured Goods

Note:   All changes are based on month-on-month comparison

STATS ALERT: #27
13 March 2018
(RELEASE SERIES 27/2018)

Today's Statistics by DOSM at 12.00pm

Index of Industrial Production (IPI) Malaysia

January 2018

- The Industrial Production Index (IPI) increased by 3.0 per cent in January 2018 as compared with the same month of the previous year.
- The expansion in January 2018 was supported by positive growth in all indices: Manufacturing (4.8%), Mining (1.5%) and Electricity (4.3%).
- Industrial Production Index (IPI) publication for reference month January 2018 is the first issue that used the Laspeyres chain index method. In this method, base year 2010 will be maintained as the index reference period, while 2015 is used as a weight reference period.

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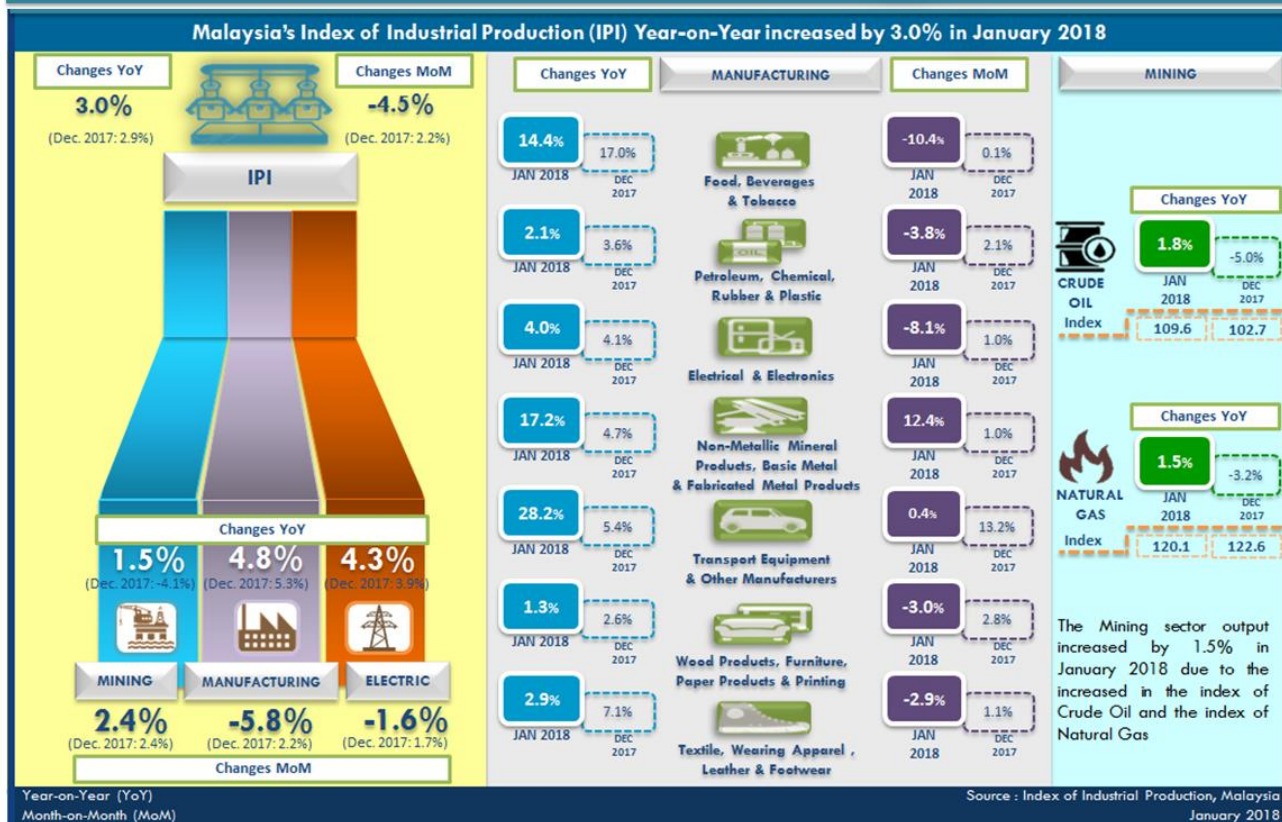
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Today's Statistics by DOSM at 12.00pm

Monthly Manufacturing Statistics Malaysia

January 2018

- Manufacturing sales continues to record a strong growth of 10.8 per cent in January 2018, rising to RM67.8 billion as compared to RM61.2 billion reported a year ago.
- Total employees engaged in the Manufacturing sector in January 2018 was 1,070,549 persons, an increase of 2.5 per cent or 26,203 persons as compared to 1,044,346 persons in January 2017.
- Sales value per employee gain 8.0 per cent to record RM63,292 as compared with the same month of the previous year.

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Malaysia's Manufacturing Sales recorded RM67.8 billion, an increase of 10.8% in January 2018



MANUFACTURING TOP 7 SUB-SECTORS SALES VALUE



Note : All percentage shown referred to Year-on-Year (YoY)

Source : Monthly Manufacturing Statistics, Malaysia January 2018

Today's Statistics by DOSM at 12.00pm

Wholesale & Retail Trade

January 2018

- Volume index of Wholesale & Retail Trade rose 7.4 per cent to 163.4 points in January 2018 as compared to January 2017. The growth was supported by the increase in Retail Trade (8.5%) and Wholesale Trade (8.0%). Seasonally adjusted volume index of Wholesale & Retail Trade increased by 0.7 per cent as compared to the preceding month.
- Sales value of Wholesale & Retail Trade stood at RM101.1 billion, increased 8.1 per cent in January 2018 as compared to the corresponding period in 2017. The sales value consists of Wholesale Trade (RM49.8 billion), Retail Trade (RM39.6 billion) and Motor Vehicles (RM11.7 billion) businesses. The positive growth was contributed by Retail Trade (9.9%) business.

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Volume Index rose **7.4%** in January 2018



Sales Value stood at **RM101.1b** in January 2018



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Monthly Rubber Statistics Malaysia

January 2018

- Natural rubber production shrank by **2.0 per cent** in January 2018 to **65,792 tonnes** as compared to December 2017. Meanwhile for year-on-year comparison showed an increase of **1.4 per cent** in January 2018 compared to January 2017.
- Average monthly price of Latex Concentrate and Standard Malaysian Rubber 20 (S.M.R 20) in January 2018 were **474.95 sen** per kilogramme and **587.69 sen** per kilogramme, gained by 0.4 per cent and 1.2 per cent respectively as compared to December 2017.
- Exports of natural rubber in January 2018 was recorded at **46,928 tonnes**, decreased by 9.7 per cent than the previous month. Five main destinations of natural rubber exports were China, Germany, Iran, Vietnam and Brazil.

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Production

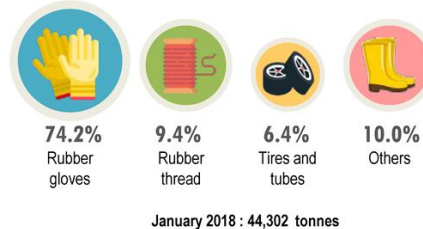
Production of natural rubber shrank **2.0%** in January 2018.



92.9% of natural rubber production was from the smallholding sector.

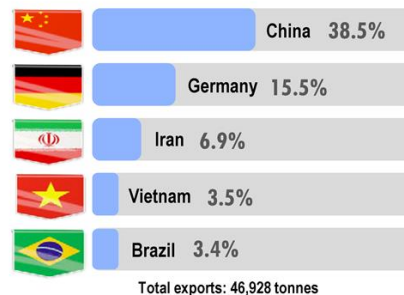
Domestic consumption

Rubber gloves industry was the main consumer of NR which is **74.2%**.

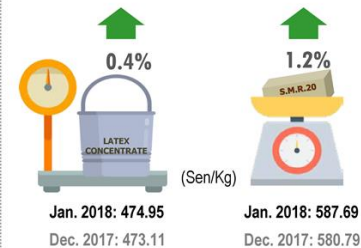


Exports

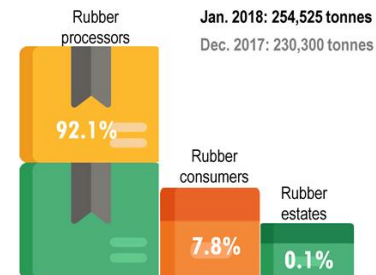
Exports of NR decreased by **9.7%** as compared to December 2017. The main destination of NR exports was China.



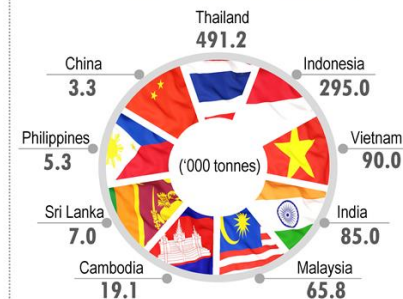
Average price



Stocks



Production of Natural Rubber by Association of Natural Rubber Producing Countries (ANRPC), January 2018



Today's Statistics by DOSM at 12.00pm

Key Statistics of Labour Force in Malaysia

January 2018

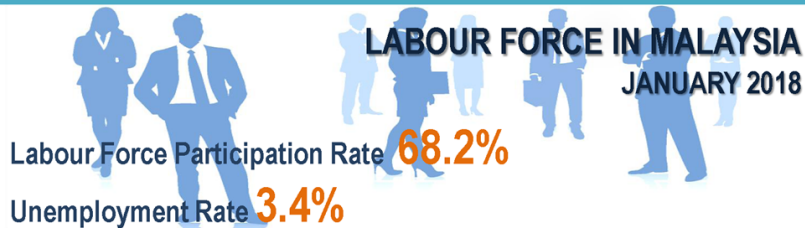


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- **Labour force participation rate** in January 2018 was **68.2 per cent**, rose 0.1 percentage point as compared to the previous month.
- Year-on-year showed that labour force participation rate in January 2018 increased by 0.5 percentage points.
- **Unemployment rate** for January 2018 increased 0.1 percentage point to **3.4 per cent**. Meanwhile, year-on-year comparison, unemployment rate was 0.1 percentage point lower than January 2017.
- On a seasonally adjusted month-on-month basis, the unemployment rate (seasonally adjusted) for January 2018 remained at 3.3 per cent.



The number of labour force increased 0.3 per cent in January 2018 compared to the previous month.

January 2018 - 15.19 million
December 2017 - 15.15 million
January 2017 - 14.88 million

EMPLOYMENT

	('000)
January 2018	14,670.5
December 2017	14,640.1
January 2017	14,366.8



Labour force participation rate (LFPR) in January 2018 increased 0.1 percentage point as compared to the previous month.

Unemployment rate

in January 2018 increased 0.1 percentage point as compared to the previous month.



OUTSIDE LABOUR FORCE



A total of **31.8 per cent** of working age population (15-64 years) were outside the labour force which comprised of housewives, students, retired and those not interested to work.



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2017 ICT USE AND ACCESS BY INDIVIDUALS AND HOUSEHOLDS SURVEY REPORT

ICT USE BY INDIVIDUALS

Internet
80.1% | 71.1%



Computer
69.8% | 68.7%



Mobile phone
97.7% | 97.5%



Internet use by individuals increased by 9.0 percentage points from 71.1 per cent in 2015 to 80.1 per cent in 2017

- Percentage of individuals using Internet **increased by 9.0 percentage points** from 71.1 per cent in 2015 to **80.1 per cent in 2017**. Percentage of individuals using computer and mobile phone also increased to 69.8 per cent and 97.7 per cent respectively in 2017 as compared to 68.7 per cent and 97.5 per cent in 2015.
- Percentage of household access to Internet **increased 15.6 percentage points** to **85.7 per cent in 2017** from 70.1 per cent in 2015. Percentage of household access to computer increased from 67.6 per cent in 2015 to 74.1 per cent in 2017. Households access to mobile phone also increased 0.2 percentage points to 98.1 per cent in 2017 as compared to 97.9 per cent in 2015.

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ICT ACCESS BY HOUSEHOLDS

2017
2015



Internet
85.7% | 70.1%

Pay TV channel
72.3% | 68.7%



Computer
74.1% | 67.6%



Television
98.5% | 98.4%



Mobile phone
98.1% | 97.9%



Fixed line telephone
28.6% | 28.8%



CONSUMER PRICE INDEX FEBRUARY 2018

- The overall index for CPI increased by **1.4 per cent** in February 2018 to 121.3 compared to 119.6 in corresponding month of the preceding year.
- The increase in the index was due to higher prices in nine main groups, i.e Food & Non-Alcoholic Beverages (+3.0 per cent), Furnishings, Household Equipment & Routine Household Maintenance (+2.1 per cent), Health (+2.1 per cent), Housing, Water, Electricity, Gas & Other Fuels (+2.0 per cent), Restaurants and Hotels (+1.8 per cent), Education (+1.1 per cent), Recreation Services & Culture (+0.4 per cent), Miscellaneous Goods & Services (+0.4 per cent) and Alcoholic Beverages & Tobacco (+0.1 per cent).
- On a monthly basis, CPI remained unchanged at **121.3** as compared to January 2018. CPI for the period January-February 2018 registered an increase of 2.0 per cent as compared to the same month last year.

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CONSUMER PRICE INDEX(CPI)

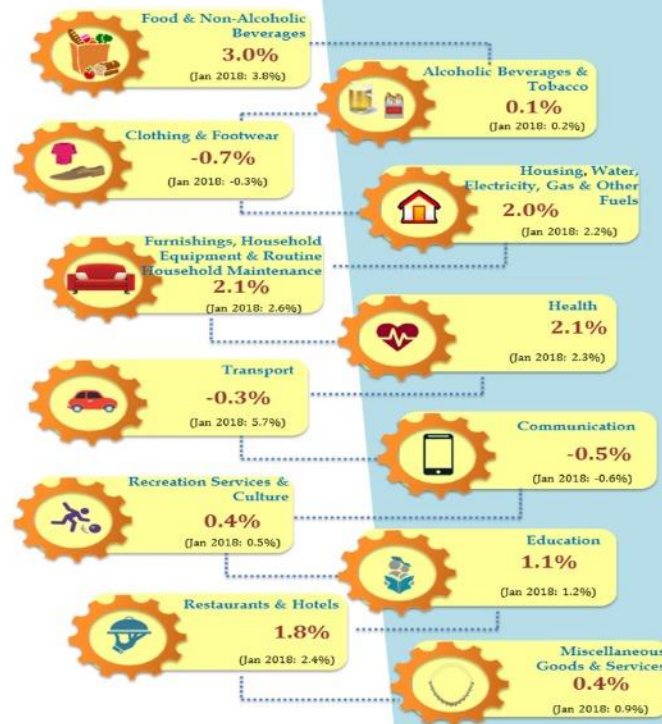
CPI increased by **1.4 %** in February 2018 as compared to February 2017

2.7%
Jan 2018/Jan 2017



1.4%
Feb 2018/Feb 2017

Percentage Change by 12 Main Groups



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Source: Malaysia's Consumer Price Index (2010=100), February 2018

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Malaysian Economic Indicators:

Leading, Coincident & Lagging Indexes

January 2018

- The Leading Index (LI)** which monitors the economic performance in advance registered a **growth of 0.8% in January 2018 to 120.3 points** from 119.3 points in December 2017. Real Imports of Semi Conductors and Number of Housing Units Approved, which recorded 0.5% respectively, were among the components that caused this increase. The annual change of LI rose to 2.1% as compared to 1.7% in the preceding month.

- The Coincident Index (CI)** which measures the current economic activity, **rose to 0.5% in January 2018**. Three components that contributed positively to the increase were Total Employment in Manufacturing sector (0.3%), Real Salaries & Wages in Manufacturing sector (0.2%) and Volume Index of Retail Trade (0.1%). The annual change in CI increased by 4.0% in the reference month as against 3.3% recorded in December 2017.

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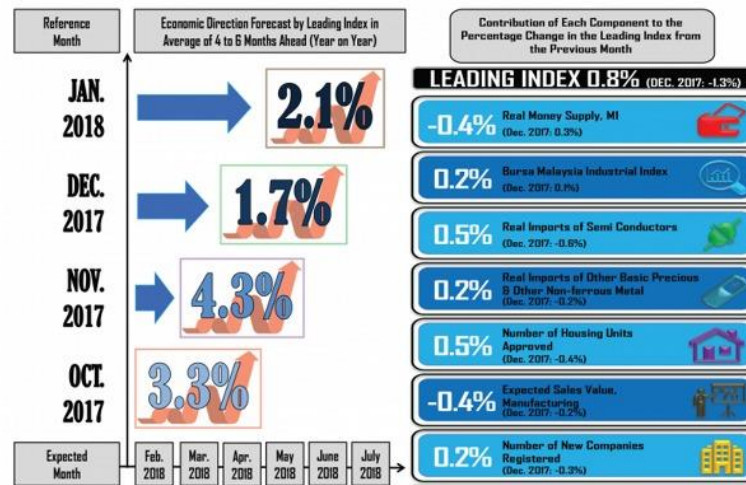


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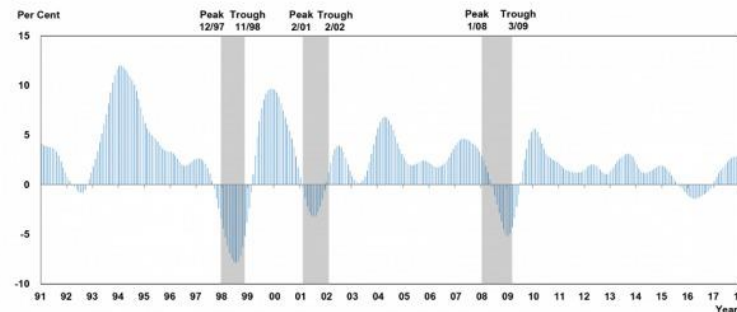


Leading Index, January 2018

Malaysia's economy is expected to continue to strengthen between May to July 2018



Annual Growth Rate of Leading Index (Smoothed) and Business Cycle



Producer Price Index February 2018

- The Producer Price Index (PPI) for local production decreased 3.4 per cent on a year-on-year basis in February 2018 compared to a decrease of 1.2 per cent in January 2018. Among the sectors which decreased during this period were Agriculture, forestry & fishing (-16.2%), and Manufacturing (-2.6%). Meanwhile, the index registered increases for Mining (+3.1%), Water supply (+1.2%) and Electricity & gas supply (+0.8%) sectors.
- On a monthly basis, PPI for local production decreased by 1.5 per cent in February 2018. This was due to decrease in Mining (-6.3%), Agriculture, forestry & fishing (-2.5%) and Manufacturing (-0.8%) sectors. Meanwhile, the index for the Electricity & gas supply and water supply sectors increased by 1.1 per cent and 0.1 per cent respectively.
- The PPI for local production by stage of processing (SOP) decreased by 1.5 per cent in February 2018. This was due to the negative changes in the index for Crude materials for further processing (-4.8%), Finished goods (-1.4%), and Intermediate materials, supplies and components (-0.2%).
- As compared with the same month a year ago, the PPI for local production by SOP for February 2018 decreased 3.4 per cent. The decreased was fuelled by the index for Crude materials for further processing (-5.8%), Intermediate materials, supplies and components (-2.9%) and Finished goods (-2.1%).

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PPI FOR LOCAL PRODUCTION , FEBRUARY 2018

PPI for Local Production **decreased -3.4%** in February 2018 compared to February 2017



Note: ⁽¹⁾ The price used in the calculation of the Index refers to the net transaction prices for sales of output received by producers

Percentage Change by Stage of Processing



- Labour force increased 2.0 per cent in 2017 at 15.0 million persons as compared to 2016.
- Employed persons were 14.5 million in 2017.
- Labour force participation rate 68.0 per cent.
- Unemployed persons were 502.6 thousand in 2017. Unemployment rate remained at 3.4 per cent.
- In 2017, 7.1 million persons or 32.0 per cent of working age population were outside labour force.

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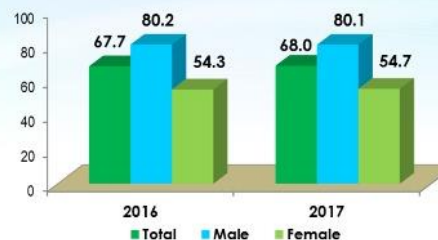
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PRINCIPAL STATISTICS OF LABOUR FORCE, MALAYSIA, 2017

Labour force **increased 2.0 per cent** in 2017 at 15.0 million persons as compared to 2016



LABOUR FORCE PARTICIPATION RATE (%)



UNEMPLOYMENT RATE (%)



In 2017, 7.1 million persons or 32.0 per cent of working age population were outside labour force

2016
7.0 million

2017
7.1 million

STATS ALERT

APRIL 2018



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Monthly External Trade Statistics February 2018

- On a year-on-year (y-o-y) basis, exports registered a slight decrease of RM1.5 billion or 2.0% to RM70.3 billion. Re-exports in February 2018 was valued at RM14.5 billion and accounted for 20.7% of total exports. Domestic exports declined RM5.0 billion (-8.2%) to RM55.8 billion.
- On a y-o-y basis, imports was also registered a similar trend decreasing by RM1.7 billion (-2.8%) to RM61.3 billion.
- On a month-on-month (m-o-m) basis, exports declined RM12.5 billion (-15.1%) from RM82.8 billion. In seasonally adjusted terms, exports decreased 8.9%.
- On a m-o-m basis, imports also dropped RM11.8 billion (-16.2%) from RM73.2 billion. In seasonally adjusted terms, imports declined 5.3%.
- On a y-o-y basis, exports decreased due to the lower exports to Japan (-RM1.2 billion), China (-RM931.5 million), Indonesia (-RM918.3 million), Singapore (-RM596.3 million) and Mexico (-RM318.6 million).
- On a y-o-y basis, lower imports were mainly from Indonesia (-RM1.2 billion), Australia (-RM814.0 million), Saudi Arabia (-RM640.6 million), Thailand (-RM503.0 million), and Viet Nam (-RM434.3 million).

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Malaysia External Trade Statistics, February 2018

Exports and imports recorded decreases of 2.0% and 2.8% respectively after 15 consecutive months of increase since November 2016.



Note: All changes are based on year-on-year comparison.

Today's Statistics by DOSM at 12.00pm

Malaysia External Trade Indices February 2018

- On a month-on-month (m-o-m) basis, in February 2018, the export unit value index dropped 0.5% to 112.0 points which was attributed to animal & vegetable oils & fats (-2.3%), mineral fuels (-0.6%) and manufactured goods (-0.3%).
- Meanwhile, the export volume index registered a decrease of 14.7% to 118.0 points. This decrease was led by machinery & transport equipment (-20.9%), animal & vegetable oils & fats (-19.1%) and food (-15.1%).
- In February 2018, the import unit value index shrank by 0.3% to 115.4 points which was mainly led by mineral fuels (-0.5%) followed by manufactured goods (-0.3%) and machinery & transport equipment (-0.3%).
- Meanwhile, the import volume index recorded a drop of 15.9% to 120.7 points. This was mainly attributed to mineral fuels (-17.3%), machinery & transport equipment (-16.7%) and manufactured goods (-16.4%).

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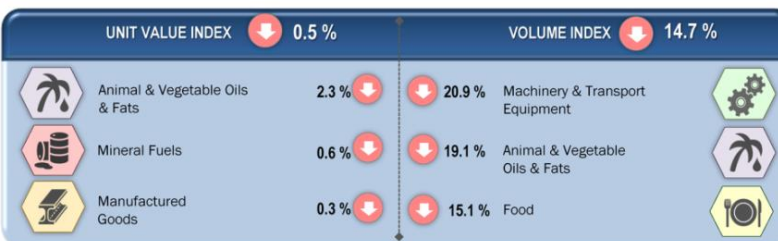
EXTERNAL TRADE INDICES

FEBRUARY 2018

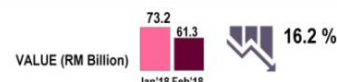
Both Export & Import Unit Value Index recorded decreases of 0.5% and 0.3% respectively.



EXPORTS



IMPORTS



TERMS OF TRADE



-0.6 %

 Inedible Crude Materials

-0.2 %

 Animal & Vegetable Oils & Fats

Note:   All changes are based on month-on-month comparison

Today's Statistics by DOSM at 12.00pm

Monthly Manufacturing Statistics February 2018

- Malaysia's manufacturing sales recorded a growth of **4.9 per cent**, rising to RM62.3 billion as compared to RM59.4 billion reported a year ago.
- Total employees engaged in the Manufacturing sector in February 2018 was **1,065,849 persons**, an increase of 2.2 per cent or 22,900 persons as compared to 1,042,949 persons in February 2017.
- Sales value per employee **gain 2.6 per cent** to record RM58,494 as compared with the same month of the previous year.

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Malaysia's Manufacturing Sales recorded RM62.3 billion, an increase of 4.9% in February 2018



SALES VALUE

RM62.3
billion

4.9%

JANUARY 2018: 10.8%



NUMBER OF
EMPLOYEES

1,065,849
persons

2.2%

JANUARY 2018: 2.5%



SALARIES & WAGES

RM3,758.8
million

16.7%

JANUARY 2018: 13.3%



SALES VALUE PER
EMPLOYEE

RM58,494

2.6%

JANUARY 2018: 8.0%

MANUFACTURING

TOP 7 SUB-SECTORS

SALES VALUE



Food, Beverage &
Tobacco

0.8%

(January 2018: 9.1%)



Textile, Wearing Apparel,
Leather & Footwear

1.6%

(January 2018: 4.6%)



Wood, Furniture, Paper
Products & Printing

-2.3%

(January 2018: 3.7%)



Petroleum, Chemical,
Rubber & Plastic

6.6%

(January 2018: 10.9%)



Transport Equipment &
Other Manufacturers

2.4%

(January 2018: 4.4%)



Electrical & Electronics
Products

5.7%

(January 2018: 14.3%)



Non-Metallic Mineral Products,
Basic Metal & Fabricated
Metal Products

5.1%

(January 2018: 8.1%)

Note: All percentage shown referred to Year-on-Year (YoY)

Source: Monthly Manufacturing Statistics, Malaysia February 2018

Today's Statistics by DOSM at 12.00pm

Index of Industrial Production February 2018

- Malaysia's Industrial Production Index (IPI) expanded by **3.0%** in February 2018 as compared with the same month of the previous year.
- The expansion in February 2018 was supported by the positive growth in the Manufacturing index (4.7%) and the Electricity index (2.8%). Meanwhile, the Mining index recorded a decline of 1.6%.
- On a yearly basis, manufacturing sector output grew by **4.7%** in February 2018 after registering a growth of 6.9% in January.
- The Mining sector output decreased by 1.6% in February 2018 (January 2018: 1.5%). The decline was due to the decrease in the Natural Gas index (-3.5%). Meanwhile, the Crude Oil index rose by 0.5 per cent.
- The Electricity output recorded an increase of 2.8% in February 2018 on yearly basis.

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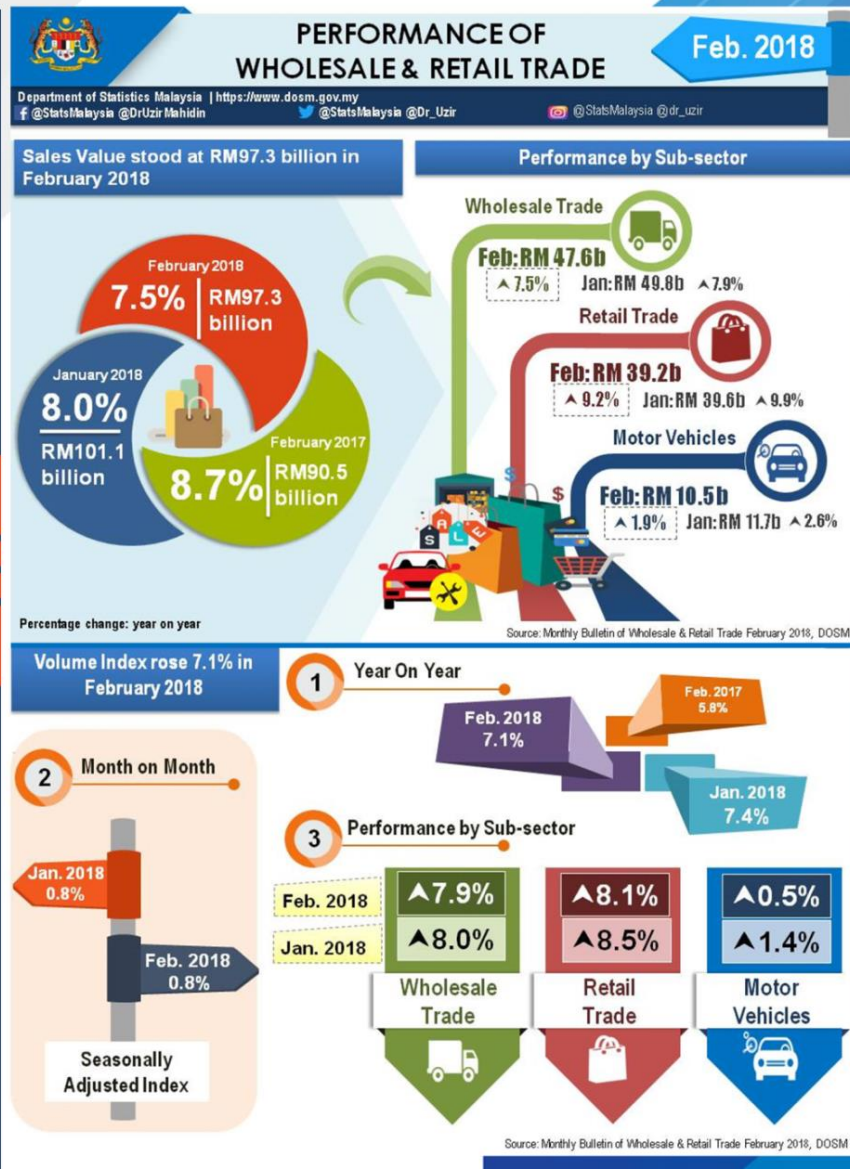
Today's Statistics by DOSM at 12.00pm

Wholesale & Retail Trade February 2018

- Volume index of Wholesale & Retail Trade **rose 7.1%** to 158.0 points in February 2018 as compared to February 2017. The growth was supported by the increase in Retail Trade (8.1%) and Wholesale Trade (7.9%). Seasonally adjusted volume index of Wholesale & Retail Trade increased by 0.8 per cent as compared to the preceding month.
- Sales value of Wholesale & Retail Trade stood at **RM97.3 billion**, increased **7.5%** in February 2018 as compared to the corresponding period in 2017. The sales value consists of Wholesale Trade (RM47.6 billion), Retail Trade (RM39.2 billion) and Motor Vehicles (RM10.5 billion) businesses. The positive growth was contributed by Retail Trade (9.2%) and Wholesale Trade (7.5%) businesses.

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Monthly Rubber Statistics February 2018

- Natural rubber production increased by **14.9 per cent** in February 2018 to 63,246 tonnes as compared to January 2018. Meanwhile for year-on-year production decreased by **28.7 per cent**.
- Average monthly price of Latex Concentrate and Standard Malaysian Rubber 20 (S.M.R 20) in February 2018 were **456.69 sen per kilogramme** and **563.14 sen per kilogramme**, decreased by 3.8 per cent and 4.2 per cent respectively as compared to January 2018.
- Exports of natural rubber in February 2018 was recorded at **49,627 tonnes**, gained by **5.8 per cent** than the previous month. Five main destinations of natural rubber exports were China, Germany, Iran, Finland and U.S.A.

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Production

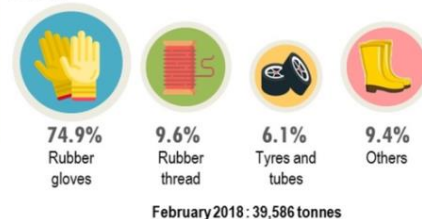
Production of natural rubber increased **14.9%** in February 2018.



91.4% of natural rubber production was from the smallholding sector.

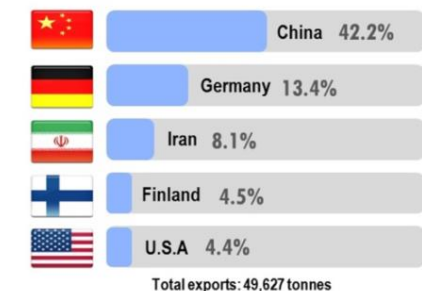
Domestic consumption

Rubber gloves industry was the main consumer of natural rubber which is **74.9%**.

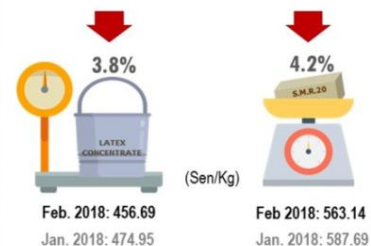


Exports

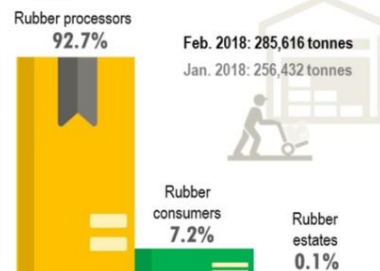
Exports of natural rubber increased by **5.8%** as compared to January 2018. The main destination of natural rubber exports was China.



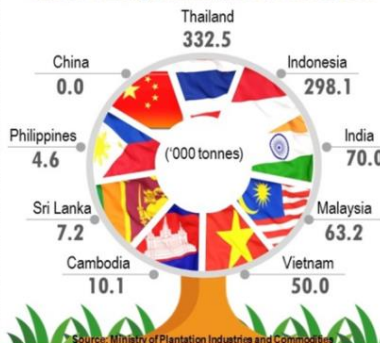
Average price



Stocks



Production of Natural Rubber by Association of Natural Rubber Producing Countries (ANRPC), February 2018



Source: Monthly Rubber Statistics Malaysia, February 2018

Today's Statistics by DOSM at 12.00pm

Key Statistics of Labour Force February 2018

- Labour force participation rate in February 2018 remained at **68.2 per cent** as compared to the previous month.
- Year-on-year showed that labour force participation rate in February 2018 increased by **0.4 percentage points** as compared to February 2017.
- Unemployment rate in February 2018 **dropped 0.1 percentage point** to **3.3 per cent**. Meanwhile, year-on-year comparison, unemployment rate was 0.2 percentage points lower than February 2017.
- On a seasonally adjusted month-on-month basis, the unemployment rate (seasonally adjusted) for February 2018 decreased 0.1 percentage point to 3.2 per cent.

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The number of labour force increased 0.3 per cent in February 2018 as compared to the previous month.

February 2018 - 15.23 million
 January 2018 - 15.19 million
 February 2017 - 14.92 million



Unemployment rate
 in February 2018 **decreased 0.1 percentage point** as compared to the previous month.



OUTSIDE LABOUR FORCE



A total of **31.8 per cent** of working age population (15-64 years) were outside the labour force which comprised of housewives, students, retired and those not interested to work.

7.11 million
7.07 million (January 2018)



Today's Statistics by DOSM at 12.00pm

Consumer Price Index Malaysia, March 2018

- The Consumer Price Index (CPI) increased by **1.3 per cent** in March 2018 to **120.9** compared to 119.4 in corresponding month of the preceding year. Among the major groups which recorded increases were the indices for Food & Non-Alcoholic Beverages (+2.8 per cent), Furnishings, Household Equipment & Routine Household Maintenance (+2.1 per cent), Health (+2.0 per cent), Housing, Water, Electricity, Gas & Other Fuels (+2.0 per cent), Restaurants and Hotels (+2.0 per cent) and Education (+1.1 per cent).
- On a monthly basis, CPI decreased **0.3 per cent** as compared to February 2018.
- In terms of overall CPI, three states surpassed the national CPI rate of 1.3 per cent recorded in March 2018 as compared to March 2017. The states are Selangor & Wilayah Persekutuan Putrajaya (+1.6 per cent), Melaka (+1.5 per cent) and Wilayah Persekutuan Kuala Lumpur (+1.4 per cent).

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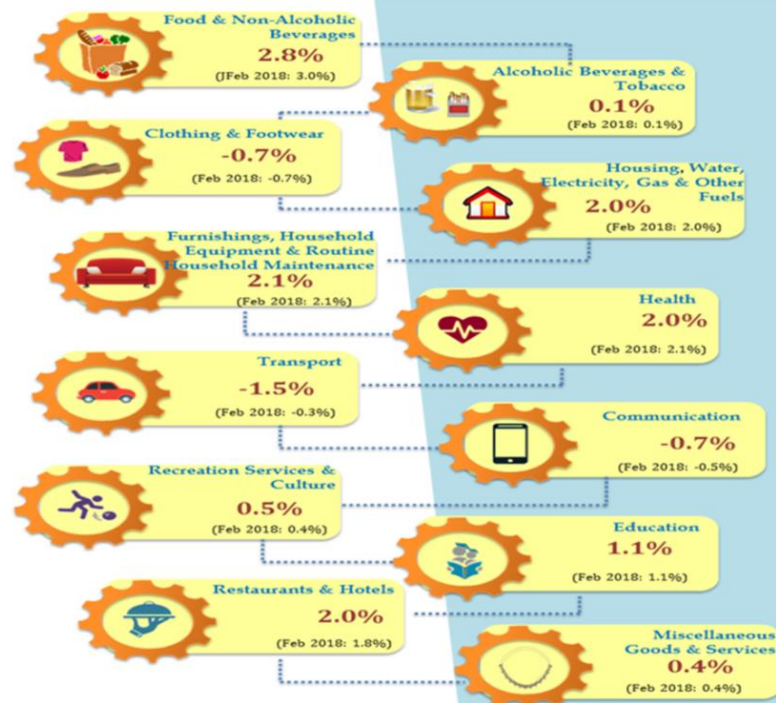

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CONSUMER PRICE INDEX(CPI)

 CPI increased **1.3 %** in **March 2018** as compared to **March 2017**
1.4%
 Feb 2018/Feb 2017

1.3%
 March 2018/March 2017

Percentage Change by 12 Main Groups



Source: Malaysia's Consumer Price Index (2010=100), March 2018

Today's Statistics by DOSM at 12.00pm

Malaysian Economic Indicators: Leading, Coincident & Lagging Indexes February 2018

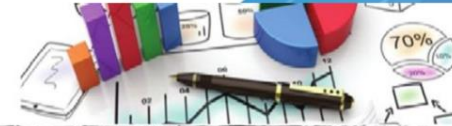
- Malaysia's economy is expected to grow slower between June to August 2018.
- The annual change of Leading Index (LI) which monitors the economic performance in advance increased 1.1% in February 2018.
- Nevertheless, the monthly change of LI showed a negative growth of 1.2% in the reference month. Expected Sales Value in Manufacturing Sector (-0.7%) and Real Imports of Semi Conductors (-0.6%) were the components that significantly caused the decrease.
- The Coincident Index (CI) which measures the current economic activity, decreased 0.1% in February 2018.
- Industrial Production Index (-0.3%) and Capacity Utilisation in Manufacturing sector (-0.2%) were among the components that contributed to the decrease. The annual change of CI rose 3.0% in the reference month.

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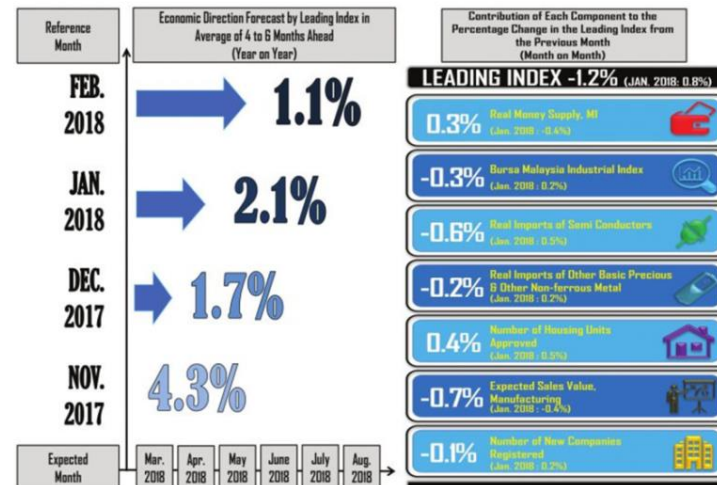


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Leading Index, February 2018

Malaysia's economy is expected to grow slower between June to August 2018



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Labour Force Survey Report, Malaysia, 2017

- Labour force in Malaysia increased **2.0 per cent** to nearly 15.0 million persons in 2017 as compared to 14.7 million persons in 2016. The increase in labour force was contributed by 286,300 employed persons.
- Labour force participation rate (LFPR) in 2017 increased 0.3 percentage points to **68.0 per cent** as compared to 67.7 per cent in 2016.
- Unemployment rate remained at **3.4 per cent** for the last two consecutive years.
- Female LFPR rose 0.4 percentage points to 54.7 per cent in 2017.
- The participation of male labour force was 80.1 per cent in 2017, dropped 0.1 percentage point as compared to the previous year.
- The number of employed persons with tertiary education increase 0.6 percentage points to 28.1 per cent as against 27.5 per cent in the previous year.

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PRINCIPAL STATISTICS OF LABOUR FORCE, MALAYSIA, 2017

Labour force **increased 2.0 per cent** in 2017 at 15.0 million persons as compared to 2016



LABOUR FORCE

EMPLOYED



Employed persons were
14.5 million in 2017

UNEMPLOYED

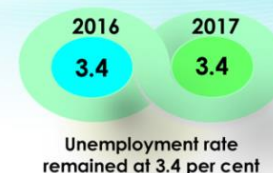


Unemployed persons were
502.6 thousand in 2017

LABOUR FORCE PARTICIPATION RATE (%)



UNEMPLOYMENT RATE (%)



Unemployment rate
remained at 3.4 per cent

In 2017, 7.1 million persons or 32.0 per cent of working age population were outside labour force



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Producer Price Index Malaysia, March 2018

- The Producer Price Index (PPI) for local production decreased 2.2 per cent on a year-on-year basis in March 2018 compared to a decrease of 3.4 per cent in February 2018. Among the sectors which decreased during this period were Agriculture, forestry & fishing (-11.0%), and Manufacturing (-2.3%). Meanwhile, the index registered increases were Mining (+5.8%), Electricity & gas supply (+1.3%) and Water supply (+0.1%) sectors.
- On a monthly basis, PPI for local production decreased by 0.4 per cent in March 2018. This was due to the decrease in Agriculture, forestry & fishing (-2.9%), Manufacturing (-0.4%), Water supply (-0.2%) and Mining (-0.1%) sectors. Meanwhile, the index for the Electricity & gas supply increased by 0.8 per cent.
- The PPI for local production by stage of processing (SOP) decreased by 0.4 per cent in March 2018. This was due to the negative changes in the index for Crude materials for further processing (-1.0%) and Intermediate materials, supplies & components (-0.6%). However, the index for Finished goods registered an increase of 0.2 per cent.
- As compared with the same month a year ago, the PPI for local production by SOP for March 2018 decreased 2.2 per cent. The decline was due to the decrease in Crude materials for further processing (-0.7%), Intermediate materials, supplies & components (-2.8%) and Finished goods (-2.2%).

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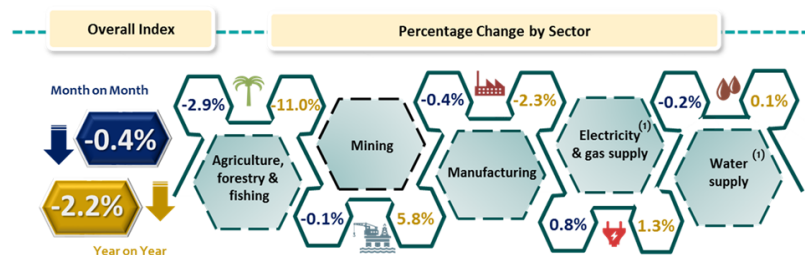
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PPI FOR LOCAL PRODUCTION, MARCH 2018

PPI for Local Production **decreased -2.2%** in March 2018 compared to March 2017



Note: ⁽¹⁾ The price used in the calculation of the index refers to the net transaction prices for sales of output received by producers

Percentage Change by Stage of Processing



Source: Producer Price Index Local Production (2010=100), March 2018

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MAY 2018



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Today's Statistics by DOSM at 12.00pm

Monthly External Trade Statistics March 2018

- On a year-on-year (y-o-y) basis, exports **increased RM1.8 billion** (+2.2%) to RM84.5 billion. Re-exports in March 2018 was valued at RM16.1 billion and accounted for 19.1% of total exports. Domestic exports declined 2.6% (-RM1.9 billion) to RM68.4 billion.
- On a y-o-y basis, imports declined RM7.4 billion (-9.6%) to RM69.8 billion.
- On a month-on-month (m-o-m) basis, exports **expanded RM14.1 billion** (+20.1%) from RM70.3 billion. In seasonally adjusted terms, exports registered an increase of 3.5%.
- On a m-o-m basis, imports also **rose RM8.5 billion** (+13.8%) from RM61.3 billion. In seasonally adjusted terms, imports declined 2.1%.
- On a y-o-y basis, exports rose due to higher exports to Hong Kong (+RM2.4 billion), European Union (+RM454.4 million), Thailand (+RM405.4 million), India (+RM340.5 million) and Republic of Korea (+RM288.2 million).
- On a y-o-y basis, lower imports were mainly from United States (-RM3.9 billion), China (-RM2.7 billion), Republic of Korea (-RM648.9 million), Viet Nam (-RM518.3 million) and Brazil (-RM415.7 million).

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Malaysia External Trade Statistics, March 2018

Exports recorded an **increase** of **2.2%**, while imports **declined** **9.6%**.



Note: All changes are based on year-on-year comparison.

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Malaysia External Trade Indices March 2018

- On a month-on-month (m-o-m) basis, in March 2018, the export unit value index increased 0.3% to 112.8 points which was attributed to mineral fuels (+1.3%), animals & vegetable oils & fats (+0.3%) and machinery & transport equipment (+0.2%). The export volume index registered an increase of 19.8% to 140.8 points. This increase was led by machinery & transport equipment (+29.5%), food (+26.0%) and manufactured goods (+23.2%). In seasonally adjusted terms, the export volume index increased 3.4% to 133.9 points.
- In March 2018, the import unit value index also increased 0.3% to 115.7 points which was mainly led by inedible crude materials (+1.3%) followed by mineral fuels (+0.5%) and chemicals (+0.4%). The import volume index recorded an increase of 13.5% to 137.0 points. This was mainly attributed to machinery & transport equipment (+16.0%), animals & vegetable oils & fats (+14.5%) and chemicals (+13.5%). In seasonally adjusted terms, the import volume index in March 2018 dropped 1.1% to 134.3 points.
- On a year-on-year basis, the import unit value index and import volume index registered decreases of 0.4% and 9.3% respectively.

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EXTERNAL TRADE INDICES **MARCH 2018**

Both the Export & Import Unit Value Indices recorded the **same increases of 0.3%**.

EXPORTS



UNIT VALUE INDEX

0.3 %

VOLUME INDEX

19.8 %



Mineral Fuels

1.3 %

29.5 %

Machinery & Transport Equipment



Animal & Vegetable Oils & Fats

0.3 %

26.0 %

Food



Machinery & Transport Equipment

0.2 %

23.2 %

Manufactured goods



IMPORTS



UNIT VALUE INDEX

0.3 %

VOLUME INDEX

13.5 %



Inedible Crude Materials

1.3 %

16.0 %

Machinery & Transport Equipment



Mineral Fuels

0.5 %

14.5 %

Animal & Vegetable Oils & Fats



Chemicals

0.4 %

13.5 %

Chemicals



TERMS OF TRADE



+2.1%

Animal & Vegetable Oils & Fats

+0.8%

Mineral Fuels

Note: All changes are based on month-on-month comparison

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Salaries & Wages Malaysia, 2017



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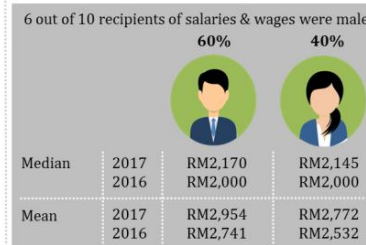
PRINCIPAL STATISTICS OF SALARIES & WAGES FOR CITIZENS MALAYSIA, 2017

- The value of median monthly salaries & wages received by employees rose 7.7 per cent per annum to RM2,160 from RM2,000 in 2016. Meanwhile, the mean monthly salaries & wages increased to RM2,880 as compared to RM2,657 in the previous year with the growth rate of 8.1 per cent.
- Median monthly salaries & wages for both male and female employees posted high growth of 8.2 per cent and 7.0 per cent respectively. In terms of mean monthly salaries & wages, female employees recorded a higher growth of 9.1 per cent while male employees at 7.5 percent.
- The value of median and mean monthly salaries & wages for employees with tertiary education remained high, grew 3.0 per cent and 7.7 per cent respectively.
- In 2017, the growth rate for median monthly salaries & wages of employees in the urban area increased 6.6 per cent per annum to RM2,260. Meanwhile, the median monthly salaries & wages for employees in the rural area grew 3.6 per cent. The growth of mean monthly salaries & wages of employees in both urban and rural areas were high at 7.7 per cent and 6.3 per cent respectively.

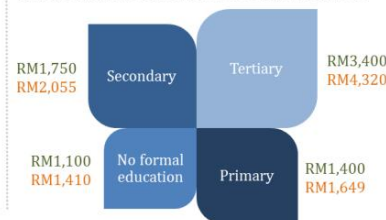
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The median and mean monthly salaries and wages for both employees with primary education and no formal education recorded a double digit growth rate



■ Recipients of salaries & wages ■ Median ■ Mean

Source: Salaries & Wages Survey, Malaysia, 2017, Department of Statistics, Malaysia

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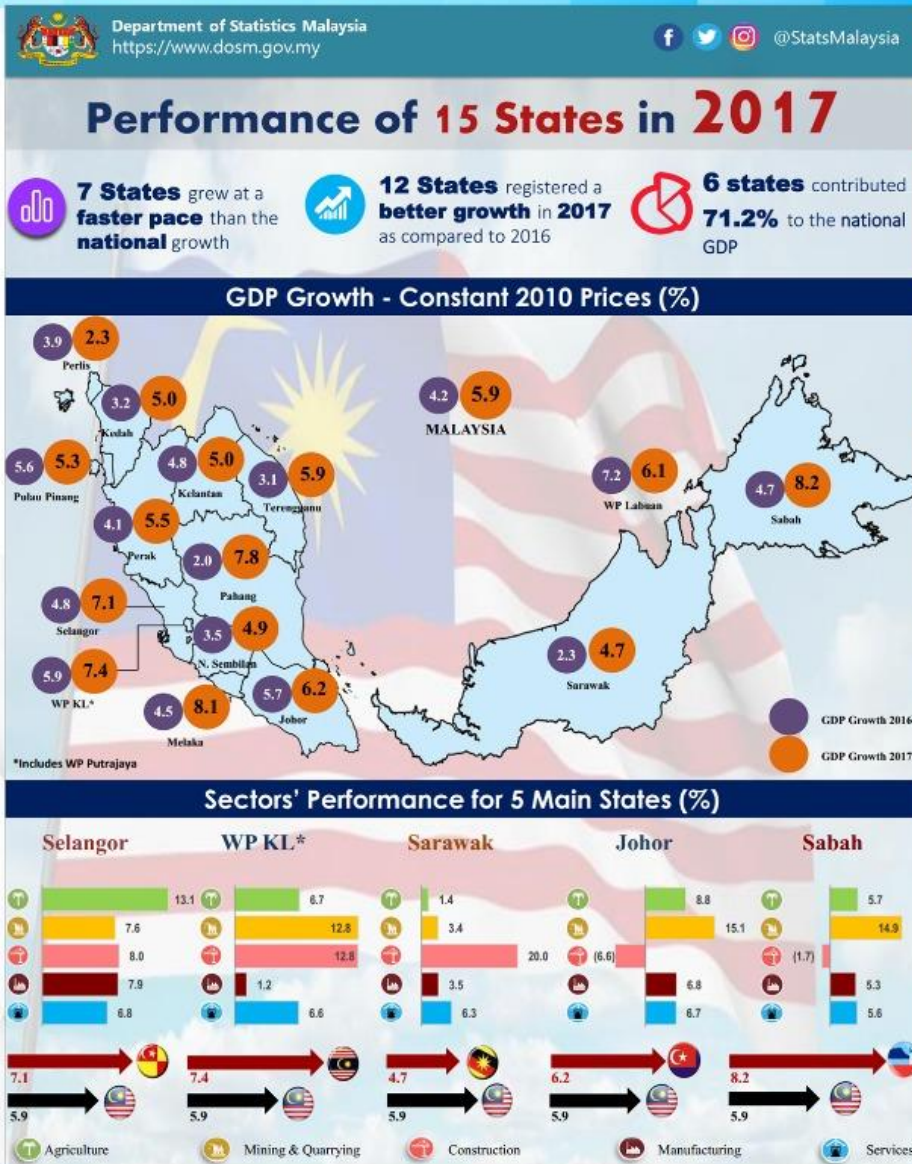
The Performance of State's Economy 2017

- Malaysia's economic performance expanded to 5.9 per cent in 2017 as compared to 4.2 per cent in 2016. This performance was supported by a better growth recorded by most states in Malaysia. The growth was driven by the increase in manufacturing and services as well as rebound in the agriculture sector.
- Seven states grew at a faster pace than the national growth (5.9%) in 2017 namely Sabah (8.2%), Melaka (8.1%), Pahang (7.8%), WP KL (7.4%), Selangor (7.1%), Johor (6.2%) and WP Labuan (6.1%).

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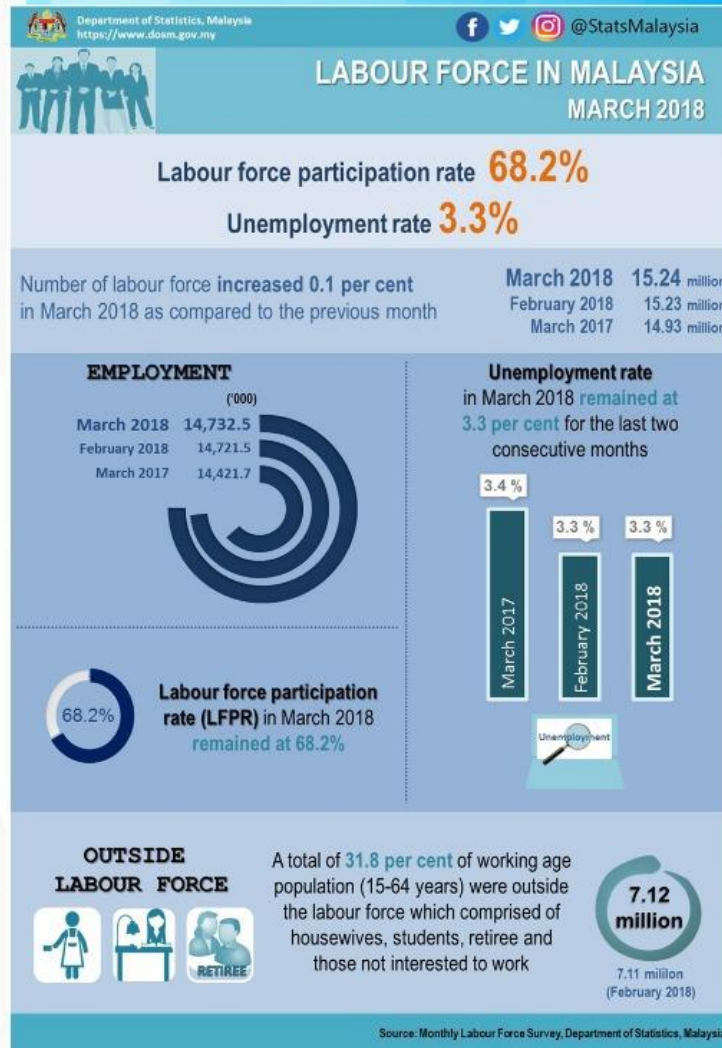
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- Labour force participation rate in March 2018 remained at 68.2 per cent for the three consecutive months.
- On year-on-year basis, labour force participation rate increased by 0.5 percentage points in March 2018 as compared to March 2017.
- Unemployment rate in March 2018 remained at 3.3 per cent for the two consecutive months. In terms of year-on-year comparison, unemployment rate was 0.1 percentage point lower than March 2017.
- On a seasonally adjusted month-on-month basis, the unemployment rate (seasonally adjusted) for March 2018 increased 0.1 percentage point to 3.3 per cent.

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- Labour force in Malaysia increased 0.7 per cent to 15.19 million persons in the first quarter 2018 as compared to 15.09 million persons in the previous quarter.
- Labour force participation rate (LFPR) in the first quarter 2018 was 68.2 per cent, rose 0.2 percentage points as compared to the fourth quarter 2017.
- Hence, another 31.8 per cent of the working age population were outside the labour force.
- Meanwhile, unemployment rate decreased 0.1 percentage point to 3.3 per cent in first quarter 2018.

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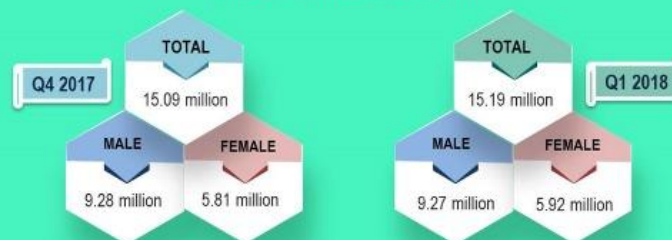
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PRINCIPAL STATISTICS OF LABOUR FORCE, MALAYSIA, FIRST QUARTER 2018

Labour force increased 0.7 per cent in first quarter 2018 at 15.19 million persons as compared to fourth quarter 2017



EMPLOYED PERSONS



LABOUR FORCE PARTICIPATION RATE (%)



UNEMPLOYED PERSONS



UNEMPLOYMENT RATE



31.8% working age population were outside labour force due to studies, housework, retirement and not interested to work



Source: Labour Force Survey, Department of Statistics, Malaysia



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Dr_Uzir



dr_uzir

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Monthly Manufacturing Statistics March 2018

- Malaysia's March manufacturing sales recorded a growth of 3.9 per cent, rising to RM68.5 billion as compared to RM65.9 billion reported a year ago.
- Year-on-year, the significant increase in sales value in March 2018 was due to the increase in Electrical and Electronic Products (10.5%), Food, Beverages and Tobacco Products (5.0%) and Wood, Furniture, Paper Products and Printing (3.5%).
- Total employees engaged in the Manufacturing sector in March 2018 was 1,068,116 persons, an increase of 2.1 per cent or 22,076 persons as compared to 1,046,040 persons in March 2017.
- Salaries & wages paid rose 11.9 per cent (RM410.9 million) to record RM3,863.4 million, thus registering an average salaries & wages per employee of RM3,617 in March 2018.

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Malaysia's Manufacturing Sales recorded RM68.5 billion, an increase of 3.9% in March 2018



SALES VALUE

RM68.5 billion

3.9%

FEBRUARY 2018: 4.9%



NUMBER OF EMPLOYEES

1,068,116 persons

2.1%

FEBRUARY 2018: 2.2%



SALARIES & WAGES

RM3,863.4 million

11.9%

FEBRUARY 2018: 16.7%

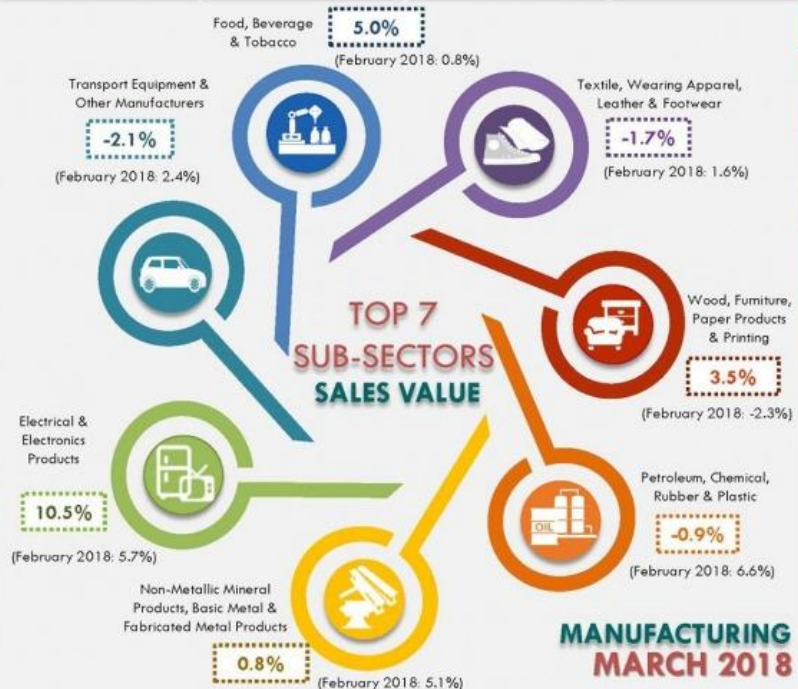


SALES VALUE PER EMPLOYEE

RM64,103

1.7%

FEBRUARY 2018: 2.6%



**MANUFACTURING
MARCH 2018**

Note : All percentage shown referred to Year-on-Year (YoY)

Source : Monthly Manufacturing Statistics, Malaysia March 2018

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Index of Industrial Production March 2018

- The Industrial Production Index (IPI) increased by **3.1 per cent** in March 2018 as compared with the same month of the previous year.
- The increase in March 2018 was supported by the growth in Manufacturing index (**4.1%**) and the Electricity index (**4.4%**). Meanwhile, the Mining index recorded zero growth in March 2018 compared to the same period of the previous year.
- The Manufacturing sector output recorded an increase of **4.1 per cent** in March 2018 after recording a growth of 4.7 per cent in February 2018.
- The Mining sector output recorded zero growth in March 2018 compared to the same period of the previous year (February 2018: -1.6%). This was due to the marginal increase in Crude Oil index (1.1%). Meanwhile, Natural Gas index decreased by **0.9 per cent**.
- The Electricity output recorded an increase of **4.4 per cent** in March 2018 after recording an increase of 2.8 per cent in February 2018.

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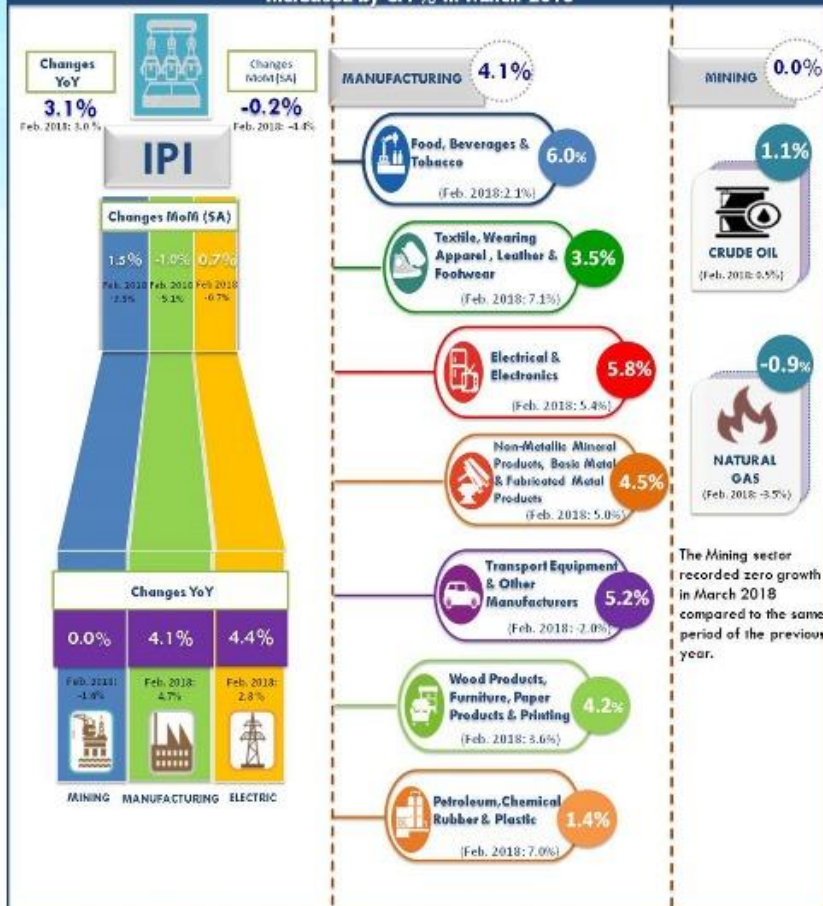
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Malaysia's Index of Industrial Production (IPI) Year-on-Year increased by 3.1% in March 2018



Note: Percentage shown referred to:
- Year-On-Year (YoY)
- Month-On-Month, Seasonally Adjusted (MOM, SA)

Source: Index of Industrial Production, Malaysia
March 2018

Today's Statistics by DOSM at 12.00pm

Construction Statistics, First Quarter 2018

- The value of construction work done in the first quarter 2018 recorded a moderate growth of **5.9 per cent** year-on-year to record **RM37.1 billion** (Q4 2017: RM35.1 billion).
- The expansion in value of construction work done was driven by positive growth in Civil engineering sub-sector with **19.5 per cent** and Special trades activities sub-sector with **8.6 per cent**. However, the Non-residential and Residential buildings sub-sector declined to **1.2 per cent** and **3.4 per cent** respectively.
- In terms of contributions, Civil engineering sub-sector continued to dominate the performance of value of construction work done with **39.6 per cent** share, followed by Non-residential buildings (**28.8%**), Residential buildings (**26.6%**) and Special trades activities (**5.0%**).
- The private sector continued to propelled the construction activity with **60.9 per cent** share (**RM22.6 billion**) as compared to the public sector with **39.1 per cent** share (**RM14.5 billion**).

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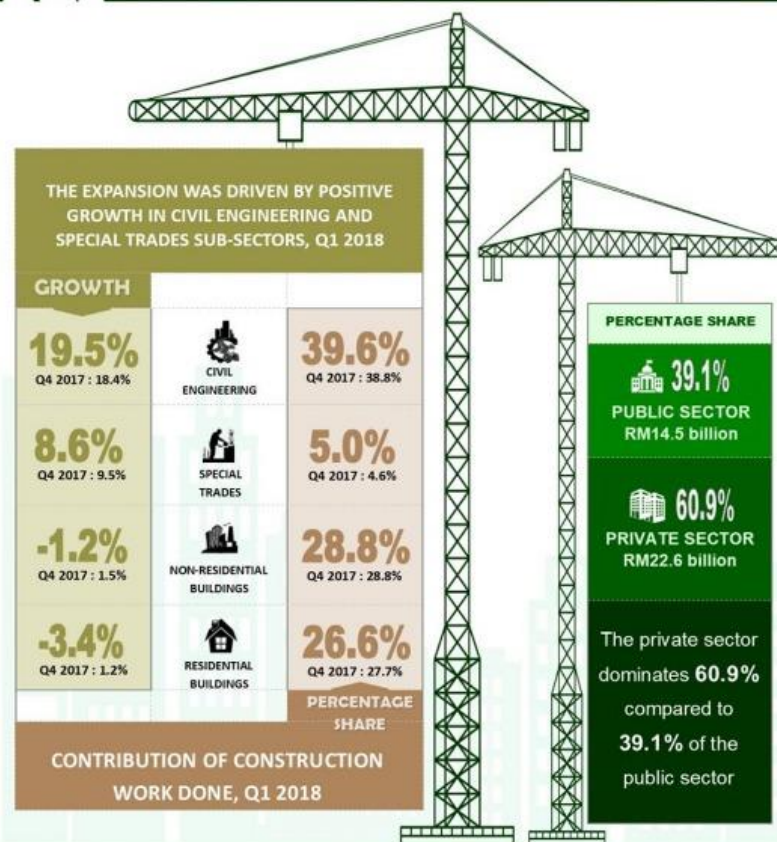


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The value of construction work done in **Q1 2018** grew moderately at **5.9 per cent** (Q4 2017 : 7.7%) to record **RM37.1 billion**



Note: The percentage of growth shown referred to Year-On-Year (YoY)

Source: Quarterly Construction Statistics,
First Quarter 2018



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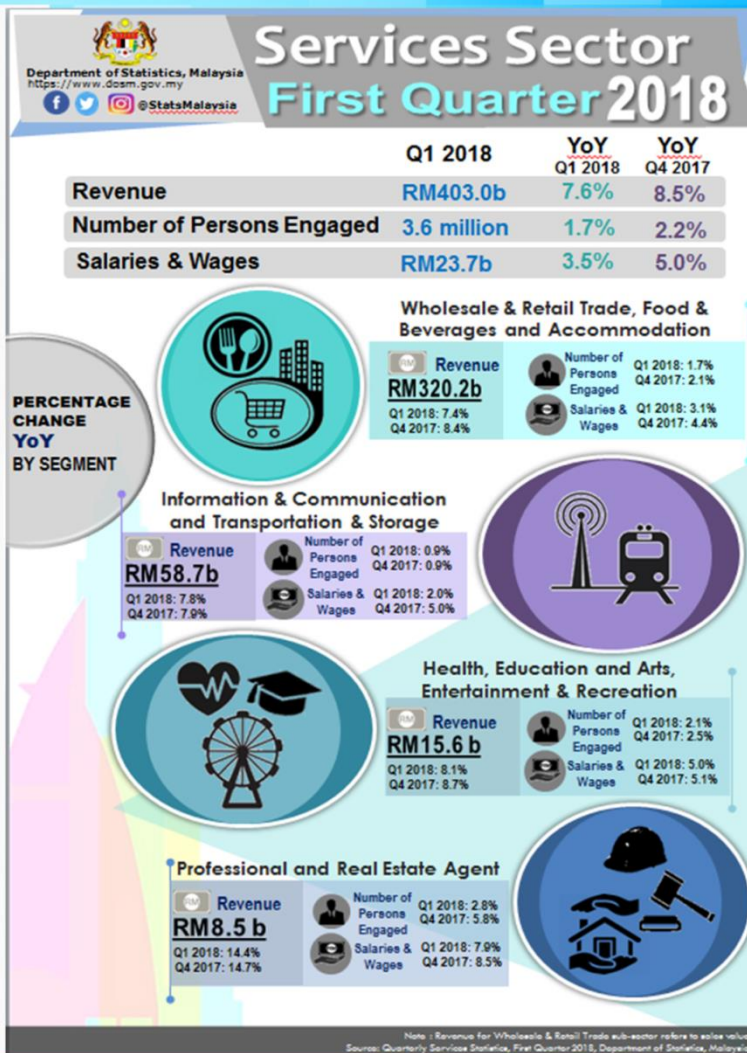
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Today's Statistics by DOSM at 12.00pm Quarterly Services Sector, First Quarter 2018

- Revenue of services sector increased 7.6 per cent to RM403.0 billion in first quarter 2018 as compared to the same quarter 2017.
- The highest growth was registered by Professional and Real Estate Agent (14.4%) and Health, Education and Arts, Entertainment & Recreation (8.1%) segments. Meanwhile, the total revenue on quarterly basis increased RM3.4 billion or 0.9 per cent.
- Total number of persons engaged in this sector was 3.6 million persons, an increase of 59,518 persons or 1.7 per cent as compared to the same quarter of the previous year. On quarterly basis comparison, number of persons engaged recorded an increase of 0.03 per cent.
- Salaries & wages paid was RM23.7 billion, an increase 3.5 per cent as compared to the previous year with negative growth of 0.5 per cent quarter-on-quarter.

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Today's Statistics by DOSM at 12.00pm Index of Services, First Quarter 2018

- Volume Index of Services recorded a growth of 7.0 per cent to 157.3 points in first quarter 2018 as compared to the same quarter previous year.
- The momentum of this increase was driven by segment of Finance, Real Estate and Professional (7.7%) and Information & Communication and Transportation & Storage (7.2%).
- The seasonally adjusted volume index of this sector increased by 1.8 per cent as compared to the previous quarter.

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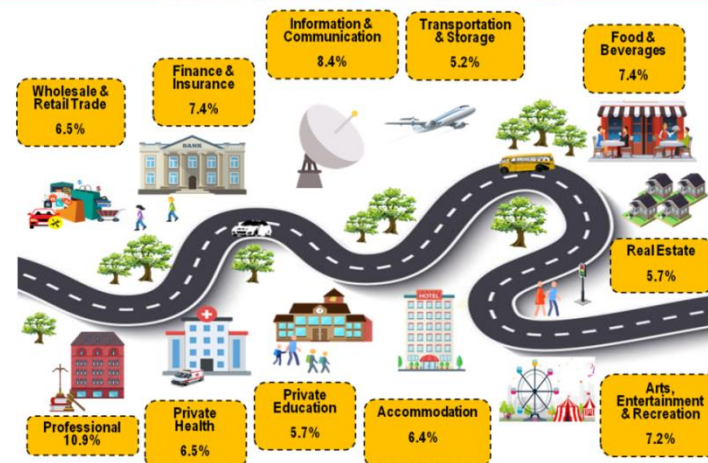
HIGHLIGHTS

Volume Index of Services, First Quarter 2018 (2010=100)

Percentage Change YoY by Segment



Percentage Change YoY by Sub-sector



Source: Index of Services, First Quarter 2018, Department of Statistics, Malaysia



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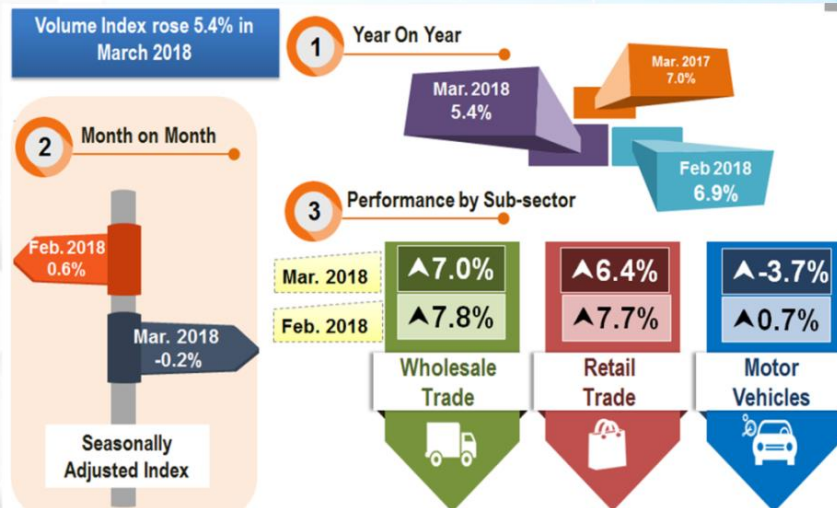
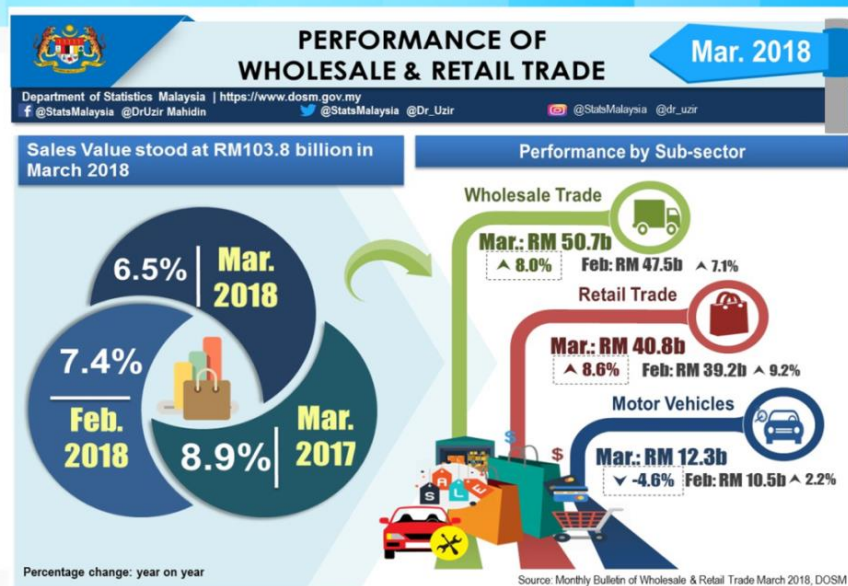
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Today's Statistics by DOSM at 12.00pm Bulletin of Wholesale & Retail Trade, March 2018

- Sales value of Wholesale & Retail Trade stood at RM103.8 billion, increased 6.5 per cent in March 2018 as compared to the corresponding period in 2017. The sales value consists of Wholesale Trade (RM50.7 billion), Retail Trade (RM40.8 billion) and Motor Vehicles (RM12.3 billion) businesses. The positive growth was contributed by Retail Trade (8.6%) and Wholesale Trade (8.0%) businesses.
- Volume index of Wholesale & Retail Trade rose 5.4 per cent to 168.3 points in March 2018 as compared to March 2017. The growth was supported by the increase in Wholesale Trade (7.0%) and Retail Trade (6.4%). Seasonally adjusted volume index of Wholesale & Retail Trade decreased by 0.2 per cent as compared to the preceding month.

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Today's Statistics by DOSM at 12.00pm

Index of Wholesale & Retail Trade, First Quarter 2018

- Volume Index of Wholesale & Retail Trade grew 6.5 per cent to 163.1 points in first quarter 2018 as compared to the same period in 2017.
- The growth was supported mainly by expansions in Wholesale Trade and Retail Trade sub-sectors, with 7.6 per cent and 7.5 per cent respectively.
- Seasonally adjusted volume index of Wholesale & Retail Trade increased 1.1 per cent as against the fourth quarter 2017.
- The increase was propelled by the Retail Trade sub-sector with 1.7 per cent.

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VOLUME INDEX WHOLESALE & RETAIL TRADE FIRST QUARTER 2018

Q1 2018: 6.5%
Q4 2017: 6.7%



Volume Index of
Wholesale & Retail
Trade rose **6.5%** in
First Quarter 2018



WHOLESALE TRADE

7.6%

11.9%
Wholesale of
Agricultural Raw
Materials &
Livestock

8.1%
Other Specialised
Wholesale

7.9%
Wholesale of
Machinery,
Equipment and
Supplies



RETAIL TRADE

7.5%

10.6%
Retail Sale of
Automotive Fuel in
Specialised Stores

10.5%
Retail Sale of
Cultural &
Recreation Goods
in Specialised
Stores

8.0%
Retail Sale of Other
Goods in
Specialised Stores



MOTOR VEHICLES

-0.7%

-2.7%
Sale of Motor Vehicles

-0.9%
Sale, Maintenance &
Repair of Motorcycles &
Related Parts &
Accessories

SEASONALLY ADJUSTED VOLUME INDEX

Wholesale & Retail Trade increased **1.1%** as against
the previous quarter

Today's Statistics by DOSM at 12.00pm Services Producer Price Index, First Quarter 2018



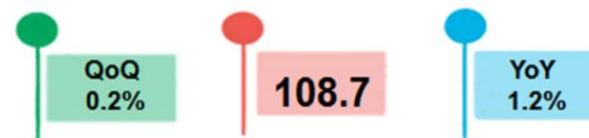
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Q1 2018

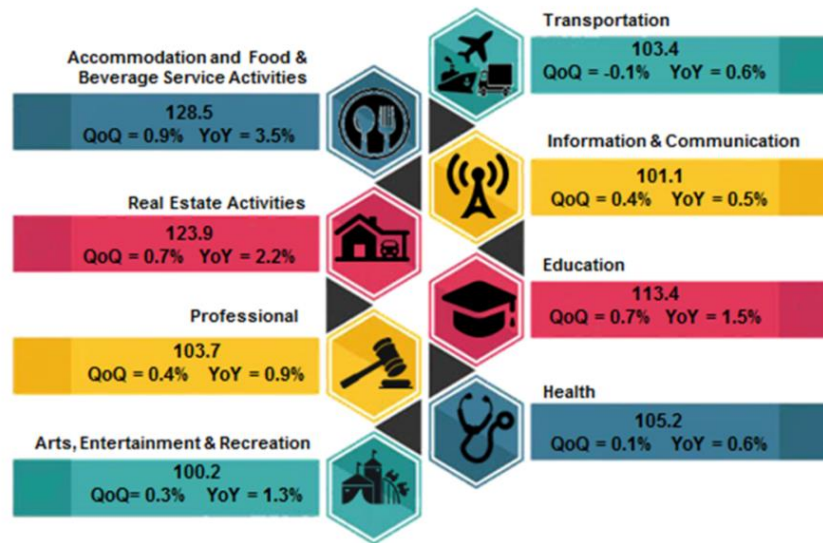
SERVICES PRODUCER PRICE INDEX

SPPI increased 0.2% in the first quarter, 2018



- Services Producer Price Index (SPPI) for the first quarter of 2018 registered an increase of 0.2 per cent compared to the previous quarter. The main sub-sectors that contributed were Accommodation and Food & Beverage Service Activities (+0.9%), Education and Real Estate Activities both increased 0.7 per cent.

- Based year-on-year comparison for SPPI also showed an increase of 1.2 per cent. The positive growth was contributed by the following sub sectors: Accommodation and Food & Beverage Service Activities (+3.5%), Real Estate Activities (+2.2%), Arts, Entertainment & Recreation (+1.3%) and Professional (+0.9%).



**QoQ = Quarter-on-Quarter
YoY = Year-on-Year

Source: Services Producer Price Index (2010=100) First Quarter 2018

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Today's Statistics by DOSM at 12.00pm

Rubber Statistics Malaysia March 2018

- Natural rubber production in March 2018 was **46,082** tonnes, dropped by **27.1** per cent as compared to **63,246** tonnes in February 2018. For year-on-year, the production also showed a decrease of **43.4** per cent.
- Average price of Latex Concentrate was **471.24** sen per kilogramme, increased by **3.2** per cent as compared to February 2018 whereas the average price of Standard Malaysian Rubber 20 (S.M.R 20) decreased by **1.5** per cent to **554.57** sen per kilogramme.
- Exports of natural rubber amounted to **57,658** tonnes, rose by **16.2** per cent than the previous month. Five main destinations of natural rubber exports were China, Germany, Finland, Turkey and U.S.A.
- Domestic consumption of natural rubber also gained by **15.9** per cent in March 2018 to **45,703** tonnes.

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Production

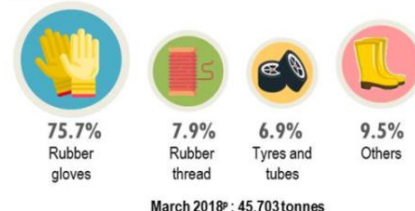
Production of natural rubber dropped **27.1%** in March 2018.



92.6% of natural rubber production was from the smallholding sector.

Domestic consumption

Rubber gloves industry was the main consumer of natural rubber which is **75.7%**.



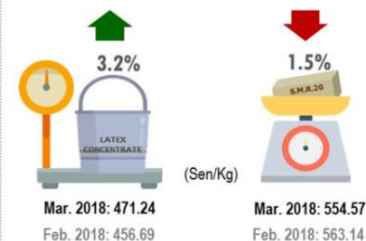
Exports

Exports of natural rubber increased by **16.2%** as compared to February 2018. The main destination of natural rubber exports was China.

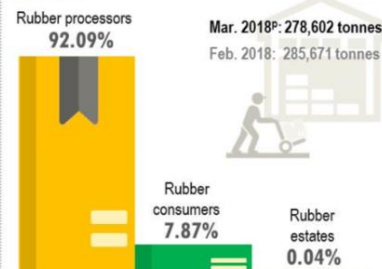


Source: Monthly Rubber Statistics Malaysia, March 2018

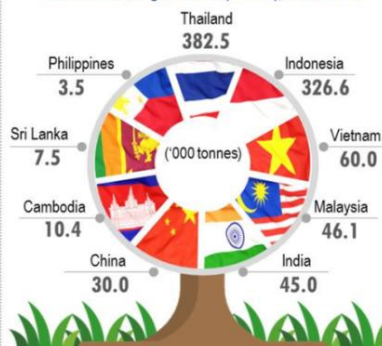
Average price



Stocks



Production of Natural Rubber by Association of Natural Rubber Producing Countries (ANRPC), March 2018



Source: Ministry of Plantation Industries and Commodities



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Demographic Statistics Malaysia First Quarter 2018

- The number of the population recorded in the first quarter (Q1) 2018 has increased by 1.3 per cent to 32.4 million as compared to 32.0 million in the Q1 2017 which comprise 16.7 million male and 15.6 million were female. Selangor recorded the highest population of more than 6.4 million and Wilayah Persekutuan Putrajaya recorded the lowest population of 88.7 thousand.
- A total of 117.0 thousand live births was reported in the Q1 2018; more than 40 live births as compared to the Q1 2017. The average number of live births in the Q1 2018 was 39.0 thousand per month. A total of 60.6 thousand male babies and 56.4 thousand female babies were born in the first quarter. Selangor also recorded the highest live births amounting 23.5 thousand and Wilayah Persekutuan Labuan recorded the lowest; 411 births for the Q1 2018.
- A total of 43.1 thousand deaths were recorded in the Q1 2018. For the Q1 2017, the number of deaths recorded was 41.2 thousand. On average, the number of deaths in the Q1 was 14.4 thousand per month. The number of deaths recorded for male was 24.8 thousand while female was 18.3 thousand. During the same period, the highest number of deaths was reported in Selangor at 6.8 thousand while the lowest was recorded in Wilayah Persekutuan Putrajaya (62 deaths).

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DEMOGRAPHIC STATISTICS FIRST QUARTER (Q1) 2018, MALAYSIA

Main Highlights



32.4 million
population in
first quarter
2018



Increase by **1.3 per cent**
compared to first quarter
2017



117.0 thousand
live births in
first quarter
2018



0.0 percentage change
compared to first quarter
2017



43.1 thousand
deaths in first
quarter 2018



Increase by **4.7 per cent**
compared to first quarter
2017

Demographic Statistics by Selected Variables

Table 1: Demographic statistics by sex, first quarter (Q1) 2018, Malaysia

	First quarter (Q1) 2018*	First quarter (Q1) 2017*	Year-on-year change (%)
Total population ('000)	32,364.3	31,945.7	1.3
Male	16,725.3	16,506.8	1.3
Female	15,638.9	15,438.9	1.3
Live births ('000)	117.0	117.0	0.0
Male	60.6	60.6	0.0
Female	56.4	56.4	0.0
Deaths ('000)	43.1	41.2	4.7
Male	24.8	21.7	3.9
Female	18.3	15.5	5.8

Chart 1: Demographic statistics first quarter (Q1) 2018, Malaysia

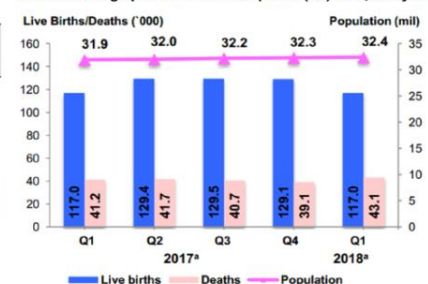
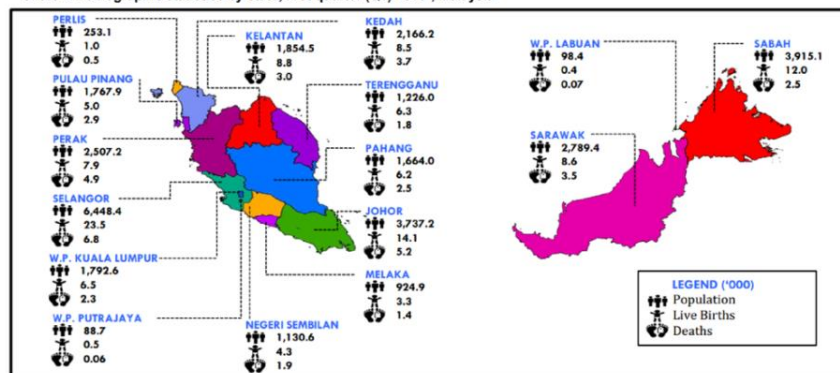


Chart 2: Demographic statistics by state, first quarter (Q1) 2018*, Malaysia



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Gross Domestic Product (GDP)

First Quarter 2018

- Malaysia's economy remained resilient in the first quarter of 2018 by registering a growth of 5.4 per cent.
- All sectors posted a positive growth with a turnaround in Mining and quarrying sector. Services and Manufacturing sectors remained as the key drivers in the first quarter of 2018.
- Private Final Consumption Expenditure continued to be the main impetus on the expenditure side.
- During the period, value of GDP recorded a value of RM295.3 billion at constant prices and RM343.2 billion at current prices.

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MALAYSIA ECONOMY

Q1 2018

In the first quarter of 2018, Malaysia's economy registered a commendable growth of 5.4 per cent as compared to 5.9 per cent in the fourth quarter of 2017 with a value of RM295.3 billion at constant prices and RM343.2 billion at current prices.



RM 295.3 billion
GDP at Constant
2010 Prices



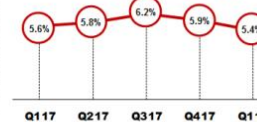
RM 343.2 billion
GDP at Current
Prices



GNI per capita
at Current Prices
RM 41,151

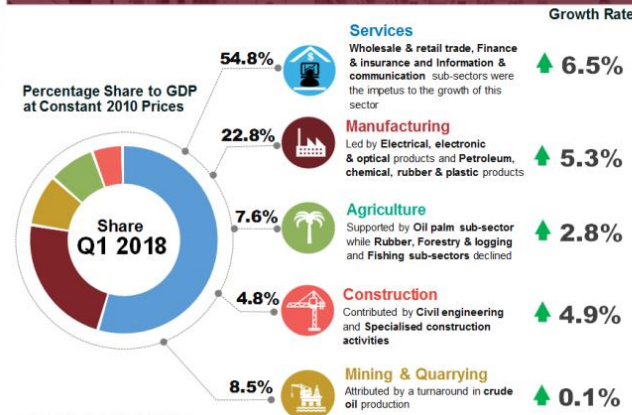
GDP GROWTH RATE

5.4%



PRODUCTION

"Services and Manufacturing sectors remained as the anchor to the economy"



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Gross Domestic Product (GDP) 2017



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MALAYSIA ECONOMY

2017

In 2017, Malaysia's economic performance improved at **5.9 per cent** from 4.2 per cent in the previous year



GDP at Constant 2010 Prices
RM 1,174.3 billion



Gross National Income (GNI)
RM 1,317.0 billion



GDP at Current Prices
RM 1,353.4 billion



GNI per capita
at Current Prices
RM 41,093

MACRO ECONOMIC KEY DATA



Labour
Participation
Rate
68.0 %



Unemployment
Rate
3.4 %



Gross National
Savings
RM 386.2 b



Population
**32,050
thousand**

- Malaysia's economy elevated to 5.9 per cent in 2017 supported by the expansion in Services, Manufacturing and Agriculture sub-sectors.
- On the expenditure side, the growth was anchored by domestic demand and further boosted by external demand.
- Malaysia's total value of GDP in current prices for the year 2017 amounted to RM1.35 trillion and RM1.17 trillion in real terms.
- GNI per capita has reached RM41,093 from RM37,822, an increase of RM3,271.

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Balance of Payments

First Quarter 2018

❑ In the first quarter of 2018, the current account balance recorded a higher surplus of RM15.0 billion from RM13.9 billion in the previous quarter. The higher surplus was supported by the increase in goods account of RM35.7 billion and lower deficit in services account of RM5.8 billion.

❑ The financial account recorded a higher net inflow of RM15.2 billion.

❑ The total FDI recorded a higher net inflow of RM12.0 billion and DIA registered a net outflow of RM1.3 billion.

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BALANCE OF PAYMENTS

Malaysia's Current Account Balance recorded a higher surplus of **RM15.0 billion** in **Q1 2018**



Source: Department of Statistics, Malaysia



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International Investment Position

First Quarter 2018



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MALAYSIA'S INTERNATIONAL INVESTMENT POSITION, Q1 2018

Malaysia's international investment assets
position recorded **RM1,670.1 billion**

ASSETS
RM1,670.1b

LIABILITIES
RM1,741.4b

DIRECT INVESTMENT ABROAD (DIA)
RM509.1b

FOREIGN DIRECT INVESTMENT (FDI)
RM587.7b

Share of DIA by Sector



Share of FDI by Sector



Top Destinations for DIA Position

Singapore
RM93.9b (18.4%)



1

Indonesia
RM43.7b (8.6%)



2

Mauritius
RM34.3b (6.7%)



3

Top Sources of FDI Position

Singapore
RM117.9b (20.1%)



Japan
RM73.5b (12.5%)



Hong Kong
RM51.7b (8.8%)



Source: Department of Statistics, Malaysia

Malaysia's international investment assets position recorded RM1,670.1 billion at the end of first quarter 2018. The largest share of total assets was Direct Investment at 36.3 per cent and Portfolio investment 20.0 per cent.

Total liabilities position recorded RM1,741.4 billion as at end of March 2018.

Direct Investment Abroad (DIA) position recorded RM509.1 billion and Foreign Direct Investment (FDI) position in Malaysia accounted for RM587.7 billion.

The main destinations for DIA position was Singapore, Indonesia and Mauritius, while FDI position was mainly from Singapore, Japan and Hong Kong.

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Consumer Price Index Malaysia April 2018



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- The CPI increased by 1.4 per cent in April 2018 to 120.9 compared to 119.2 in corresponding month of the preceding year. Among the major groups which recorded increases were the indices for Food & Non-Alcoholic Beverages (+2.6 per cent), Restaurants & Hotels (+2.2 per cent), Health (+2.1 per cent), Housing, Water, Electricity, Gas & Other Fuels (+2.0 per cent), Furnishings, Household Equipment & Routine Household Maintenance (+1.8 per cent) and Education (+1.1 per cent).
- On a monthly basis, CPI remained unchange at 120.9 as compared to March 2018. CPI for the period January-April 2018 registered an increase of 1.7 per cent as compared to the same period last year.
- In term of overall CPI, three states surpassed the national CPI rate of 1.4 per cent recorded in April 2018 as compared to April 2017. The states were Wilayah Persekutuan Kuala Lumpur (+1.9 per cent), Selangor & Wilayah Persekutuan Putrajaya (+1.6 per cent) and Pulau Pinang (+1.5 per cent).

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CONSUMER PRICE INDEX (CPI)

APRIL 2018

1.4%



Year-on-Year

0.0%



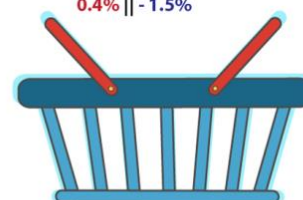
Month-on-Month

CPI increased by 1.4%
in April 2018

12 Main Groups Year-on-Year Percentage Change



● April 2018 / April 2017
 ● March 2018 / March 2017



Source:
 Malaysia's Consumer Price Index
 (2010=100), April 2018



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Labour Productivity First Quarter 2018



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LABOUR PRODUCTIVITY

FIRST QUARTER 2018

Q4 2017

RM85,281
YOY: 3.8%

Q1 2018

RM80,440
YOY: 3.0%



Agriculture

Q4 2017: RM55,506 (YOY: 4.8%)
Q1 2018: RM48,953 (YOY: -1.4%)



Mining & Quarrying

Q4 2017: RM1,246,946 (YOY: 5.4%)
Q1 2018: RM1,100,774 (YOY: 8.3%)



Manufacturing

Q4 2017: RM115,428 (YOY: 3.7%)
Q1 2018: RM108,670 (YOY: 3.3%)

Construction

Q4 2017: RM40,117 (YOY: 1.6%)
Q1 2018: RM43,173 (YOY: 0.7%)



Services

Q4 2017: RM77,152 (YOY: 5.0%)
Q1 2018: RM72,145 (YOY: 4.6%)

HIGHEST PRODUCTIVITY GROWTH

Mining & quarrying recorded the highest labour productivity growth, followed by **Services** and **Manufacturing**.

Mining & Quarrying



YoY: 8.3%
RM1,100,774

Services



YoY: 4.6%
RM72,145

Manufacturing



YoY: 3.3%
RM108,670

Key Contributor



Retail Trade



Vegetable and animal oils & fats and food processing

Notes: YoY - Annual Percentage Change

➤ Malaysia's labour productivity grew **3.0 per cent** in the first quarter of 2018 with a value of RM80,440 after registering 3.8 per cent (RM85,281).

➤ During this quarter, Malaysia's economy expanded 5.4 per cent while employment increased 2.3 per cent.

➤ The highest growth in labour productivity was recorded in Mining & Quarrying (8.3%), followed by Services (4.6%) and Manufacturing (3.3%). Construction registered a growth of 0.7 per cent while Agriculture posted a negative growth of 1.4 per cent.

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Malaysian Economic Indicators: Leading, Coincident & Lagging Indexes March 2018

- The momentum of Malaysia's economy is expected to continue growing in the third quarter of 2018 based on the performance of Malaysian Economic Indicators: Leading, Coincident & Lagging Indexes March 2018.
- The annual change of Leading Index (LI) stated that the index increased by 0.3 per cent against 1.8 per cent in the previous month. The LI indicators are designed to monitor the economic performance in average of four to six months ahead.
- However, the monthly change of LI showed a negative growth of 0.5 per cent in the reference month. This was mainly due to the deceleration of the Number of Housing Units Approved to negative 0.7 per cent (February 2018: 0.3%).
- The Coincident Index (CI) which examines the current economic activity, rose 0.6 per cent in March 2018, driven by the increase in Real Contribution to EPF (0.4%), Volume Index of Retail Trade (0.3%), Total Employment in Manufacturing sector (0.2%) and Real Salaries & Wages in Manufacturing sector (0.1%).
- The annual change of CI stepped up to 3.4 per cent in the reference month as compared to 3.1 per cent in February 2018.

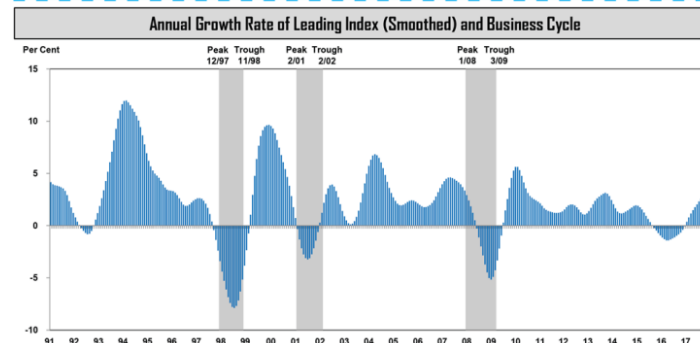
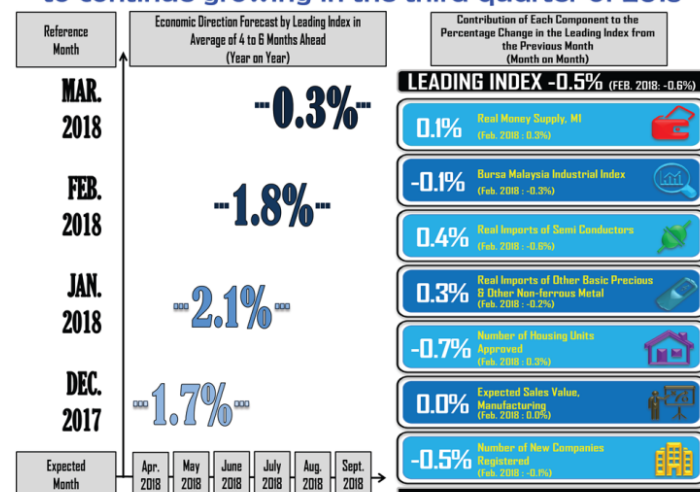
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Leading Index, March 2018

The momentum of Malaysia's economy is expected to continue growing in the third quarter of 2018



Source: Malaysian Economic Indicators: Leading, Coincident & Lagging Indexes March 2018

Producer Price Index Malaysia April 2018

- The Producer Price Index (PPI) for local production decreased 0.8 per cent on a year-on-year basis in April 2018 as compared to a decrease of 2.2 per cent in March 2018. Among the sectors which declined during this period were Agriculture, forestry & fishing (-6.8%) and Manufacturing (-2.0%). Meanwhile, the index that registered increases were Mining (+15.9%), Electricity & gas supply (+1.5%) and Water supply (+1.1%) sectors.
- On a monthly basis, PPI for local production rose 0.5 per cent in April 2018. This was due to the increases in Mining (+8.5%) and Water supply (+1.1%). Meanwhile, the following indices declined: Agriculture, forestry & fishing (-1.6%), Manufacturing (-0.2%) and Electricity & gas supply (-0.1%).
- The PPI for local production by stage of processing (SOP) increased by 0.5 per cent in April 2018. This was due to the positive changes in the index for Crude materials for further processing (+2.5%) and Intermediate materials, supplies & components (+0.2%). However, the index for Finished goods declined 0.5 per cent.
- As compared with the same month a year ago, the PPI for local production by SOP for April 2018 decreased 0.8 per cent. The decline were led by Finished goods (-2.6%) and Intermediate materials, supplies & components (-1.6%). Meanwhile, the index for Crude materials for further processing recorded an increase of 3.7 per cent.

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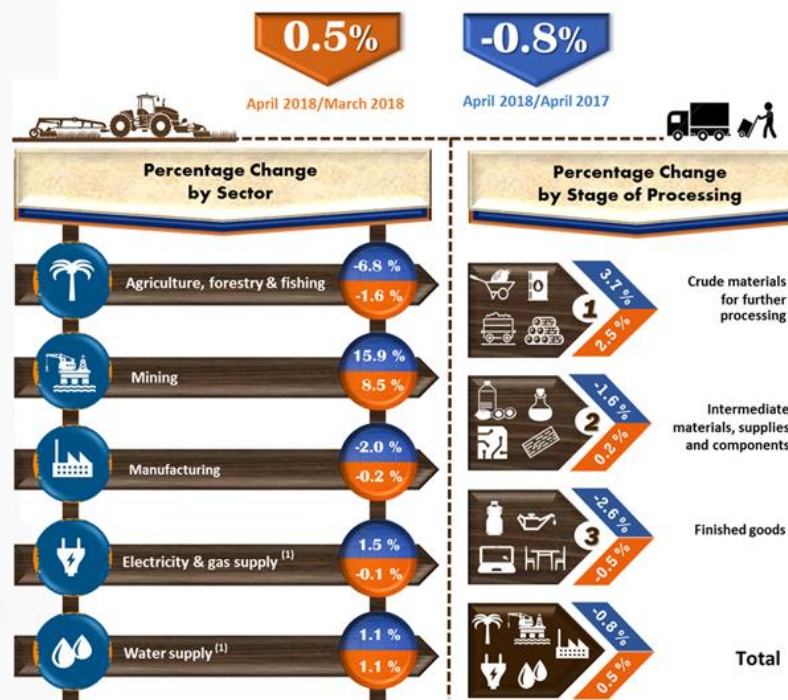
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PPI FOR LOCAL PRODUCTION, APRIL 2018

PPI for Local Production decreased 0.8% in April 2018 compared to April 2017



Note: ⁽¹⁾ The price used in the calculation of the index refers to the net transaction prices for sales of output received by producers

Source: Producer Price Index Local Production (2010=100), April 2018



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Today's Statistics by DOSM at 12.00pm

Business Tendency Statistics

Second Quarter 2018



Department of Statistics, Malaysia
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**Business
Tendency Statistics**
Q2 2018 Second Quarter, 2018

Positive prospect of business performance in the second quarter 2018

Business Performance Expectation

Apr-June 2018

Business performance in second quarter of 2018 is expected to **increase**.



Apr-Sep 2018

Business expectation for upcoming six months are expected to **improve**.

- The business performance in the second quarter of 2018 is expected to continue increasing with confidence indicator +7.8 per cent, mainly in industry (+9.9%), wholesale & retail trade (+7.4%) and services (+8.6%) sectors.
- Gross revenue in the second quarter of 2018 is expected to continue rising with 34.0 per cent of establishments expecting an increase while 11.4 per cent of establishments foreseeing a decrease.
- The current situation of business performance registered a decrease with an overall net balance of all sectors at -1.2 per cent in the first quarter of 2018. The decrease was contributed by industry (-3.1%), construction (-31.1%), and wholesale & retail trade (-1.5%).
- Expectations of the business performance continue to be positive with a net balance of +4.4 per cent from April to September 2018.

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Main Sector

Apr-June 2018

(Confidence Indicator)

Apr-Sep 2018

(Net Balance)

Industry
Agriculture, Mining, Manufacturing and Electric & Water



+9.9% **-0.3%**

Construction
Construction



-24.8% **-26.6%**

Wholesale & retail trade
Wholesale trade and Retail trade



+7.4% **+9.5%**

Services
Hotel, Transport, Communications, Finance, Insurance, Real estate and Information & communications technology



+8.6% **+15.3%**

Source: Business Tendency Statistics, Second Quarter, 2018
This survey was carried out from 5th March till 4th May 2018



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STATS ALERT

JUNE 2018



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Today's Statistics by DOSM at 12.00pm

External Trade Statistics April 2018

- Malaysia's exports in April 2018 registered a robust growth of 14.0% year-on-year (y-o-y) to RM84.2 billion. This is the second highest monthly export value after the previous month's exports of RM84.5 billion. Re-exports in April 2018 was valued at RM20.1 billion (+84.3%) and accounted for 23.9% of total exports. Domestic exports increased RM1.2 billion (+1.8%) to RM64.1 billion.
- Imports expanded by 9.1% y-o-y to RM71.2 billion.
- On a month-on-month (m-o-m) basis, exports decreased RM224.7 million (-0.3%) from RM84.5 billion. In seasonally adjusted terms, exports registered an increase of 9.5%.
- On a m-o-m basis, imports posted a growth of RM1.4 billion (+2.0%) from RM69.8 billion. In seasonally adjusted terms, imports rose 8.8%.
- On a y-o-y basis, export growth was attributed to expansion in exports to Hong Kong (+RM3.4 billion), China (+RM2.2 billion), European Union (+RM1.5 billion), Thailand (+RM1.2 billion) and Taiwan (+RM1.2 billion).
- On a y-o-y basis, higher imports were mainly from European Union (+RM1.8 billion), Singapore (+RM1.5 billion), China (+RM1.4 billion), Taiwan (+RM712.8 million) and Saudi Arabia (+RM646.3 million).

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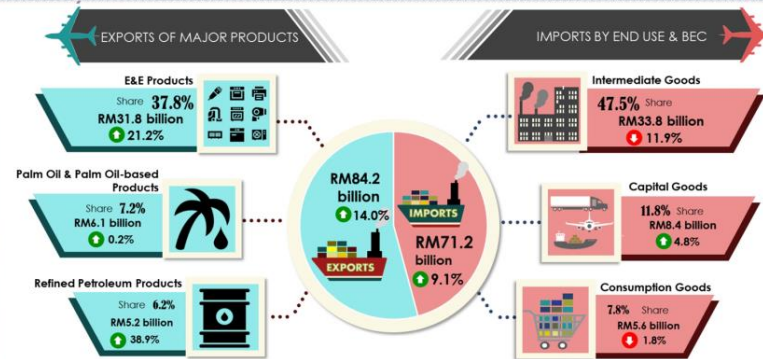
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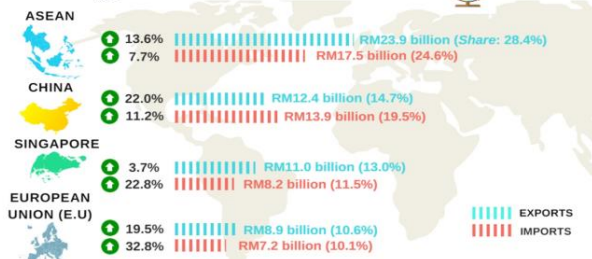
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Malaysia External Trade Statistics, April 2018

Exports registered a **robust growth** of 14.0% outpacing imports which rose 9.1%.



MAJOR TRADING PARTNERS



Note: All changes are based on year-on-year comparison.

Today's Statistics by DOSM at 12.00pm

Malaysia External Trade Indices April 2018

- On a month-on-month (m-o-m) basis, in April 2018, the export unit value index dropped 0.3% to 112.4 points which was attributed to mineral fuels (-1.3%) followed by animal & vegetable oils & fats (-0.7%) and inedible crude materials (-0.5%). Meanwhile, the export volume index registered an increase of 0.1% to 140.9 points. The increase was led by animal & vegetable oils & fats (+13.8%), inedible crude materials (+11.4%) and manufactured goods (+7.8%). In seasonally adjusted terms, the export volume index expanded 9.3% to 146.3 points.
- When compared to the previous year, the export unit value index fell 1.3% while export volume index rose 15.4%.
- In April 2018, the import unit value index decreased 0.2% to 115.5 points which was mainly led by inedible crude materials (-0.6%) followed by manufactured goods (-0.5%) and machinery & transport equipment (-0.2%). In contrast, the import volume index grew 2.2% to 140.0 points. This was mainly contributed by mineral fuels (+22.4%), animal & vegetable oils & fats (+16.4%) and miscellaneous manufactured articles (+7.7%). In seasonally adjusted terms, the import volume index expanded 9.6% to 147.1 points.
- On a year-on-year basis, the import unit value index registered a decline of 0.7%. Meanwhile, the import volume index grew 10.0%.

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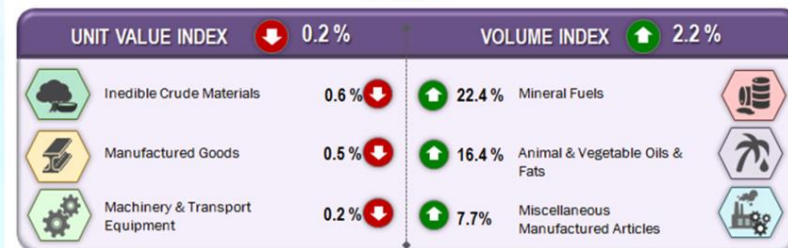
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EXTERNAL TRADE INDICES

APRIL 2018

Both Export & Import Unit Value Index recorded **decreases** of **0.3%** and **0.2%** respectively.



Note: ↑ ↓ All changes are based on month-on-month comparison

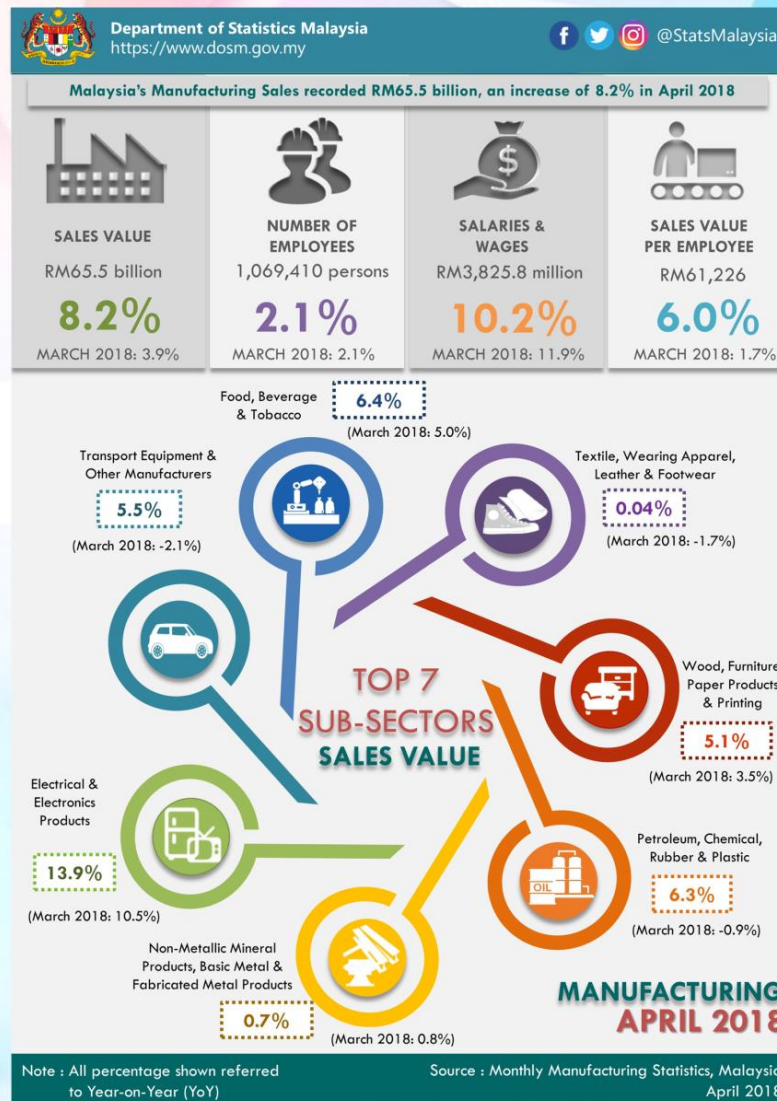
STATS ALERT: #75
11 JUNE 2018
(RELEASE SERIES 75/2018)

Today's Statistics by DOSM at 12.00pm

Monthly Manufacturing Statistics April 2018

- Malaysia's April manufacturing sales recorded a growth of 8.2 per cent, rising to RM65.5 billion as compared to RM60.5 billion reported a year ago.
- Total employees engaged in the Manufacturing sector in April 2018 was 1,069,410 persons, an increase of 2.1 per cent or 22,100 persons as compared to 1,047,310 persons in April 2017.
- Sales value per employee gain 6.0 per cent to record RM61,226 as compared with the same month of the previous year.

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STATS ALERT: #76
11 JUNE 2018
(RELEASE SERIES 76/2018)

Today's Statistics by DOSM at 12.00pm

Index of Industrial Production April 2018

- ❑ The Industrial Production Index (IPI) increased by 4.6 per cent in April 2018 as compared with the same month of the previous year.
- ❑ The growth in April 2018 was supported by the increase in all indices: Manufacturing (5.3%), Mining (1.8%) and Electricity (5.8%).
- ❑ The Manufacturing sector output rose by 5.3 per cent in April 2018 after recording a growth of 4.1 per cent in March 2018.
- ❑ The Mining sector output recorded an increase of 1.8 per cent in April 2018 compared to the same period of the previous year. This was due to an increase in the Crude Oil index (4.4%). Meanwhile, Natural Gas index decreased by 0.4 per cent.
- ❑ The Electricity output increased by 5.8 per cent in April 2018 after recording an increase of 4.4 per cent in March 2018.

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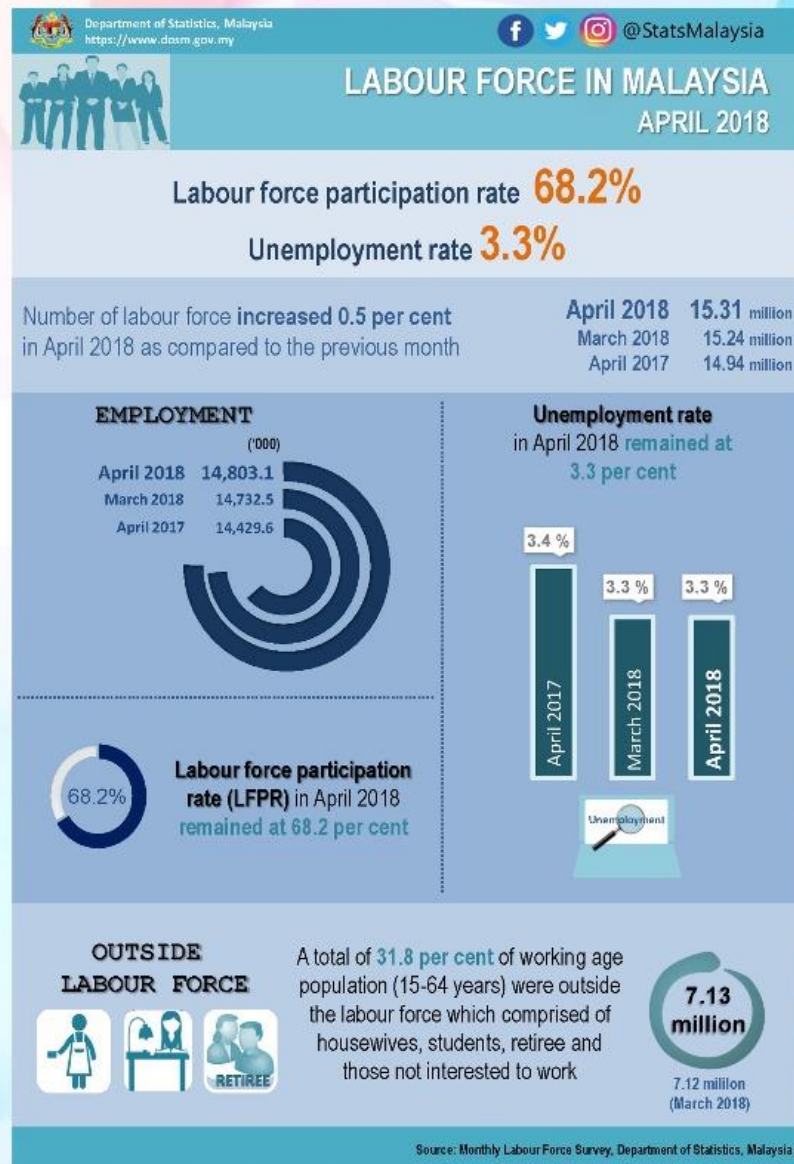
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Today's Statistics by DOSM at 12.00pm

Key Statistics of Labour Force in Malaysia April 2018

- ❑ The labour force participation rate remained at 68.2 per cent in April 2018. Year-on-year showed that, the labour force participation rate increased by 0.5 percentage points (April 2017: 67.7%).
- ❑ The unemployment rate in April 2018 remained at 3.3 per cent for three consecutive months. Unemployment rate fell by 0.1 percentage point as compared to 3.4 per cent in the same month of 2017.
- ❑ Number of unemployed persons recorded a total of 510 thousand persons, decreased 0.4 per cent (March 2018: -0.4%) against April 2017.

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Today's Statistics by DOSM at 12.00pm

Rubber Statistics Malaysia April 2018

- ❑ Natural rubber production in April 2018 was 35,845 tonnes, dropped by 22.7 per cent as compared to 46,381 tonnes in March 2018. For year-on-year, the production also showed a decrease of 27.1 per cent.
- ❑ Average price of Latex Concentrate was 445.48 sen per kilogramme, decreased by 5.5 per cent as compared to March 2018 and the average price of Standard Malaysian Rubber 20 (S.M.R. 20) also decreased by 4.6 per cent to 528.90 sen per kilogramme.
- ❑ Exports of natural rubber amounted to 53,203 tonnes, dropped by 7.7 per cent than the previous month. Five main destinations of natural rubber exports were China, Germany, Iran, Turkey and Finland.
- ❑ Domestic consumption of natural rubber also declined by 4.8 per cent in April 2018 to 43,527 tonnes.

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Production

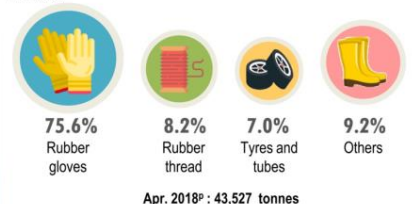
Production of natural rubber dropped **22.7%** in April 2018.



92.0% of natural rubber production was from the smallholding sector.

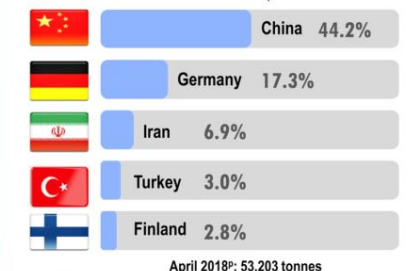
Domestic consumption

Rubber gloves industry was the main consumer of natural rubber which is 75.6%.



Exports

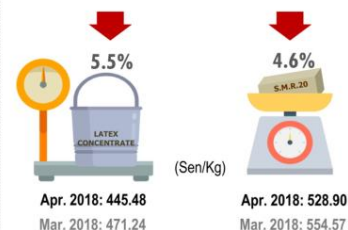
Exports of natural rubber increased by **7.7%** as compared to March 2018. The main destination of natural rubber exports was China.



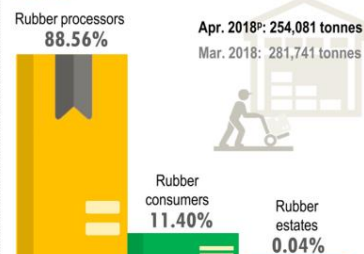
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Source: Monthly Rubber Statistics Malaysia, April 2018

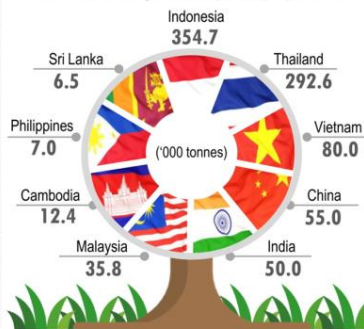
Average price



Stocks



Production of Natural Rubber by Association of Natural Rubber Producing Countries (ANRPC), April 2018



Source: Ministry of Plantation Industries and Commodities

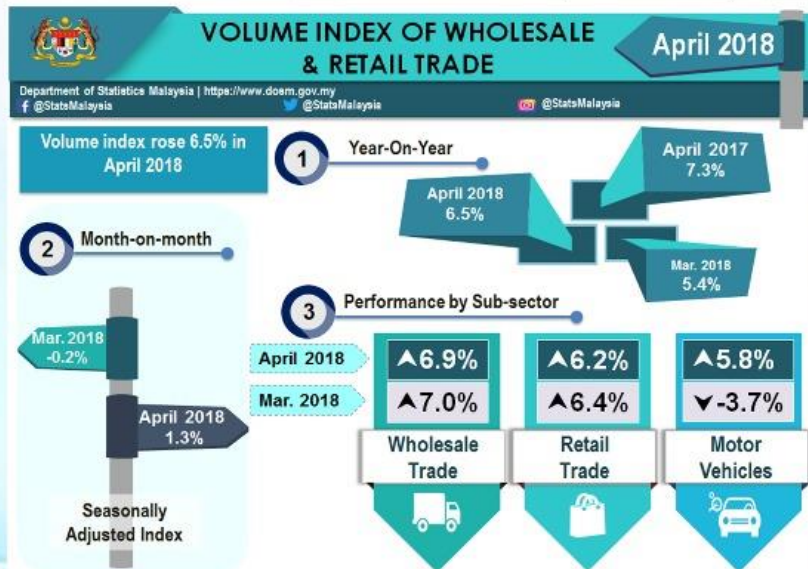
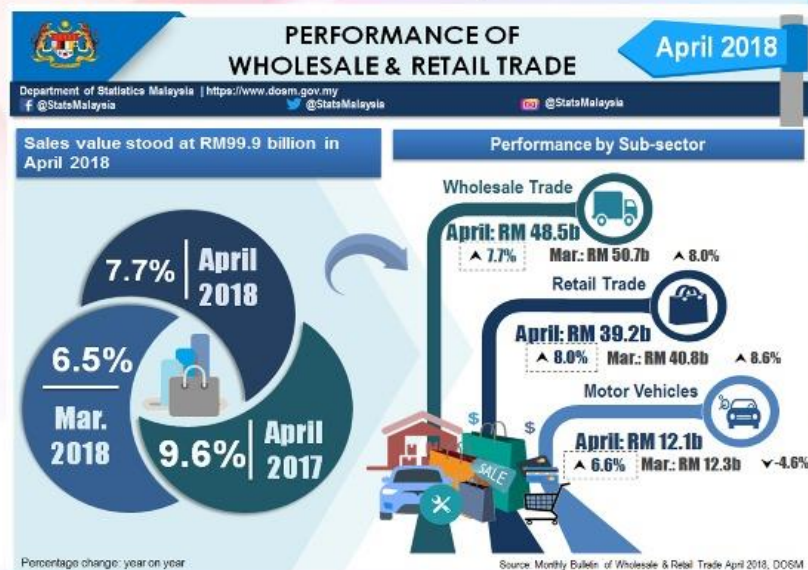
Today's Statistics by DOSM at 12.00pm

Wholesale & Retail Trade April 2018

- Sales value of Wholesale & Retail Trade stood at RM99.9 billion, increased 7.7 per cent in April 2018 as compared to the corresponding period in 2017. The sales value consists of Wholesale Trade (RM48.6 billion), Retail Trade (RM39.2 billion) and Motor Vehicles (RM12.1 billion). This positive growth was contributed by Retail Trade (8.0%) and Wholesale Trade (7.7%).

- Volume index of Wholesale & Retail Trade rose 6.5 per cent to 159.9 points in April 2018 as compared to April 2017. The growth was supported by the increase in Wholesale Trade (6.9%). Within the same period, seasonally adjusted volume index of Wholesale & Retail Trade increased by 1.3 per cent as compared to the preceding month.

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STATS ALERT: #80
20 JUNE 2018
(RELEASE SERIES 80/2018)

Today's Statistics by DOSM at 12.00pm

Consumer Price Index May 2018

- ❑ CPI increased by 1.8 per cent in May 2018 to 121.1 compared to 119.0 in corresponding month of the preceding year. Among the major groups which recorded increases were the indices for Transport (+3.8 per cent), Food & Non-Alcoholic Beverages (+2.2 per cent), Housing, Water, Electricity, Gas & Other Fuels (+2.1 per cent), Restaurants and Hotels (+2.1 per cent), Health (+1.9 per cent) and Furnishings, Household Equipment & Routine Household Maintenance (+1.5 per cent).
- ❑ On a monthly basis, CPI increased 0.2 per cent as compared to April 2018. CPI for the period January-May 2018 registered an increase of 1.7 percent as compared to the same period last year.
- ❑ In terms of overall CPI, three states surpassed the national CPI rate of 1.8 per cent recorded in May 2018 as compared to May 2017. The states were Wilayah Persekutuan Kuala Lumpur (+2.2 per cent), Selangor & Wilayah Persekutuan Putrajaya (+2.1 per cent) and Johor (+2.0 per cent).

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CONSUMER PRICE INDEX (CPI) May 2018

CPI increased **1.8%** in
 May 2018 as compared to
 May 2017

1.8%

May 2018/May 2017

Year-on-Year
 Percentage Change

12

Main Groups



Food & Non-Alcoholic
 Beverages

2.2%
 Apr:2.6%

0.1%
 Apr:0.2%

Alcoholic Beverages
 & Tobacco



Clothing & Footwear

-0.7%
 Apr:-0.8%

2.1%
 Apr:2.0%

Housing, Water,
 Electricity, Gas &
 Other Fuels



Furnishings,
 Household Equipment
 & Routine Household
 Maintenance

1.5%
 Apr:1.8%

1.9%
 Apr:2.1%

Health



Transport

3.8%
 Apr:0.4%

-0.9%
 Apr:-0.7%

Communication



Recreation Services
 & Culture

0.5%
 Apr:0.6%

1.2%
 Apr:1.1%

Education



Restaurants & Hotels

2.1%
 Apr:2.2%

0.4%
 Apr:0.4%

Miscellaneous Goods
 & Services



Source: Malaysia's Consumer Price Index (2010=100), May 2018



DrUzir_Mahidin



Dr_Uzir



dr_uzir

STATS ALERT: #81
25 JUNE 2018
(RELEASE SERIES 81/2018)

Today's Statistics by DOSM at 12.00pm

Malaysian Economic Indicators:

Leading, Coincident & Lagging Indexes April 2018

- ❑ The growth of Malaysia's economy is expected to remain favourable between August to October 2018.
- ❑ The monthly change of LI increased 0.1 per cent to reach 119.1 points from 119.0 points in March 2018. Two main components of LI that contributed to this increase were Number of Housing Units Approved (0.4%) and Number of New Companies Registered (0.2%). The annual change of LI also recorded a better growth of 1.4 per cent as against 0.3 per cent in the previous month.
- ❑ The Coincident Index (CI) decreased 0.3 per cent in the reference month. The annual change of CI rose 2.8 per cent in April 2018.
- ❑ The Diffusion Index for LI showed an improvement for April 2018. However, the Diffusion Index for CI remained at 66.7 per cent since January 2018.

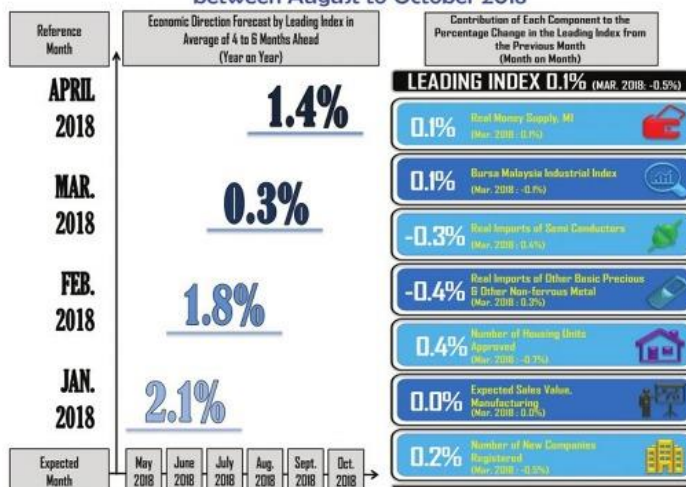
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Leading Index, April 2018

The growth of Malaysia's economy is expected to remain favourable between August to October 2018

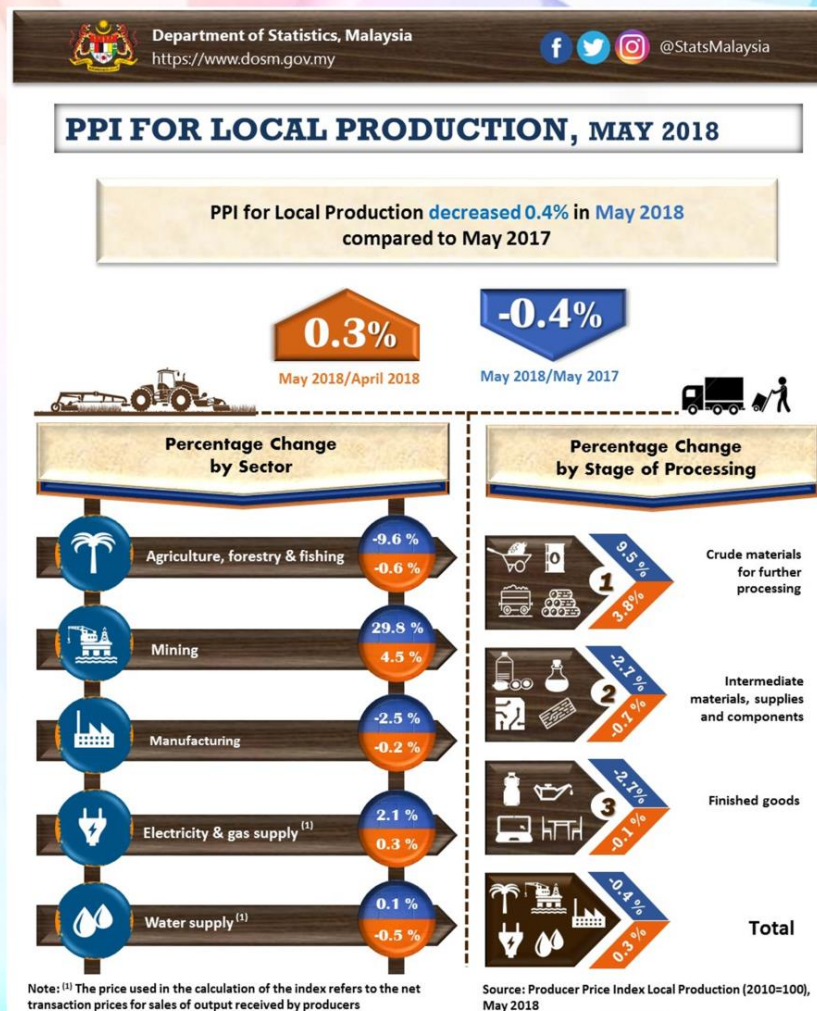


Source: Malaysian Economic Indicators: Leading, Coincident & Lagging Indexes April 2018

Today's Statistics by DOSM at 12.00pm

Producer Price Index May 2018

- ❑ The Producer Price Index (PPI) for local production decreased 0.4 per cent on a year -on- year basis in May 2018 as compared to a decrease of 0.8 per cent in April 2018. Among the sectors which declined during this period were Agriculture, forestry & fishing (-9.6%) and Manufacturing (-2.5%). Meanwhile, the index that registered increases were Mining (+29.8%), Electricity & gas supply (+2.1%) and Water supply (+0.1%) sectors.
- ❑ On a monthly basis, PPI for local production rose 0.3 per cent in May 2018. This was due to the increases in Mining (+4.5%) and Electricity & gas supply (+0.3%). Meanwhile, the following indices declined: Agriculture, forestry & fishing (-0.6%); Water supply (-0.5%) and Manufacturing (-0.2%).
- ❑ The PPI for local production by stage of processing (SOP) increased by 0.3 per cent in May 2018. This was due to the positive changes in the index for Crude materials for further processing (+3.8%). However, the index for Intermediate materials, supplies & components slipped 0.7 per cent and Finished goods declined 0.1 per cent.
- ❑ As compared with the same month a year ago, the PPI for local production by SOP for May 2018 decreased 0.4 per cent. The decline was attributed by Intermediate materials, supplies & components and Finished goods which decreased by 2.7 per cent respectively. Meanwhile, the index for Crude materials for further processing recorded an increase of 9.5 per cent.



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Today's Statistics by DOSM at 12.00pm

Statistics of International Trade in Services Malaysia 2017

- Malaysia's total services trade recorded RM341.1 billion in 2017 as compared to RM314.1 billion in the preceding year.
- Exports of services expanded to RM159.2 billion (2016: RM147.6 billion). The expansion was led by travel, transport and other business services.
- Imports of services increased to RM182.0 billion (2016: RM166.5 billion) mainly led by transport, construction and travel.
- The larger increase in imports of services relative to exports resulted in the deficit increasing to RM22.8 billion (2016: deficit RM18.9 billion).
- Singapore remained the largest trading partner followed by United States of America (USA) and China.

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STATISTICS OF INTERNATIONAL TRADE IN SERVICES (SITS) 2017

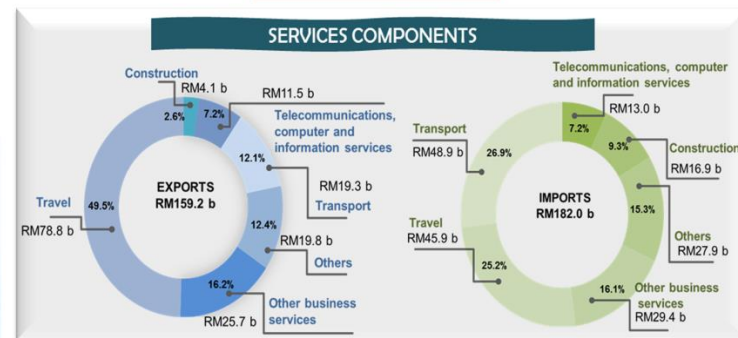
Exports of Services expanded to **RM159.2 billion** from **RM147.6 billion** in 2016

EXPORTS
RM159.2 billion

TOTAL SERVICES TRADE
RM341.1 billion

IMPORTS
RM182.0 billion

NET: -RM22.8 billion



MAJOR TRADING PARTNERS

Singapore remained the largest trading partner of Malaysia



Source: Department of Statistics, Malaysia



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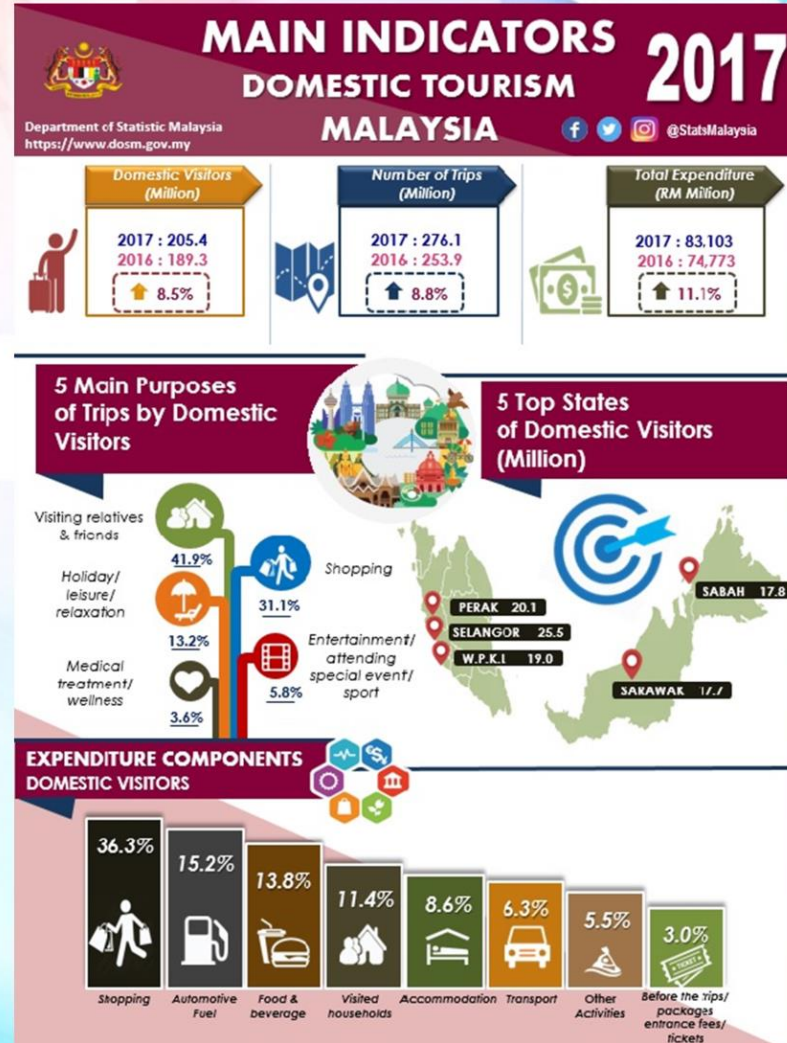
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Today's Statistics by DOSM at 12.00pm

Performance of Domestic Tourism 2017

- In 2017, domestic tourism expenditure continued to register a double digit growth with 11.1 per cent (2016: 10.2%). In terms of value, a total of RM83.1 billion was spent in domestic tourism compared to RM74.8 billion recorded in the previous year. The biggest component for domestic tourism expenditure was shopping which represents 36.3 per cent, followed by purchase of automotive fuel (15.2%) and food & beverage (13.8%).
- The numbers of domestic visitors also showed a steady growth in 2017 with an increase of 8.5 per cent from 189.3 million in the previous year to 205.4 million. Meanwhile, the number of trips increased from 253.9 million trips in 2016 to 276.1 million trips, with an annual growth of 8.8 per cent.
- Selangor was the most visited states by domestic visitors, followed by Perak, W.P. Kuala Lumpur, Sabah and Sarawak.

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External Trade Statistics MAY 2018

- Exports in May 2018 was valued at RM82.1 billion, continued to surpass the RM80.0 billion mark, increasing by 3.4% year-on-year (y-o-y). Re-exports was valued at RM16.3 registering an increase of 21.4% y-o-y and accounted for 19.8% of total exports. Domestic exports was lower by 0.3% decreasing RM178.0 million to RM65.9 billion
- Imports recorded a marginal increase of 0.1% y-o-y to RM74.0 billion resulting in a higher trade surplus of RM8.1 billion (+47.1%). This is the 5th consecutive month where export growth has outpaced import. Meanwhile, total trade increased RM 2.8 billion (+1.8%) from a year ago.
- On a month-on-month (m-o-m) basis, exports recorded a decrease of 2.5% or RM2.1 billion from RM84.2 billion. In seasonally adjusted terms, exports also shrank 3.3%.
- On a m-o-m basis, imports posted a growth of 3.9% or RM2.8 billion from RM71.2 billion. However, in seasonally adjusted terms, imports decreased 1.7%.
- On a y-o-y basis, export growth was contributed by expansion in exports to Hong Kong (+RM1.4 billion), European Union (+RM913.2 million), Viet Nam (+RM904.4 million), China (+RM795.3 million), and Japan (+RM769.3 million).
- On a y-o-y basis, higher imports were mainly from China (+RM1.13 billion), Taiwan (+RM1.11 billion), Singapore (+RM976.3 million), Saudi Arabia (+RM676.6 million) and Republic of Korea (+RM561.6 million).

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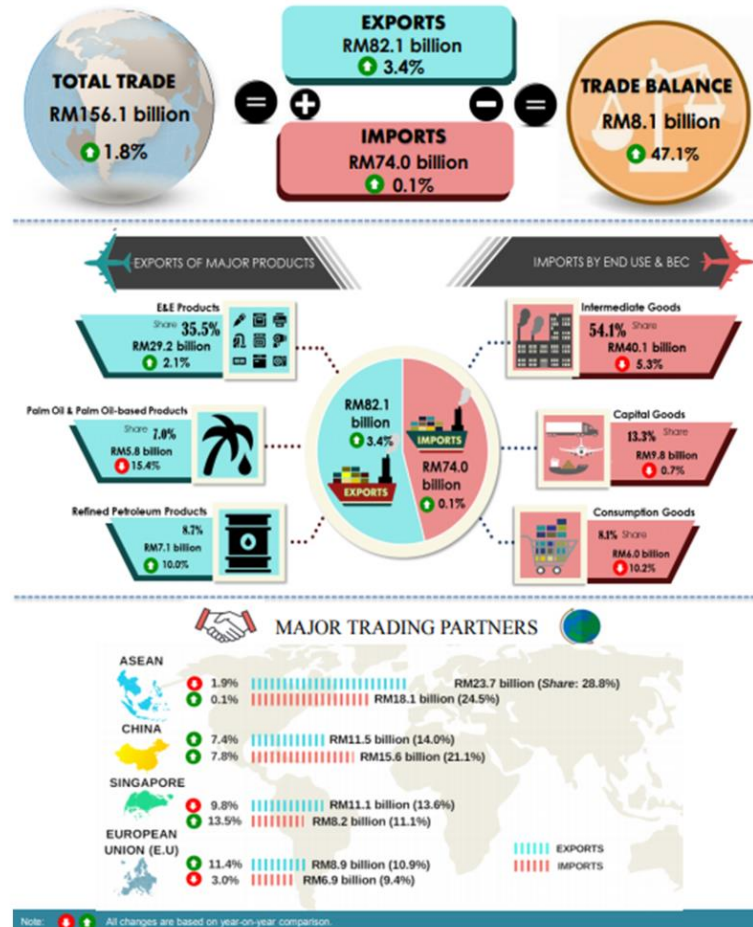
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Malaysia External Trade Statistics, May 2018

Exports registered a growth of 3.4% outpacing imports which only increased 0.1%.



Malaysia External Trade Indices MAY 2018

- On a month-on-month (m-o-m) basis, in May 2018, the export unit value index increased 0.8% to 113.3 points which was attributed to mineral fuels (+2.6%), chemicals (+1.2%) and manufactured goods (+0.6%). Meanwhile, the export volume index registered a decrease of 3.4% to 136.1 points. This decrease was led by machinery & transport equipment (-10.6%), animal & vegetable oils & fats (-9.3%) and manufactured goods (-3.9%). In seasonally adjusted terms, the export volume index increased 5.3% to 138.5 points.
- When compared to the previous year, both export unit value index and export volume index registered an increase of 0.7% and 2.6%.
- In May 2018, the import volume index recorded an increase of 2.7% to 143.8 points. This was mainly attributed to mineral fuels (+6.1%), manufactured goods (+4.5%) and chemicals (+3.0%). Meanwhile, the import unit value index also increased by 1.1% to 116.8 points which was mainly led by mineral fuels (+6.2%) followed by manufactured goods (+0.6%) and machinery & transport equipment (+0.4%). In seasonally adjusted terms, the import volume index dropped 4.2% to 140.9 points.
- On a year-on-year basis, the import unit value index increased of 1.2%. Meanwhile, the import volume index declined 1.2%.

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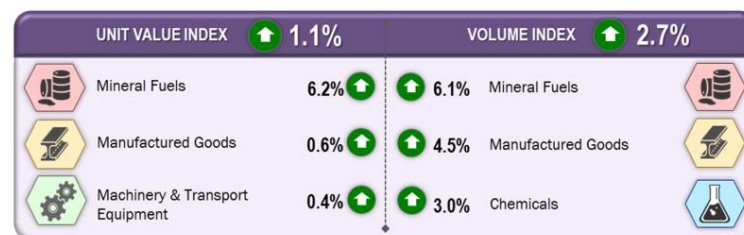
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EXTERNAL TRADE INDICES

MAY 2018

Both the Export & Import Unit Value Indices recorded **increases** of **0.8%** and **1.1%** respectively.

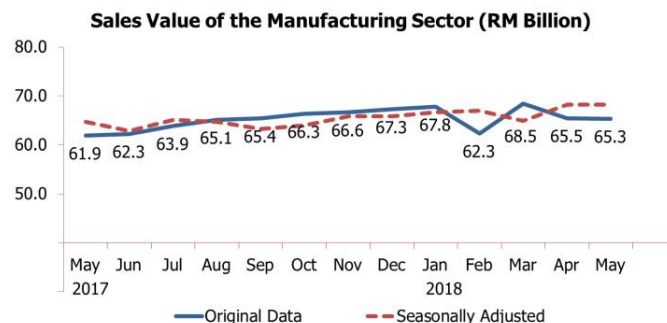


Note: **↓** **↑** All changes are based on month-on-month comparison

Monthly Manufacturing Statistics May 2018

- ❑ Malaysia's May manufacturing sales recorded a growth of 5.5 per cent, rising to RM65.3 billion as compared to RM61.9 billion reported a year ago.
- ❑ Total employees engaged in the Manufacturing sector in May 2018 was 1,070,000 persons, an increase of 1.7 per cent or 18,077 persons as compared to 1,051,923 persons in May 2017.
- ❑ Sales value per employee gain 3.8 per cent to record RM61,071 as compared with the same month of the previous year.

Time Series Data



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Malaysia's Manufacturing Sales recorded RM65.3 billion, an increase of 5.5% in May 2018



SALES VALUE

RM65.3 billion

5.5%

APRIL 2018: 8.2%



NUMBER OF EMPLOYEES

1,070,000 persons

1.7%

APRIL 2018: 2.1%



SALARIES & WAGES

RM3,811.0 million

10.0%

APRIL 2018: 10.2%

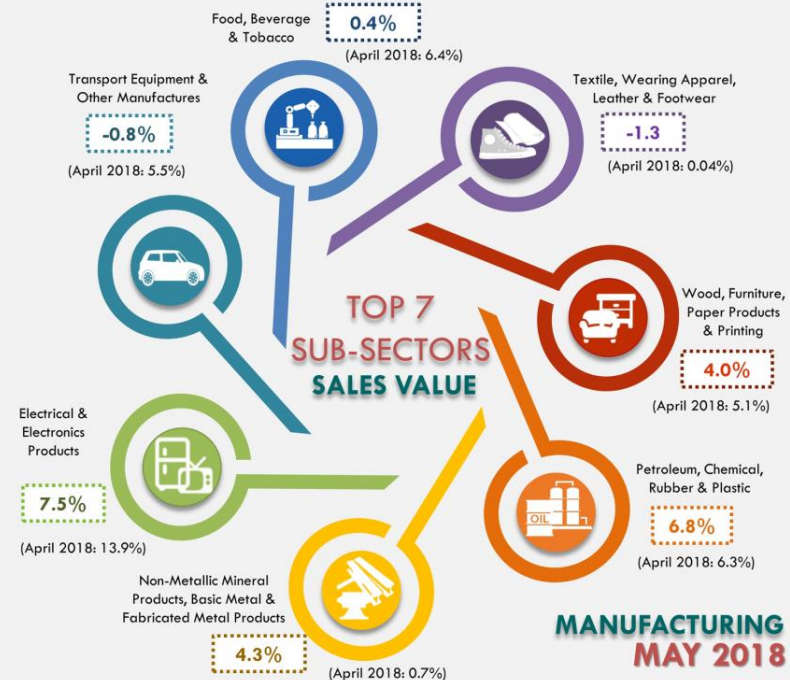


SALES VALUE PER EMPLOYEE

RM61,071

3.8%

APRIL 2018: 6.0%



**MANUFACTURING
MAY 2018**

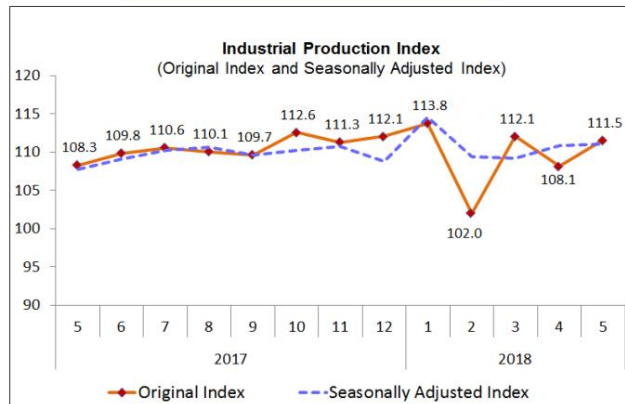
Note : All percentage shown referred to Year-on-Year (YoY)

Source : Monthly Manufacturing Statistics, Malaysia May 2018

Index of Industrial Production May 2018

- The Industrial Production Index (IPI) increased by **3.0 per cent** in May 2018 as compared with the same month of the previous year. The growth in May 2018 was supported by the increase in the index of Manufacturing (4.1%) and the index of Electricity (2.6%). Meanwhile the index of mining posted a decrease of **0.5 per cent** (April 2018: 1.8%).
- The Manufacturing sector output rose by **4.1 per cent** in May 2018 after recording a growth of 5.3 per cent in April 2018. The major sub-sectors which registered increases in May 2018 were: Electrical and Electronic Equipment Products (4.8%), Petroleum, Chemical, Rubber and Plastic Products (3.7%), and Non-Metallic Mineral Products, Basic Metals and Fabricated Metal Products (5.0%).
- The Mining sector output registered a decline of **0.5 per cent** in May 2018 as compared to the same period of the previous year. The decline was contributed by the decrease in the Natural Gas Index (-4.8%). Meanwhile, Crude Oil index increased by **4.7 per cent**.
- The Electricity output increased by **2.6 per cent** in May 2018 after recording an increase of 5.8 per cent in April 2018.

TIME SERIES DATA



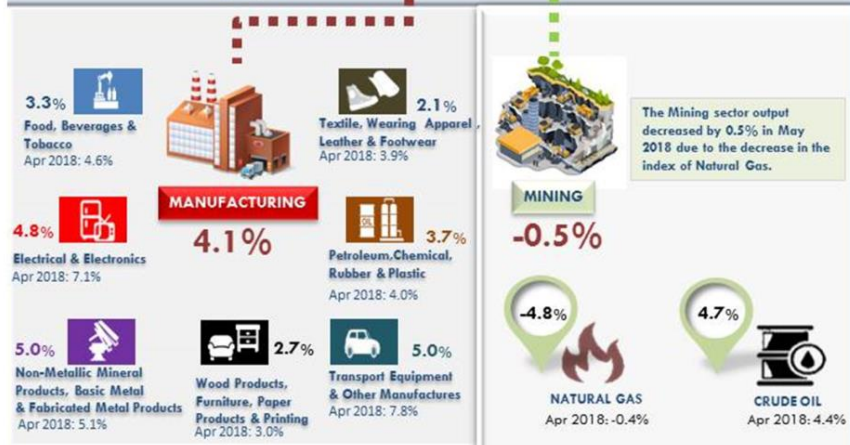
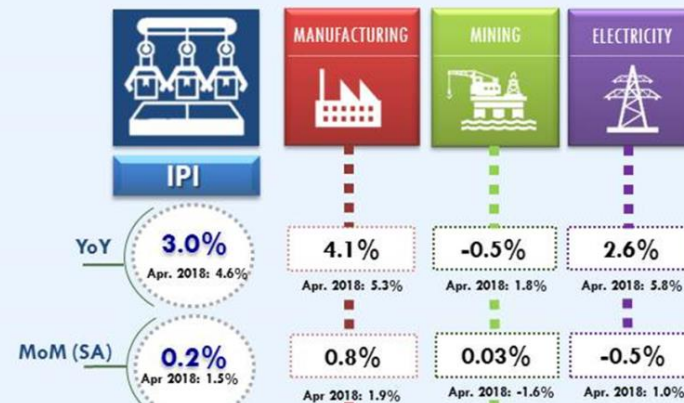
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Malaysia's Index of Industrial Production (IPI) Year-on-Year increased by 3.0% in May 2018



Note : Percentage shown referred to:
- Year-On-Year [YoY]
- Month-On-Month Seasonally Adjusted [MoM (SA)]

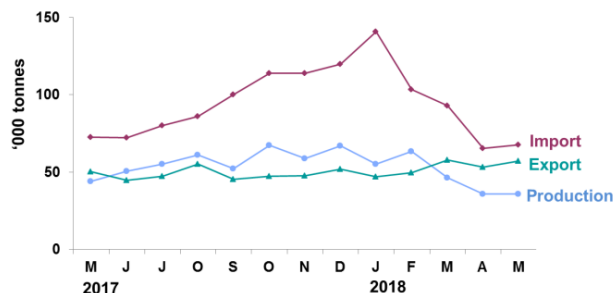
Source : Index of Industrial Production, Malaysia
May 2018

Monthly Rubber Statistics May 2018

- ❑ Natural rubber production rose 0.2 per cent in May 2018 to 35,789 tonnes as compared to 35,726 tonnes in April 2018. For year-on-year, the production decreased by 18.6 per cent.
- ❑ Average price of Latex Concentrate was recorded at 487.03 sen per kilogramme while the average price of Standard Malaysian Rubber 20 (S.M.R 20) was 561.11 sen per kilogramme, both rose 9.3 per cent and 6.1 per cent respectively as compared to the average price in April 2018.
- ❑ Exports of natural rubber amounted to 57,263 tonnes, increased 7.6 per cent than the previous month. Malaysia's natural rubber mainly exported to China, Germany, Iran, Turkey and Finland.
- ❑ Domestic consumption of natural rubber in May 2018 increased 1.5 per cent to 44,043 tonnes. Natural rubber was widely used in the rubber glove industry with consumption of 33,299 tonnes or 75.6 per cent of the total natural rubber domestic consumption.

Time Series Data

Monthly production, exports and imports of natural rubber



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Production

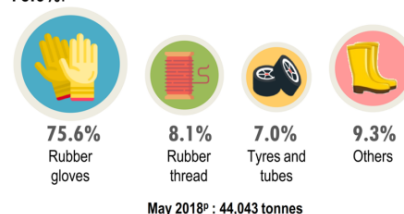
Production of natural rubber rose **0.2%** in May 2018.



92.0% of natural rubber production was from the smallholding sector.

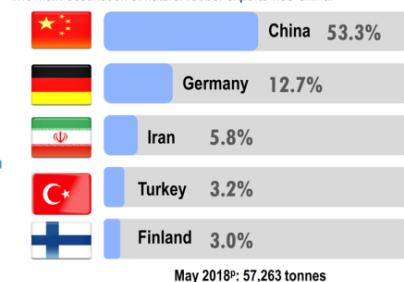
Domestic consumption

Rubber gloves industry was the main consumer of natural rubber which is **75.6%**.



Exports

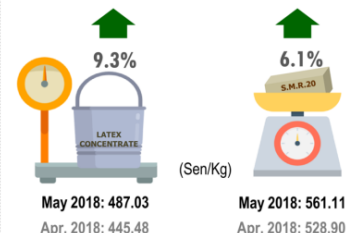
Exports of natural rubber increased by **7.6%** as compared to April 2018. The main destination of natural rubber exports was China.



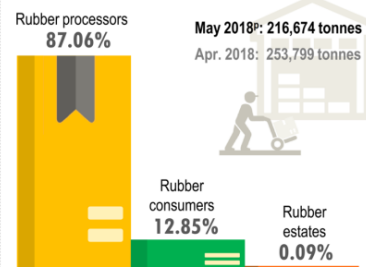
p = provisional

Source: Monthly Rubber Statistics Malaysia, May 2018

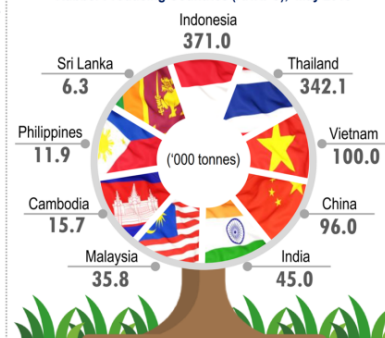
Average price



Stocks



Production of Natural Rubber by Association of Natural Rubber Producing Countries (ANRPC), May 2018



Source: Ministry of Primary Industries



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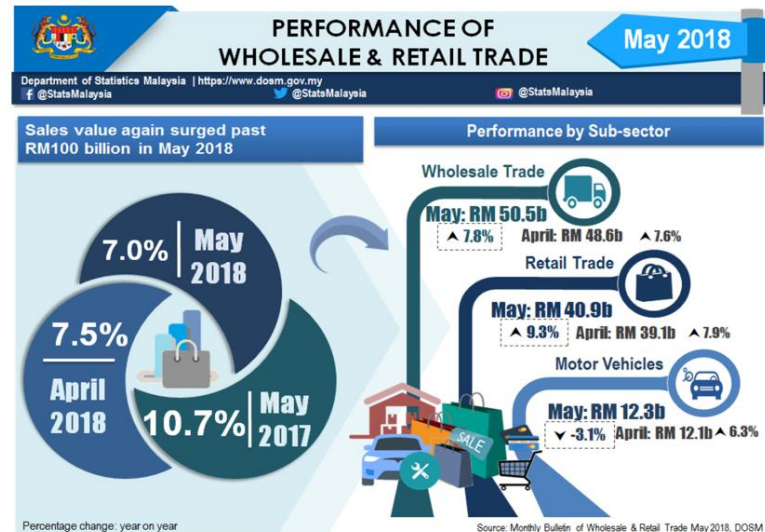
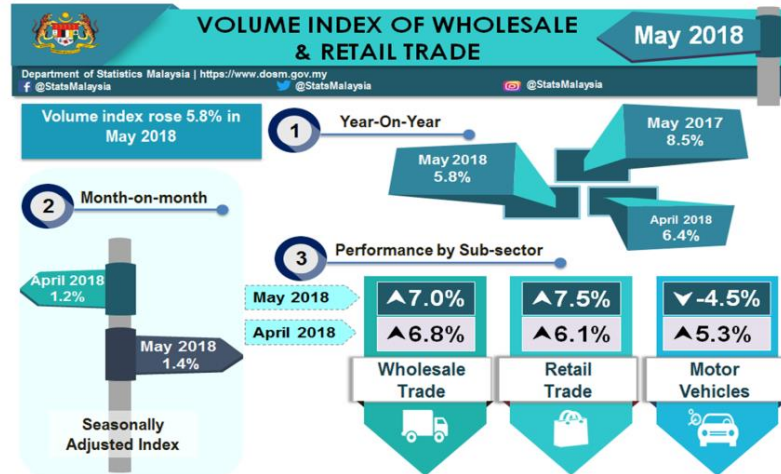
Wholesale & Retail Trade May 2018

- Volume index of Wholesale & Retail Trade continue to grow, recorded 5.8 per cent to 166.1 points in May 2018 as compared to May 2017. The gain was supported by expansion in both Retail Trade (7.5%) and Wholesale Trade (7.0%). Within the same month, seasonally adjusted volume index of Wholesale & Retail Trade increased 1.4 per cent over the preceding month.
- Once again, the sales value of Wholesale & Retail Trade exceeded RM100 billion for the third times to record RM103.7 billion in May 2018 (January 2018: RM101.1 billion; March 2018: RM103.8 billion). In terms of growth, the sales value increased 7.0 per cent as compared to the corresponding period in 2017, driven by Retail Trade (9.3%) and Wholesale Trade (7.8%).

TIME SERIES DATA



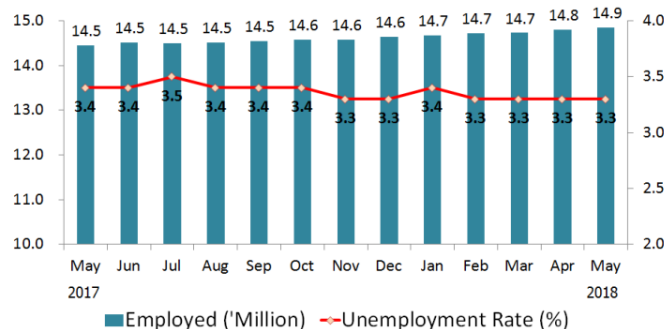
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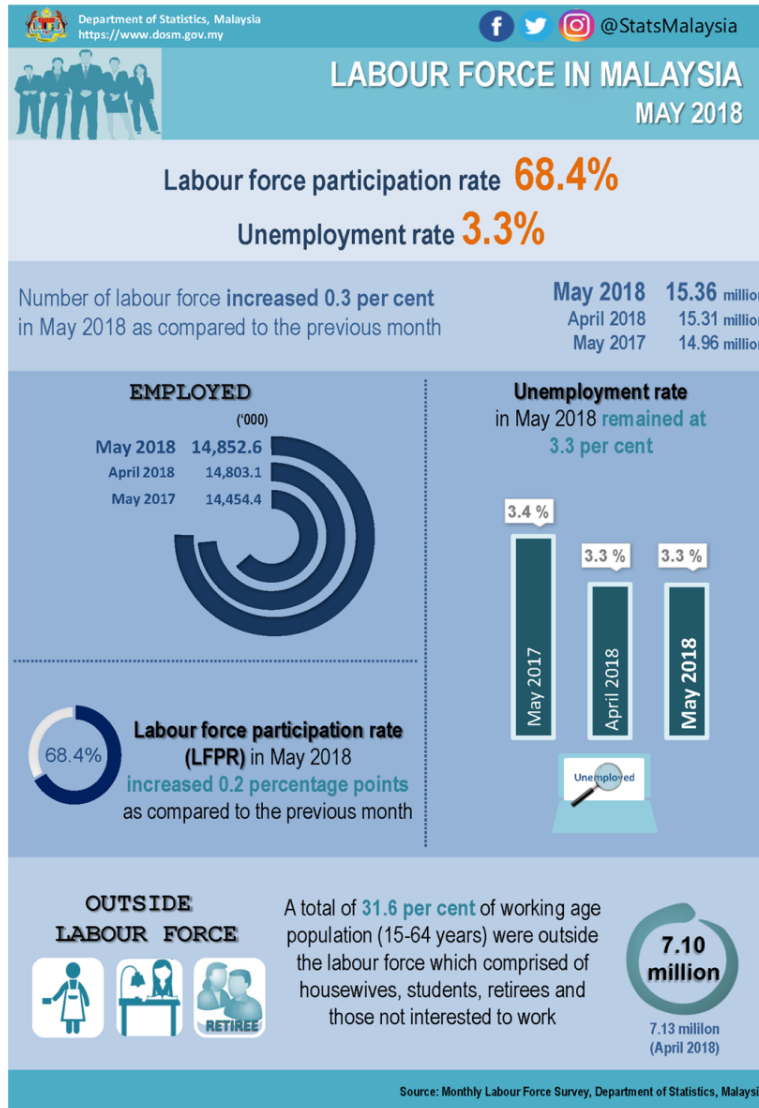
Key Statistics of Labour Force in Malaysia May 2018

- ❑ The labour force participation rate in May 2018 increased by 0.2 percentage points to 68.4 per cent as compared to the previous month. Year-on-year showed that the labour force participation rate increased by 0.6 percentage points (May 2017: 67.8%).
- ❑ The unemployment rate in May 2018 remained at 3.3 per cent for four consecutive months. Unemployment rate fell by 0.1 percentage point as compared to 3.4 per cent in the same month of 2017.
- ❑ Number of unemployed persons recorded a total of 504.8 thousand persons, decreased 0.5 per cent (April 2018: -0.4%) against May 2017.

Time Series Data



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Consumer Price Index June 2018

- ❑ The announcement by the government on the abolishment of the GST to zero rated starting June 1, discounted price by retailers in conjunction with Aidilfitri, Hari Gawai Dayak: Gaya Guru Gerai Nyamai and the Implementation of Price Control Scheme for 22 selected items in conjunction with Hari Raya Aidilfitri were significant events that have occurred throughout June 2018. These events had indirectly affected the prices of goods and services in the market.
- ❑ All main groups showed decreases except Transport group (+5.5 per cent) in June 2018 (May 2018: +3.8 per cent) especially for sub-group Fuels & Lubricants for Personal Transport Equipment 10.2 per cent (May 2018: +5.3 per cent).
- ❑ Meanwhile, on a monthly basis, CPI decreased 1.2 per cent as compared to May 2018 due to the decreases in all main groups.



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CONSUMER PRICE INDEX (CPI)

JUNE 2018

INCREASED
as compared to
June 2017

0.8%



**Year-on-Year
Percentage Change**



-0.7%

May 2018: 0.1%
Alcoholic Beverages & Tobacco



1.5%

May 2018: 2.1%
Housing, Water, Electricity, Gas & Other Fuels



0.3%

May 2018: 1.9%
Health



5.5%

May 2018: 3.8%
Transport



-2.5%

May 2018: 0.5%
Recreation Services & Culture



0.9%

May 2018: 1.2%
Education



1.3%

May 2018: 2.1%
Restaurants & Hotels



-2.6%

May 2018: 0.4%
Miscellaneous Goods & Services



0.8%

May 2018: 2.2%
Food & Non-Alcoholic Beverages



-3.1%

May 2018: -0.7%
Clothing & Footwear



-1.0%

May 2018: 1.5%
Furnishings, Household Equipment & Routine Household Maintenance

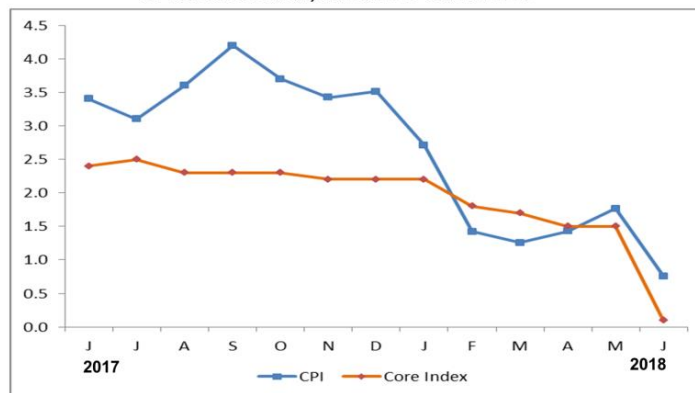


-3.9%

May 2018: -0.9%
Communication

Time Series Data

CPI & Core Index, June 2017-June 2018



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i dr_uzir

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Source:

Malaysia's Consumer Price Index (2010=100), June 2018

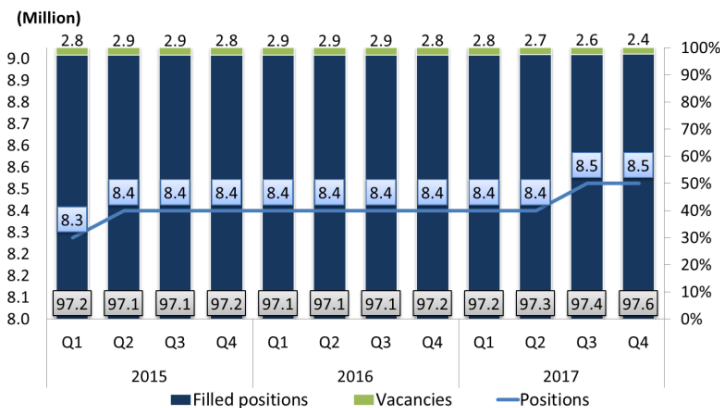
12 Main Groups

Employment Statistics Fourth Quarter 2017

- For the period of the first quarter of 2015 to the fourth quarter of 2017, private sector labour demand was between 8.3 million to 8.5 million. Out of this, a total of 97.1 per cent to 97.6 per cent were filled positions, while vacancies were between 2.4 per cent to 2.9 per cent.
- In the fourth quarter of 2017, the positions of paid-employees in the private sector increased to 8.5 million (Q4 2016: 8.4 million). Filled positions rose to 8.3 million (Q4: 2016 8.2 million) while vacancies declined to 206,000 (Q4 2016: 236,000). The jobs created for the same quarter was 30,000 (Q4 2016: 33,000).
- Most positions were in the semi-skilled category which comprised 62.1 per cent as compared to 24.2 per cent for skilled category and 13.7 per cent low-skilled. Jobs created for skilled category constituted 59.0 per cent, followed by 33.5 per cent in the semi-skilled category and 7.5 per cent in low-skilled category.

Time Series Data

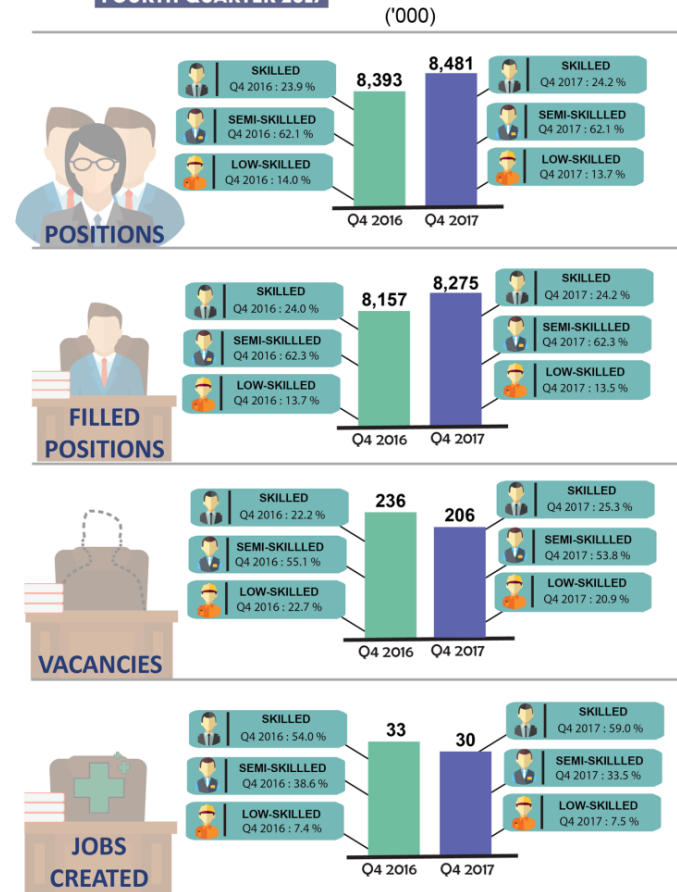
Positions, Filled Positions and Vacancies, Q1 2015-Q4 2017



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EMPLOYMENT STATISTICS FOURTH QUARTER 2017



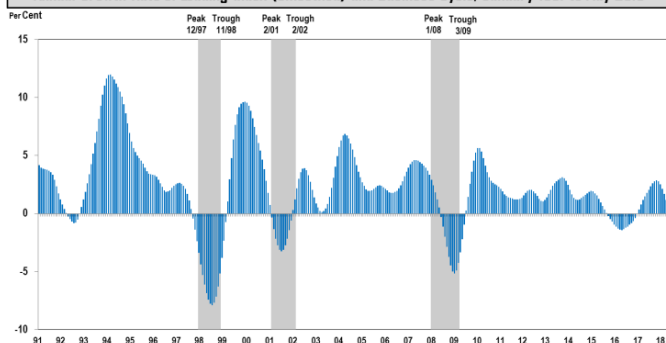
Today's Statistics by DOSM at 12.00pm

Malaysian Economic Indicators: Leading, Coincident & Lagging Indexes May 2018

- ❑ The economy is anticipated to expand at a slower rate between September to November 2018.
- ❑ The monthly change of Leading Index (LI) showed a negative growth of 1.1 per cent to 117.8 points in May 2018 from 119.1 points as recorded in April 2018. This was mainly due to the 0.5 per cent decreased in the Number of New Companies Registered. The annual change of LI also registered a decrease of 0.7 per cent in the same month as against 1.4 per cent in April 2018. The LI indicators are designed to observe the economic performance in the short term.
- ❑ The Coincident Index (CI) which reflects the current economic activity, improved in May 2018. The CI posted a growth of 0.3 per cent in the reference month. The Volume Index of Retail Trade (0.5%) and Real Salaries & Wages in Manufacturing sector (0.2%) were the components that accounted for the increase. The annual change of CI rose 2.2 per cent in May 2018.
- ❑ The Diffusion Index for CI remained at 66.7 per cent since January 2018. Nevertheless, the level of Diffusion Index for LI was below 50.0 per cent (14.3%).

Time Series Data

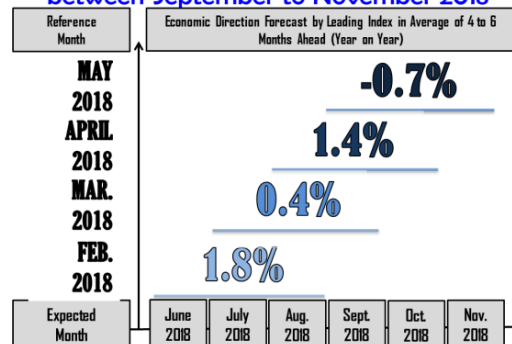
Annual Growth Rate of Leading Index (Smoothed) and Business Cycle, January 1991 to May 2018



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Leading Index, May 2018

The economy is anticipated to expand at a slower rate
between September to November 2018



Contribution of Each Component to the Percentage Change in the
Leading Index from the Previous Month (Month on Month)

LEADING INDEX -1.1% (APRIL 2018: 0.0%)

0.0% Real Money Supply, M1
(April 2018 : 0.0%)

-0.1% Bursa Malaysia Industrial Index
(April 2018 : 0.0%)

0.2% Real Imports of Semi Conductors
(April 2018 : -0.4%)

-0.3% Real Imports of Other Basic Precious & Other
Non-ferrous Metal
(April 2018 : -0.4%)

-0.4% Number of Housing Units Approved
(April 2018 : 0.4%)

0.0% Expected Sales Value, Manufacturing
(April 2018 : 0.0%)

-0.5% Number of New Companies Registered
(April 2018 : 0.2%)

STATISTICS ON MALAYSIA'S DIRECT INVESTMENT ABROAD 2017

- Malaysia's Direct Investment Abroad (DIA) flows recorded a value of RM24.9 billion, lower outflows was observed as compared to RM33.2 billion in 2016.
- Equity & investment fund shares of DIA flows recorded a value of RM16.5 billion (66.1%), while debt instruments registered RM8.4 billion (33.9%).
- Top investment destination for DIA flows was Asia, contributed half of the investment (54.9% or RM13.7 billion). Singapore (48.4%), Indonesia (18.9%) and Turkmenistan (11.6%) were the top destinations of DIA flows in Asia region.
- Malaysia's investment abroad was predominantly in Services sector (73.6%), while, Mining & quarrying sector contributed 12.0 per cent, followed by Manufacturing sector 7.4 per cent.

TIME SERIES OF DIA FLOWS & POSITION



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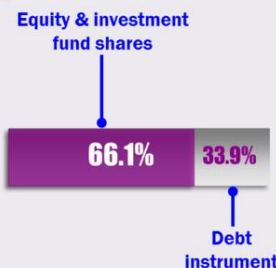
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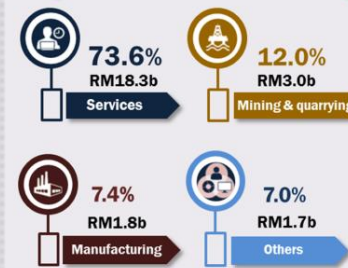
2017 STATISTICS ON MALAYSIA'S DIRECT INVESTMENT ABROAD (DIA)

DIA recorded lower net outflows of RM24.9 billion against RM33.2 billion in 2016

COMPONENT OF DIA FLOWS



DIA FLOWS BY SECTOR



TOP DESTINATION OF DIA FLOWS



Source: Department of Statistics Malaysia

Statistics of Foreign Direct Investment in Malaysia, 2017

- Malaysia's Foreign Direct Investment (FDI) recorded net inflows of RM41.0 billion from RM47.0 billion in the previous year.
- FDI flows was largely in equity & investment fund shares which contributed 86.3 per cent (2016: 90.5%), while the share of debt instruments increased to 13.7 per cent as compared to 9.5 per cent in last year.
- The top regions of FDI flows was from Asia with the share of 63.5 per cent, followed by Europe (29.7%) and Africa (6.1%). Hong Kong remained as the main contributor with FDI flows of RM7.5 billion, while China overtook Singapore as the second largest contributor to FDI.
- FDI flows were mainly channelled to the Services sector, while Mining & quarrying sector was the second contributor and followed by Manufacturing sector.

TIME SERIES OF FDI FLOWS & POSITION

Foreign Direct Investment in Malaysia, 2001 - 2017



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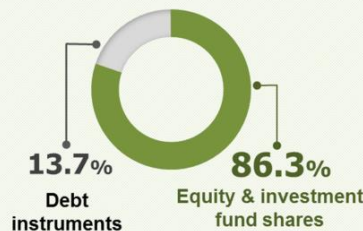
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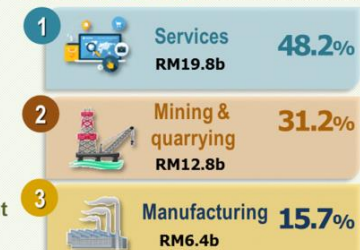
FDI 2017 STATISTICS OF FOREIGN DIRECT INVESTMENT IN MALAYSIA

Malaysia's FDI recorded lower net inflows of RM41.0 billion from RM47.0 billion in 2016

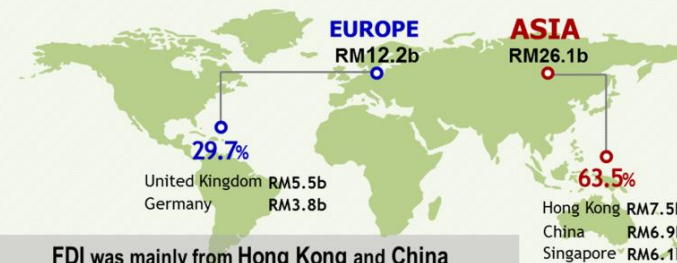
FDI FLOWS BY COMPONENT



MAIN SECTOR OF FDI FLOWS



FDI FLOWS BY TOP REGION



FDI was mainly from Hong Kong and China

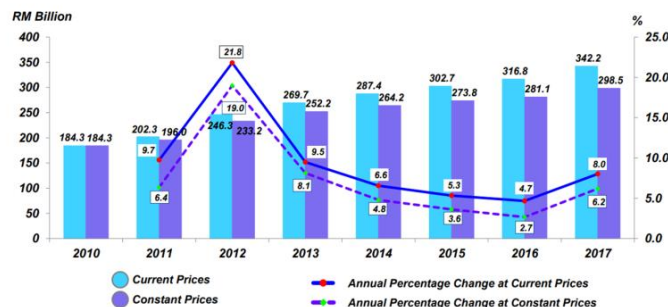
Source: Department of Statistics, Malaysia

Gross Fixed Capital Formation 2010 - 2017

- The performance of GFCF elevated to 6.2 per cent from 2.7 per cent in the previous year was spurred by Machinery & equipment which increased to a double-digit growth of 11.3 per cent (2016: 1.1%). Meanwhile, Structure moderated to 4.0 per cent (2016: 4.9%) and Other assets recorded -0.8 per cent (2016: -4.3%).
- Services sector maintained to be the largest contributor, with a share of 60.2% (2016: 58.3%). Following by Manufacturing 20.9% (2016: 20.1%). Mining & Quarrying as a third contributor with a share of 13.8% (2016: 16.3%). While, Agriculture and Construction recorded share of 3.4% (2016: 3.5%) and 1.8%(2016: 1.8%), respectively.
- Private sector maintained as the largest contributor with a share of 68.4% (RM204.3b) as compared to 66.5% (RM186.9b) in a year before. Private sector elevated to 9.3% against 4.3% in the previous year.
- GFCF in Malaysia has surpassed the RM300 billion mark since year 2015.

TIME SERIES

GFCF for year 2010-2017 at Current Prices and Constant 2010 Prices



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MAIN FINDINGS GROSS FIXED CAPITAL FORMATION 2017

Malaysia's GFCF elevated to 6.2 per cent in year 2017 which amounted to RM298.5 billion at constant prices (2010=100).



By Sectors

Private sector sustained as the driving force of Malaysia's GFCF with a share of 68.4%.



By Kind of Economic Activity

GFCF was spearheaded by the sturdy growth of Services and Manufacturing.

ECONOMIC ACTIVITY	SHARE 2017	ANNUAL GROWTH RATE	SHARE BY SECTORS
Services	60.2%	2017: 9.6%, 2016: 5.2%	63.4%, 36.6%
Manufacturing	20.9%	2017: 10.4%, 2016: 8.8%	85.1%, 14.9%
Mining & Quarrying	13.8%	2017: -10.2%, 2016: -11.5%	54.9%, 45.1%
Agriculture	3.3%	2017: 1.0%, 2016: 2.9%	97.5%, 2.5%
Construction	1.8%	2017: 7.3%, 2016: 5.6%	95.0%, 5.0%
TOTAL GFCF		2017: 6.2%, 2016: 2.7%	68.4%, 31.6%

Malaysia's Gross Domestic Income 2017

- Malaysia's economy augmented further in 2017 with the value of GDI at current prices reached RM1,353.4 billion and rose to 9.9%.
- The expansion in GDP was spearheaded by GOS which recorded RM813.0 billion while CE amounted to RM475.7 billion. Taxes less Subsidies on Production and Imports stood at RM64.7 billion.
- GOS remained the largest share in income components at 60.0% and posted a double-digit growth of 11.0%.
- The contribution of CE to Malaysia's economy was 35.2% and expanded to 9.6%.
- Taxes less Subsidies on Production and Imports formed 4.8% of overall income with a marginal growth of 0.5%.



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Malaysia's Gross Domestic Income

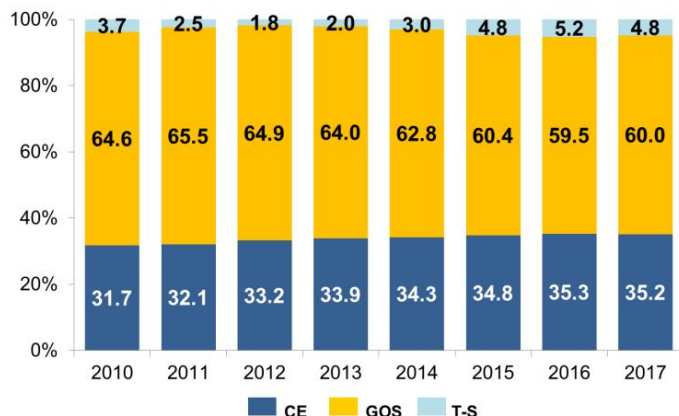
2017

Contribution of Compensation of Employees (CE) to Malaysia's economy at 35.2 per cent has expanded to 9.6 per cent in 2017. Meanwhile, Gross Operating Surplus (GOS) which accounted 60.0 per cent surpassed the economy growth by registering 11.0 per cent.

GDP at Current Prices	Compensation of Employees	Gross Operating Surplus
RM1,353.4 billion	RM475.7 billion	RM813.0 billion
↑ 9.9%	↑ 9.6%	↑ 11.0%
2016: 6.3%	2016: 7.7%	2016: 4.7%

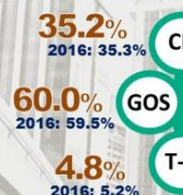
Time Series Data

Composition of Domestic Income Components, 2010-2017



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Share by components



Share CE by sectors



Compensation of Employees

Growth	Value (RM)
↑ 13.4%	RM23.2 billion
↑ 15.7%	RM8.7 billion
↑ 11.7%	RM110.2 billion
↑ 8.9%	RM47.8 billion
↑ 8.5%	RM285.8 billion

Gross Operating Surplus

Share by Sectors	Value (RM)	Growth
11.1%	RM90.1 billion	↑ 11.5%
13.8%	RM112.5 billion	↑ 17.7%
22.4%	RM181.8 billion	↑ 12.4%
1.7%	RM13.5 billion	↑ 5.9%
51.0%	RM415.1 billion	↑ 8.7%

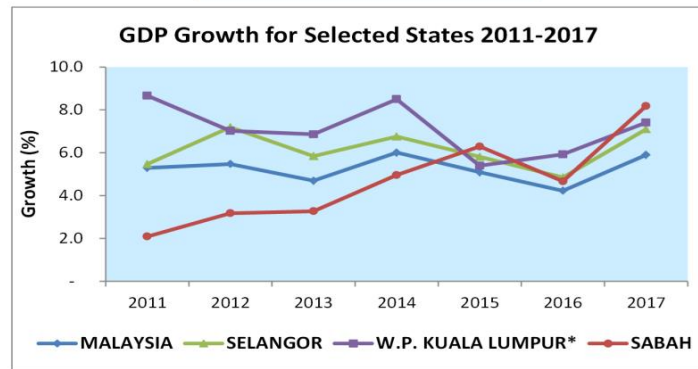
GDP - Gross Domestic Product
CE - Compensation of Employees

GOS - Gross Operating Surplus
T-S - Taxes less Subsidies

State Socioeconomic Report 2017

- ❑ In 2017, 12 states registered a better economic growth as compared to 2016 with 7 states grew at a faster pace than the national (5.9%) namely Sabah (8.2%), Melaka (8.1%), Pahang (7.8%), W.P. Kuala Lumpur (7.4%), Selangor (7.1%), Johor (6.2%) and W.P. Labuan (6.1%).
- ❑ 6 states contributed 71.2 per cent to the national GDP in 2017. Selangor recorded a contribution of 23.0 per cent followed by W.P. Kuala Lumpur (15.6%), Sarawak (9.7%), Johor (9.5%), Sabah (6.8%) and Pulau Pinang (6.6%).
- ❑ 7 states surpassed the national inflation rate namely Johor and Negeri Sembilan (4.2%), Melaka (4.1%) and Pulau Pinang (4.0%), while Selangor, Kedah and Perlis experienced a same increase of 3.9 per cent. In general, the growth was influenced by the increase in food & non-alcoholic beverages and transport groups.
- ❑ The highest population was registered by Selangor with 6.38 million, followed by Sabah (3.87 million), Johor (3.70 million) and Sarawak (2.77 million).

Time Series Data

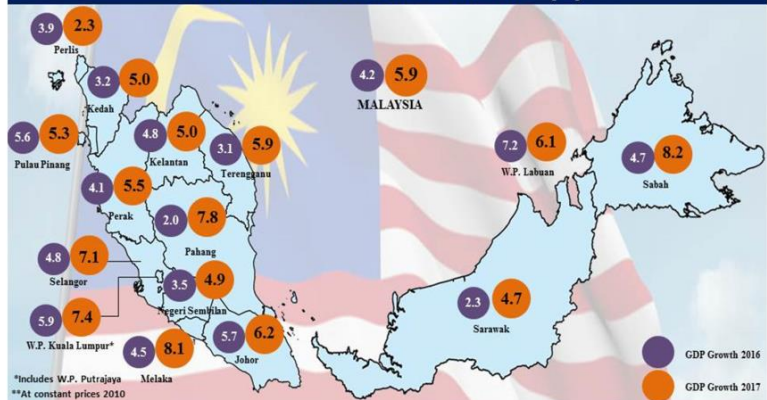


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Socioeconomic Performance by State 2017



Economic Performance - Growth** (%)



Selected Indicators 2017

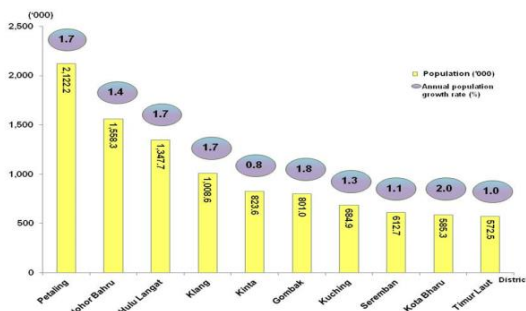


My Local Stats 2017

- ❑ The population of Malaysia 2017 is 32.05 million with a population density of 97/km².
- ❑ Districts recorded the highest population was Petaling (2.1 million). The highest population density was Timur Laut (4,811/km²).
- ❑ Households in Sepang receive the highest average household income of RM8,174 a month. This followed Petaling and Gombak respectively RM7,904 and RM7,903 per month.
- ❑ A total of 2.2 million primary school students in Malaysia, 103,739 are in primary schools in Johor Bharu district. On the other hand, districts with the highest number of secondary school students are in Petaling (146,703).
- ❑ The highest number of establishments in Malaysia is the Service sector (818,311) and the Petaling district records the highest number of establishments in the sector.

District Statistics

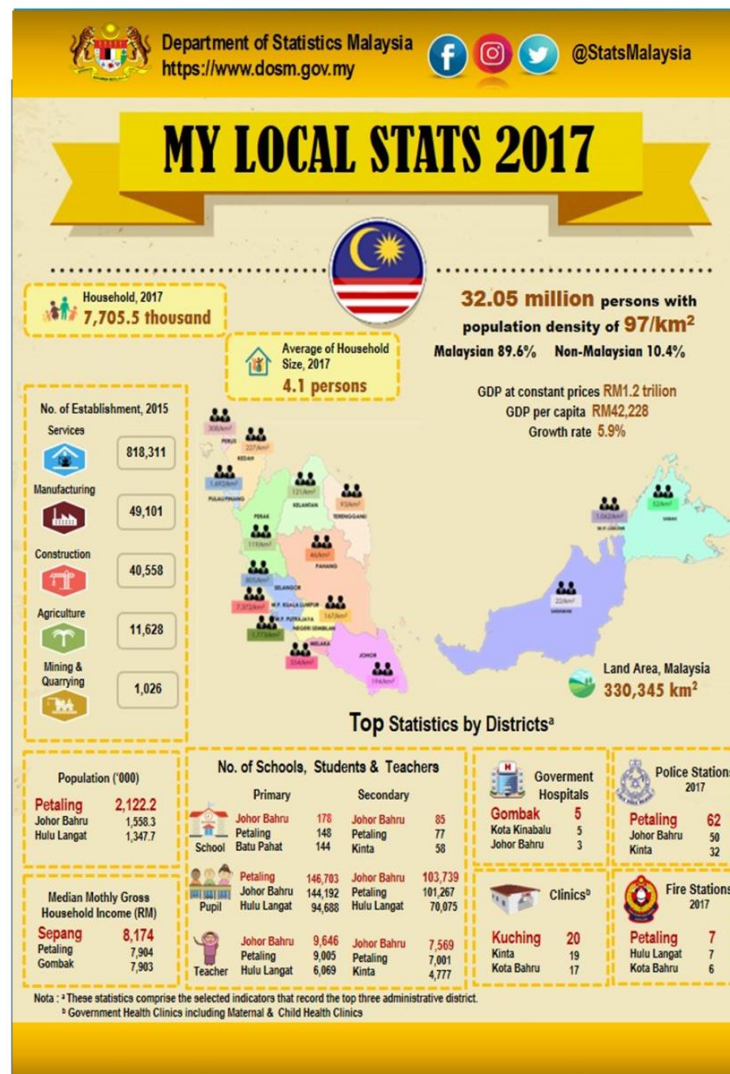
10 districts with the highest number of population, Malaysia, 2017



Note: The annual population projections (revised) based on the Population and Housing Census data of Malaysia 2010 are adjusted.

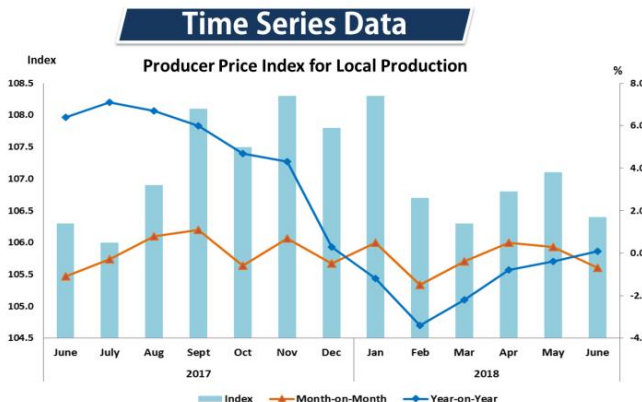
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Producer Price Index June 2018

- ❑ The Producer Price Index (PPI) for local production rose 0.1 per cent on a year -on- year basis in June 2018 as compared to a decrease of 0.4 per cent in May 2018. Among the sectors which increased during this period were Mining (+33.1%) and Electricity & gas supply (+1.3%). Meanwhile, the index that registered decreases were Agriculture, forestry & fishing (-10.1%), Manufacturing (-2.0%) and Water supply (-0.2%) sectors.
- ❑ On a monthly basis, PPI for local production fell 0.7 per cent in June 2018. This was due to the decreases in Agriculture, forestry & fishing and Mining (-2.8%) respectively, Electricity & gas supply (-0.8%), Water supply (-0.6%) and Manufacturing (-0.1%).
- ❑ The PPI for local production by stage of processing (SOP) declined by 0.7 per cent in June 2018. This was due to the negative changes in the index for Crude materials for further processing (-1.7%), Finished goods (-3.4%) and Intermediate materials, supplies & components (-0.2%).
- ❑ As compared with the same month a year ago, the PPI for local production by SOP for June 2018 rose 0.1 per cent. The increases were attributed by Crude materials for further processing (+12.3%). Meanwhile, the index for Finished goods slipped 3.4 per cent and Intermediate materials, supplies & components decreased 2.5 per cent.



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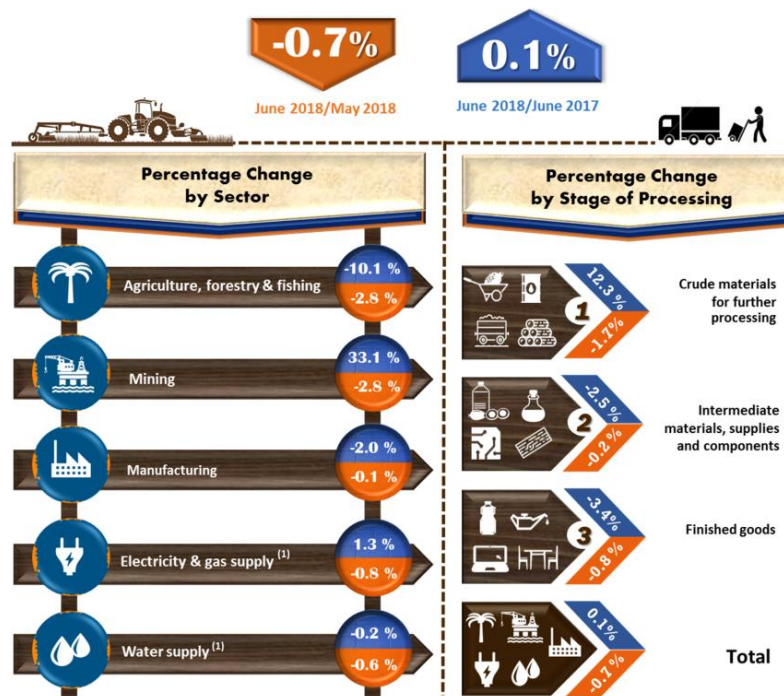
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PPI FOR LOCAL PRODUCTION, JUNE 2018

PPI for Local Production **increased 0.1 %** in **June 2018**
compared to June 2017



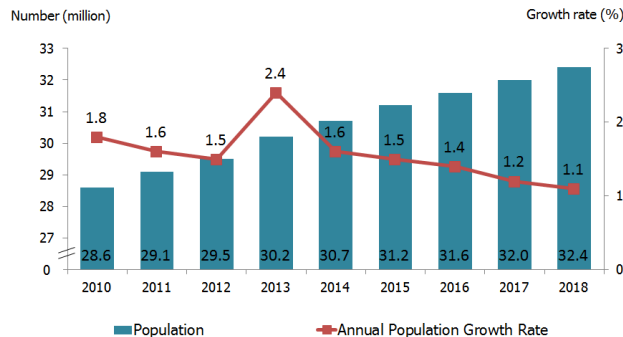
Note: ⁽¹⁾ The price used in the calculation of the index refers to the net transaction prices for sales of output received by producers

Source: Producer Price Index Local Production (2010=100), June 2018

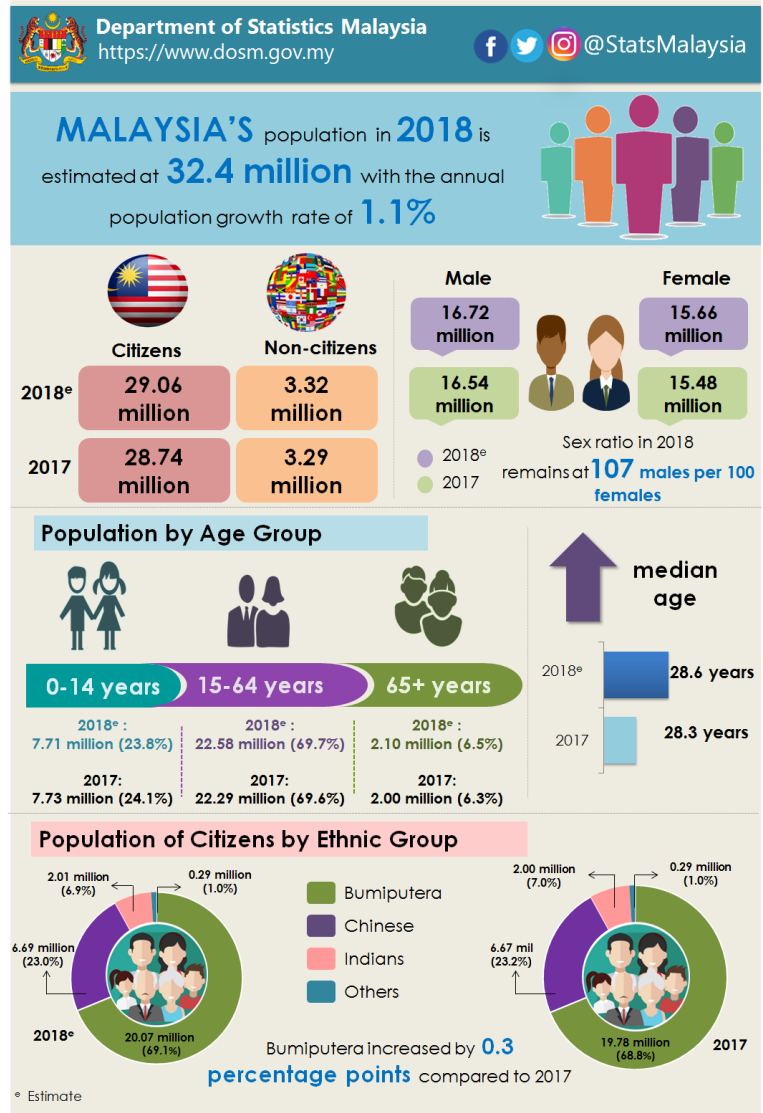
CURRENT POPULATION ESTIMATES MALAYSIA, 2017-2018

- ❑ The estimated population of Malaysia in 2018 is 32.4 million with an annual population growth rate of 1.1 per cent.
- ❑ The male population in 2018 outnumbers the females with 16.7 million (male) and 15.7 million (female). The sex ratio in 2018 remains at 107 males per 100 females.
- ❑ Percentage of population aged below 14 years old (young age) in 2018 decreases from 24.1 per cent in 2017 to 23.8 per cent. On the other hand, population aged 15–64 years old (working age) increases from 69.6 per cent in 2017 to 69.7 per cent in 2018. The percentage of 65 years and over (old age) population increases from 6.3 per cent to 6.5 per cent for the same period.

Population size and annual population growth rate, Malaysia, 2010–2018



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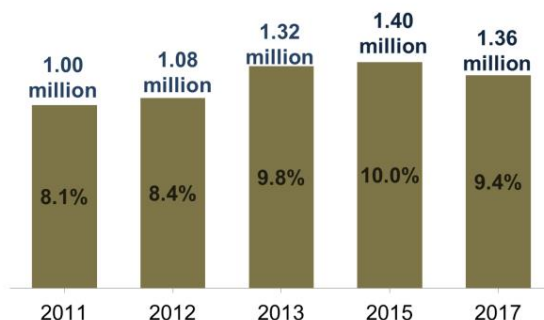


STATISTICS OF INFORMAL SECTOR WORKFORCE MALAYSIA, 2017

- ❑ In 2017, there were 1.36 million employed persons in the informal sector comprising 9.4 per cent share of the total employment in Malaysia, lower than 2015 (10.0%).
- ❑ Meanwhile, the share of informal sector employment of the employment in non-agricultural sector was 10.6 per cent (2015: 11.4%).
- ❑ The annual growth rate of informal sector employment decreased 1.4 per cent in 2017 as compared to an increase of 2.9 per cent in 2015.

Time Series Data

Employment in the informal sector (persons)
Share from the total employment (%)



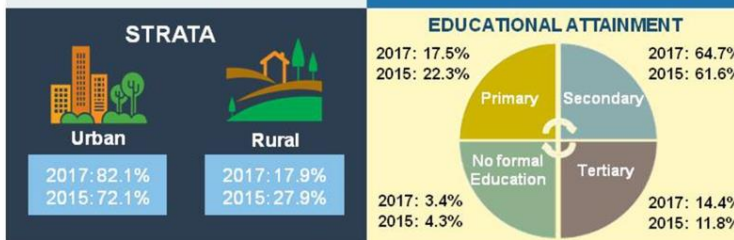
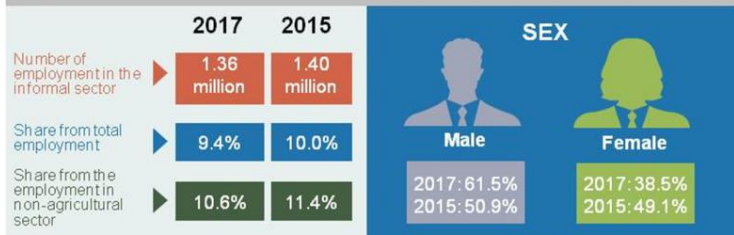
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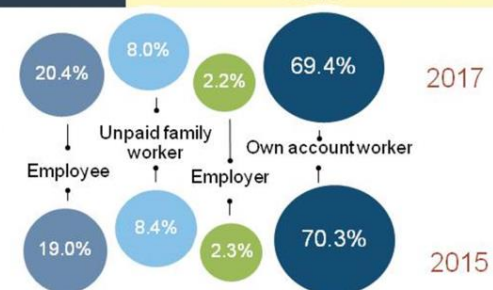
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STATISTICS OF EMPLOYMENT IN THE INFORMAL SECTOR MALAYSIA, 2017



STATUS IN EMPLOYMENT

Own account worker (69.4%) were the main component of employment in the informal sector



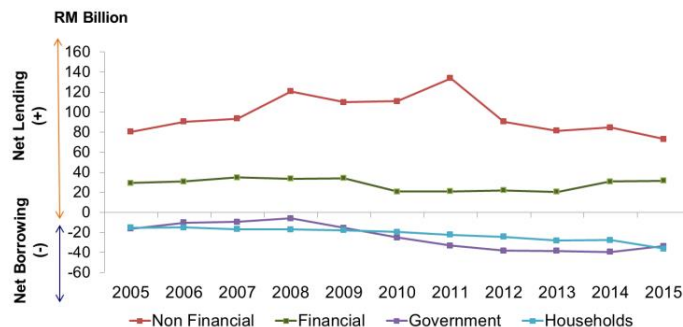
Source: Department of Statistics, Malaysia

DISTRIBUTION & USE OF INCOME ACCOUNTS AND CAPITAL ACCOUNT 2015

- Malaysia's Gross Domestic Product (GDP) registered RM1,158.5 billion in 2015 with an increase of 4.7 per cent compared to 2014. More than half was contributed by the non-financial sector with 61.8 per cent (RM715.7 billion).
- Gross National Income (GNI) recorded RM1,126.4 billion in 2015 compared to RM1,069.8 billion in 2014. The households sector remained the largest recipient of GNI with 54.5 per cent (RM613.5 billion), an increase of 1.5 percentage point as against the previous year. This was due to the value added generated by the corporate and government sectors which was then reverted to households sector as compensation of employees.
- In 2015, Malaysia's economy still remain as a net lender to the rest of the world with the amount of RM35.2 billion.

Time Series Data

Net Lending/Borrowing by Institutional Sector



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DISTRIBUTION & USE OF INCOME ACCOUNTS AND CAPITAL ACCOUNT

2015

RM Billion (Share %)	Non- Financial	Financial	Government	Households
Gross Domestic Product¹				
1,158.5	715.7 (61.8%)	76.3 (6.6%)	97.6 (8.4%)	221.4 (19.1%)
Compensation of Employees				
403.2	255.2 (63.2%)	26.8 (6.7%)	93.0 (23.1%)	28.1 (7.0%)
Gross Operating Surplus				
699.7	452.8 (64.7%)	49.3 (7.1%)	4.4 (0.6%)	193.2 (27.6%)
Gross National Income				
1,126.4	362.8 (32.2%)	71.9 (6.4%)	78.2 (6.9%)	613.5 (54.5%)
Gross Disposable Income				
1,105.1	276.8 (25.0%)	87.5 (7.9%)	154.4 (14.0%)	586.3 (53.1%)
Gross Saving				
326.4	276.8 (84.9%)	38.9 (11.9%)	2.1 (0.6%)	8.6 (2.6%)
Gross Fixed Capital Formation				
302.7	216.4 (71.4%)	7.2 (2.4%)	32.8 (10.9%)	46.3 (15.3%)
Net Lending (+)/ Borrowing (-)				
35.2	73.3	31.6	-33.7	-36.1

1. GDP is equal to the sum of value added of all sectors plus taxes less subsidies on products at total economy.

STATS ALERT

AUGUST 2018



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Today's Statistics by DOSM at 12.00pm

Malaysia External Trade Statistics June 2018

- Exports in June 2018 was valued at RM78.7 billion increasing by 7.6% year-on-year (y-o-y), a reversal of the trend of the 5 previous months where export growth was stronger than imports. Re-exports was valued at RM15.7 billion registering an increase of 63.1% y-o-y and accounted for 20.0% of total exports. Domestic exports was lower by 0.8% decreasing RM512.5 million to RM62.9 billion.
- Import growth outpaced exports and registered a higher increase of 14.9% y-o-y to RM72.6 billion. Meanwhile, total trade which was valued at RM151.3 billion increased RM15.0 billion or 11.0% from June 2017.
- On a y-o-y basis, export growth was contributed by expansion in exports to Hong Kong (+RM2.4 billion), China (+RM1.7 billion), Taiwan (+RM646.4 million), Viet Nam (+RM638.4 million) and Republic of Korea (+RM570.9 million).
- On a y-o-y basis, higher imports were mainly from China (+RM2.4 billion), Singapore (+RM1.6 billion), Taiwan (+RM1.3 billion), Republic of Korea (+RM921.0 million) and Saudi Arabia (+RM916.2 million).
- In 2nd quarter 2018, exports recorded an increase of 8.2% y-o-y to RM245.0 billion. Re-exports was valued at RM52.1 billion rising 53.5% y-o-y and accounted for 21.3% of total exports. Domestic exports grew 0.2% from a year ago to RM192.9 billion. Imports also registered an increase of 7.7% y-o-y to RM217.8 billion.

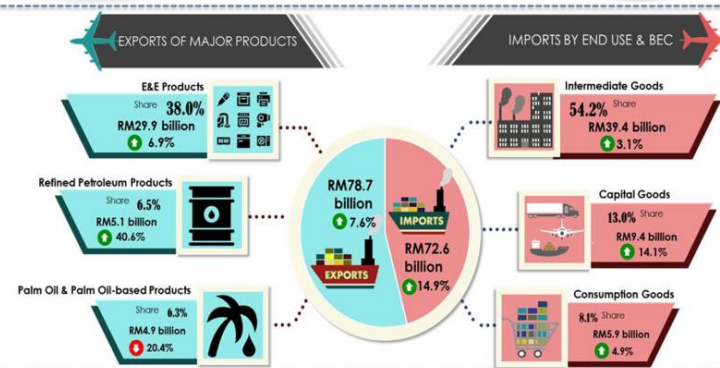


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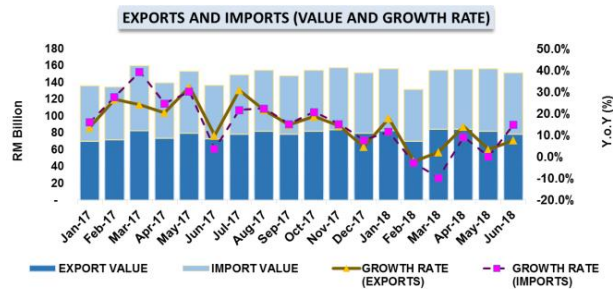
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Malaysia External Trade Statistics, June 2018

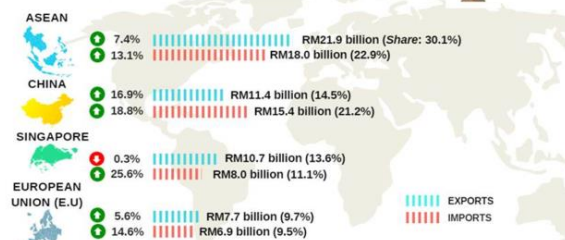
Imports recorded a **double digit growth** of **14.9%** and outpacing exports which grew only **7.6%**, a reversal of the trend of the 5 previous months.



Time Series Data



MAJOR TRADING PARTNERS



Note: All changes are based on year-on-year comparison.

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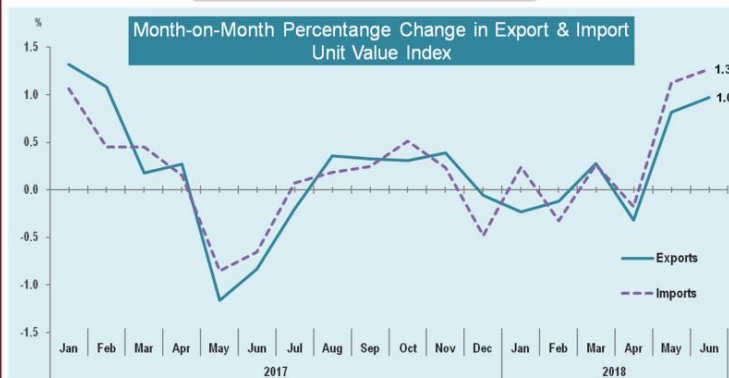
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Today's Statistics by DOSM at 12.00pm

Malaysia External Trade Indices June 2018

- On a month-on-month (m-o-m) basis, in June 2018, the export unit value index rose 1.0% to 114.5 points which was contributed by mineral fuels (+3.0%) followed by chemicals (+0.6%) and miscellaneous manufactured articles (+0.5%). Meanwhile, the export volume index registered a decrease of 5.1% to 129.2 points. The decrease was led by animal & vegetable oils & fats (-24.8%), mineral fuels (-22.6%) and manufactured goods (-7.4%). In seasonally adjusted terms, the export volume index declined 5.3% to 131.2 points.
- In June 2018, the import unit value index also grew 1.3% to 118.3 points compared to May 2018 which was mainly led by mineral fuels (+5.8%) followed by manufactured goods (+1.0%) and chemicals (+1.0%). The import volume index fell 3.0% to 139.5 points. This was mainly attributed to mineral fuels (-24.2%), machinery & transport equipment (-0.9%) and chemicals (-0.7%). In seasonally adjusted terms, the import volume index dropped 0.4% to 140.4 points.
- Malaysia's terms of trade dropped 0.3% to 96.7 points when compared with May 2018.

Time Series Data



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EXTERNAL TRADE INDICES

JUNE 2018

Both Export & Import Unit Value Indices remained **positive** at **1.0%** and **1.3%** respectively.



EXPORTS

VALUE (RM Billion)



4.2%

UNIT VALUE INDEX

1.0%

VOLUME INDEX

5.1%



Mineral Fuels

3.0%



24.8%



Chemicals

0.6%



22.6%



Miscellaneous
Manufactured Articles

0.5%



7.4%



Manufactured Goods



IMPORTS

VALUE (RM Billion)



1.9%

UNIT VALUE INDEX

1.3%

VOLUME INDEX

3.0%



Mineral Fuels

5.8%



24.2%



Manufactured Goods

1.0%



0.9%



Chemicals

1.0%



0.7%



Chemicals



TERMS OF TRADE

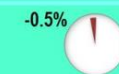
0.3%



Mineral Fuels



Inedible Crude
Materials



Manufactured
Goods

Note: All changes are based on month-on-month comparison

Today's Statistics by DOSM at 5.00pm

SMALL AND MEDIUM ENTERPRISES (SMEs) Performance 2017



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- Malaysia's SMEs GDP recorded a strong growth for 2017 at 7.2 per cent as compared to 5.2 per cent recorded in 2016. This performance exceeded Malaysia's GDP and Non SMEs which registered 5.9 per cent and 5.1 per cent respectively. The contribution of SMEs GDP to Malaysia's GDP increased to 37.1 per cent (2016: 36.6%) with a value of RM435.1 billion in real terms.
- SMEs exports increased RM12.3 billion (2017: 7.9%) to RM167.4 billion in 2017. In terms of contribution, the share of SMEs exports to total exports registered 17.3 per cent in 2017 (Share 2016: 18.6%).
- The share of SMEs employment to total employment climbed to 66.0 per cent in 2017 from 65.3 per cent in the previous year. The expansion was propelled by the higher performance of SMEs employment which outpaced the momentum of national employment.

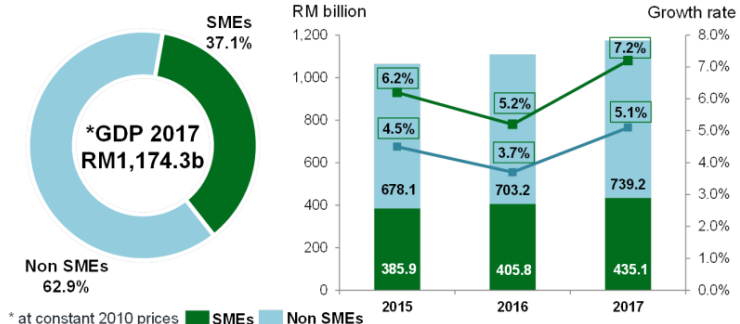
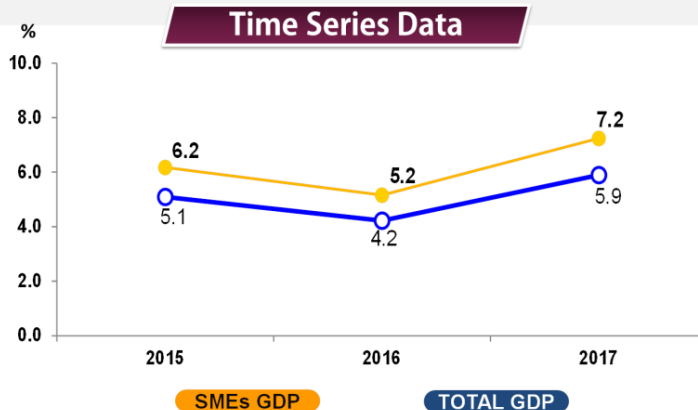
SMALL AND MEDIUM ENTERPRISES (SMEs) PERFORMANCE 2017

“ Malaysia's SMEs GDP recorded a strong growth at 7.2 per cent exceeded Malaysia's GDP which registered at 5.9 per cent in 2017 ”

7.2% SMEs GDP

5.9% MALAYSIA'S GDP

“ SMEs GDP contribution increased to 37.1 per cent as compared to 36.6 per cent in 2016 ”



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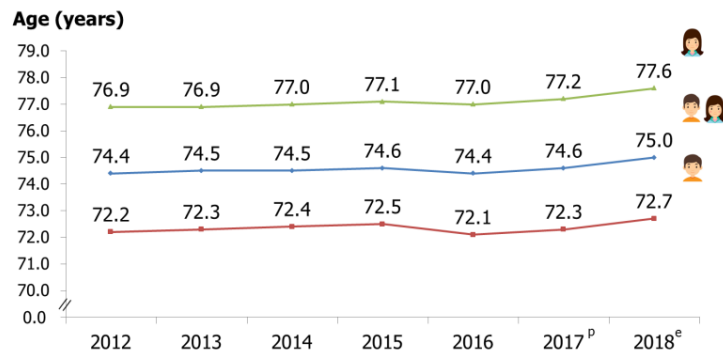
Today's Statistics by DOSM at 12.00pm

ABRIDGED LIFE TABLES, MALAYSIA, 2016–2018

- ❑ A newborn baby in 2018 is expected to live 0.4 years longer to 75.0 years compared to 74.6 years in 2017.
- ❑ A newborn baby girl in 2018 is expected to live until the age of 77.6 years, 4.9 years longer than baby boy (72.7 years).
- ❑ Chinese is still leading with the highest life expectancy in Malaysia with 77.3 years respectively followed by Bumiputera (73.8 years) and Indians (72.5 years).
- ❑ The highest life expectancy at birth for male was recorded in Sarawak with 75.3 years and W.P. Kuala Lumpur recorded the highest life expectancy for female with 79.6 years.

Time Series Data

Life expectancy at birth, Malaysia, 2012–2018



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2018

A newborn baby in **2018** is expected to live an average of **75.0 years** until **2093**

LIFE EXPECTANCY AT BIRTH

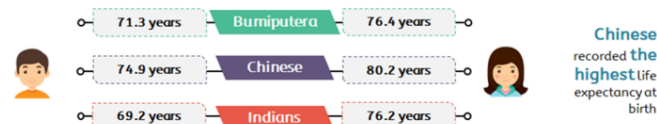
On the average, the gap in life expectancy between male and female is **4.9 years**

MALE
72.7 years



FEMALE
77.6 years

LIFE EXPECTANCY AT BIRTH BY MAJOR ETHNIC GROUP



LIFE EXPECTANCY AT AGE



A male at the age of **15 years** is expected to live for another **58.5 years** and female for another **63.3 years**



A male and female at the age of **65 years** are expected to live for another **15.0 years** and **17.2 years** respectively

COMPARISON BY STATE

3 states with the highest life expectancy

The highest life expectancy at birth for male was recorded in Sarawak while female in W.P. Kuala Lumpur



Sarawak
75.3 years



W.P.K.L.
74.6 years



Sabah
73.9 years



W.P.K.L.
79.6 years



Sarawak
78.9 years



Pulau Pinang
78.6 years

LIFE EXPECTANCY OF SELECTED COUNTRIES*

WHO LIVES THE LONGEST?*



* Data 2016 are used for comparative

* World Health Organization (WHO), updated on April 2018 (except for Malaysia)

LONGEVITY AMONG ASEAN* COUNTRIES



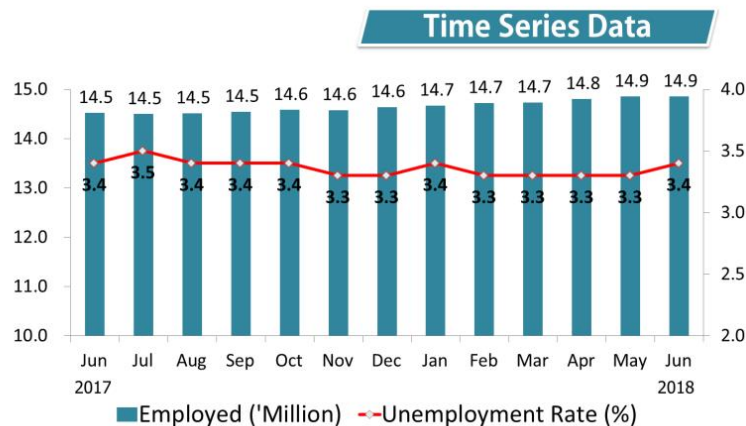
Life expectancy is the average remaining age (years) for a person is expected to live at the beginning of the certain age

Today's Statistics by DOSM at 12.00pm

Key Statistics of Labour Force in Malaysia

June 2018

- ❑ The labour force participation rate in June 2018 increased by 0.1 percentage point to 68.5 per cent as compared to the previous month. Year-on-year showed that the labour force participation rate increased by 0.7 percentage points (June 2017: 67.8%).
- ❑ The unemployment rate in June 2018 increased 0.1 percentage point to 3.4 per cent as compared to the previous month. Year-on-year unemployment rate remained at 3.4 per cent as recorded in the same month of 2017.
- ❑ The number of unemployed persons recorded a total of 515.8 thousand persons, increased 1.6 per cent against June 2017.



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LABOUR FORCE IN MALAYSIA

JUNE 2018

Labour force participation rate **68.5%**

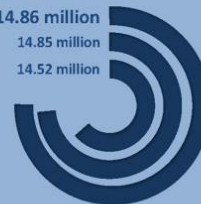
Unemployment rate **3.4%**

Number of labour force **increased 2.3 per cent**
in June 2018 as compared to June 2017

Month	Labour Force (million)
June 2018	15.38
May 2018	15.36
June 2017	15.03

EMPLOYED

Month	Employed (million)
June 2018	14.86
May 2018	14.85
June 2017	14.52



Unemployment rate
in June 2018 **increased**
0.1 percentage point



Labour force participation rate (LFPR) in June 2018
increased 0.1 percentage point
as compared to the previous month

OUTSIDE LABOUR FORCE



A total of **31.5 per cent** of working age population (15-64 years) were outside the labour force which comprised of housewives, students, retirees and those not interested to work

7.06 million
7.10 million (May 2018)

Source: Monthly Labour Force Survey, Department of Statistics, Malaysia

Today's Statistics by DOSM at 12.00pm

Principal Statistics of Labour Force in Malaysia

Second Quarter 2018

- Labour force in Malaysia increased 0.6 per cent to 15.28 million persons in the second quarter of 2018 as compared to 15.19 million persons in the previous quarter. These was contributed by the increase of 0.6 per cent or 83,600 employed persons to 14.77 million persons.
- Labour force participation rate (LFPR) in the second quarter 2018 was 68.4 per cent, rose 0.2 percentage points as compared to the first quarter 2018.
- The number of unemployed persons recorded a total of 511.1 thousand persons in the second quarter of 2018. While, the unemployment rate remained at 3.3 per cent.

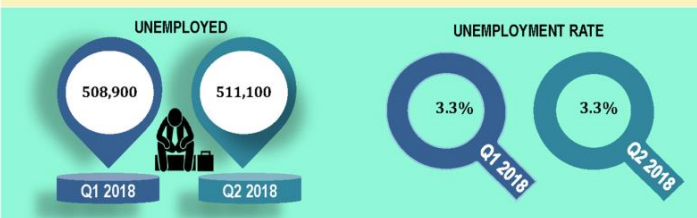
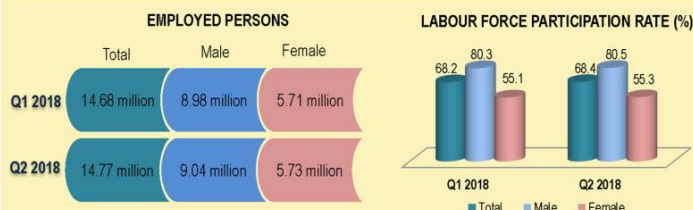
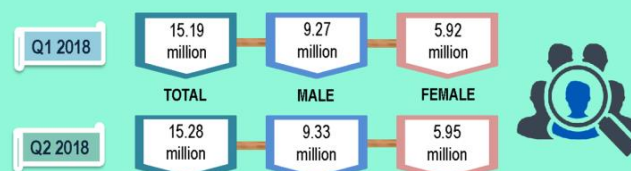


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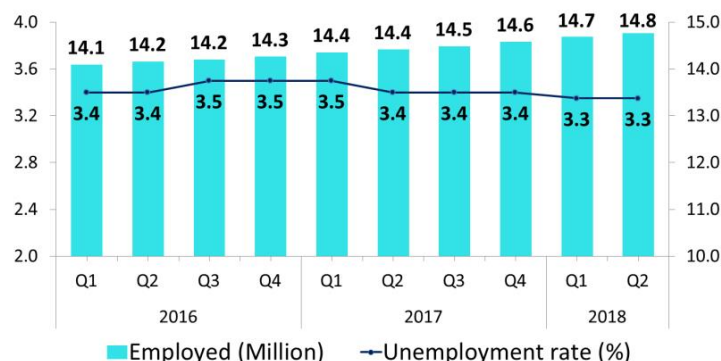
PRINCIPAL STATISTICS OF LABOUR FORCE, MALAYSIA, SECOND QUARTER 2018

Labour force increased 0.6 per cent in second quarter of 2018 at 15.28 million persons as compared to 15.19 million persons in the first quarter of 2018



Source: Labour Force Survey, Department of Statistics, Malaysia

Time Series Data



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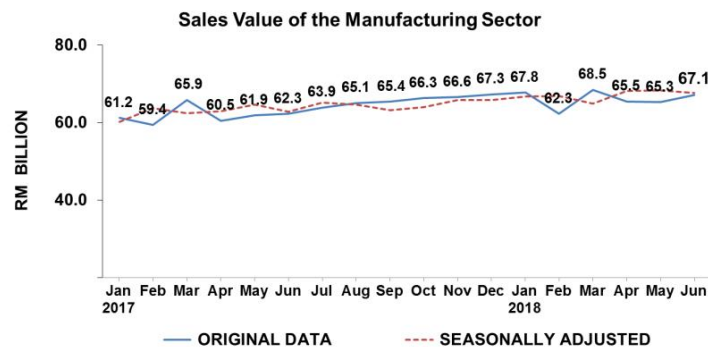
Today's Statistics by DOSM at 12.00pm

Monthly Manufacturing Statistics Malaysia

June 2018

- Malaysia's June manufacturing sales recorded a growth of **7.8 per cent**, rising to **RM67.1 billion** as compared to RM62.3 billion reported a year ago.
- Year-on-year, the significant increase in sales value in June 2018 was due to the increase in Electrical and Electronics Products (**9.2%**), Petroleum, Chemical, Rubber and Plastic Products (**7.3%**) and Non-Metallic Mineral Products, Basic Metal & Fabricated Metal Products (**6.0%**).
- Total employees engaged in the Manufacturing sector in June 2018 was **1,070,776 persons**, an increase of **2.2 per cent** or 22,556 persons as compared to 1,048,220 persons in June 2017.
- Salaries & wages paid rose **10.2 per cent (RM357.2 million)** to record **RM3,856.7 million**, thus registering an average salaries & wages per employee of **RM3,602** in June 2018.
- Sales value per employee gain **5.5 per cent** to record **RM62,665** as compared with the same month of the previous year.

Time Series Data



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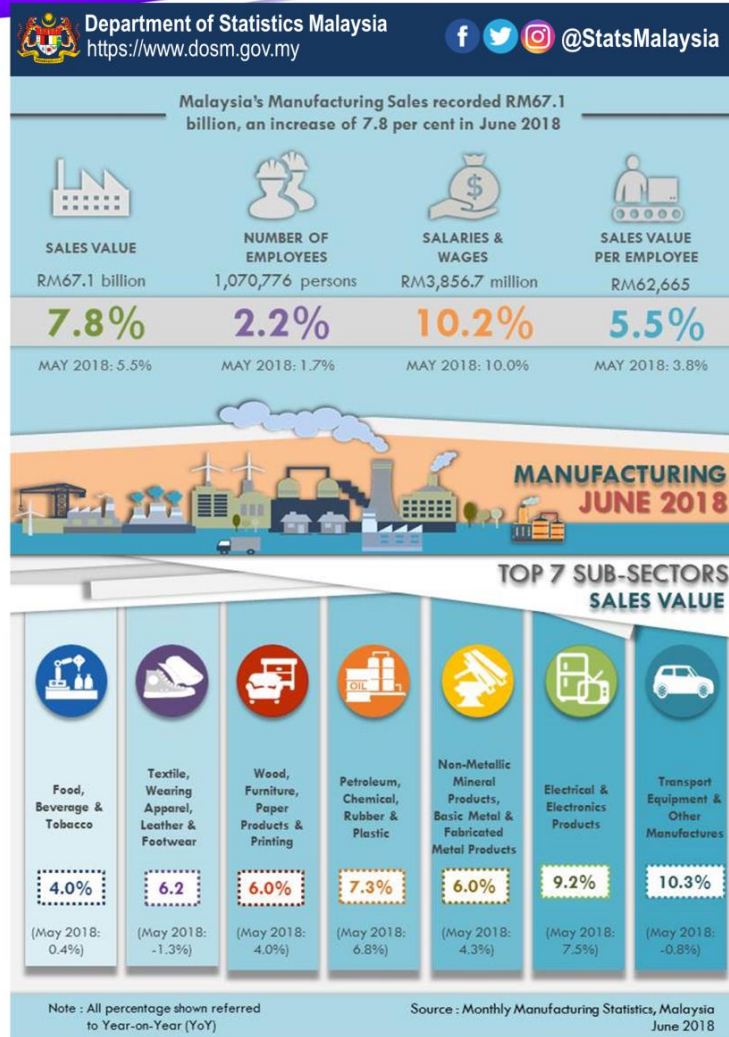
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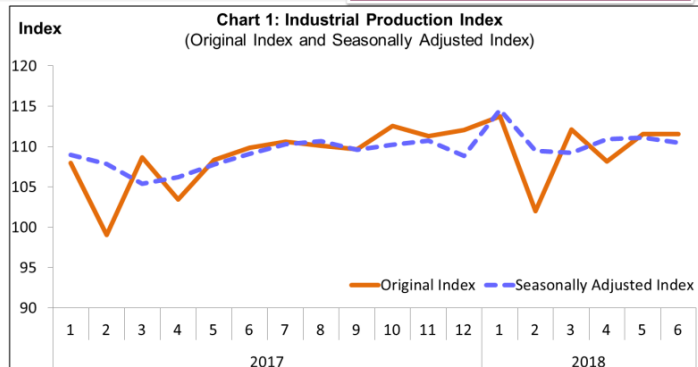
Today's Statistics by DOSM at 12.00pm

Malaysia's Index of Industrial Production (IPI)

June 2018

- The Industrial Production Index (IPI) increased marginally by **1.1 per cent** in June 2018 as compared with the same month of the previous year. The growth in June 2018 was supported by an increase in the index of Manufacturing (**4.5%**) and the index of Electricity (**3.0%**). Meanwhile, the index of Mining recorded a decline of **9.4 per cent** (May 2018: -0.5%).
- On yearly basis, Manufacturing output increased by **4.5 per cent** in June 2018 after recording a growth of 4.1 per cent in May 2018. The major sub-sectors which recorded an increase in June 2018 were: Electrical and Electronic Equipment Products (**5.4%**), Petroleum, Chemical, Rubber and Plastic Products (**3.4%**) and Non-Metallic Mineral Products, Basic Metals and Fabricated Metal Products (**5.2%**).
- The Mining sector output registered a decline of **9.4 per cent** in June 2018 as compared to the same period of the previous year. The decline was contributed by the decrease in the Natural Gas Index (**-15.7%**) and Crude Oil Index (**-2.2%**).
- The Electricity output increased by **3.0 per cent** in June 2018 following an increase of 2.6 per cent in May 2018.

Time Series Data



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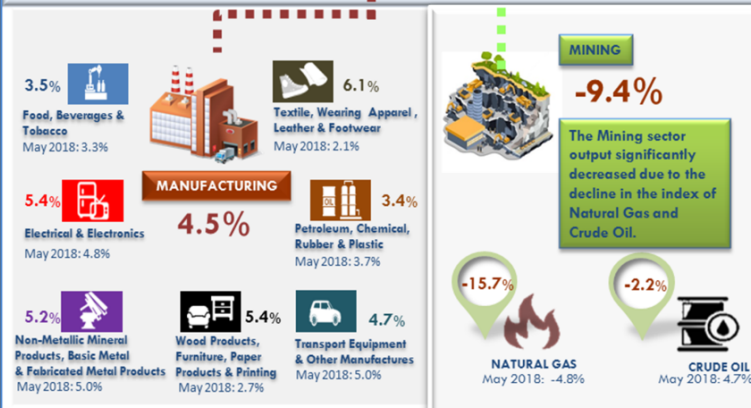
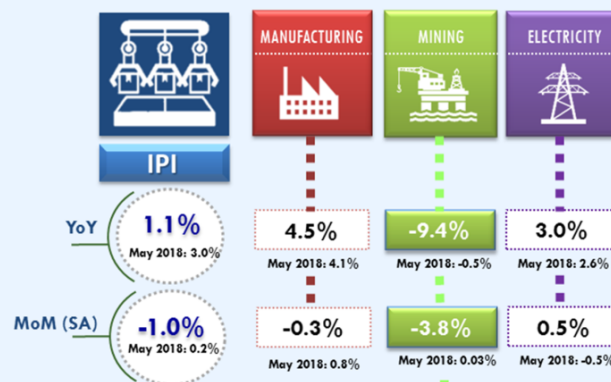
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Malaysia's Index of Industrial Production (IPI) Year-on-Year increased by 1.1% in June 2018



Note : Percentage shown referred to:
- Year-On-Year [YoY]
- Month-On-Month Seasonally Adjusted [MoM (SA)]

Source : Index of Industrial Production, Malaysia
June 2018

Today's Statistics by DOSM at 12.00pm

Quarterly Construction Statistics

Second Quarter 2018

- The value of construction work done in the second quarter 2018 recorded a moderate growth of **5.3 per cent** year-on-year to record **RM35.6 billion** (Q1 2018: RM37.1 billion).
- The expansion in value of construction work done was driven by positive growth in Civil engineering sub-sector with **23.6 per cent** and Special trades activities sub-sector with **12.6 per cent**. However, the Residential buildings and Non-residential sub-sector declined to **7.6 per cent** and **4.8 per cent** respectively.
- In terms of contributions, Civil engineering sub-sector continued to dominate the performance of value of construction work done with **41.7 per cent** share, followed by Non-residential buildings (**28.2%**), Residential buildings (**25.0%**) and Special trades activities (**5.1%**).
- The private sector continued to propelled the construction activity with **56.4 per cent** share (**RM20.1 billion**) as compared to the public sector with **43.6 per cent** share (**RM15.5 billion**).



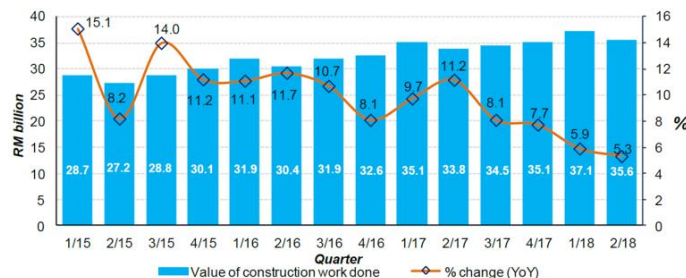
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The value of construction work done in Q2 2018 grew moderately at **5.3 per cent** (Q1 2018 : 5.9%) to record **RM35.6 billion**

Time Series Data

Value of construction work done and annual percentage change, Q1 2015 - Q2 2018



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Note: The percentage of growth shown referred to Year-On-Year (YoY)

Source: Quarterly Construction Statistics, Second Quarter 2018

THE EXPANSION WAS DRIVEN BY POSITIVE GROWTH IN CIVIL ENGINEERING AND SPECIAL TRADES SUB-SECTORS, Q2 2018

GROWTH

23.6%
 Q1 2018 : 19.5%



CIVIL ENGINEERING

12.6%
 Q1 2018 : 8.6%



SPECIAL TRADES

-4.8%
 Q1 2018 : -1.2%



NON-RESIDENTIAL BUILDINGS

-7.6%
 Q1 2018 : -3.4%



RESIDENTIAL BUILDINGS

41.7%
 Q1 2018 : 39.6%

5.1%
 Q1 2018 : 5.0%

28.2%
 Q1 2018 : 28.8%

25.0%
 Q1 2018 : 26.6%

PERCENTAGE SHARE

CONTRIBUTION OF CONSTRUCTION WORK DONE, Q2 2018

PERCENTAGE SHARE

43.6%
 PUBLIC SECTOR
 RM15.5 billion

56.4%
 PRIVATE SECTOR
 RM20.1 billion

The private sector dominates **56.4%** compared to **43.6%** of the public sector

Today's Statistics by DOSM at 12.00pm

Volume Index of Wholesale & Retail Trade

June 2018

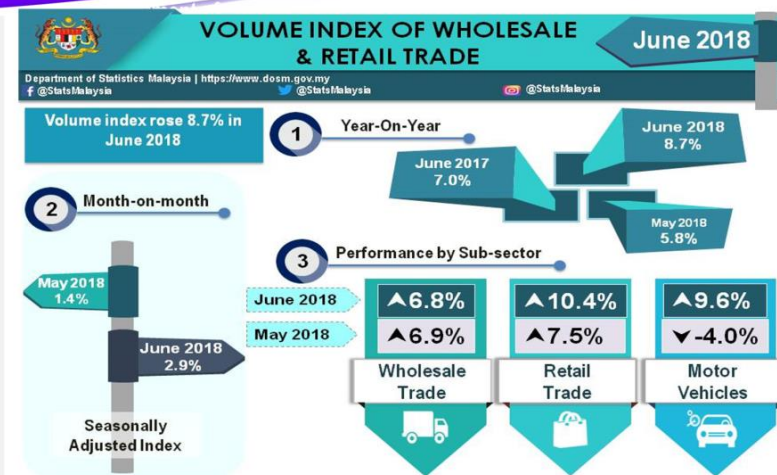
Volume index of Wholesale & Retail Trade recorded an increase of **8.7 per cent** to **173.6 points** in **June 2018** as compared to June 2017. The expansion was supported by both Retail Trade (**10.4%**) and Motor Vehicles (**9.6%**). Seasonally adjusted volume index of Wholesale & Retail Trade increased **2.9 per cent** over the preceding month.

Sales value of Wholesale & Retail Trade amounted for **RM106.1 billion** in **June 2018**. In terms of growth, the sales value increased **9.6 per cent** as compared to the corresponding period in 2017, driven by Retail Trade (**12.1%**) and Motor Vehicles (**10.1%**).

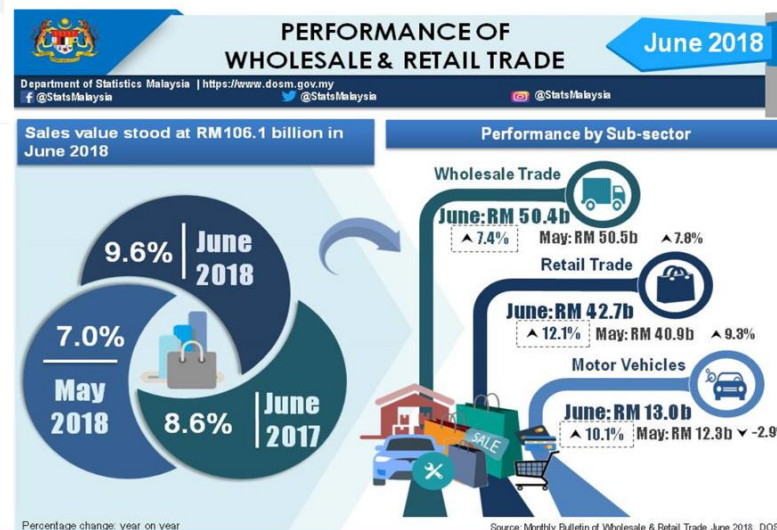
Time Series Data



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Source: Monthly Bulletin of Wholesale & Retail Trade June 2018, DOSM



Source: Monthly Bulletin of Wholesale & Retail Trade June 2018, DOSM

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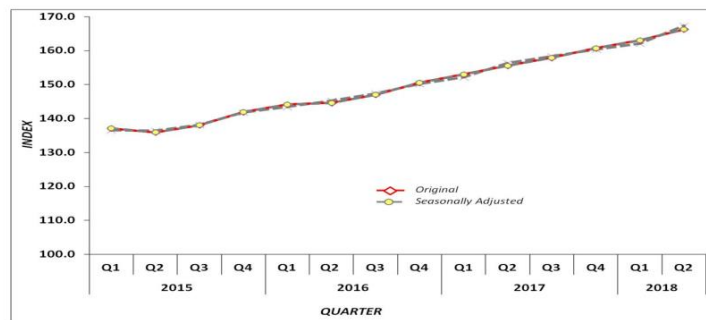
Volume Index of Wholesale & Retail Trade

Second Quarter 2018

- Volume Index of Wholesale & Retail Trade expanded **7.0 per cent** to **166.5 points** in second quarter 2018 as compared to the same period in 2017. The growth was driven by expansions in Retail Trade **8.1 per cent**.
- Seasonally adjusted volume index of Wholesale & Retail Trade went up **3.2 per cent** as against the first quarter 2018. The increase was propelled by the Retail Trade sub-sector with **5.0 per cent**.

Time Series Data

Year-on-Year Percentage Change
(Original Volume Index and Seasonally Adjusted Volume Index)



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VOLUME INDEX WHOLESALE & RETAIL TRADE SECOND QUARTER 2018

Volume Index of Wholesale
& Retail Trade rose

Q2 2018: 7.0%
Q1 2018: 6.5%



7.0%

in Second Quarter 2018



WHOLESALE TRADE

6.9%

9.2%

Wholesale of
Household Goods

8.7%

Wholesale of Food,
Beverages & Tobacco



RETAIL TRADE

8.1%

11.5%

Retail Sale of Food,
Beverages & Tobacco in
Specialised Stores

10.7%

Retail Sale of
Cultural &
Recreation Goods
in Specialised
Stores



MOTOR VEHICLES

3.5%

4.8%

Maintenance & Repair of
Motor Vehicles

3.9%

Sale, Maintenance & Repair
of Motorcycles & Related
Parts & Accessories

SEASONALLY ADJUSTED VOLUME INDEX

Wholesale & Retail Trade increased 3.2% as against
the previous quarter

Source: Quarterly Index of Wholesale & Retail Trade, Second Quarter 2018

Today's Statistics by DOSM at 12.00pm

Quarterly Services Sector Second Quarter 2018

- Revenue of Services sector increased 8.3 per cent to RM414.2 billion in second quarter 2018 as compared to the same quarter 2017.
- The highest contribution was recorded by Wholesale & Retail Trade, Food & Beverages and Accommodation segment (RM24.7 billion; +8.1%).
- Total number of persons engaged in this sector was 3.7 million persons, an increase of 76,331 persons or 2.1 per cent as compared to the same quarter of the previous year.
- Salaries & wages paid was RM24.1 billion, an increase of 3.7 per cent as compared to the previous year.

Time Series Data



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Services Sector Second Quarter 2018

	Q2 2018	YoY Q2 2018	YoY Q1 2018
Revenue	RM414.2b	8.3%	7.6%
Number of Persons Engaged	3.7 million	2.1%	1.7%
Salaries & Wages	RM24.1b	3.7%	3.5%

PERCENTAGE
CHANGE
YoY
BY SEGMENT



Wholesale & Retail Trade, Food & Beverages and Accommodation

Revenue	RM328.4b	Q2 2018: 8.1% Q1 2018: 7.4%
Number of Persons Engaged		Q2 2018: 2.2% Q1 2018: 1.7%
Salaries & Wages		Q2 2018: 3.6% Q1 2018: 3.1%

Information & Communication and Transportation & Storage

Revenue	RM61.6b	Q2 2018: 8.1% Q1 2018: 7.8%
Number of Persons Engaged		Q2 2018: 1.5% Q1 2018: 0.9%
Salaries & Wages		Q2 2018: 2.3% Q1 2018: 2.0%



Health, Education and Arts, Entertainment & Recreation

Revenue	RM15.4b	Q2 2018: 8.1% Q1 2018: 8.2%
Number of Persons Engaged		Q2 2018: 2.1% Q1 2018: 2.1%
Salaries & Wages		Q2 2018: 4.3% Q1 2018: 5.1%

Professional and Real Estate Agent

Revenue	RM8.8b	Q2 2018: 14.5% Q1 2018: 14.3%
Number of Persons Engaged		Q2 2018: 2.9% Q1 2018: 2.9%
Salaries & Wages		Q2 2018: 8.1% Q1 2018: 7.9%



Note: Revenue for Wholesale & Retail Trade sub-sector refers to sales value
Source: Quarterly Services Statistics, Second Quarter 2018, Department of Statistics, Malaysia

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Volume Index of Services

Second Quarter 2018



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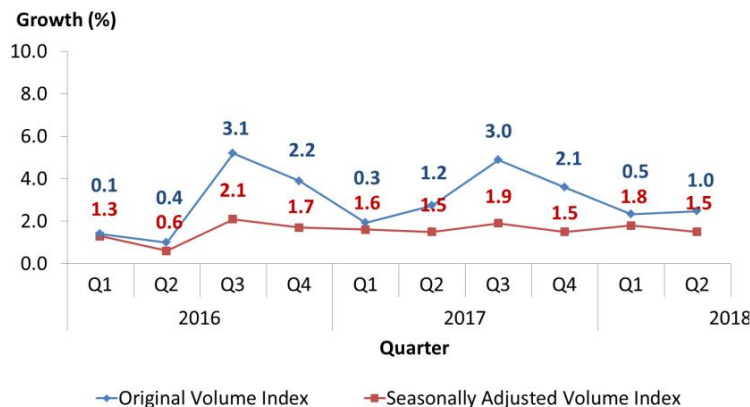


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- Volume Index of Services recorded a growth of 6.7 per cent to 158.8 points in second quarter 2018 as compared to the same quarter previous year.
- The momentum of this increase was driven by segment of Information & Communication and Transportation & Storage (7.6%) and Wholesale & Retail Trade, Food & Beverages and Accommodation (7.2%).
- The seasonally adjusted volume index of this sector increased by 1.5 per cent as compared to the previous quarter.

Time Series Data

Quarterly Percentage Change
(Original Volume Index and Seasonally Adjusted Volume Index)



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Volume Index of Services, Second Quarter 2018 (2010=100)

Annual Percentage Change by Segment



Annual Percentage Change by Sub-sector



*Q : Quarter

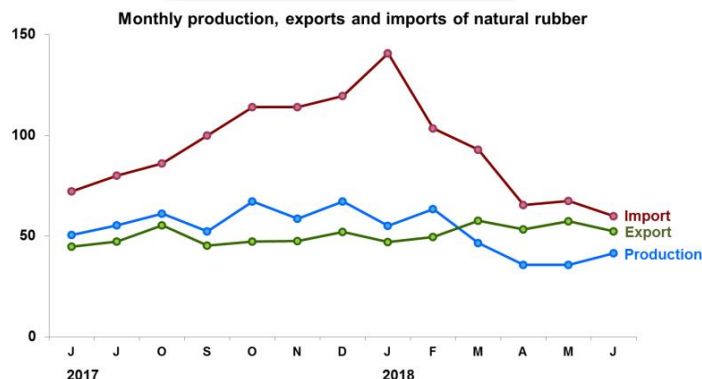
Source: Index of Services, Second Quarter 2018, Department of Statistics, Malaysia

Today's Statistics by DOSM at 12.00pm

Monthly Rubber Statistics, June 2018

- Natural rubber production in June 2018 surged by **16.3** per cent to **41,578** tonnes as compared to May 2018 of **35,761** tonnes. For year-on-year, the production decreased by **17.9** per cent.
- Average price of Latex Concentrate was recorded at **439.83** sen per kilogramme whereas the average price of Standard Malaysian Rubber 20 (S.M.R 20) was **545.20** sen per kilogramme, both diminished at **9.7** per cent and **2.8** per cent respectively as compared to the average price in May 2018.
- Exports of natural rubber amounted to **52,395** tonnes and showed a decrease of **8.5** per cent against the previous month. The main destinations for natural rubber exports were China, Germany, Iran, Turkey and U.S.A.
- Domestic consumption of natural rubber in June 2018 shrank at **7.3** per cent to **40,830** tonnes. The rubber glove industry uses **31,391** tonnes or **76.9** per cent of the total domestic consumption of natural rubber.

Time Series Data



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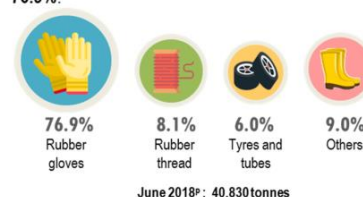
Production

Production of natural rubber rose **16.3%** in June 2018.



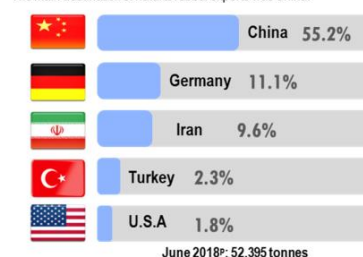
Domestic consumption

Rubber gloves industry was the main consumer of natural rubber which is **76.9%**.



Exports

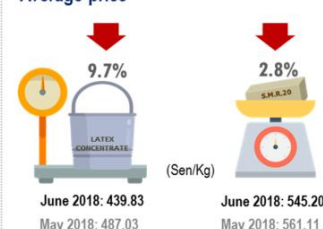
Exports of natural rubber decreased by **8.5%** as compared to May 2018. The main destination of natural rubber exports was China.



p = provisional

Source: Monthly Rubber Statistics Malaysia, June 2018

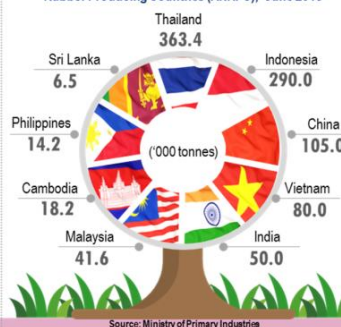
Average price



Stocks



Production of Natural Rubber by Association of Natural Rubber Producing Countries (ANRPC), June 2018



Source: Ministry of Primary Industries

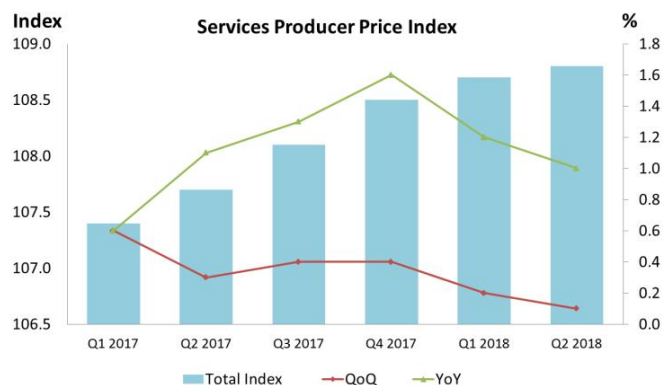
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Services Producer Price Index

Second Quarter 2018

- ❑ The Services Producer Price Index (SPPI) is designed to measure the average changes in the prices of services charged by the local services industry in Malaysia and used as a deflator in the compilation of the Service Index and the Gross Domestic Product.
- ❑ SPPI for the second quarter of 2018 registered an increase of 0.1 per cent as compared to the previous quarter. The main sub-sectors that registered increases were Accommodation and Food & Beverage Service Activities (+0.5%), Real Estate Activities (+0.3%), Transportation and Health 0.1 per cent respectively. Meanwhile Arts, Entertainment & Recreation, Professional and Information & Communication remained unchanged.
- ❑ The year-on-year comparison for SPPI recorded an increase of 1.0 per cent. The positive growth was contributed by the following sub-sectors: Accommodation and Food & Beverage Service Activities (+2.9%), Real Estate Activities (+1.3%), Education (+1.1%), Arts, Entertainment & Recreation (+0.8%), Transportation and Professional 0.7 per cent respectively.

Time Series Data



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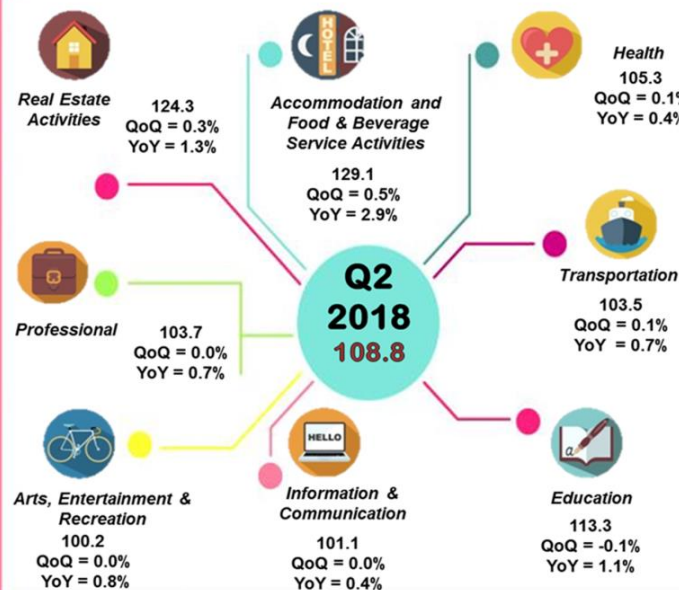
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SERVICES PRODUCER PRICE INDEX SECOND QUARTER 2018

**SPPI increased 1.0 per cent in the second quarter of 2018
 as compared to the same quarter of the previous year**

QoQ = 0.1 %

YoY = 1.0 %



**QoQ = Quarter-on-Quarter
 YoY = Year-on-Year

Today's Statistics Release by DOSM at 12.00pm

Demographic Statistics Malaysia

Second Quarter 2018

- The total population recorded in the second quarter (Q2) 2018 increased by 1.1 per cent to 32.4 million as compared to 32.0 million in the second quarter (Q2) 2017 of which 16.7 million were males and 15.7 million were females. Selangor recorded the most populous state with 20.0 per cent (6.5 million population) and Wilayah Persekutuan Putrajaya recorded the lowest population with 0.3 per cent (90.4 thousand population).
- A total of 125.3 thousand live births was reported in the second quarter (Q2) 2018; decreased by 3.2 per cent as compared to the second quarter (Q2) 2017 (129.4 thousand). A total of 64.6 thousand male babies and 60.7 thousand female babies were born in the second quarter 2018 with the average live births was 42.0 thousand per month. Selangor also recorded the highest live births amounting 25.4 thousand (20 per cent) and Wilayah Persekutuan Labuan recorded the lowest; 433 births (0.3 per cent).
- The total death recorded in the second quarter (Q2) 2018 decreased by 1.4 per cent to 41.1 thousand as compared to the second quarter (Q2) 2017 (41.7 thousand). The number of deaths recorded for male was 23.5 thousand while 17.6 thousand were female. On average, total deaths in the second quarter (Q2) 2018 was 14.0 thousand per month. Selangor recorded the highest number of deaths; 6.4 thousand (15.6 per cent) while Wilayah Persekutuan Putrajaya recorded the lowest; 60 deaths (0.1 per cent).

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DEMOGRAPHIC STATISTICS

SECOND QUARTER (Q2) 2018, MALAYSIA

Main Highlights



32.4 million
population in
second quarter
2018



125.3 thousand
live births in
second quarter
2018



41.1 thousand
deaths in
second quarter
2018

↑ Increase by 1.1 per cent
compared to second quarter
2017

↓ Decrease by 3.2 per cent
compared to second quarter
2017

↓ Decrease by 1.4 per cent
compared to second quarter
2017

Demographic Statistics by Selected Variables

Table 1: Demographic statistics by sex, second quarter (Q2) 2018, Malaysia

	Second quarter (Q2) 2018*	Second quarter (Q2) 2017*	Year-on-year change (%)
Total population ('000)	32,385.0	32,022.6	1.1
Male	16,721.6	16,542.7	1.1
Female	15,663.4	15,479.8	1.2
Live births ('000)	125.3	129.4	-3.2
Male	64.6	66.7	-3.1
Female	60.7	62.7	-3.2
Deaths ('000)	41.1	41.7	-1.4
Male	23.5	23.8	-1.3
Female	17.6	17.8	-1.1

Chart 1: Demographic statistics second quarter (Q2) 2018, Malaysia

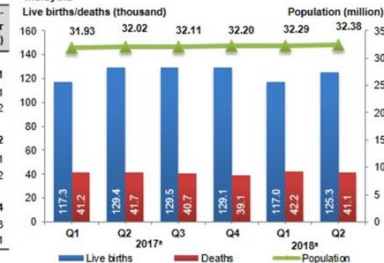
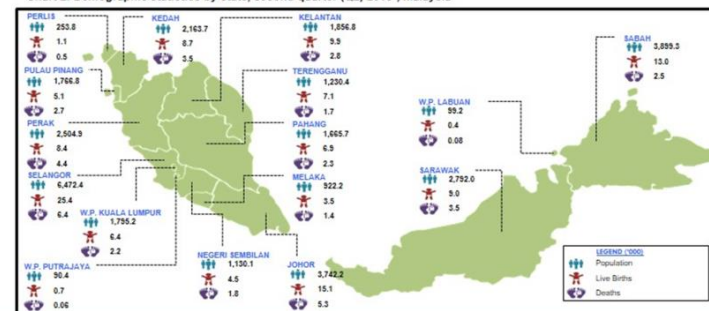


Chart 2: Demographic statistics by state, second quarter (Q2) 2018*, Malaysia



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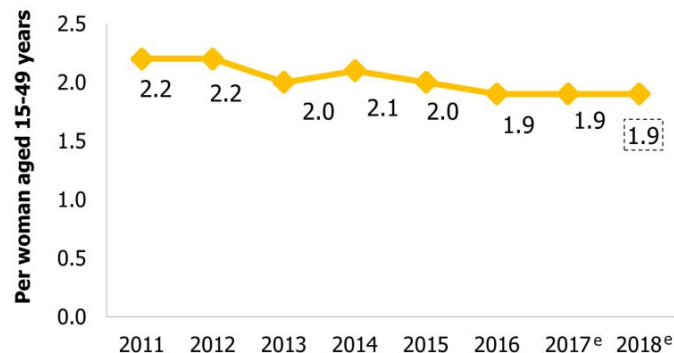
SELECTED DEMOGRAPHIC INDICATORS

MALAYSIA, 2018

- ❑ The total fertility rate in 2018 per woman aged 15-49 years is estimated 1.9 children. The decline in total fertility rate is one of the demographic factors contributing to ageing population.
- ❑ The number of living quarters in 2018 is estimated 8.7 million, increased by 0.2 million as compared to 2017.
- ❑ The average household size in 2018 decreased from 4.06 persons to 4.03 persons per household.

Time Series Data

Total fertility rate, Malaysia, 2011–2018



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20th October 2018

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LIVING QUARTERS



In 2018, the number of living quarters and households increased by 0.2 million respectively

HOUSEHOLDS



AVERAGE

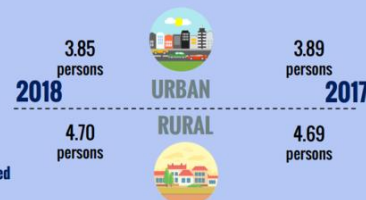
HOUSEHOLD SIZE

(The calculation of the average household size is based on population projections)



Compared to 2017, the average household size in 2018 decreased from 4.06 persons to 4.03 persons per household

In 2018, the average household size in rural is larger than urban



VITAL STATISTICS



Total Fertility Rate

1.9 children were born by a woman aged 15-49 years



Crude Birth Rate

15.8 live births per 1,000 population



Crude Death Rate

5.1 deaths per 1,000 population



Stillbirth Rate

4.9 stillbirths per 1,000 births



Under-5 Mortality Rate

7.7 deaths per 1,000 live births



Infant Mortality Rate

6.2 infant deaths per 1,000 live births

Today's Statistics by DOSM at 12.00pm

MALAYSIA'S ECONOMIC PERFORMANCE

SECOND QUARTER 2018

- Malaysia's economy grew by 4.5 per cent in the second quarter this year, slower than the first quarter growth 5.4 per cent.
- The decline in Agriculture and Mining & quarrying sectors have weighed down the overall performance of GDP. Nevertheless, the Services sector has supported the economic growth, while Manufacturing and Construction sectors continued to register favourable growth during the quarter.
- On the expenditure side, the momentum was spearheaded by the expansion in Private final consumption expenditure and Gross fixed capital formation.
- For the first half of 2018, Malaysia's GDP grew 4.9 per cent with a value of RM595.4 billion at constant prices and RM692.0 billion at current prices.



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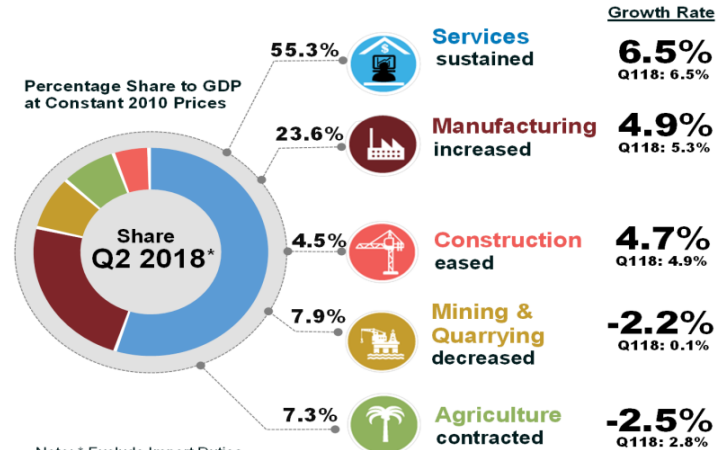
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20th October 2018

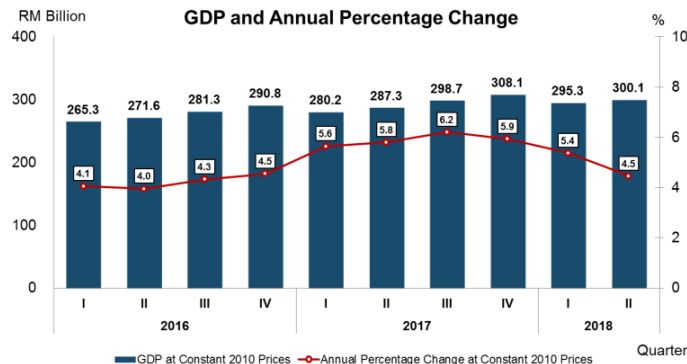
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MALAYSIA'S ECONOMY Q2 2018

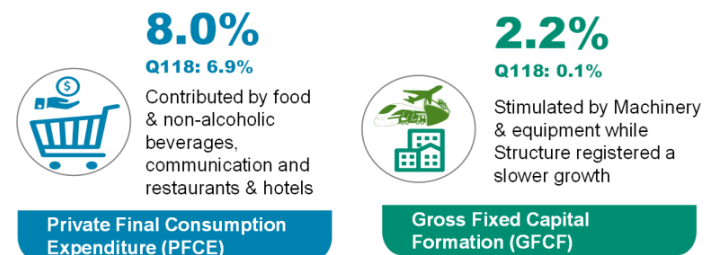
GDP BY KIND OF ECONOMIC ACTIVITY



Time Series Data



GDP BY TYPE OF EXPENDITURE



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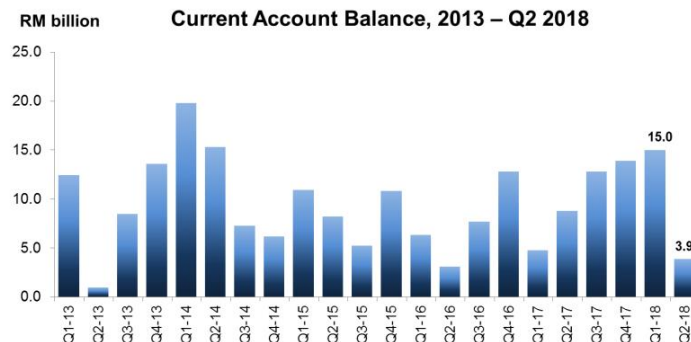
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BALANCE OF PAYMENTS SECOND QUARTER (Q2) 2018

- ❑ In the second quarter of 2018, Malaysia's current account surplus narrowed to RM3.9 billion from RM15.0 billion in the previous quarter. This was due to the lower surplus in goods account of RM26.1 billion and higher deficit in primary income account at RM11.2 billion.
- ❑ Financial Account recorded a net inflow of RM9.2 billion from a net inflow RM15.2 billion in the preceding quarter.
- ❑ FDI recorded a lower net inflow of RM2.8 billion from RM12.0 billion in previous quarter. DIA increased to RM3.6 billion from RM1.3 billion in preceding quarter.

Time Series Data



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BALANCE OF PAYMENTS

Malaysia's Current Account Balance narrowed to
RM3.9 billion in Q2 2018

CURRENT ACCOUNT BALANCE

Q118 Surplus
RM15.0b

Q218 Surplus
RM3.9b

Due to lower surplus in Goods and higher deficit in Primary Income



Goods

Surplus
 Q218 **RM26.1b**
 Q118 **RM35.7b**



Primary Income

Deficit
 Q218 **RM11.2b**
 Q118 **RM10.2b**



Services

Deficit
 Q218 **RM6.2b**
 Q118 **RM5.8b**



Secondary Income

Deficit
 Q218 **RM4.7b**
 Q118 **RM4.7b**

FINANCIAL ACCOUNT

Q118 Net inflow
RM15.2b

Q218 Net inflow
RM9.2b

Due to higher net inflow in Other Investment



Direct Investment

Net outflow
 Q218 **RM0.7b**
 Q118 **RM10.7b**



Portfolio Investment

Net outflow
 Q218 **RM38.3b**
 Q118 **RM2.6b**



Financial Derivatives

Net outflow
 Q218 **RM0.2b**
 Q118 **RM0.8b**



Other Investment

Net inflow
 Q218 **RM48.4b**
 Q118 **RM6.4b**

FDI & DIA Performance

Foreign Direct Investment (FDI) in Malaysia

Net inflow
 Q218 **RM2.8b**
 Q118 **RM12.0b**

Malaysia's Direct Investment Abroad (DIA)

Net outflow
 Q218 **RM3.6b**
 Q118 **RM1.3b**

Today's Statistics by DOSM at 12.00pm

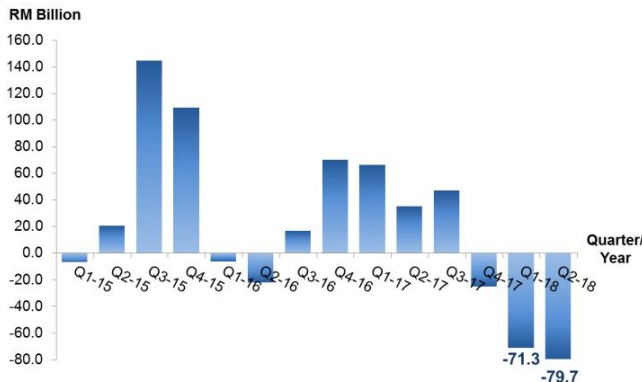
INTERNATIONAL INVESTMENT POSITION

SECOND QUARTER (Q2) 2018

- As at end of June 2018, the level of Malaysia's net international investment position registered net liabilities of RM79.7 billion. The financial assets position recorded RM1,683.0 billion, while total liabilities increased to RM1,762.7 billion.
- Direct Investment Abroad (DIA) position recorded RM481.0 billion and Foreign Direct Investment (FDI) position in Malaysia accounted for RM590.3 billion.
- The main destinations for DIA position was Singapore, Indonesia and Cayman Island, while FDI position was mainly from Singapore, Japan and Hong Kong.

Time Series Data of IIP

NET INTERNATIONAL INVESTMENT POSITION, 2015 – Q2 2018



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MALAYSIA'S INTERNATIONAL INVESTMENT POSITION, Q2 2018

Malaysia's international investment position recorded
net liabilities of RM79.7 billion



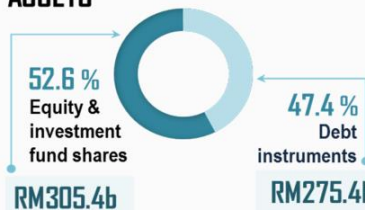
Q218 **RM1,683.0b**
 Q118 **RM1,670.1b**



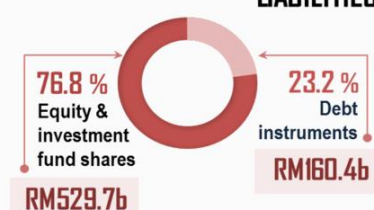
Q218 **RM1,762.7b**
 Q118 **RM1,741.4b**

DIRECT INVESTMENT BY COMPONENT

ASSETS



LIABILITIES



DIRECT INVESTMENT BY TOP COUNTRIES

DIRECT INVESTMENT ABROAD

RM481.0b

Singapore
 RM88.9b (18.5%)

Indonesia
 RM44.8b (9.3%)

Cayman Islands
 RM29.6b (6.2%)



1



2



3

FOREIGN DIRECT INVESTMENT

RM590.3b

Singapore
 RM214b (20.6%)

Japan
 RM76.7b (13.0%)

Hong Kong
 RM56.9b (9.6%)



1



2



3

Today's Statistics by DOSM at 12.00pm

Malaysian Economic Indicators: Leading, Coincident & Lagging Indexes June 2018



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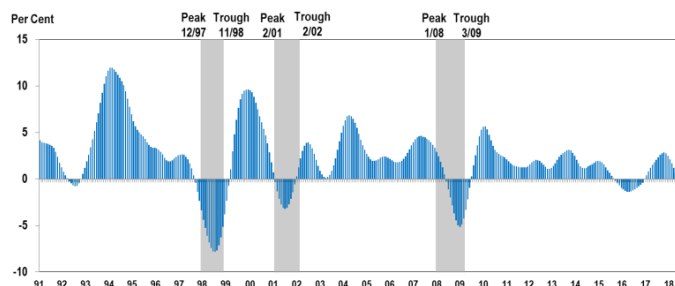
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- ❑ **The economy will continue expanding at a slower pace in the fourth quarter of 2018.**
- ❑ The Malaysian Economic Indicators: Leading, Coincident & Lagging Indexes for June 2018 shows a better performance as compared to the previous month. However, the moderate current trend anticipates that the economy will continue expanding at a slower pace in the fourth quarter of 2018.
- ❑ The monthly change of Leading Index (LI) recorded an increase of 0.5 per cent to 118.4 points from 117.8 points in May 2018. Real Imports of Other Basic Precious & Other Non-ferrous Metals (0.6%), Number of New Companies Registered (0.5%) and Expected Sales Value in Manufacturing sector (0.4%) were the impetus to the growth of LI in the reference month.
- ❑ The annual change of LI rose 0.3 per cent in June 2018 as against negative 0.7 per cent in the last month. The LI indicators are designed to indicate the direction of economy for the next four to six months ahead.
- ❑ The Coincident Index (CI) which represent the current economic performance, increased 1.2 per cent in June 2018. Two main components of CI that accounted to the increase were Volume Index of Retail Trade (0.9%) and Real Contributions to EPF (0.2%). The annual change of CI improved 3.1 per cent in the reference month.

Time Series Data

Annual Growth Rate of Leading Index (Smoothed) and Business Cycle, January 1991 to June 2018



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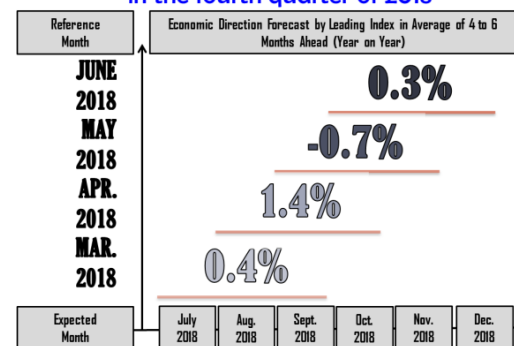
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Leading Index, June 2018

The economy will continue expanding at a slower pace in the fourth quarter of 2018



Contribution of Each Component to the Percentage Change in the Leading Index from the Previous Month (Month on Month)

LEADING INDEX 0.5% (MAY 2018: -1.0%)

-0.1% Real Money Supply, M1
 (May 2018: -0.0%)



-0.1% Bursa Malaysia Industrial Index
 (May 2018: -0.1%)



-0.7% Real Imports of Semi Conductors
 (May 2018: -0.2%)



0.6% Real Imports of Other Basic Precious & Other Non-ferrous Metal
 (May 2018: -0.3%)



-0.1% Number of Housing Units Approved
 (May 1 2018: -0.3%)



0.4% Expected Sales Value, Manufacturing
 (May 2018: 0.0%)



0.5% Number of New Companies Registered
 (May 2018: -0.5%)



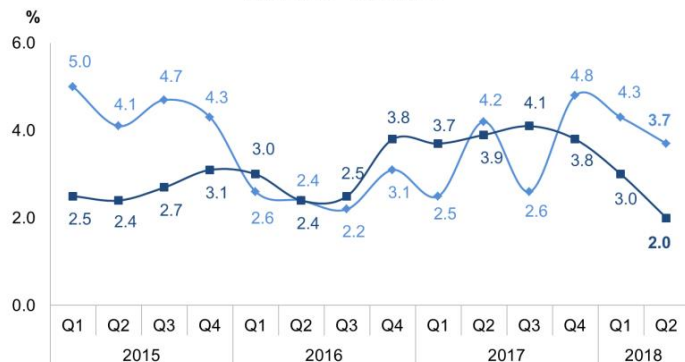
Today's Statistics by DOSM at 12.00pm

Labour Productivity Second Quarter 2018

- Malaysia's labour productivity, as measured by value added per hour rose 3.7 per cent while labour productivity expressed by value added per employment grew 2.0 per cent.
- During this quarter, Malaysia economy expanded 4.5 per cent while hours work and employment increased 0.7 per cent and 2.4 per cent respectively.
- In terms of overall labour productivity per hour worked, the highest growth was registered by Mining and Quarrying sector at 6.2 per cent, followed by Construction (5.0%) and Services (4.9%) sectors. Agriculture sector recorded 3.4 per cent while Manufacturing sector grew 1.7 per cent during the quarter.

Time Series Data

Malaysia's Labour Productivity, Annual Percentage Change, Q1 2015 - Q2 2018



— Labour productivity per hour worked — Labour productivity per employment

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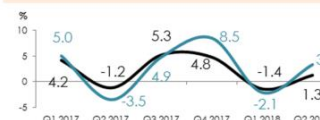
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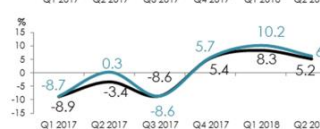
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LABOUR PRODUCTIVITY Second Quarter 2018

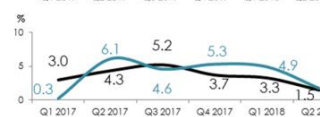
	Q1 2018	Q2 2018
Hour Worked (HW)	4.3%	3.7%
Employment (EMP)	3.0%	2.0%



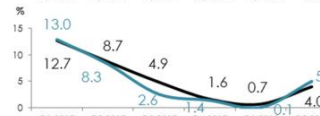
	Q1 2018	Q2 2018	
HW	-2.1%	3.4%	AGRICULTURE
EMP	-1.4%	1.3%	



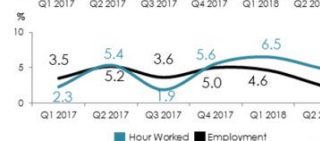
	Q1 2018	Q2 2018	
HW	10.2%	6.2%	MINING & QUARRYING
EMP	8.3%	5.2%	



	Q1 2018	Q2 2018	
HW	4.9%	1.7%	MANUFACTURING
EMP	3.3%	1.5%	



	Q1 2018	Q2 2018	
HW	0.1%	5.0%	CONSTRUCTION
EMP	0.7%	4.0%	



	Q1 2018	Q2 2018	
HW	6.5%	4.9%	SERVICES
EMP	4.6%	2.5%	

LABOUR PRODUCTIVITY PER EMPLOYMENT
 Is measured as the ratio of Gross Domestic Product (GDP) and employment. It reflects the amount of production created by the sectors relative to the number of employees.

LABOUR PRODUCTIVITY PER HOUR WORKED
 Is measured as the ratio of Gross Domestic Product (GDP) and hours worked. It reflects the amount of production created by the sectors relative to the number of working hour of the employee.

HOURS WORKED is the most suitable input to measure labour productivity.

Notes: The statistics shown refer to year on year percentage change of labour productivity from the same quarter of the preceding year.

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Today's Statistics by DOSM at 12.00pm

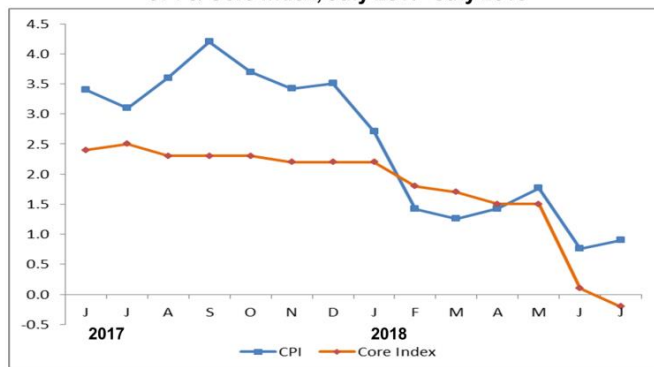
Consumer Price Index (CPI)

July 2018

- ❑ CPI increased by 0.9 per cent in July 2018 to 119.8 compared to 118.7 in corresponding month of the preceding year. The increase in the overall index was due to higher price for Transport (+6.7 per cent), Housing, Water, Electricity, Gas & Other Fuels (+2.0 per cent), Education (+1.0 per cent), Restaurants & Hotels (+1.0 per cent) and Food & Non-Alcoholic Beverages (+0.7 per cent).
- ❑ On a monthly basis, CPI increased 0.2 per cent as compared to June 2018. Meanwhile, CPI for the period January-July 2018 registered an increase of 1.4 per cent as compared to the same period last year.
- ❑ In terms of overall CPI, four states surpassed the national CPI rate of 0.9 per cent recorded in July 2018 as compared to July 2017. The states were Negeri Sembilan (+1.3 per cent), Selangor & Wilayah Persekutuan Putrajaya (+1.2 per cent), Wilayah Persekutuan Kuala Lumpur (+1.1 per cent) and Johor (+1.0 per cent).

Time Series Data

CPI & Core Index, July 2017- July 2018



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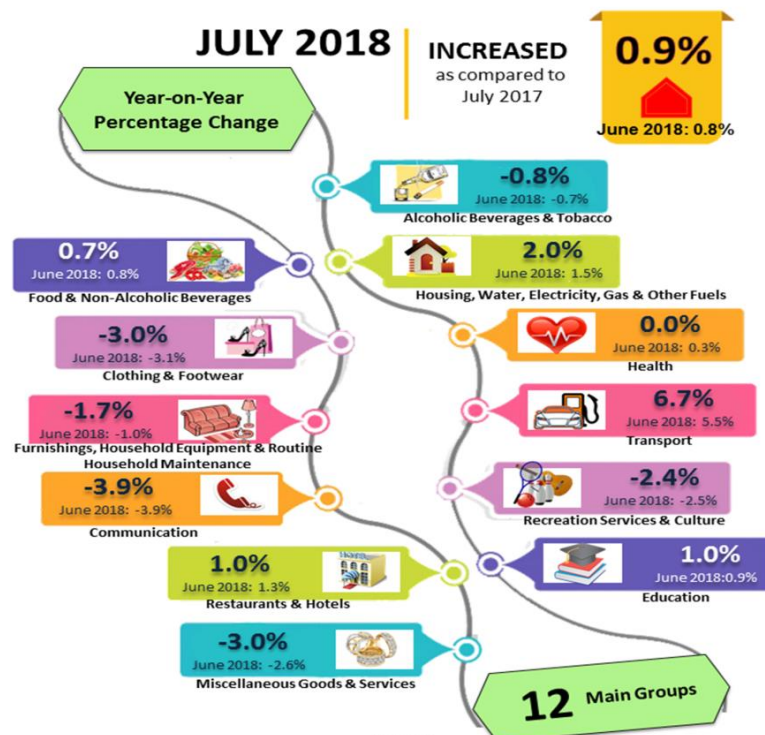
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CONSUMER PRICE INDEX (CPI)



Source:
 Malaysia's Consumer Price Index (2010=100), July 2018

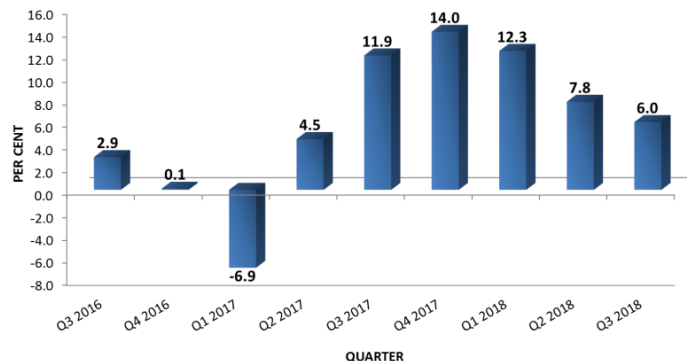
Today's Statistics by DOSM at 12.00pm

Business Tendency Statistics

Third Quarter 2018

- ❑ The business performance in the third quarter of 2018 is expected to grow at a slower pace with confidence indicator of +6.0 per cent from +7.8 per cent in the second quarter of 2018.
- ❑ The services sector is expecting their business performance to improve in the third quarter of 2018 with confidence indicator of +16.5 per cent as compared to +8.6 per cent in second quarter of 2018.
- ❑ Majority of the respondents in all surveyed sectors which was 45.1 per cent anticipated that their gross revenue to increase while 44.4 per cent expected unchanged. In contrast, 10.5 per cent of the respondents foresee a decrease in gross revenue.
- ❑ Business performance for the second quarter of 2018 was positive with an overall net balance of +3.6 per cent. The increase was mainly contributed by services sector (+22.0%).
- ❑ It is expected that the business performance will continue to grow for the period of July to December 2018 based on a net balance of +11.6 per cent.

Time Series Data



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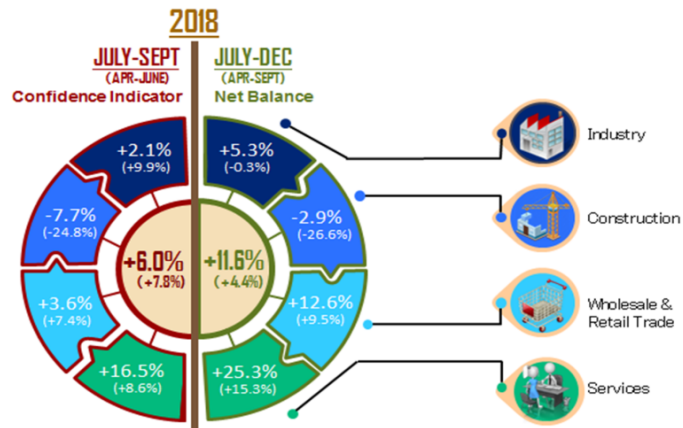
BUSINESS TENDENCY STATISTICS

THIRD QUARTER 2018

BUSINESSES ARE OPTIMISTIC ON A STEADY ECONOMIC PERFORMANCE FOR THE THIRD QUARTER OF 2018

Business Performance Expectation

Business performance is expected to grow at a slower pace with confidence indicator of +6.0 per cent from +7.8 per cent in the previous quarter



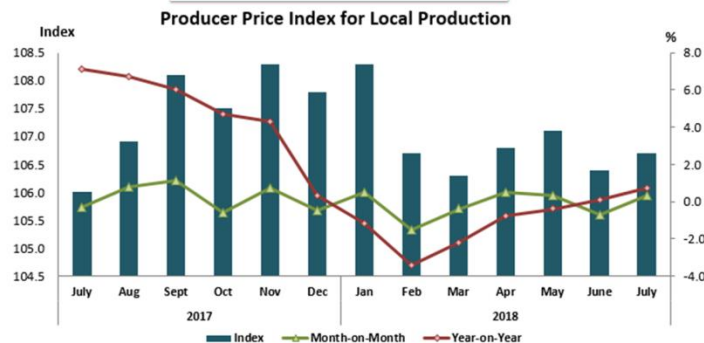
Source: Business Tendency Statistics, Third Quarter, 2018

Today's Statistics by DOSM at 12.00pm

Producer Price Index July 2018

- ❑ The Producer Price Index (PPI) for local production rose 0.7 per cent on a year-on-year basis in July 2018 as compared to 0.1 per cent increase in June 2018. The sectors which increased during this period were Mining (+32.6%), Electricity & gas supply (+1.1%) and Water supply (+0.3%). Meanwhile, the index that registered decreases were Agriculture, forestry & fishing (-11.5%) and Manufacturing (-1.2%) sectors.
- ❑ On a monthly basis, PPI for local production increased 0.3 per cent in July 2018. This was due to the higher prices of Mining (+2.6%), Water supply (+0.6%), Manufacturing (+0.1%) and Electricity & gas supply (+0.4%). Meanwhile, the index for Agriculture, forestry & fishing slipped 1.6 per cent.
- ❑ The PPI for local production by stage of processing (SOP) increased 0.3 per cent in July 2018. This was due to the positive changes in the index for Intermediate materials, supplies & components (+0.5%) and Crude materials for further processing (+11.1%). Meanwhile, Finished goods remained unchanged.
- ❑ As compared with the same month a year ago, the PPI for local production by SOP for July 2018 rose 0.7 per cent. The increases were attributed by Crude materials for further processing (+11.1%). Meanwhile, the index for Finished goods and Intermediate materials, supplies & components dropped 3.1 per cent and 1.2 per cent respectively.

Time Series Data

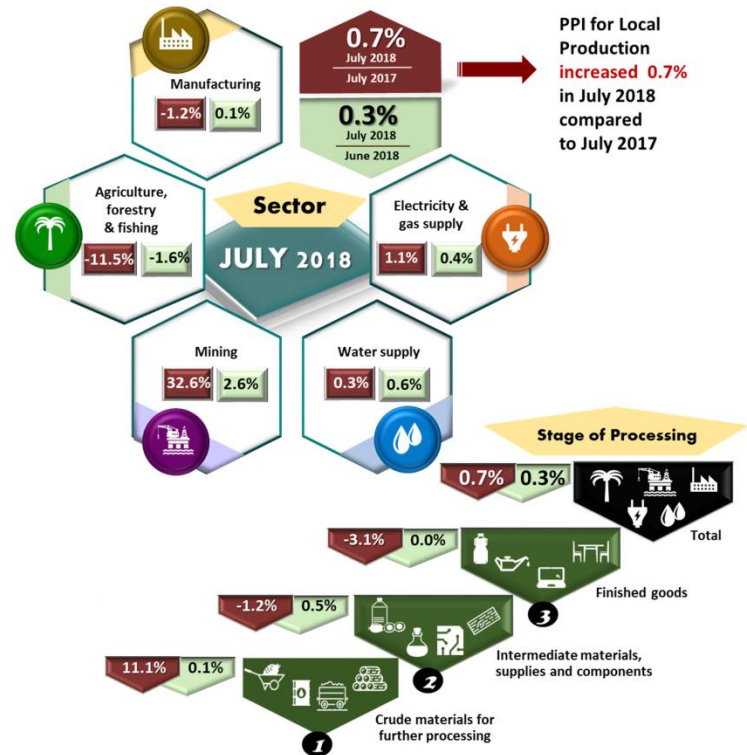


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PPI FOR LOCAL PRODUCTION



Source: Producer Price Index Local Production (2010=100), July 2018

Stats Alert

SEPTEMBER 2018



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STATS ALERT: #130
05 SEPTEMBER 2018
(RELEASE SERIES 130/2018)

TODAY'S STATISTICS BY DOSM AT 12.00PM

Malaysia External Trade Statistics July 2018



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 (MyStats Day)
 20th October 2018

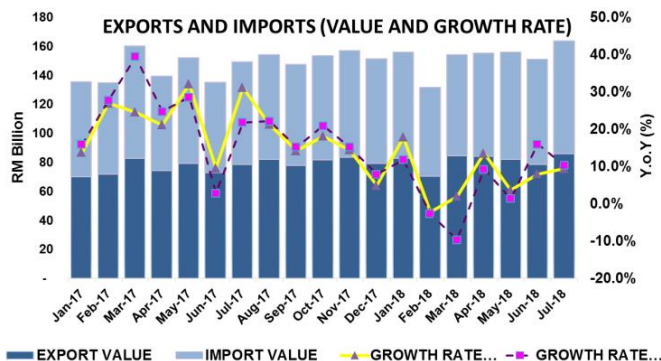
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Malaysia External Trade Statistics, July 2018

Both imports and exports achieved **new record highs** in July 2018 with values of **RM77.8 billion** and **RM86.1 billion** respectively.

- Both imports and exports achieved new record highs in July 2018 with values of RM77.8 billion and RM86.1 billion respectively. On a year-on-year (y-o-y) basis, exports increased RM7.4 billion (+9.4%) to RM86.1 billion. Re-exports in July 2018 was valued at RM18.7 billion and accounted for 21.7% of total exports. Domestic exports expanded 1.1% (+RM752.5 million) to RM67.5 billion. Imports rose RM7.2 billion (+10.3%) to RM77.8 billion.
- For the period of January - July 2018, total trade surpassed RM1 trillion and registered at RM1.1 trillion, an increase of 6.1% y-o-y.
- Total trade which was valued at RM164.0 billion expanded RM14.6 billion or 9.8% from a year ago. The trade surplus for July 2018 was RM8.3 billion, advancing by RM138.8 million (+1.7%).
- Export growth was contributed by expansion in exports to China (+RM3.5 billion), Hong Kong (+RM2.9 billion), Taiwan (+RM640.2 million), India (+RM499.9 million) and United States (+RM483.7 million). Higher imports were mainly from Taiwan (+RM1.2 billion), China (+RM1.1 billion), Saudi Arabia (+RM969.8 million), Indonesia (+RM921.7 million) and India (+RM736.5 million).

Time Series Data



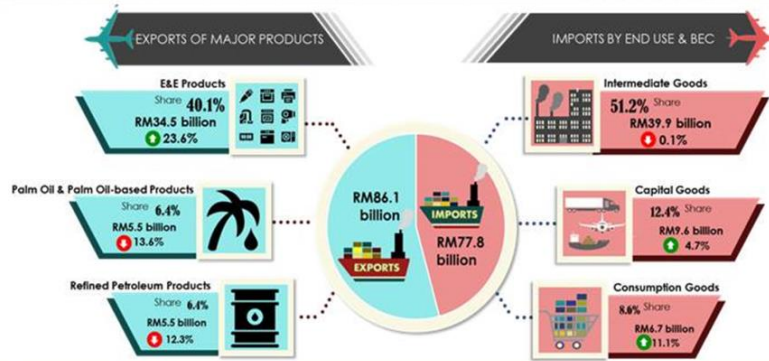
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Note: All changes are based on year-on-year comparison.

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STATS ALERT: #131
05 SEPTEMBER 2018
(RELEASE SERIES 131/2018)

TODAY'S STATISTICS BY DOSM AT 12.00PM

Malaysia External Trade Indices July 2018



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EXTERNAL TRADE INDICES JULY 2018

Both the Export & Import Unit Value Indices remained **positive** at **0.4%** and **0.03%** respectively.



EXPORTS

VALUE (RM Billion)



9.6 %

UNIT VALUE INDEX			VOLUME INDEX		
0.4 %			9.1 %		
	Mineral Fuels	1.7 %		Machinery & Transport Equipment	12.7 %
	Machinery & Transport Equipment	0.4 %		Animal & Vegetable Oils & Fats	11.0 %
	Chemicals	0.3 %		Mineral Fuels	7.8 %



IMPORTS

VALUE (RM Billion)



7.2 %

UNIT VALUE INDEX			VOLUME INDEX		
0.03 %			7.2 %		
	Machinery & Transport Equipment	0.6 %		Mineral Fuels	18.0 %
	Food	0.2 %		Machinery & Transport Equipment	7.1 %
	Miscellaneous Manufactured Articles	0.2 %		Chemicals	5.8 %



TERMS OF TRADE

0.4 %



Note:

All changes are based on month-on-month comparison

- On a month-on-month (m-o-m) basis, in July 2018, the export unit value index rose 0.4% to 114.9 points which was contributed by mineral fuels (+1.7%) followed by machinery & transport equipment (+0.4%) and chemicals (+0.3%). The export volume index also registered an increase of 9.1% to 140.9 points. The increase was led by machinery & transport equipment (+12.7%), animal & vegetable oils & fats (+11.0%) and mineral fuels (+7.8%). In seasonally adjusted terms, the export volume index increased 11.8% to 146.7 points.
- In July 2018, the import unit value index also grew 0.03% to 118.4 points compared to Jun 2018 which was mainly led by machinery & transport equipment (+0.6%) followed by food (+0.2%) and miscellaneous manufactured articles (+0.2%). The import volume index rose 7.2% to 149.5 points. This was mainly attributed to mineral fuels (+18.0%), machinery & transport equipment (+7.1%) and chemicals (+5.8%). In seasonally adjusted terms, the import volume index increased 4.0% to 146.0 points.
- Malaysia's terms of trade increased 0.4% to 97.0 points when compared with Jun 2018.

Time Series Data



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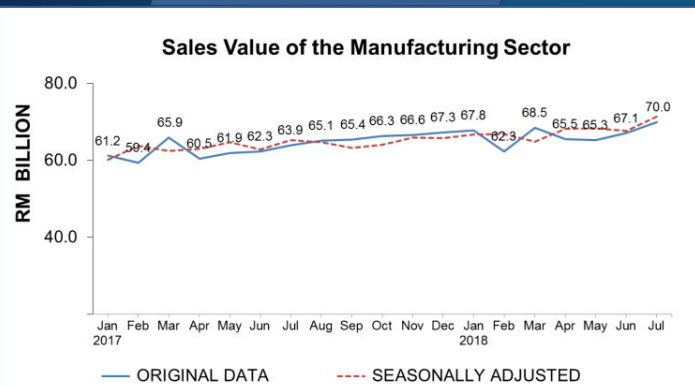
STATS ALERT: #132
07 SEPTEMBER 2018
 (RELEASE SERIES 132/2018)

TODAY'S STATISTICS BY DOSM AT 12.00PM

Monthly Manufacturing Statistics, Malaysia, July 2018

- Malaysia's July manufacturing sales recorded a growth of 9.6 per cent, rising to RM70.0 billion as compared to RM63.9 billion reported a year ago.
- Year-on-year, the significant increase in sales value in July 2018 was due to the increase in Electrical and Electronics Products (12.0%), Petroleum, Chemical, Rubber and Plastic Products (7.3%) and Transport Equipment & Other Manufactures Products (17.3%).
- Total employees engaged in the Manufacturing sector in July 2018 was 1,075,163 persons, an increase of 2.0 per cent or 20,570 persons as compared to 1,054,593 persons in July 2017.
- Salaries & wages paid rose 10.1 per cent (RM355.8 million) to record RM3,874.9 million, thus registering an average salaries & wages per employee of RM3,604 in July 2018.
- Sales value per employee gain 7.5 per cent to record RM65,115 as compared with the same month of the previous year.

Time Series Data



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Malaysia's Manufacturing Sales recorded RM70.0 billion, an increase of 9.6 per cent in July 2018



SALES VALUE

RM70.0 billion

9.6%

JUNE 2018: 7.8%



NUMBER OF EMPLOYEES

1,075,163 persons

2.0%

JUNE 2018: 2.2%



SALARIES & WAGES

RM3,874.9 million

10.1%

JUNE 2018: 10.2%



SALES VALUE PER EMPLOYEE

RM65,115

7.5%

JUNE 2018: 5.5%



TOP 7 SUB-SECTORS SALES VALUE



Food, Beverage & Tobacco

6.7%

June 2018: 4.0%



Textile, Wearing Apparel, Leather & Footwear

4.2%

June 2018: 6.2%



Wood, Furniture, Paper Products & Printing

5.8%

June 2018: 6.0%



Petroleum, Chemical, Rubber & Plastic

7.3%

June 2018: 7.3%



Non-Metallic Mineral Products, Basic Metal & Fabricated Metal Products

7.0%

June 2018: 6.0%



Electrical & Electronics Products

12.0%

June 2018: 9.2%



Transport Equipment & Other Manufactures

17.3%

June 2018: 10.3%

Note : All percentage shown referred to Year-on-Year (YoY)

Source : Monthly Manufacturing Statistics, Malaysia July 2018

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STATS ALERT: #133
7 SEPTEMBER 2018
 (RELEASE SERIES I33/2018)

TODAY'S STATISTICS BY DOSM AT 12.00PM

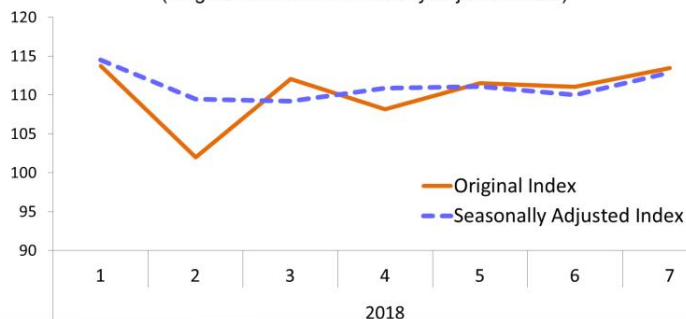
INDEX OF INDUSTRIAL PRODUCTION, MALAYSIA

JULY 2018

- The Industrial Production Index (IPI) increased by **2.6 per cent** in July 2018 as compared with the same month of the previous year. The growth in July 2018 was supported by an increase in the index of Manufacturing (**5.2%**) and the index of Electricity (**4.5%**). Meanwhile, the index of Mining recorded a decline of **5.9 per cent** (June 2018: -9.4%).
- The Manufacturing sector output increased by **5.2 per cent** in July 2018 after recording a growth of 4.5 per cent in June 2018. The major sub-sectors which recorded an increase in July 2018 were: Electrical and Electronic Equipment Products (**8.0%**), Petroleum, Chemical, Rubber and Plastic Products (**4.0%**) and Transport Equipment and Other Manufactures Products (**13.5%**).
- The Mining sector output registered a decline of **5.9 per cent** in July 2018 as compared to the same period of the previous year. The decline was contributed by the decrease in the Natural Gas Index (**-15.2%**). Meanwhile the Crude Oil Index increased by **4.5 per cent**.
- The Electricity output rose by **4.5 per cent** in July 2018 following an increase of 3.0 per cent in June 2018.

Time Series Data

Chart 1: Industrial Production Index
 (Original Index and Seasonally Adjusted Index)



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Malaysia's Index of Industrial Production (IPI) increased by 2.6 per cent in July 2018



Note : Percentage shown referred to:
 - Year-on-Year [YoY]
 - Month-on-Month Seasonally Adjusted [MoM (SA)]

Source : Index of Industrial Production, Malaysia
 July 2018

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STATS ALERT: #134
7 SEPTEMBER 2018
(RELEASE SERIES 134/2018)

TODAY'S STATISTICS BY DOSM AT 12.00PM

Wholesale & Retail Trade, July 2018

- Volume index of Wholesale & Retail Trade recorded an increase of **9.6 per cent** to **172.9 points** in **July 2018** as compared to July 2017. The expansion was contributed by both Retail Trade (**12.0%**) and Motor Vehicles (**11.7%**). Seasonally adjusted volume index of Wholesale & Retail Trade increased **1.3 per cent** over the preceding month.
- Sales value of Wholesale & Retail Trade continued to exceed RM100 billion for three consecutive months recording **RM106.5 billion** in **July 2018**. In terms of growth, the sales value increased **10.3 per cent** as compared to the corresponding period in 2017, driven by Retail Trade (**13.3%**) and Motor Vehicles (**12.1%**).

Time Series Data

YoY Growth (%)



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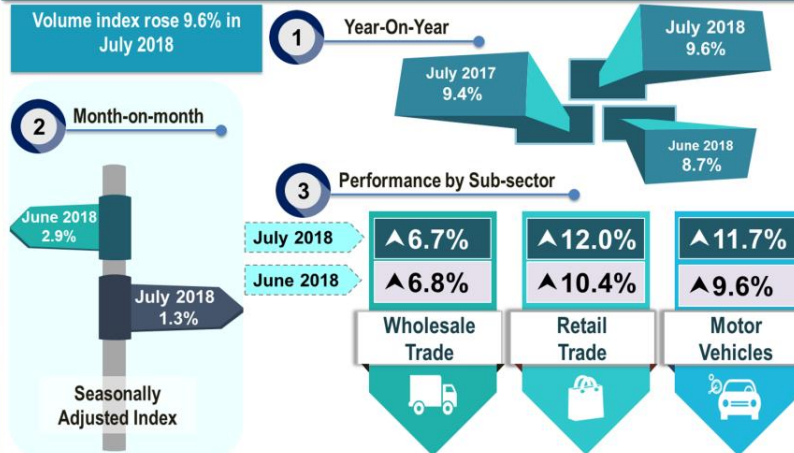
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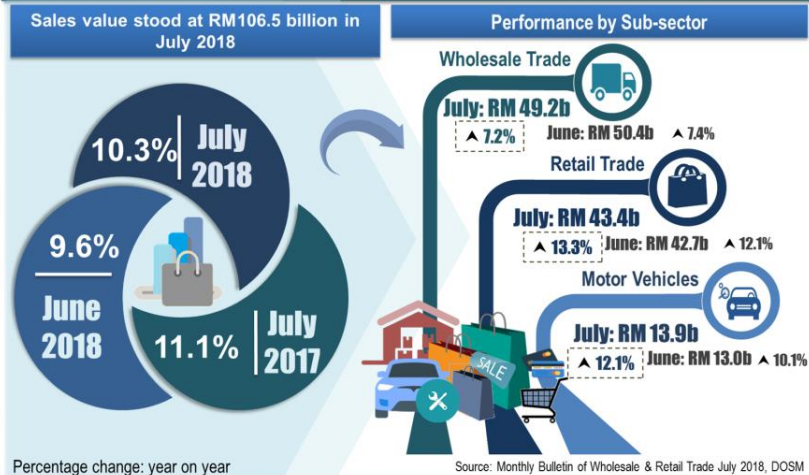
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VOLUME INDEX OF WHOLESALE & RETAIL TRADE, JULY 2018



SALES VALUE OF WHOLESALE & RETAIL TRADE, JULY 2018



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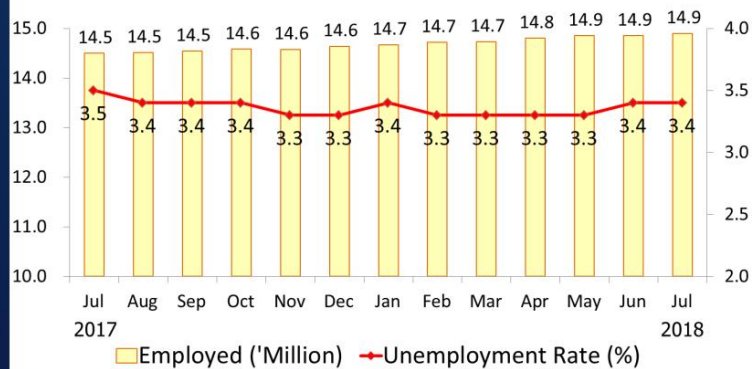
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Key Statistics of Labour Force in Malaysia July 2018

- ◆ The labour force participation rate in July 2018 increased by 0.1 percentage point to 68.6 per cent as compared to the previous month. Year-on-year showed that the labour force participation rate increased by 0.9 percentage points (July 2017: 67.7%).
- ◆ The unemployment rate in July 2018 remained at 3.4 per cent for the two consecutive months, but dropped 0.1 percentage point as compared to the same month of 2017.
- ◆ The number of unemployed persons recorded a total of 518.6 thousand persons, decreased 0.1 per cent against July 2017.

Time Series Data



LABOUR FORCE IN MALAYSIA JULY 2018

Labour force participation rate **68.6%**

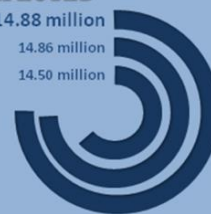
Unemployment rate **3.4%**

Number of labour force **increased 2.6 per cent**
in July 2018 as compared to July 2017

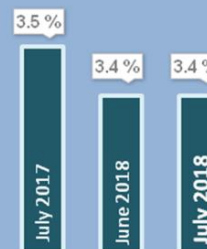
July 2018	15.40 million
June 2018	15.38 million
July 2017	15.02 million

EMPLOYED

July 2018	14.88 million
June 2018	14.86 million
July 2017	14.50 million



Unemployment rate
in July 2018 **remained at**
3.4 per cent



Labour force participation rate
(LFPR) in July 2018
increased 0.1 percentage point
as compared to the previous month

OUTSIDE LABOUR FORCE



A total of **31.4 per cent** of working age population (15-64 years) were outside the labour force which comprised of housewives, students, retirees and those not interested to work

7.04 million
7.06 million
(June 2018)

Source: Monthly Labour Force Survey, Department of Statistics, Malaysia

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STATS ALERT: #136
14 SEPTEMBER 2018
 (RELEASE SERIES 136/2018)

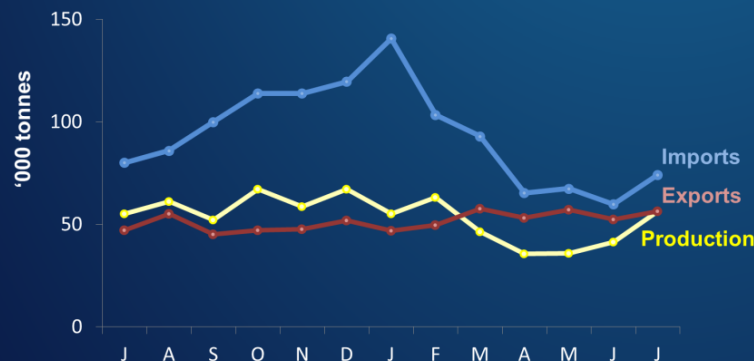
TODAY'S STATISTICS BY DOSM AT 12.00PM

Monthly Rubber Statistics, July 2018

- Malaysia's natural rubber production rose by **36.3** per cent in July to **56,397** tonnes as compared with **41,364** tonnes in June. For year-on-year, the production showed an increase of **2.1** per cent.
- Average price of Latex Concentrate was recorded at **415.39** sen per kilogramme whereas the average price of Standard Malaysian Rubber 20 (S.M.R. 20) was **527.80** sen per kilogramme, both diminished at **5.6** per cent and **3.2** per cent respectively as compared to the average price in June 2018.
- Malaysia's natural rubber exports amounted to **56,490** tonnes and showed an increase of **7.8** per cent. China remain the main destination, accounting for **52.4** per cent of total exports in July, followed by Germany (**11.6%**), Iran (**7.6%**), Finland (**4.3%**) and U.S.A (**2.5%**).
- Domestic consumption of natural rubber in July 2018 was **44,192** tonnes against **40,820** tonnes during June 2018, with an increased of **8.3** per cent. The rubber glove industry as the main consumer uses **33,518** tonnes or **75.8** per cent of the total natural rubber domestic consumption.

Time Series Data

Monthly production, exports and imports of natural rubber



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DrUzir_Mahidin

Dr_Uzir

dr_uzir



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 (MyStats Day)
 20th October 2018

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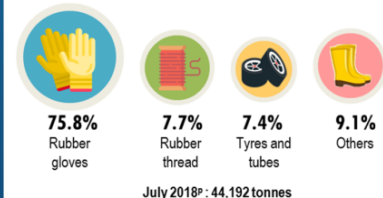
Production

Production of natural rubber rose **36.3%** in July 2018.



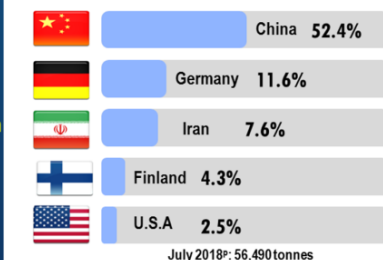
Domestic consumption

Rubber gloves industry was the main consumer of natural rubber which is **75.8%**.



Exports

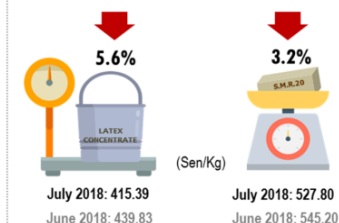
Exports of natural rubber increased by **7.8%** as compared to June 2018. The main destination of natural rubber exports was China.



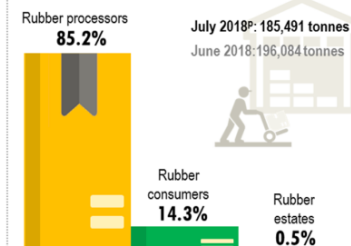
p = provisional

Source: Monthly Rubber Statistics Malaysia, July 2018

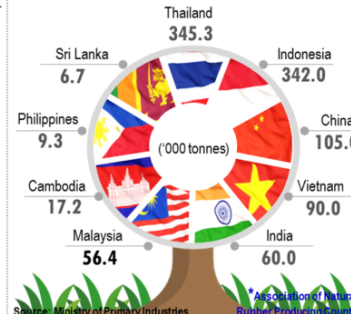
Average price



Stocks



Production of natural rubber by main producing countries*, July 2018



II #MyStatsDay

II #MyCensus2020

II #isiwsc2019

STATS ALERT: #137
14 SEPTEMBER 2018
 (RELEASE SERIES I37/2018)

TODAY'S STATISTICS BY DOSM AT 12.00PM

TOURISM SATELLITE ACCOUNT 2017

❑ Tourism industry continued its significant contribution to the Malaysia's economy with a share of 14.9 per cent in 2017 compared to 10.4 per cent in 2005. Retail trade remains the largest share at 44.8 per cent (2005: 41.0%) and posted a double-digit growth of 12.4 per cent compared to 10.5 per cent in the preceding year. The value added of tourism industry in Malaysia has been in an upward trend since 2005 and is growing rapidly with an average annual growth rate of 11.2 per cent over the past twelve years.

❑ The direct contribution of tourism to GDP recorded 6.1 per cent with a value of RM82.6 billion (2016: RM76.6 billion). On the demand perspective, internal tourism consumption registered a growth of 7.7 per cent in 2017 (2016: 9.4%). This growth was impelled by domestic tourism expenditure which registered a strong double-digit growth of 10.8 per cent.

❑ The number of employees involved in Malaysia's tourism sector has risen to 3.4 million in 2017 from 1.5 million in 2005. The employment in tourism industry contributed 23.2 per cent to the total employment in 2017 (2005:15.0%). Most of the employments in tourism industry were from the retail trade industry (33.7%) and food & beverage serving services (32.3%) respectively.

Time Series Data



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Dr_Uzir

dr_uzir



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TOURISM SATELLITE ACCOUNT 2017

Malaysia's tourism industry contributed **14.9%** to GDP

GVATI¹



RM **201.4**
BILLION

Annual percentage change



Major contributors to tourism industry



44.8%
 Retail trade



16.3%
 Food & beverage



12.8%
 Accommodation

¹ Gross Value Added Tourism Industries (GVATI) refers to the total gross value added off all establishments belonging to tourism industry.

Tourism Direct Gross Domestic Product grew by **7.8%**



TDGDP²
 RM **82.6**
BILLION

Annual percentage change



Share to GDP
6.1%

² Tourism Direct Gross Domestic Product (TDGDP) that is the sum of the part of gross value added generated by tourism industry and other industries of the economy that directly serve visitors.

Employment in the tourism industry increased to **3.4** million persons

The employment in tourism industry contributed **23.2%** to total employment



Employment in the tourism industry attributed by



33.7% Retail trade



32.3% Food & beverage



17.7% Country-specific tourism services

Source: Department of Statistics, Malaysia

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|| #MyCensus2020

|| #isiwsc2019

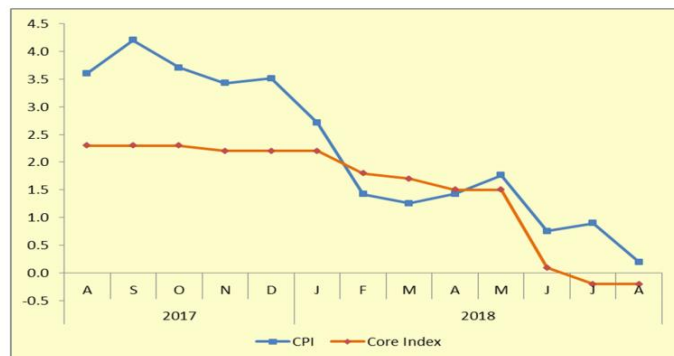
STATS ALERT: #138
19 SEPTEMBER 2018
(RELEASE SERIES 138/2018)

TODAY'S STATISTICS BY DOSM AT 12.00PM

Consumer Price Index (CPI), August 2018

- ❑ CPI rose by 0.2 per cent in August 2018, registering the lowest rate within 42 months. This slowdown movement was due to the impact of cost of fuels which caused the index for Transport increased 2.1 per cent as compared to 6.7 per cent recorded in July 2018.
- ❑ Other than Transport group, an increase of price in Housing, Water, Electricity, Gas & Other Fuels (+2.0 per cent), Education (+1.1 per cent), Restaurants & Hotels (+0.7 per cent) and Food & Non-Alcoholic Beverages (+0.4 per cent) also contributed to the increase of CPI August 2018.
- ❑ On a monthly basis, CPI increased 0.2 per cent as compared to July 2018. CPI for the period January-August 2018 registered an increase of 1.3 per cent as compared to the same period last year.

CPI & Core Index,
August 2017- August 2018



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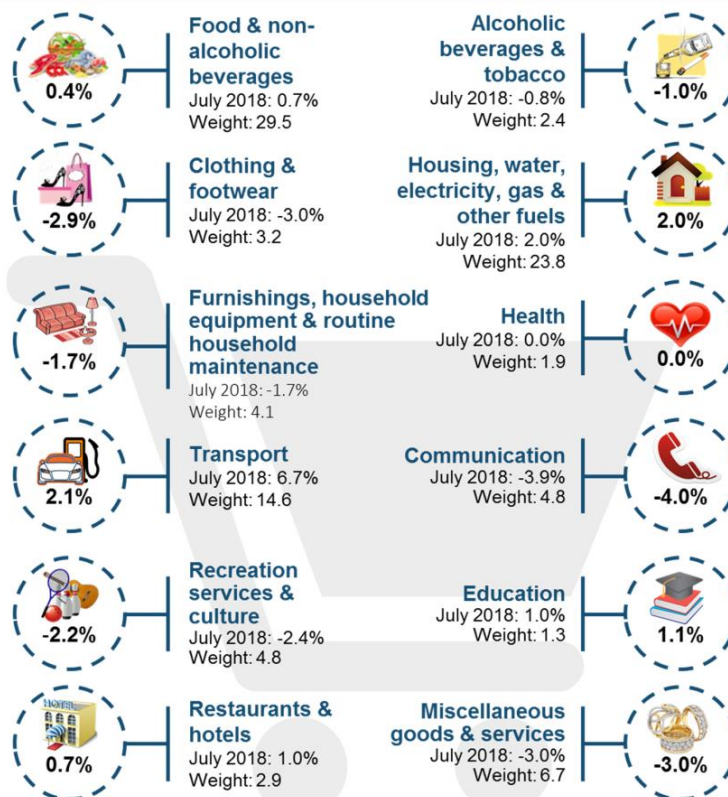


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CPI AUGUST 2018 INCREASED 0.2% AS COMPARED TO AUGUST 2017



Source: Malaysia's Consumer Price Index (2010=100), August 2018

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#MyCensus2020

#isiwsc2019

STATS ALERT: #139
24 SEPTEMBER 2018
 (RELEASE SERIES 139/2018)

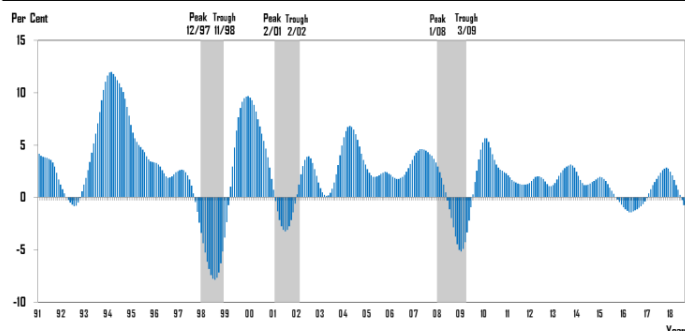
TODAY'S STATISTICS BY DOSM AT 12.00PM

Malaysian Economic Indicators: Leading, Coincident & Lagging Indexes, July 2018

- ❑ The Malaysia's economy is expected to continue growing at a slow rate between November 2018 to January 2019 according to the performance of Malaysian Economic Indicators: Leading, Coincident & Lagging Indexes for July 2018.
- ❑ The monthly change of Leading Index (LI) increased 0.2 per cent in July 2018. The LI was recorded at 118.6 points in the reference month as compared to 118.4 points in June 2018. Five out of seven components of LI make up the increased with the highest contribution by Real Imports of Semi Conductors (0.5%).
- ❑ In contrast, the annual change of LI decreased slightly, negative 0.1 per cent in July 2018. The LI is designed to monitor the economic performance for an average of four to six months ahead.
- ❑ The Coincident Index (CI) is a measure of current economic activity. The CI grew 1.6 per cent in July 2018 with positive contributions from all of its components. Capacity Utilisation in Manufacturing sector (0.4%) was the main component that accounted to the increase. The annual change of CI rose to 3.9 per cent from 3.1 per cent in the previous month.

Time Series Data

Annual Growth Rate of Leading Index (Smoothed) and Business Cycle, January 1991 to July 2018



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Dr_Uzir

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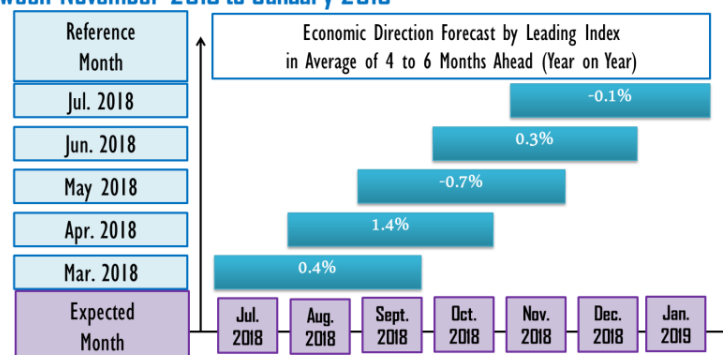
(MyStats Day)

20th October 2018

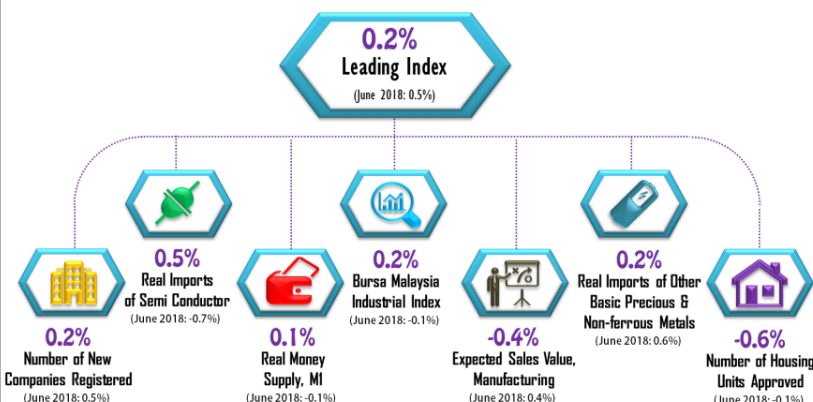
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LEADING INDEX, JULY 2018

The Malaysia's Economy is Expected to Continue Growing at a Slow Rate between November 2018 to January 2019



Month on Month Percentage Change by Leading Index Components



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#isiwsc2019

STATS ALERT: #140
28 SEPTEMBER 2018
(RELEASE SERIES 140/2018)

TODAY'S STATISTICS BY DOSM AT 12.00PM

Producer Price Index August 2018



Department of Statistics, Malaysia

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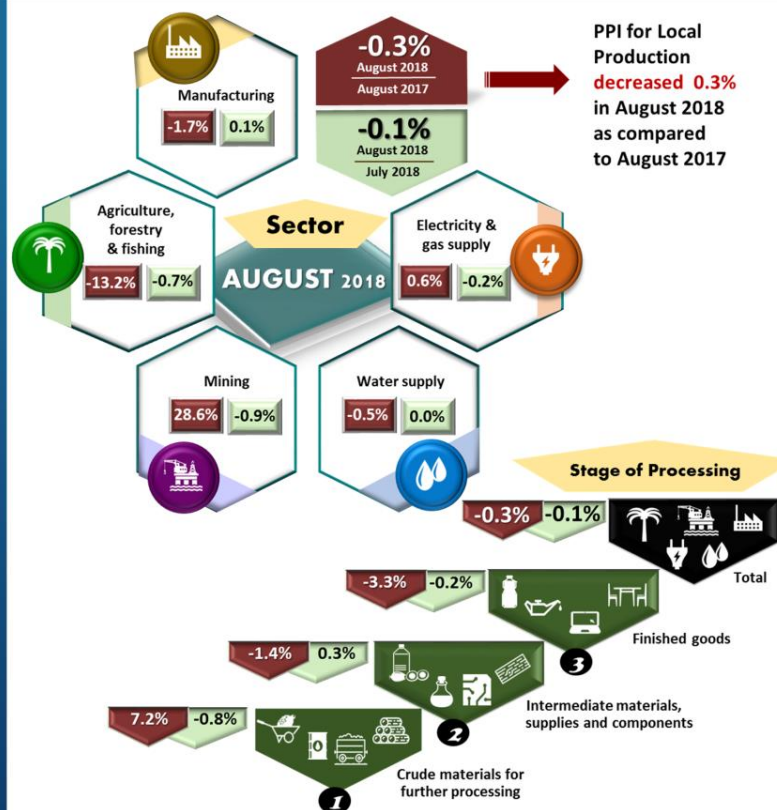
National Statistics Day

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20th October 2018

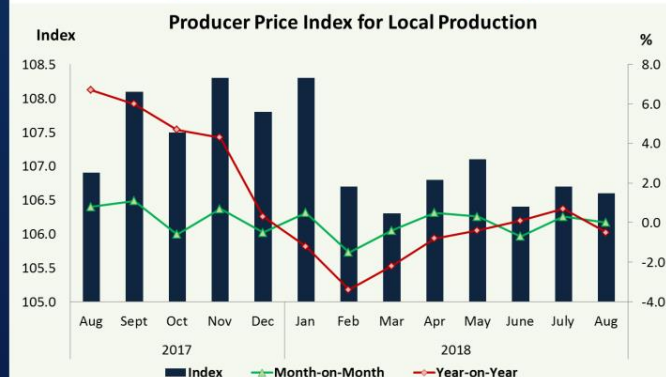
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PPI FOR LOCAL PRODUCTION



Source: Producer Price Index Local Production (2010=100), August 2018

Time Series Data



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OCTOBER 2018



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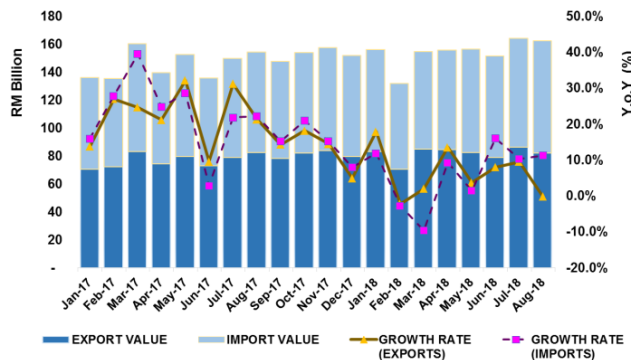
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TODAY'S STATISTICS BY DOSM AT 12.00PM Malaysia External Trade Statistics August 2018

- In August 2018, exports fell marginally RM215.2 million or 0.3% to RM81.8 billion compared to the previous year. This is the second time exports recorded a decrease in 2018 after February due to high base effect. Re-exports was valued at RM13.5 billion and accounted for 16.5% of total exports. Domestic exports reduced 4.1% (-RM2.9 billion) to RM68.3 billion. However, imports recorded a double digit growth of 11.2% or RM8.1 billion to RM80.2 billion.
- Total trade which was valued at RM162.0 billion expanded RM7.9 billion or 5.1% from a year ago. The trade surplus recorded the lowest value since November 2014 at RM1.6 billion.
- Lower in exports were mainly to Japan (-RM1.4 billion), European Union (-RM745.3 million), Turkey (-RM542.7 million), Switzerland (-RM508.0 million) and India (-RM387.5 million).
- Higher imports were mainly from China (+RM2.9 billion), Saudi Arabia (+RM1.8 billion), European Union (+RM1.3 billion), Taiwan (+RM1.3 billion) and Indonesia (+RM785.4 million).

Time Series Data

EXPORTS AND IMPORTS (VALUE AND GROWTH RATE)



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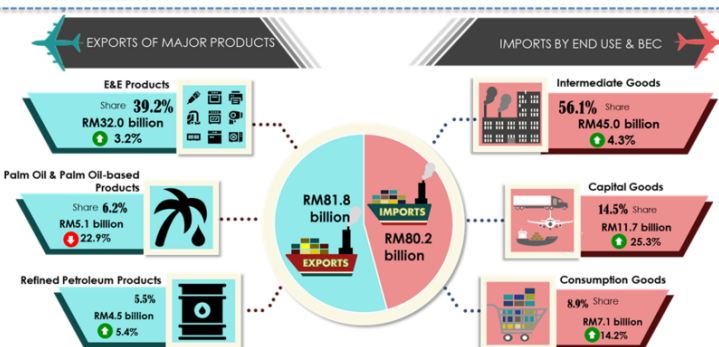
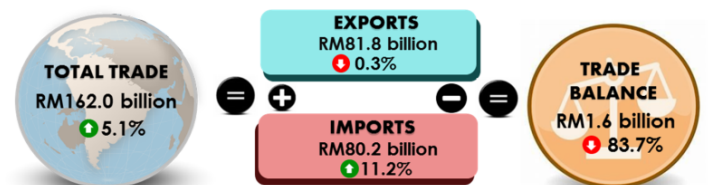
MyStats Day

20th October 2018

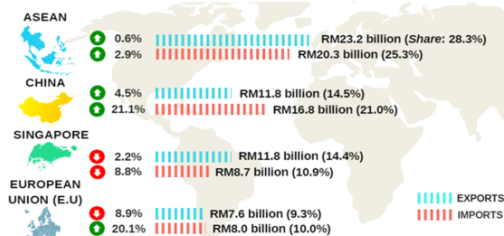
"Better Data, Better Lives"

Malaysia External Trade Statistics, August 2018

Imports recorded **double digit growth** of 11.2% while exports recorded a **small decrease** of 0.3%.



MAJOR TRADING PARTNERS

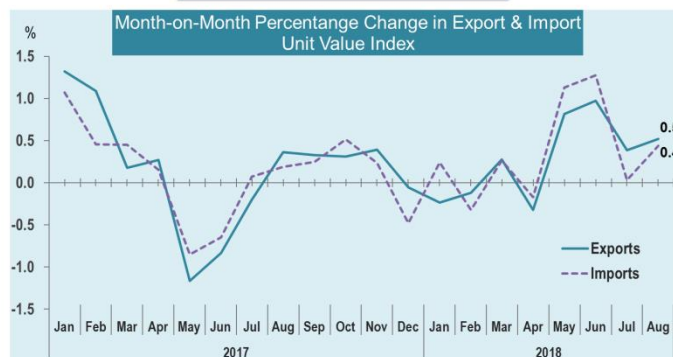


Note: All changes are based on year-on-year comparison.

TODAY'S STATISTICS BY DOSM AT 12.00PM Malaysia External Trade Indices August 2018

- On a month-on-month (m-o-m) basis, in August 2018, the **export unit value index** rose 0.5% to 115.5 points which was contributed by mineral fuels (+3.2%) followed by miscellaneous manufactured articles (+0.5%) and machinery & transport equipment (+0.3%). In contrast, the **export volume index** registered a decrease of 5.5% to 133.2 points. The decrease was led by mineral fuels (-10.7%), machinery & transport equipment (-7.7%) and manufactured goods (-5.0%). In seasonally adjusted terms, the **export volume index** decreased 12.2% to 128.7 points.
- In August 2018, the **import unit value index** grew 0.4% to 118.9 points when compared to July 2018 which was mainly led by mineral fuels (+2.4%) followed by machinery & transport equipment (+0.5%) and chemicals (+0.2%). Meanwhile, the **import volume index** also rose 2.6% to 153.4 points. This was mainly contributed by animal & vegetable oils & fats (+16.5%), food (+8.1%) and machinery & transport equipment (+7.9%). In seasonally adjusted terms, the **import volume index** increased 3.3% to 150.9 points.
- Malaysia's **terms of trade** rose 0.1% to 97.1 points when compared with July 2018.

Time Series Data



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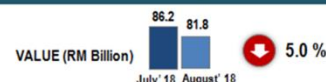
EXTERNAL TRADE INDICES

AUGUST 2018

The Export & Import Unit Value Indices remained **positive** at **0.5%** and **0.4%** respectively.



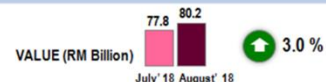
EXPORTS



UNIT VALUE INDEX ↑ 0.5%			VOLUME INDEX ↓ 5.5%		
	Mineral Fuels	3.2% ↑		Mineral Fuels	10.7% ↓
	Miscellaneous Manufactured Articles	0.5% ↑		Machinery & Transport Equipment	7.7% ↓
	Machinery & Transport Equipment	0.3% ↑		Manufactured Goods	5.0% ↓



IMPORTS

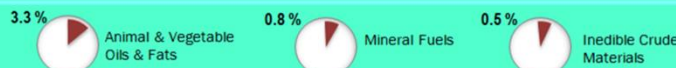


UNIT VALUE INDEX ↑ 0.4%			VOLUME INDEX ↑ 2.6%		
	Mineral Fuels	2.4% ↑		Animal & Vegetable Oils & Fats	16.5% ↑
	Machinery & Transport Equipment	0.5% ↑		Food	8.1% ↑
	Chemicals	0.2% ↑		Machinery & Transport Equipment	7.9% ↑



TERMS OF TRADE

↑ 0.1%



Note: ↓ ↑ All changes are based on month-on-month comparison

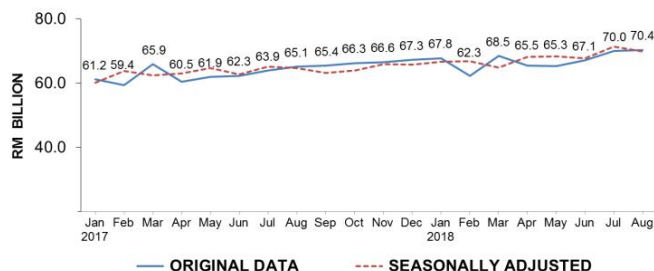
TODAY'S STATISTICS BY DOSM AT 12.00PM

Manufacturing Statistics, Malaysia, August 2018

- Malaysia's August manufacturing sales recorded a growth of **8.1 per cent**, rising to **RM70.4 billion** as compared to RM65.1 billion reported a year ago.
- Year-on-year, the significant increase in sales value in August 2018 was due to the increase in Electrical and Electronics Products (**9.3%**), Petroleum, Chemical, Rubber and Plastic Products (**7.7%**) and Transport Equipment & Other Manufactures Products (**10.1%**).
- Total employees engaged in the Manufacturing sector in August 2018 was **1,074,099 persons**, an increase of **1.9 per cent** or 19,617 persons as compared to 1,054,482 persons in August 2017.
- Salaries & wages paid rose **9.7 per cent (RM343.1 million)** to record **RM3,872.7 million**, thus registering an average salaries & wages per employee of **RM3,606** in August 2018.
- Sales value per employee gained **6.1 per cent** to record **RM65,528** as compared with the same month of the previous year.

Time Series Data

Chart 1 : Sales Value of the Manufacturing Sector



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20th October 2018

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Malaysia's Manufacturing Sales recorded RM70.4 billion, an increase of 8.1 per cent in August 2018



SALES VALUE

RM70.4 billion

8.1%

JULY 2018: 9.6%



NUMBER OF
EMPLOYEES

1,074,099 persons

1.9%

JULY 2018: 2.0%



SALARIES &
WAGES

RM3,872.7 million

9.7%

JULY 2018: 10.1%



SALES VALUE
PER EMPLOYEE

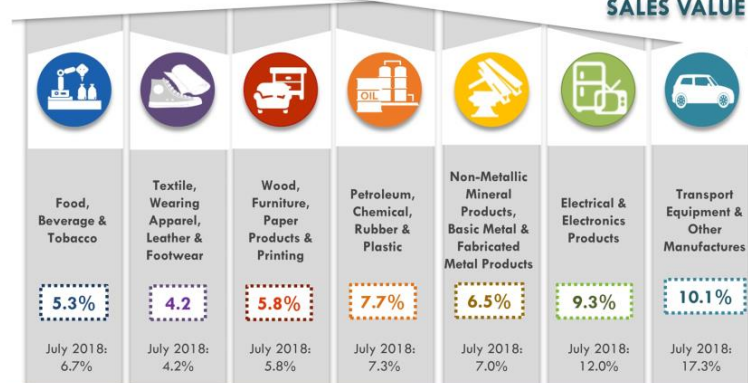
RM65,528

6.1%

JULY 2018: 7.5%



TOP 7 SUB-SECTORS SALES VALUE



Note : All percentage shown refers to Year-on-Year (YoY)

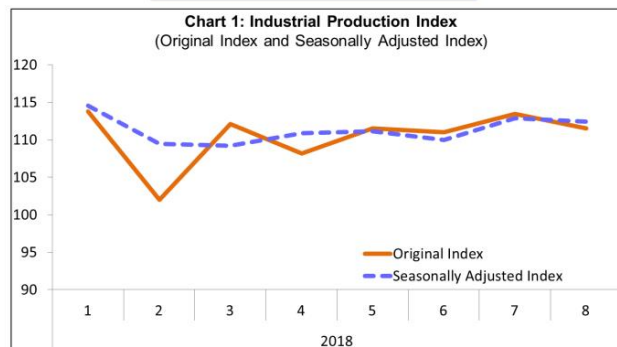
Source : Monthly Manufacturing Statistics, Malaysia August 2018

TODAY'S STATISTICS BY DOSM AT 12.00PM

INDEX OF INDUSTRIAL PRODUCTION, MALAYSIA, AUGUST 2018

- The Industrial Production Index (IPI) increased by **2.2 per cent** in August 2018 as compared with the same month of the previous year. The growth in August 2018 was supported by an increase in the index of Manufacturing (**4.3%**) and the index of Electricity (**4.0%**). Meanwhile, the index of Mining recorded a decline of **4.6 per cent** (July 2018: -5.9%).
- Year-on-year basis, the Manufacturing sector output rose by **4.3 per cent** in August 2018 after recording a growth of 5.2 per cent in July 2018. The major sub-sectors which recorded an increase in August 2018 were: Electrical and Electronic Equipment Products (**4.5%**), Petroleum, Chemical, Rubber and Plastic Products (**3.5%**) and Non-metallic Mineral Products, Basic Metal and Fabricated Metal Products (**4.9%**).
- The Mining sector output registered a decline of **4.6 per cent** in August 2018 as compared to the same period of the previous year. The decline was contributed by the decrease in the Natural Gas Index (**-8.0%**) and the Crude Oil Index (**-0.6%**).
- The Electricity output increased by **4.0 per cent** in August 2018 following an increase of 4.5 per cent in July 2018.

Time Series Data



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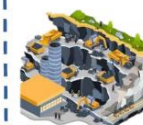
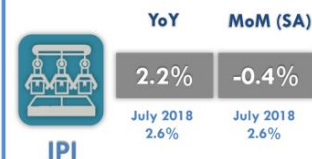
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Malaysia's Index of Industrial Production (IPI) increased by 2.2 per cent in August 2018

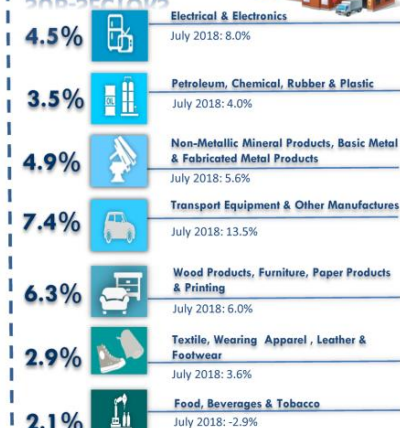


-0.6% **CRUDE OIL**
 July 2018: 4.5%

-8.0% **NATURAL GAS**
 July 2018: -15.2%

MINING

MANUFACTURING TOP 7 SUB-SECTORS



Note: Percentage shown refers to:
 - Year-on-Year [YoY]
 - Month-on-Month Seasonally Adjusted [MoM (SA)]

Source: Index of Industrial Production, Malaysia
 August 2018

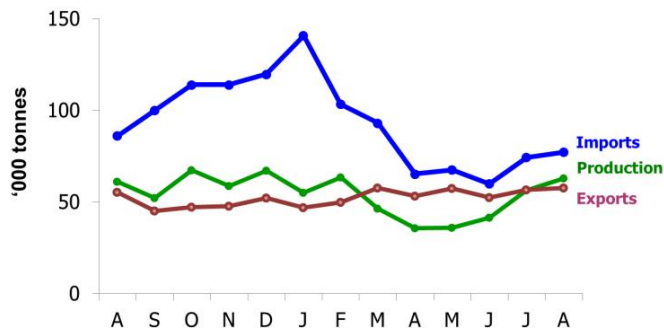


Monthly Rubber Statistics, August 2018

- Domestic consumption of natural rubber in August 2018 was **42,755 tonnes** against **44,188 tonnes** during July 2018, with a reduction of **3.2 per cent**. The rubber glove industry as the main consumer uses **31,930 tonnes** or **74.7 per cent** of the total natural rubber domestic consumption.

Time Series Data

Monthly production, exports and imports of natural rubber



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Production

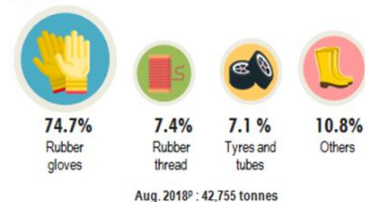
Production of natural rubber rose **11.4%** in August 2018.



90.4% of natural rubber production was from the smallholding sector.

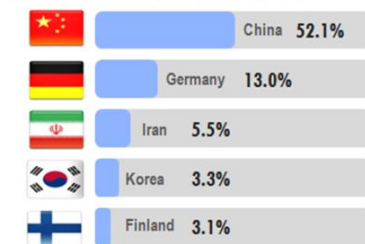
Domestic consumption

Rubber gloves industry was the main consumer of natural rubber which 74.7%.



Exports

Exports of natural rubber increased by **2.1%** as compared to July 2017. The main destination of natural rubber exports was China.



Aug. 2018²: 57,670 tonnes

Source: Monthly Rubber Statistics, Malaysia, August 2018

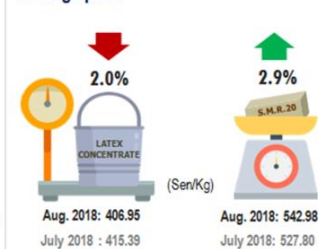


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20th October 2018

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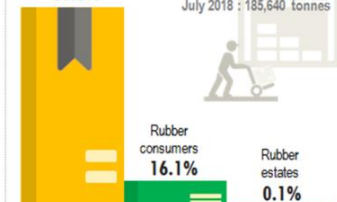
Average price



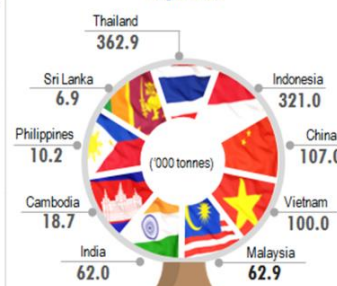
Stocks

Rubber processors
83.8%

Aug. 2018^a: 185,670 tonnes
July 2018 : 185,640 tonnes



Production of natural rubber by main producing countries*,
August 2018



*Association of Natural Rubber Producing Countries (ANSRPC)

TODAY'S STATISTICS BY DOSM AT 12.00PM

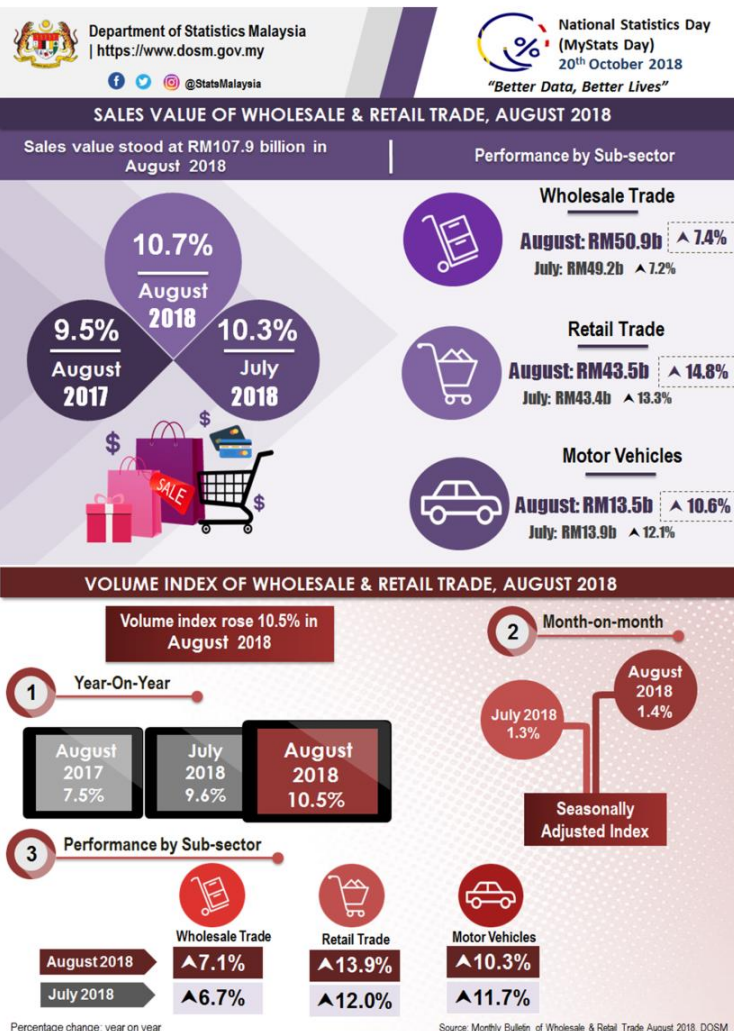
Wholesale & Retail Trade August 2018

- In the month of August 2018, sales of Wholesale & Retail Trade sustained double-digit growth momentum to rise 10.7 per cent to RM107.9 billion. The expansion was attributed by Retail Trade (14.8%) and Motor Vehicles (10.6%).
- Volume index of Wholesale & Retail Trade expanded 10.5 per cent to 174.4 points as compared with the same month a year ago. The increase was largely supported by Retail Trade (13.9%). For seasonally adjusted volume index, it posted an increase of 1.4 per cent over the preceding month.

Time Series Data



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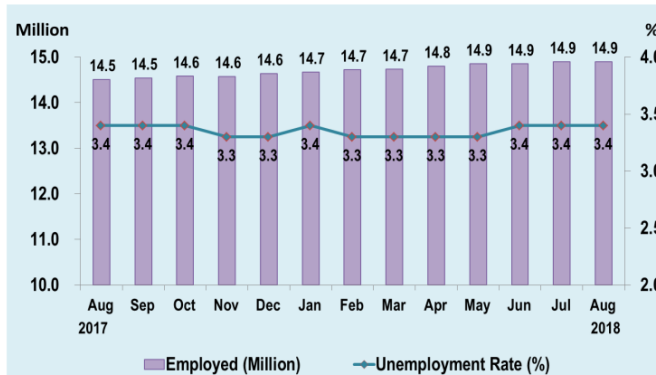


TODAY'S STATISTICS BY DOSM AT 12.00PM

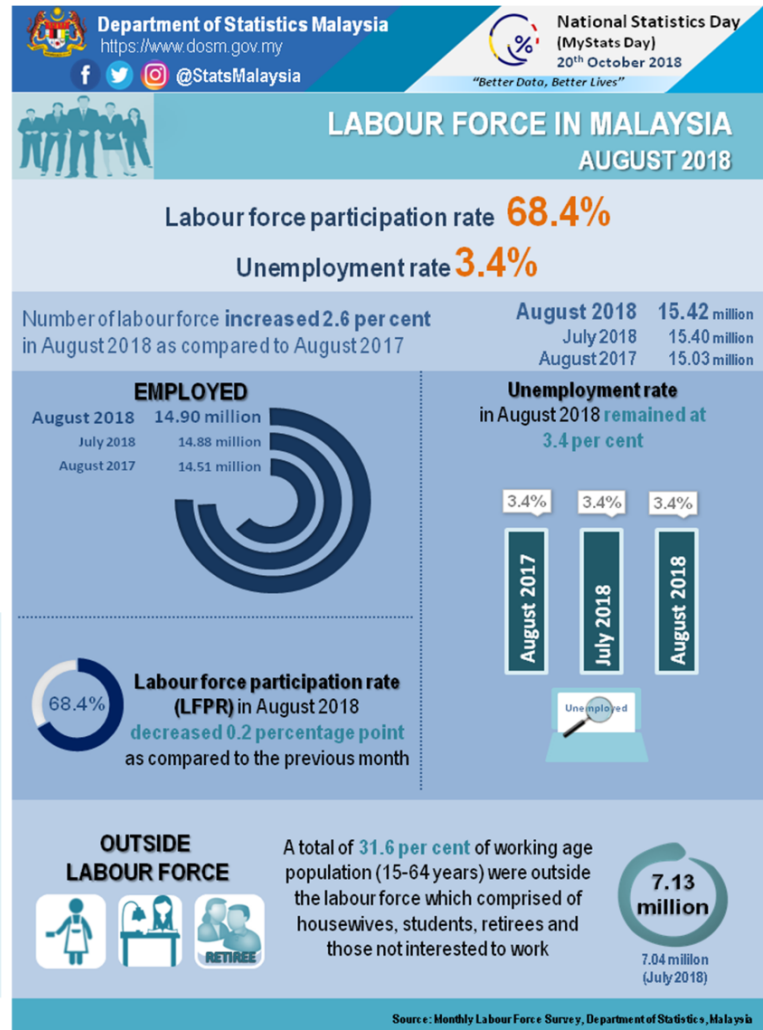
Key Statistics of Labour Force in Malaysia, August 2018

- The labour force participation rate in August 2018 dropped 0.2 percentage points to 68.4 per cent as compared to the previous month. On year-on-year basis, labour force participation rate increased 0.6 percentage points (August 2017: 67.8%).
- The unemployment rate in August 2018 remained at 3.4 per cent for the three consecutive months.
- During this month, the number of unemployed accounted for 525.0 thousand persons, increased 1.2 per cent as compared to 0.5 per cent in the previous month. Year-on-year, number of unemployed increased 1.6 per cent.

Time Series Data



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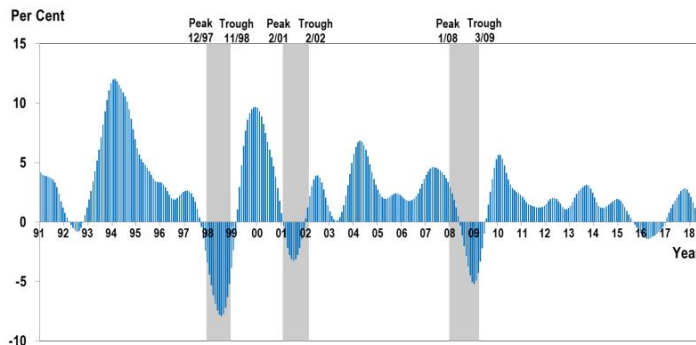


TODAY'S STATISTICS BY DOSM AT 12.00PM

Malaysian Economic Indicators: Leading, Coincident & Lagging Indexes August 2018

- The Malaysian Economic Indicators: Leading, Coincident & Lagging Indexes for August 2018 expects the economic growth to ease in December 2018 to February 2019.
- The annual change of Leading Index (LI) decreased 0.9 per cent in the reference month. The LI is compiled to provide a signal where the economy is heading for an average of four to six months ahead.
- On the opposite side, the monthly change of LI posted an increase of 0.3 per cent in August 2018 to 118.9 points, following 0.1 per cent increase in July 2018. Three components of LI that attributed to the increase were Number of Housing Units Approved (0.5%), Real Money Supply, M1 (0.2%) and Real Imports of Semi Conductors (0.2%).
- The Coincident Index (CI) is a measure of the overall current economic performance. The CI decreased 0.3 per cent in August 2018 with Capacity Utilisation in Manufacturing sector (-0.3%) was the main component that led to the decrease. The annual change of CI grew 3.6 per cent in the reference month.

Time Series Data



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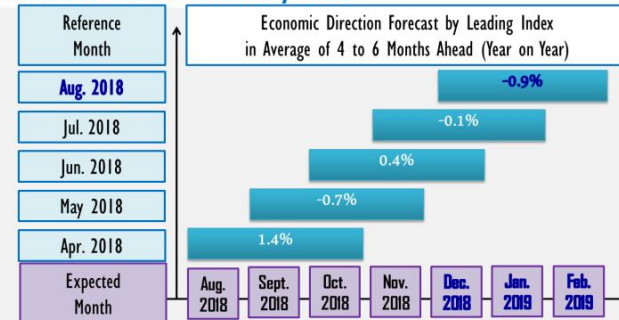
National Statistics Day

MyStats Day
20th October 2018

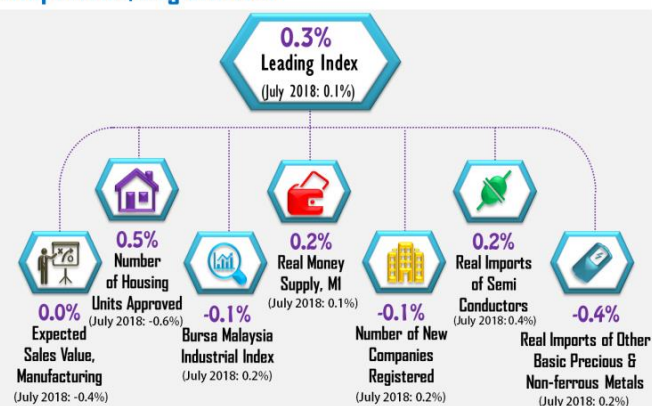
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LEADING INDEX, AUGUST 2018

Malaysian Economic Growth is Anticipated to Ease in
December 2018 to February 2019



Month on Month Percentage Change by Leading Index Components, August 2018



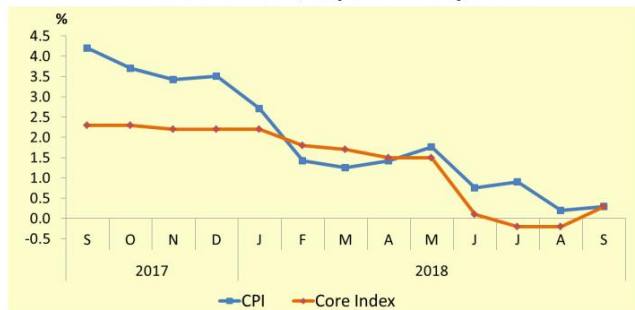
TODAY'S STATISTICS BY DOSM AT 12.00PM

CONSUMER PRICE INDEX SEPTEMBER 2018

- ❑ The Consumer Price Index (CPI) grew at a slower pace of 0.3 per cent in September 2018 due to the impact of RON95 fuel prices which remained at RM2.20 from March 2018 to September 2018 as compared to the same period in 2017. Although Sales & Service Tax (SST) was re-instated beginning September 1, 2018, in terms of the index, it did not show significant change as compared to a year ago.
- ❑ Five of the twelve main groups still record positive annual price changes namely Housing, Water, Electricity, Gas & Other Fuels (+2.1 per cent), Restaurants & Hotels and Education (+1.1 per cent) respectively, Food & Non-Alcoholic Beverages (+0.5 per cent) and Transport (+0.3 per cent).
- ❑ On a monthly basis, CPI increased 0.4 per cent as compared to August 2018. CPI for the period January-September 2018 registered an increase of 1.2 per cent as compared to the same period last year.

Time Series Data

CPI & Core Index, Sept 2017- Sept 2018



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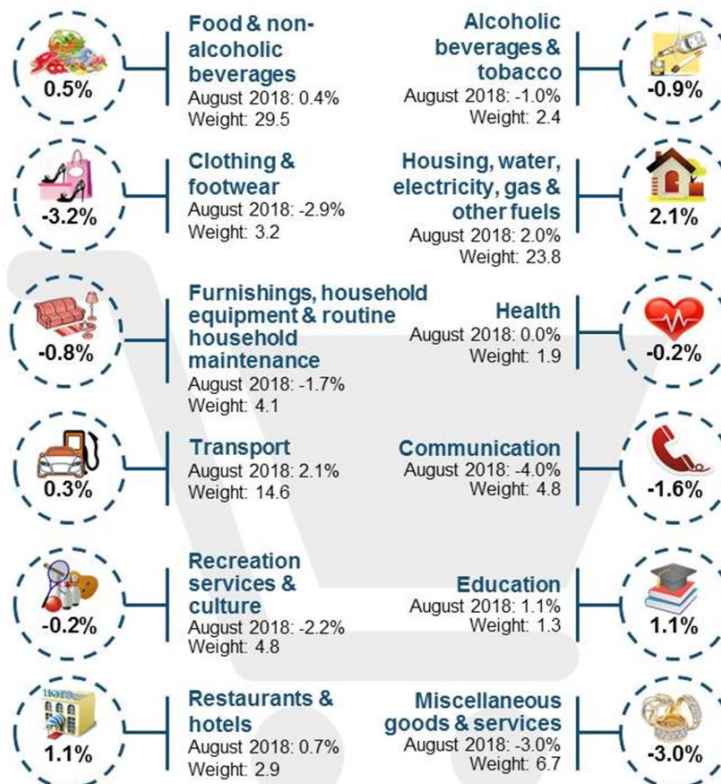


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CPI SEPTEMBER 2018 INCREASED 0.3%

AS COMPARED TO SEPTEMBER 2017



Source: Malaysia's Consumer Price Index (2010=100), September 2018

TODAY'S STATISTICS BY DOSM AT 12.00PM

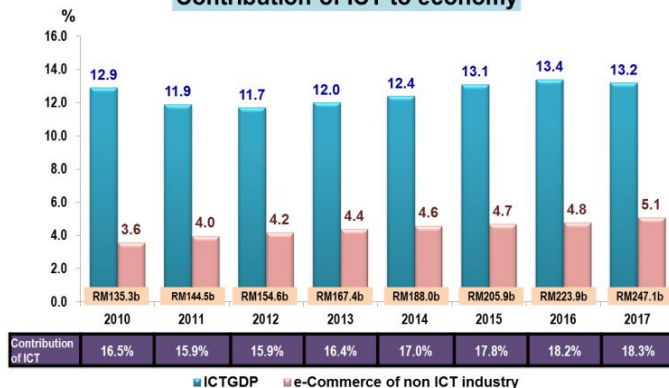
INFORMATION AND COMMUNICATION TECHNOLOGY

SATELLITE ACCOUNT 2017

- Contribution of ICT to the national economy recorded 18.3 per cent in 2017 as compared to 16.5 per cent in 2010. This industry showed an increase trend and expanded with an average annual growth rate of 9.0 per cent over seven years period. The contribution of ICT comprised of ICT industry with 13.2 per cent while the rest is by e-commerce for the non ICT industries.
- The contribution of ICT industry to GDP recorded a growth of 8.4 per cent with a value of RM178.2 billion. This growth was fuelled by the ICT services industries with contribution of 40.5 per cent followed by ICT manufacturing industries, 36.1 per cent.
- e-Commerce registered a continuous increase for the period of seven years to RM85.8 billion as compared to RM37.7 billion in 2010 with an average annual growth rate of 12.5 per cent. e-Commerce is led by non ICT industries with a contribution of 80.3 per cent. Meanwhile, the share of e-commerce to GDP recorded 6.3 per cent.
- ICT industry employed 1.09 million persons and contributed 7.6 per cent to the total employment. Employment in the ICT industry was dominated by ICT manufacturing with a share of 37.7 per cent, followed by ICT services (27.6%) and ICT trade (20.5%).

Time Series Data

Contribution of ICT to economy



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INFORMATION AND COMMUNICATION TECHNOLOGY SATELLITE ACCOUNT

MALAYSIA 2017

Information and Communication Technology (ICT)
 contributed **18.3%** to national economy



The contribution of
 ICT to national
 economy

RM247.1 billion

Growth **10.3%**

Share of component
 to GDP

13.2%

ICTGDP

5.1%

e-commerce of
 non ICT industry

**The Main Industry
 Contributors of Information
 and Communication Technology
 Gross Domestic Product**



40.5%
 ICT services
 RM72.2 billion



36.1%
 ICT
 manufacturing
 RM64.3 billion



13.8%
 ICT trade
 RM24.6 billion

**Contribution of e-commerce
 to GDP**

6.3%



Value added of
 e-commerce
RM85.8 billion

Share of e-commerce
 to GDP by industry

ICT
 industry

1.2%

5.1% Non ICT
 industry

**Employment of the ICT industry increased to
 1.09 million persons**



The employment of ICT industry
 contributed **7.6%** to total
 employment

**Employment in the ICT industry
 attributed by:**



ICT manufacturing **37.7%**



ICT services **27.6%**



ICT trade **20.5%**



Content & media **14.2%**

Source: Department of Statistics, Malaysia

TODAY'S STATISTICS BY DOSM AT 12.00PM

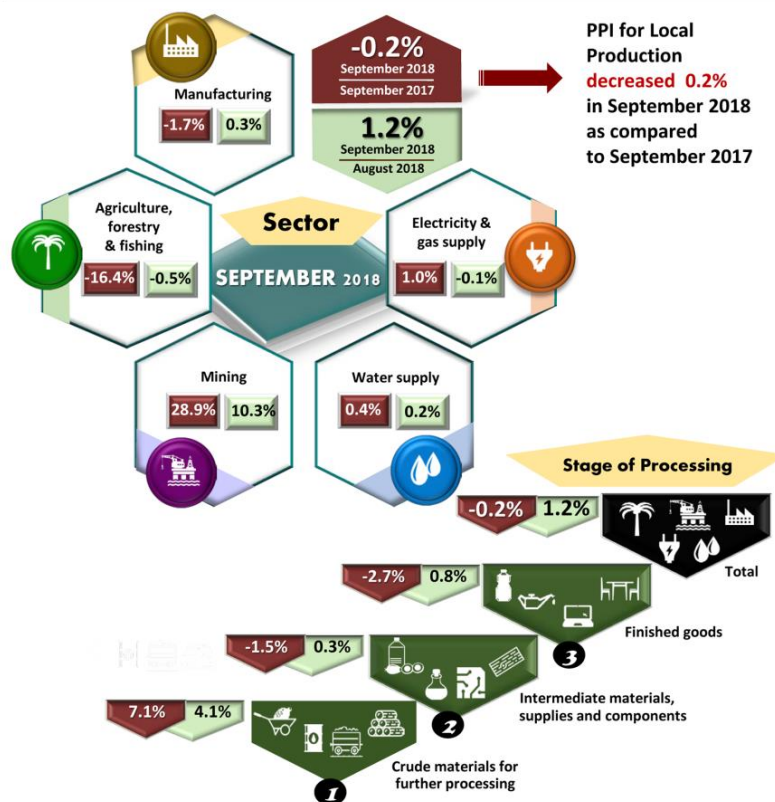
Producer Price Index September 2018

- The Producer Price Index (PPI) for local production dropped 0.2 per cent on a year-on-year basis in September 2018 as compared to 0.3 per cent decline in August 2018. The sectors which recorded decrease during this period were Agriculture, forestry & fishing (-16.4%) and Manufacturing (-1.7%). Meanwhile, the index that registered increases were Mining (+28.9%), Electricity & gas supply (+1.0%) and Water supply (+0.4%).
- On a monthly basis, the PPI for local production grew 1.2 per cent in September 2018, the highest increase since rising 2.0 per cent in January 2017. This was mainly due to the index of Mining (+10.3%), Manufacturing (+0.3%) and Water supply (+0.2%). In contrast, the index for Agriculture, forestry & fishing and Electricity & gas supply decreased 0.5 per cent and 0.1 per cent respectively.
- The PPI for local production by stage of processing (SOP) increased 1.2 per cent in September 2018. This was due to the index for Crude materials for further processing (+4.1%), Finished goods (+0.8%) and Intermediate materials, supplies & components (+0.3%).
- As compared with the same month a year ago, the PPI for local production by SOP for September 2018 dropped 0.2 per cent. The decrease was attributed by Finished goods (-2.7%) and Intermediate materials, supplies & components (-1.5%). Conversely, the index for Crude materials for further processing rose 7.1 per cent.

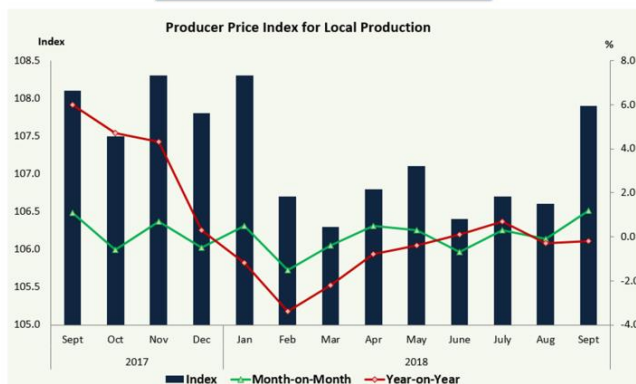
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PPI FOR LOCAL PRODUCTION



Time Series Data



Source: Producer Price Index Local Production (2010=100), September 2018

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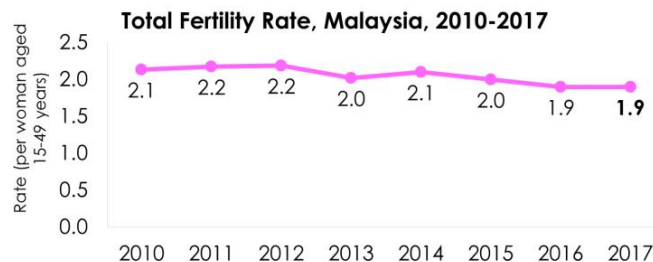
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TODAY'S STATISTICS BY DOSM AT 12.00PM

Vital Statistics Malaysia, 2018

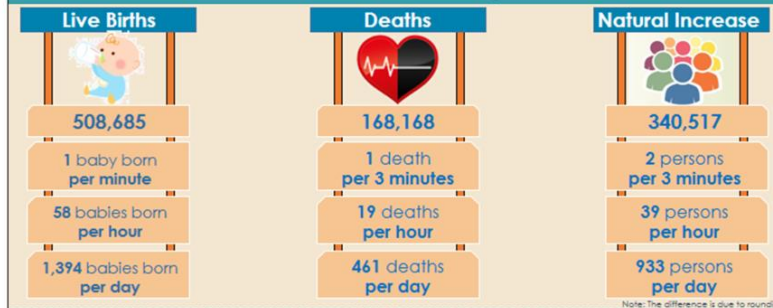
- The fertility rate for Malaysia remained at 1.9 babies per woman aged 15-49 years in 2017 as compared to 2016. This fertility rate was below the replacement level of 2.1.
- 508,685 live births was recorded with 262,575 (51.6%) were male babies and 246,110 (48.4%) were female babies. The number of live births increased by 0.1 per cent as compared to 508,203 in 2016. Crude birth rate declined from 16.1 (2016) to 15.9 (2017) per 1,000 population.
- The district of Kuala Terengganu recorded the highest crude birth rate in 2017 with 26.4 per 1,000 population. Meanwhile, Kinabatangan, Sabah recorded the lowest rate of 4.5 per 1,000 population.
- The number of deaths recorded in Malaysia was 168,168, an increase of 3.7 per cent as compared to 162,201 deaths in 2016. The number of deaths recorded for male was 96,522 (57.4%) while the female was 71,646 (42.6%). Crude death rate increased from 5.1 (2016) to 5.3 (2017) per 1,000 population.
- Kanowit district in Sarawak recorded the highest crude death rate in 2017 with 9.1 per 1,000 population. Meanwhile, Kinabatangan district in Sabah recorded the lowest rate with 1.0 per 1,000 population.

Time Series Data

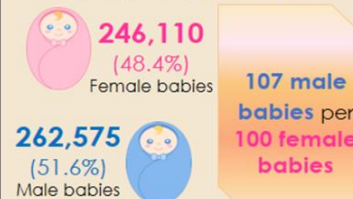


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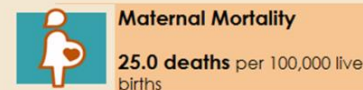
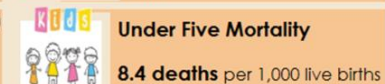
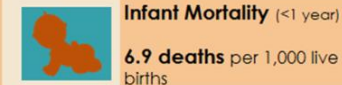
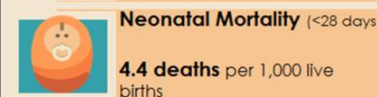
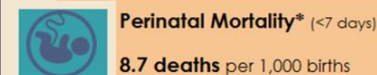
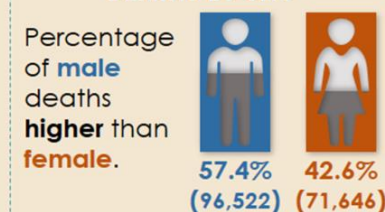
Vital Statistics Malaysia, 2018



LIVE BIRTHS BY SEX



DEATHS BY SEX



*(including stillbirths)
 Note: Figures refer to 2017

TODAY'S STATISTICS BY DOSM AT 12.00PM

STATISTICS ON CAUSES OF DEATH, MALAYSIA, 2018

- The number of deaths recorded in 2017 was 168,168, increased 3.7 per cent as compared to 162,201 (2016).
- In 2017, the number of deaths caused by Ischaemic heart diseases was 13,503 (13.9%), followed by Pneumonia (12.7%), Cerebrovascular diseases (7.1%), Transport accidents (4.6%) and Malignant neoplasm of trachea, bronchus and lung (2.3%).
- The number of medically certified causes of death for male in 2017 was 59,290. Ischaemic heart diseases recorded the highest percentage, 16.0 per cent, followed by Pneumonia (11.8%), Transport accidents (6.5%), Cerebrovascular diseases (6.4%) and Malignant neoplasm of trachea, bronchus & lung (2.7%).
- Pneumonia was the principal causes of death for female, registering 5,371 or 14.1 per cent of the 38,150 total medically certified deaths in 2017, followed by Ischaemic heart diseases (10.5%), Cerebrovascular diseases (8.0%), Malignant neoplasm of breast (4.4%) and Malignant neoplasm of trachea, bronchus and lung (1.8%).
- Ischaemic heart diseases was the principal causes of death in 70 administrative districts and the highest percentage was recorded in Alor Gajah, Melaka, which is 19.8 per cent. Meanwhile, Pneumonia was the principal causes of death in 64 administrative districts with the highest percentage recorded by Kota Setar, Kedah at 21.9 per cent.

Time Series Data

Number and percentage of Ischaemic heart diseases, Malaysia, 2010-2017



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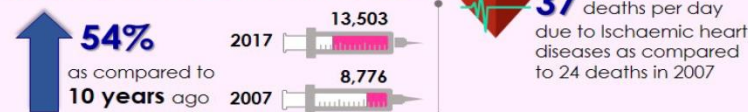
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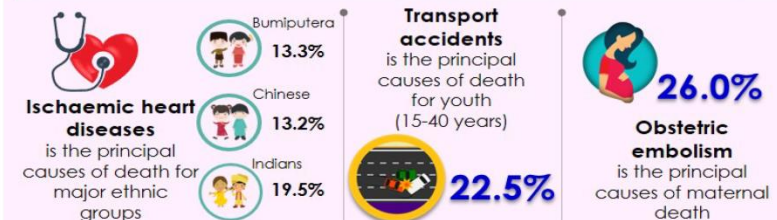
ISCHAEMIC HEART DISEASES 2017

remained as principal causes of death

Causes of death due to Ischaemic heart diseases has increased



Highest percentage increase for causes of death



Note: The analysis is based on medically certified causes of death
 Source: Statistics on Causes of Death, Malaysia, 2018

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STATS ALERT

NOVEMBER 2018



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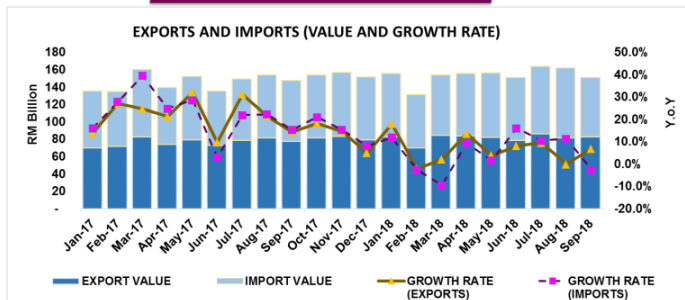
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TODAY'S STATISTICS BY DOSM AT 12.00PM

Malaysia External Trade Statistics September 2018

- ❑ In September 2018, exports expanded 6.7% to RM83.0 billion year-on-year (y-o-y). Re-exports was valued at RM16.5 billion registering an increase of 26.2% y-o-y and accounted for 19.9% of total exports. Domestic exports also recorded an increase of 2.7% or RM1.8 billion to RM66.5 billion. However, imports registered a decrease of 2.7% y-o-y to RM67.8 billion. This was the second lowest of import value in 2018.
- ❑ Total trade which was valued at RM150.8 billion increased RM3.3 billion or 2.3% y-o-y. The trade surplus recorded the highest value since October 2008 at RM15.3 billion, increased RM7.1 billion (+85.9%) from a year ago.
- ❑ Higher export were mainly to Hong Kong (+RM2.2 billion), Taiwan (+RM1.0 billion), Singapore (+RM974.7 million), Australia (+RM539.5 million) and Republic of Korea (+RM454.7 million).
- ❑ Lower in imports were mainly from India (-RM725.6 million), Republic of Korea (-RM579.3 million), Viet Nam (-RM434.6 million), United Arab Emirates (-RM348.1 million) and European Union (-RM348.0 million).
- ❑ In 3rd quarter 2018, exports recorded an increase of 5.2% y-o-y to RM251.0 billion. Re-exports was valued at RM48.7 billion rising 35.4% y-o-y and accounted for 19.4% of total exports. Domestic exports marginally decreased 0.2% to RM202.3 billion compared to the previous year. Imports also registered an increase of 6.3% y-o-y to RM225.8 billion.

Time Series Data



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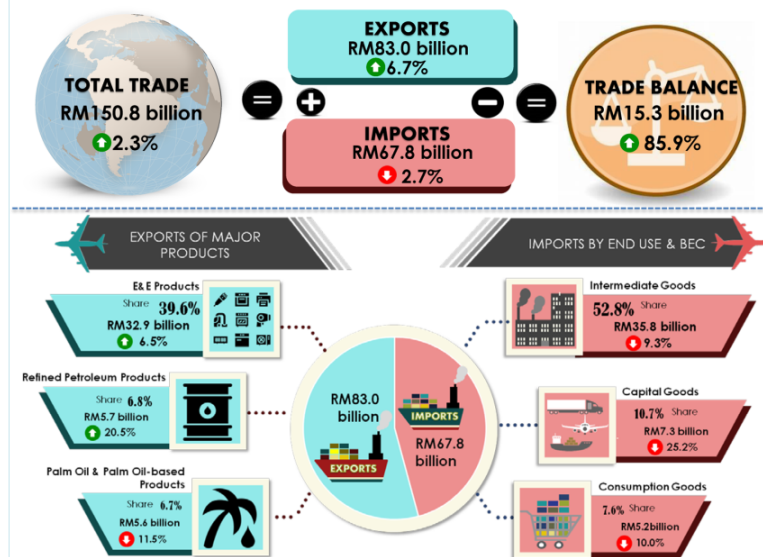
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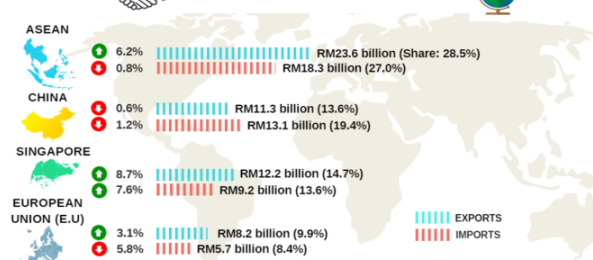


Malaysia External Trade Statistics, September 2018

Exports **expanded 6.7%**, while imports registered a **decrease of 2.7%** to record **the highest trade surplus at RM15.3 billion** since October 2008.



MAJOR TRADING PARTNERS



Note: All changes are based on year-on-year comparison.

Source: Monthly External Trade Statistics, September 2018

TODAY'S STATISTICS BY DOSM AT 12.00PM

Malaysia External Trade Indices September 2018

- On a month-on-month (m-o-m) basis, in September 2018, the **export unit value index** rose 0.5% to 116.0 points which was contributed by mineral fuels (+1.2%) followed by chemicals (+0.6%) and machinery & transport equipment (+0.5%). The **export volume index** registered an increase of 1.0% to 134.5 points. The increase was led by animal & vegetable oils & fats (+14.7%), mineral fuels (+4.2%) and machinery & transport equipment (+1.7%). In seasonally adjusted terms, the **export volume index** increased 1.7% to 130.9 points.
- In September 2018, the **import unit value index** grew 1.2% to 120.2 points which was mainly led by mineral fuels (+5.6%) followed by machinery & transport equipment (+0.6%) and food (+0.4%). Meanwhile, the **import volume index** decreased 16.5% to 128.1 points. This was mainly attributed to machinery & transport equipment (-22.0%), manufactured goods (-16.8%) and mineral fuels (-16.0%). In seasonally adjusted terms, the **import volume index** decreased 16.5% to 126.0 points.
- Malaysia's **terms of trade** decreased 0.7% to 96.5 points when compared with August 2018.

Time Series Data



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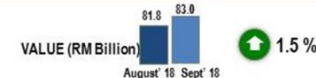
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EXTERNAL TRADE INDICES SEPTEMBER 2018

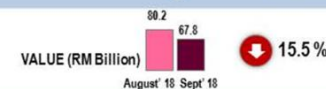
The Export & Import Unit Value Indices remained **positive** at **0.5%** and **1.2%** respectively.

EXPORTS



UNIT VALUE INDEX		0.5%	VOLUME INDEX		1.0%
	Mineral Fuels	1.2%		Animal & Vegetable Oils & Fats	14.7%
	Chemicals	0.6%		Mineral Fuels	4.2%
	Machinery & Transport Equipment	0.5%		Machinery & Transport Equipment	1.7%

IMPORTS



UNIT VALUE INDEX		1.2%	VOLUME INDEX		-16.5%
	Mineral Fuels	5.6%		Machinery & Transport Equipment	-22.0%
	Machinery & Transport Equipment	0.6%		Manufactured Goods	-16.8%
	Food	0.4%		Mineral Fuels	-16.0%

TERMS OF TRADE

-0.7%



Note: All changes are based on month-on-month comparison

Source: External Trade Indices, September 2018

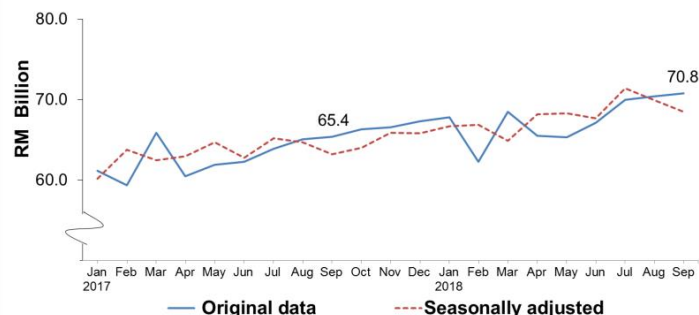
TODAY'S STATISTICS BY DOSM AT 12.00PM

Monthly Manufacturing Statistics, Malaysia, September 2018

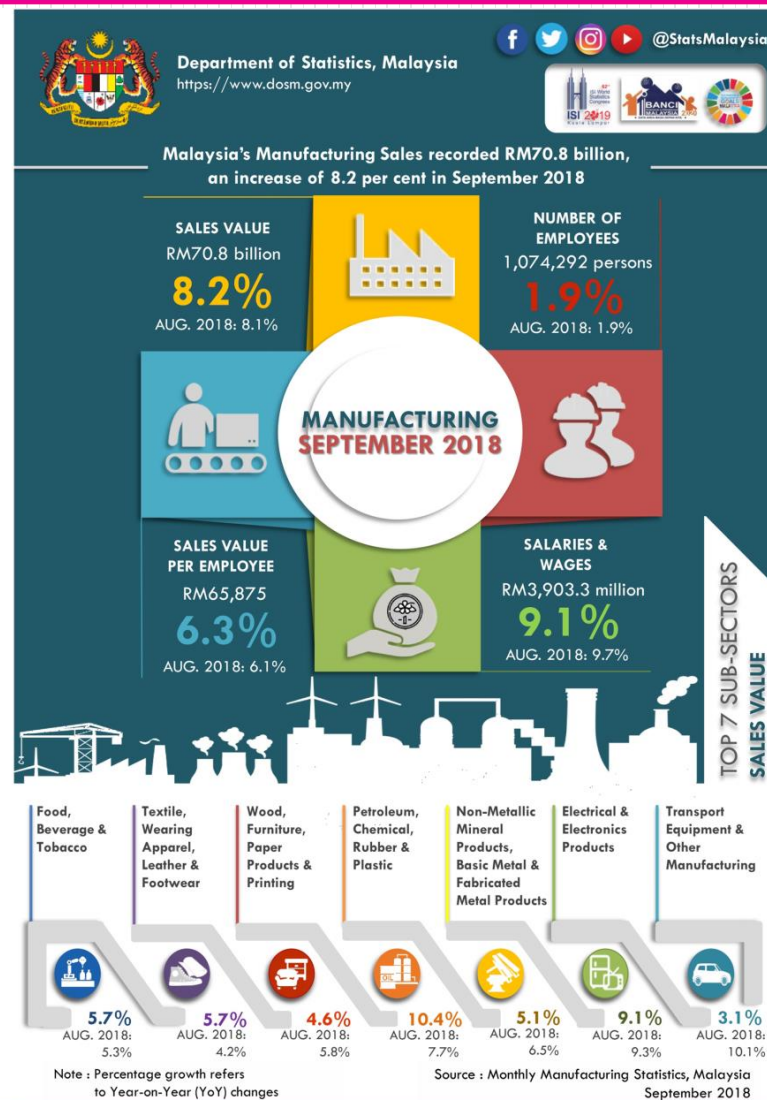
- Malaysia's September 2018 Manufacturing sales recorded a growth of **8.2 per cent**, rising to **RM70.8 billion** as compared to RM65.4 billion reported a year ago.
- Year-on-year, the growth registered in sales value in September 2018 was due to the increase in Electrical and Electronics Products (**9.1%**), Petroleum, Chemical, Rubber and Plastic Products (**10.4%**) and Non-Metallic Mineral Products, Basic Metal & Fabricated Metal Products (**5.1%**).
- Total employees engaged in the Manufacturing sector in September 2018 was **1,074,292 persons**, an increase of **1.9 per cent** or **19,610 persons** as compared to 1,054,682 persons in September 2017.

Time Series Data

Sales Value of the Manufacturing Sector



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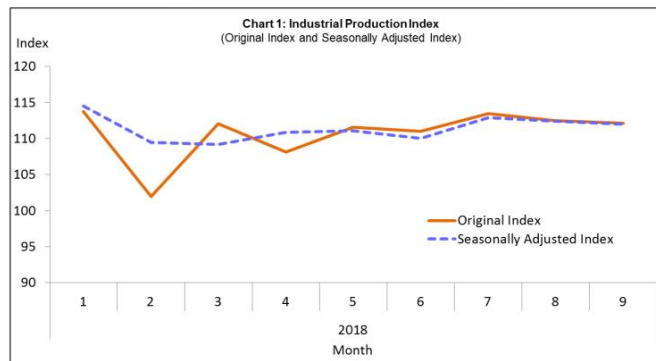
TODAY'S STATISTICS BY DOSM AT 12.00PM

Malaysia's Industrial Production Index (IPI)

September 2018

- The Industrial Production Index (IPI) increased by **2.3 per cent** in September 2018 as compared with the same month of the previous year.
- The growth in September 2018 was supported by an increase in the index of Manufacturing (**4.8%**) and the index of Electricity (**4.2%**).
- Meanwhile, the index of Mining registered a decline of **6.2 per cent** (August 2018: -4.6%).

Time Series Data



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Malaysia's Industrial Production Index (IPI) increased by 2.3 per cent in September 2018



IPI

YoY MoM (SA)

2.3%

August 2018
2.2%

-0.4%

August 2018
-0.4%



MINING

-6.2%

August 2018
-4.6%

-6.0%

August 2018
5.7%



MANUFACTURING

4.8%

August 2018
4.3%

1.5%

August 2018
-2.3%



ELECTRICITY

4.2%

August 2018
4.0%

1.4%

August 2018
-3.0%



MINING

-6.3% CRUDE OIL
August 2018: -0.6%

-6.2% NATURAL GAS
August 2018: -8.0%

MANUFACTURING TOP 7 SUB-SECTORS



5.5% Electrical & Electronics Products
August 2018: 4.5%

3.8% Petroleum, Chemical, Rubber & Plastic
August 2018: 3.5%

6.9% Food, Beverages & Tobacco
August 2018: 2.1%

4.6% Non-Metallic Mineral Products, Basic Metal & Fabricated Metal Products
August 2018: 4.9%

6.4% Wood, Furniture, Paper Products & Printing
August 2018: 6.3%

2.3% Transport Equipment & Other Manufactures
August 2018: 7.4%

2.2% Textile, Wearing Apparel, Leather & Footwear
August 2018: 2.9%

Note : Percentage shown refers to:
- Year-on-Year [YoY]
- Month-on-Month Seasonally Adjusted [MoM (SA)]

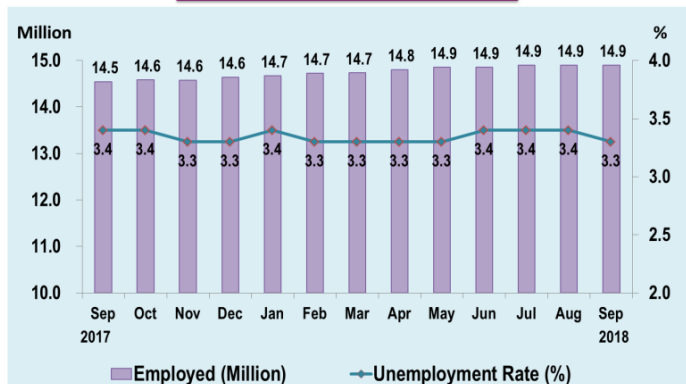
Source : Index of Industrial Production, Malaysia
September 2018

TODAY'S STATISTICS BY DOSM AT 12.00PM

Key Statistics of Labour Force in Malaysia, September 2018

- The labour force participation rate in September 2018 increased 0.1 percentage points to 68.5 per cent as compared to the previous month. On year-on-year basis, labour force participation rate increased 0.6 percentage points (September 2017: 67.9%).
- The unemployment rate in September 2018 reduced to 3.3 per cent as compared to 3.4 per cent in August 2018.
- During this month, the number of unemployed accounted for 516.4 thousand persons, declined 1.6 per cent as compared to the previous month.

Time Series Data



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LABOUR FORCE IN MALAYSIA

SEPTEMBER 2018

Labour force participation rate **68.5%**

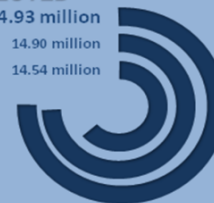
Unemployment rate **3.3%**

Number of labour force **increased 2.6 per cent**
in September 2018 as compared to September 2017

September 2018	15.44 million
August 2018	15.42 million
September 2017	15.06 million

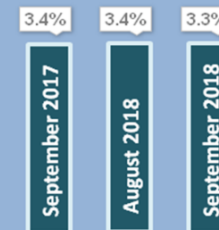
EMPLOYED

September 2018	14.93 million
August 2018	14.90 million
September 2017	14.54 million



Unemployment rate

in September 2018 **reduced to 3.3 per cent**



Labour force participation rate (LFPR) in September 2018 increased 0.1 percentage point
as compared to the previous month



OUTSIDE LABOUR FORCE



A total of **31.5 per cent** of working age population (15-64 years) were outside the labour force which comprised of housewives, students, retirees and those not interested to work

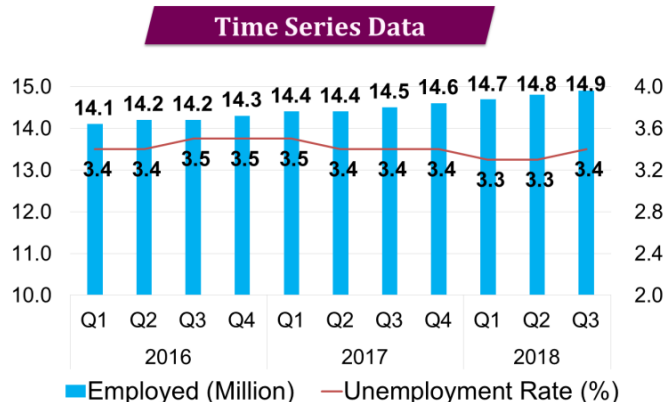
7.10 million
7.13 million (August 2018)

Source: Monthly Labour Force Survey, Department of Statistics, Malaysia

TODAY'S STATISTICS BY DOSM AT 12.00PM

Principal Statistics of Labour Force in Malaysia Q3 2018

- Labour force in Malaysia increased 0.7 per cent to 15.38 million persons in the third quarter of 2018 as compared to 15.28 million persons in the previous quarter. These was contributed by the increase of 0.6 per cent or 83,600 employed persons to 14.86 million persons.
- Labour force participation rate (LFPR) in the third quarter 2018 was 68.5 per cent, rose 0.1 percentage points as compared to the second quarter 2018.
- The number of unemployed persons recorded a total of 524.4 thousand persons in the third quarter of 2018. While, the unemployment rate increase 0.1 per cent points to 3.4 per cent.



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PRINCIPAL STATISTICS OF LABOUR FORCE, MALAYSIA, THIRD QUARTER 2018

Labour force increased **0.7 per cent** in the third quarter of 2018 at **15.38 million persons** as compared to 15.28 million persons in the second quarter of 2018

Q2 2018

15.28 million

9.33 million

5.95 million

TOTAL

MALE

FEMALE

Q3 2018

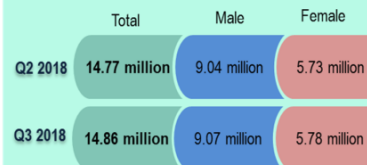
15.38 million

9.37 million

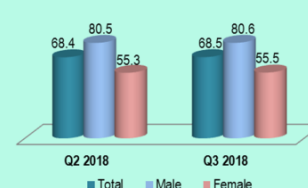
6.01 million



EMPLOYED PERSONS



LABOUR FORCE PARTICIPATION RATE (%)



UNEMPLOYED



UNEMPLOYMENT RATE



OUTSIDE LABOUR FORCE

31.5 per cent working age population were outside labour force due to studies, housework, retirement and not interested to work



Source: Labour Force Survey, Department of Statistics, Malaysia

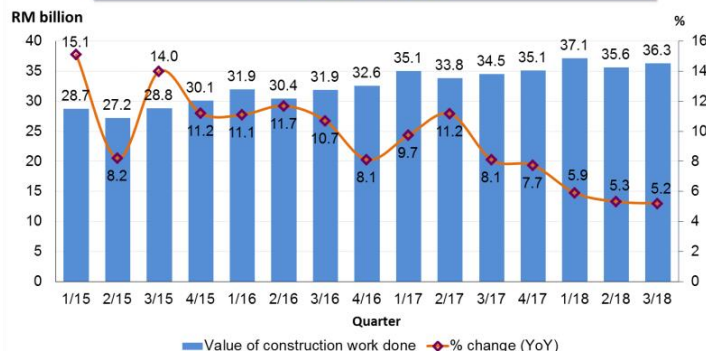
TODAY'S STATISTICS BY DOSM AT 12.00PM

Quarterly Construction Statistics, Third Quarter 2018

- The value of construction work done in the third quarter 2018 recorded a growth of 5.2 per cent year-on-year to record RM36.3 billion (Q2 2018: RM35.6 billion).
- The Civil engineering sub-sector registered the highest growth in the third quarter 2018 with 17.7 per cent, followed by the Special trades activities (11.8%) and Non-residential buildings (0.4%). Meanwhile, the Residential buildings sub-sector showed a negative growth of 7.7 per cent.
- The Civil engineering sub-sector continued to dominate in terms of value of construction work done with 42.6 per cent share, followed by Non-residential buildings (27.9%), Residential buildings (24.7%) and Special trades activities (4.8%).

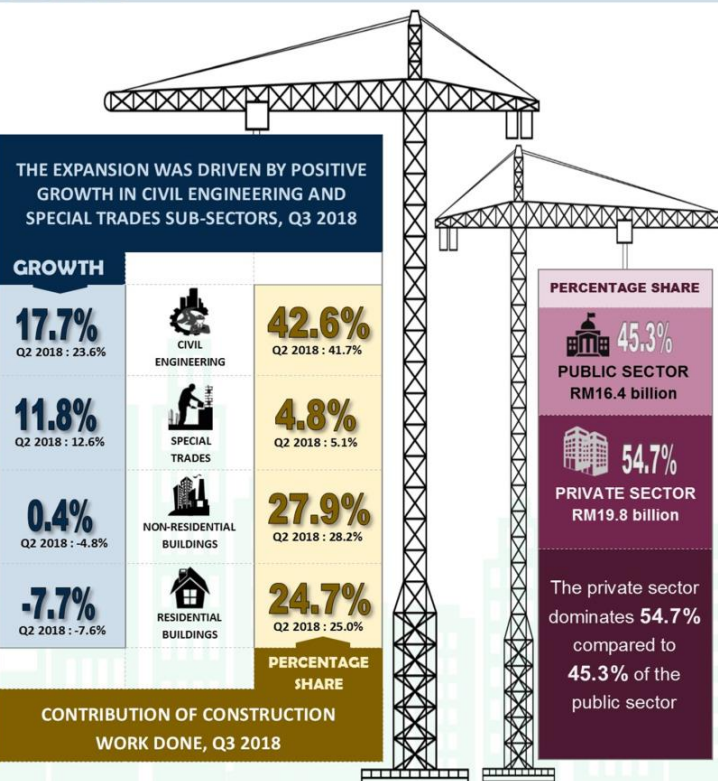
Time Series Data

Value of construction work done and annual percentage change, Q1 2015 - Q3 2018



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The value of construction work done in **Q3 2018** grew moderately at **5.2 per cent** (Q2 2018 : 5.3%) to record **RM36.3 billion**



Note: The percentage of growth shown refers to Year-On-Year (YoY)

Source: Quarterly Construction Statistics, Third Quarter 2018

TODAY'S STATISTICS BY DOSM AT 12.00PM

Wholesale & Retail Trade, September 2018

- In the month of **September 2018**, sales of Wholesale & Retail Trade recorded a growth of **7.2 per cent**. The increase was attributed by Retail Trade which sustained its double-digit growth of **10.5 per cent**.
- Volume Index of Wholesale & Retail Trade rose **7.1 per cent** to **169.6 points** in **September 2018** as compared to the same month a year ago. The increase was largely supported by Retail Trade (**10.3%**). Meanwhile, seasonally adjusted volume index decreased **3.9 per cent** over the preceding month.



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SALES VALUE OF WHOLESALE & RETAIL TRADE, SEPTEMBER 2018

Sales value stood at **RM104.7 billion** in September 2018



Performance by Sub-sector

	WHOLESALE TRADE	RETAIL TRADE	MOTOR VEHICLES
September 2018	RM52.4 billion (6.5%)	RM41.2 billion (10.5%)	RM11.2 billion (-0.9%)
August 2018	RM50.9 billion (7.4%)	RM43.5 billion (14.8%)	RM13.5 billion (10.6%)

Time Series Data



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Dr_Uzir



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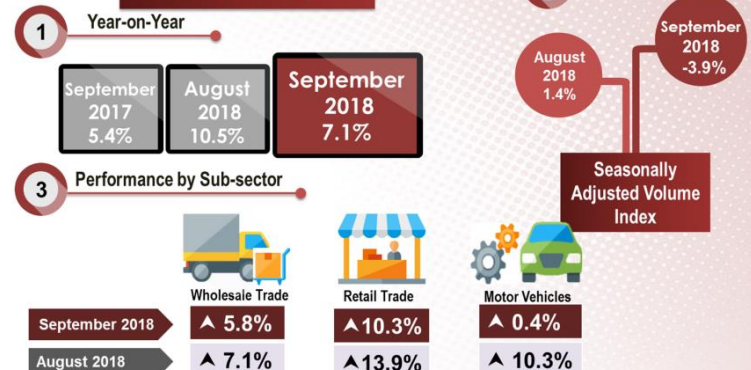
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VOLUME INDEX OF WHOLESALE & RETAIL TRADE, SEPTEMBER 2018

Volume index rose 7.1% in September 2018



Percentage change: Year-on-Year

Source: Monthly Bulletin of Wholesale & Retail Trade September 2018, Department of Statistics, Malaysia

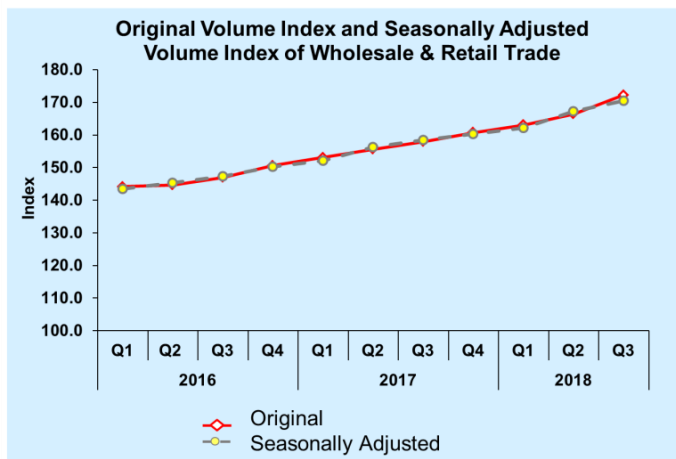
TODAY'S STATISTICS BY DOSM AT 12.00PM

Volume Index of Wholesale & Retail Trade, Third Quarter 2018

Volume Index of Wholesale & Retail Trade expanded **9.1 per cent** to **172.3 points** in third quarter 2018 as compared to the same period in 2017. The growth was driven by Retail Trade **12.1 per cent**.

Seasonally adjusted Volume Index of Wholesale & Retail Trade went up **1.9 per cent** as against the second quarter 2018. The increase was propelled by Motor Vehicles and Retail Trade sub-sector with **3.1 per cent** respectively.

Time Series Data



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VOLUME INDEX WHOLESALE & RETAIL TRADE THIRD QUARTER 2018

Q3 2018: **9.1%**

Q2 2018: **7.0%**



Volume Index of Wholesale & Retail Trade rose

9.1%

in Third Quarter 2018



**WHOLESALE
TRADE**

6.5%

10.3%

Wholesale of Food,
Beverages & Tobacco

9.7%

Wholesale of
Household Goods



**RETAIL
TRADE**

12.1%

14.4%

Retail Sale of Cultural
& Recreation Goods in
Specialised Stores

13.9%

Retail Sale of Other
Goods in Specialised
Store



**MOTOR
VEHICLES**

7.7%

8.3%

Sales of Motor Vehicles

**Seasonally Adjusted Volume Index increased 1.9% as
against the previous quarter**

Percentage change: Year-on-Year

Source: Quarterly Volume Index of Wholesale & Retail Trade, Department of Statistics, Malaysia



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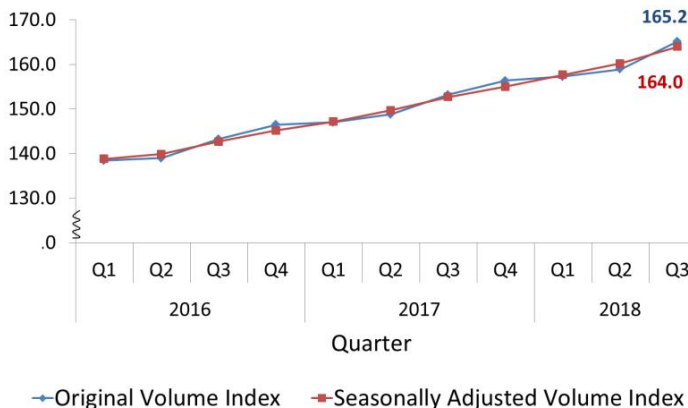
TODAY'S STATISTICS BY DOSM AT 12.00PM

Volume Index of Services Q3 2018

- Volume Index of Services recorded a growth of **7.8 per cent to 165.2 points** in third quarter 2018 as compared to the same quarter previous year.
- The increase was contributed by Wholesale & Retail Trade, Food & Beverages and Accommodation segment (**9.0%**).
- Seasonally adjusted volume index of this sector increased by **2.4 per cent to 164.0 points** as compared to the previous quarter.

Time Series Data

Volume Index of Services
(Original Volume Index and Seasonally Adjusted Volume Index)



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Volume Index of Services Third Quarter 2018 (2010=100)

Annual Percentage Change by Segment

Volume Index of Services rose **7.8%** in third quarter 2018 as compared 6.8% in second quarter 2018

Q2	Q3
7.2%	9.0%
5.5%	6.3%
7.6%	7.5%
6.5%	6.6%

Annual Percentage Change by Sub-sector



Source: Volume Index of Services, Third Quarter 2018, Department of Statistics, Malaysia

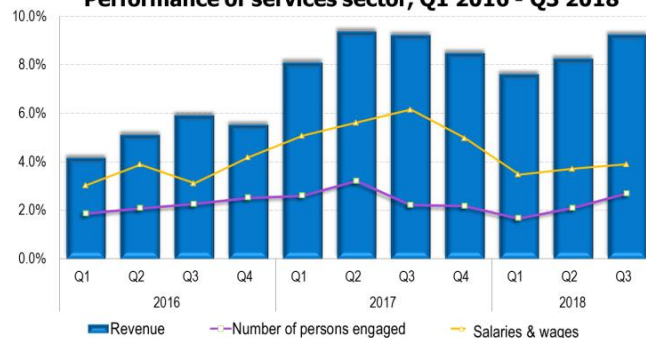
TODAY'S STATISTICS BY DOSM AT 12.00PM

Services Sector, Third Quarter 2018

- Revenue of Services sector increased 9.3 per cent to RM423.5 billion in third quarter 2018 as compared to the same quarter 2017.
- The highest contribution was recorded by Wholesale & Retail Trade, Food & Beverages and Accommodation segment (RM338.3 billion: +9.4%).
- Total number of persons engaged in this sector was 3.7 million persons, an increase of 97,633 persons or 2.7 per cent as compared to the same quarter of the previous year.
- In the third quarter 2018, salaries & wages paid was RM24.3 billion, an increase of 3.9 per cent as compared to the previous year with a growth of 1.1 per cent quarter-on-quarter.

Time Series Data

Performance of services sector, Q1 2016 - Q3 2018



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SERVICES SECTOR

THIRD QUARTER 2018

	Q3 2018	YoY Q2 2018	YoY Q3 2018
Revenue	RM423.5b	8.3%	9.3%
Number of Persons Engaged	3.7 million	2.1%	2.7%
Salaries & Wages	RM24.3b	3.7%	3.9%

Percentage Change YoY by Segment

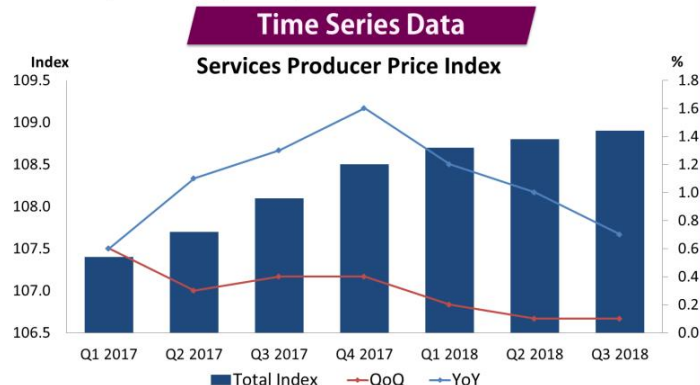
Wholesale & Retail Trade, Food & Beverages and Accommodation	Information & Communication and Transportation & Storage	Health, Education and Arts, Entertainment & Recreation	Professional and Real Estate Agent
RM338.3b Q3 2018: 9.4% Q2 2018: 8.1%	RM60.5b Q3 2018: 8.0% Q2 2018: 8.1%	RM16.2b Q3 2018: 8.2% Q2 2018: 8.1%	RM8.5b Q3 2018: 14.4% Q2 2018: 14.5%
NUMBER OF PERSONS ENGAGED			
Q3 2018: 3.1% Q2 2018: 2.2%	Q3 2018: 1.4% Q2 2018: 1.5%	Q3 2018: 1.6% Q2 2018: 1.7%	Q3 2018: 2.7% Q2 2018: 2.9%
SALARIES & WAGES			
Q3 2018: 3.9% Q2 2018: 3.5%	Q3 2018: 2.3% Q2 2018: 2.3%	Q3 2018: 3.8% Q2 2018: 3.9%	Q3 2018: 7.7% Q2 2018: 8.1%

Note: Revenue for Wholesale & Retail Trade Sub-sector refers to Sales Value.
 Source: Quarterly Services Statistics, Third Quarter 2018, Department of Statistics, Malaysia

TODAY'S STATISTICS BY DOSM AT 12.00 PM

Services Producer Price Index Third Quarter 2018

- Services Producer Price Index (SPPI) for the third quarter of 2018 registered 108.9, an increase of 0.1 per cent as compared to the previous quarter. The main sub-sectors that registered increases were Education and Arts, Entertainment & Recreation grew 0.5 per cent respectively, Health and Real Estate Activities both rose 0.2 per cent and Accommodation & Food and Beverage Service Activities (+0.1%). Meanwhile, Transportation, Professional and Information & Communication sectors remain unchanged.
- The year-on-year comparison for SPPI recorded an increase of 0.7 per cent. The positive growth was contributed by sub-sectors Accommodation & Food and Beverage Service Activities (+2.2%), Arts, Entertainment & Recreation (+1.8%), Real Estate Activities (+1.4%), Education (+1.1%), Professional (+0.7%), Health and Information & Communication (+0.4%) and Transportation (+0.3%).



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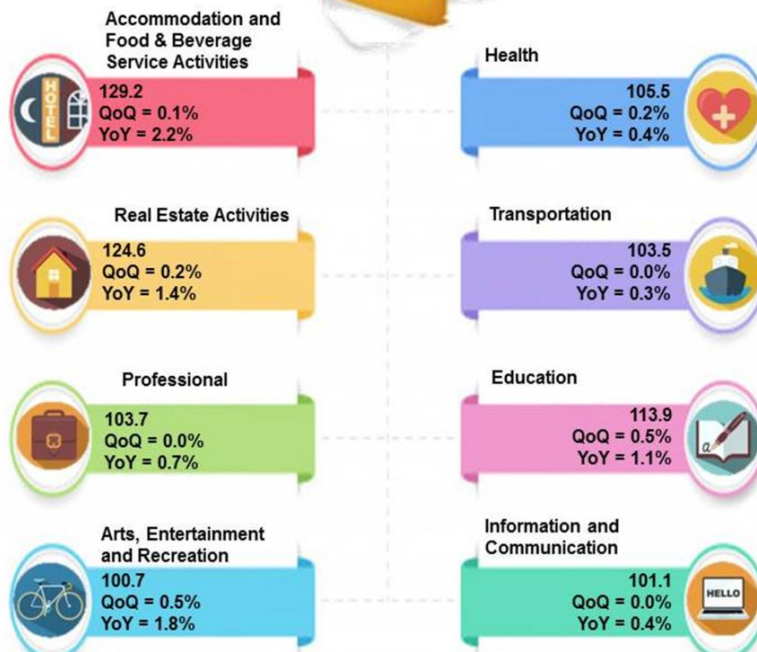


SERVICES PRODUCER PRICE INDEX THIRD QUARTER 2018

SPPI increased 0.7 per cent in the third quarter of 2018 as compared to the same quarter of 2017

108.9

QoQ = 0.1% YoY = 0.7%



**QoQ = Quarter-on-Quarter
YoY = Year-on-Year

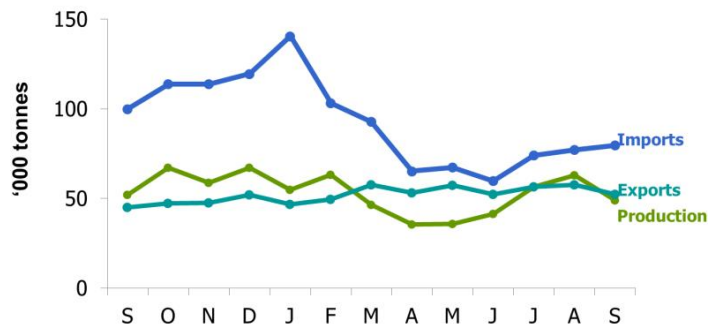
TODAY'S STATISTICS BY DOSM AT 12.00PM

Monthly Rubber Statistics, September 2018

- Malaysia's natural rubber production in September was **49,022 tonnes**, declined by **22.0** per cent as compared to **62,862 tonnes** in August. Year-on-year comparisons showed the production decreased by **6.1** per cent.
- Average price of Latex Concentrate was recorded at **409.18** sen per kilogramme and the average price of Standard Malaysian Rubber 20 (S.M.R. 20) was **544.29** sen per kilogramme. Both prices showed an increase of **0.5** per cent and **0.2** per cent respectively as compared to the average price in August 2018.
- Malaysia's natural rubber exports amounted **52,365 tonnes**, a decrease of **9.2** per cent as compared to August 2018. Main destination of exported natural rubber was to China accounting **49.4** per cent of total exports in September. It was followed by Germany (**16.8%**), Finland (**5.4%**), Korea (**3.0%**) and Turkey (**2.8%**).
- Domestic consumption of natural rubber in September 2018 was **41,219 tonnes** against **42,984 tonnes** during August 2018, a reduction of **4.1** per cent. The rubber glove industry as the main consumer uses **31,454 tonnes** or **76.3** per cent of the total natural rubber domestic consumption.

Time Series Data

Monthly production, exports and imports of natural rubber



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Production

Production of natural rubber dropped by **22.0%** in September 2018.



89.5% of natural rubber production was from the smallholding sector.

Domestic consumption

Rubber gloves industry was the main consumer of natural rubber at **76.3%**.



Exports

Exports of natural rubber decreased by **9.2%** as compared to August 2018. The main destination of natural rubber exports was China.

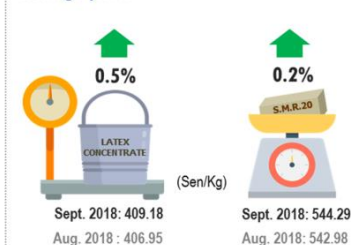


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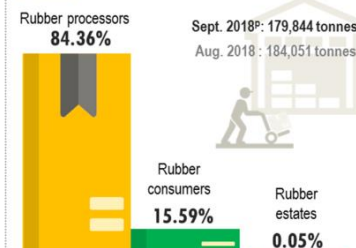
Sept. 2018: 52,365 tonnes

Source: Monthly Rubber Statistics, Malaysia, September 2018

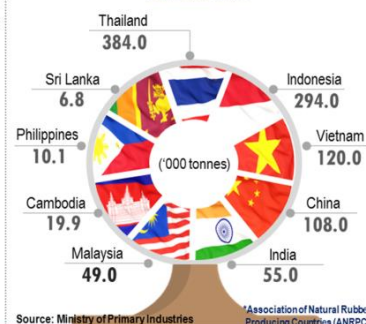
Average price



Stocks



Production of natural rubber by main producing countries*, September 2018



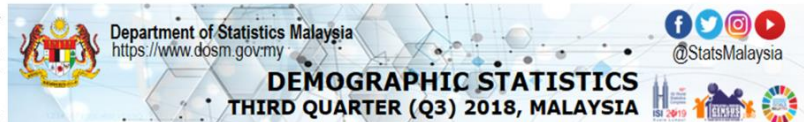
Source: Ministry of Primary Industries

*Association of Natural Rubber Producing Countries (ANRPC)

TODAY'S STATISTICS BY DOSM AT 12.00PM

Demographic Statistics Malaysia, Third Quarter 2018

- The total population recorded in the third quarter (Q3) 2018 increased by 1.0 per cent to 32.5 million as compared to 32.2 million in the third quarter (Q3) 2017 of which 16.8 million were males and 15.7 million were females. Selangor was the most populous state with 6.5 million population and Wilayah Persekutuan Putrajaya recorded the lowest population with 91.2 thousand population.
- A total of 127.9 thousand live births was reported in the third quarter (Q3) 2018; decreased by 2.2 per cent as compared to the third quarter 2017 (130.8 thousand). A total of 66.3 thousand male babies and 61.6 thousand female babies were born in the third quarter (Q3) 2018.
- A total of 41.3 thousand deaths was recorded in the third quarter (Q3) 2018; increased by 1.5 per cent as compared to the third quarter (Q3) 2017 (40.7 thousand). The number of deaths recorded for male was 24.0 thousand while the female was 17.3 thousand.



Main Highlights



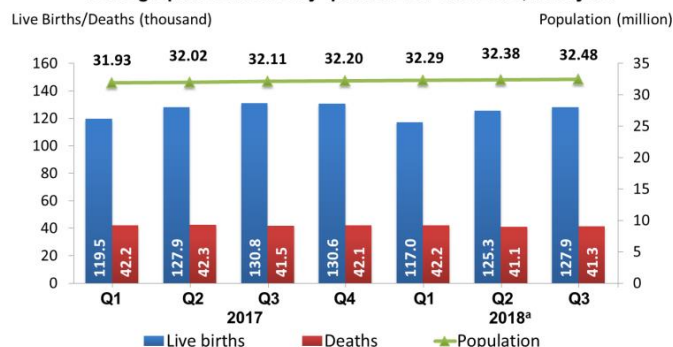
Demographic Statistics by Selected Variables

Table 1: Demographic statistics by sex, third quarter (Q3) 2017 and 2018, Malaysia

	Third quarter (Q3) 2018 ^a	Third quarter (Q3) 2017	Year-on-year change (%)
Total population ('000)	32,475.8	32,154.1	1.0
Male	16,767.5	16,615.6	0.9
Female	15,708.3	15,538.5	1.1
Live births ('000)	127.9	130.8	-2.2
Male	66.3	67.4	-3.1
Female	61.6	63.4	-3.2
Deaths ('000)	41.3	41.5	-0.5
Male	24.0	23.8	0.8
Female	17.3	17.7	-2.1

Time Series Data

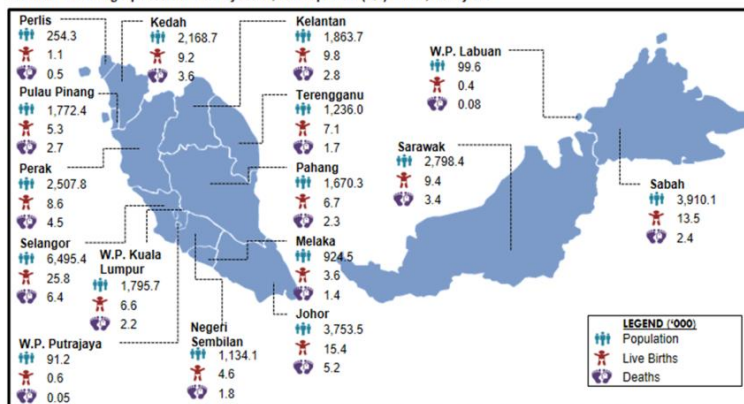
Demographic statistics by quarter 2017 and 2018, Malaysia



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Exhibit 1: Demographic statistics by state, third quarter (Q3) 2018^a, Malaysia



^a The number of live births and deaths refer to preliminary figure. Total population refers to estimate figure.

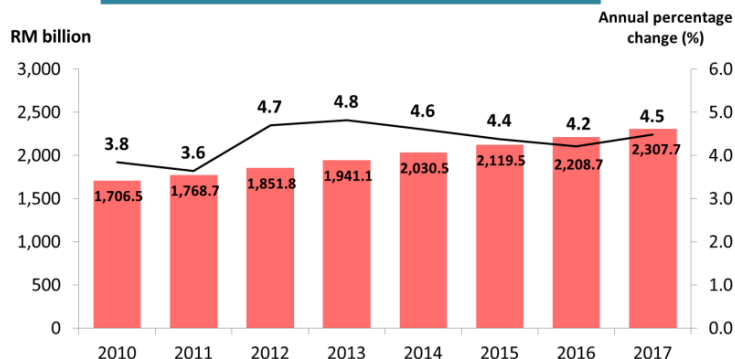
TODAY'S STATISTICS BY DOSM AT 12.00PM

CAPITAL STOCK STATISTICS 2017

- Net Capital Stock which represents the wealth of Malaysian economy increased from RM1.7 trillion in 2010 to RM2.3 trillion in 2017 with an average annual growth of 4.4 per cent.
- In 2017 the value of fixed assets in Services sector was the largest compared to other economic activities with a value of RM1.6 trillion and registered a share of 67.6 per cent. This sector registered a growth of 4.1 per cent as against 3.6 per cent in the preceding year. The growth was attributed by expansion in Finance, insurance, real estate and business services activities.
- In terms of assets Structure was the major contributor with a share of 65.0 per cent mainly attributed by non-residential and other structure. Other assets remained the second largest share with 19.0 per cent and Machinery and equipment registered 16.0 per cent.

Time Series Data

Net Capital Stock, 2010-2017 at Constant 2010 Prices



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CAPITAL STOCK STATISTICS 2017

Gross Capital Stock (GKS)

The accumulated investment of fixed assets



RM3.7 trillion
(2016 : RM3.6 trillion)



4.7%
(2016 : 4.6%)

Net Capital Stock (NKS)

The wealth of Malaysia's economy



RM2.3 trillion
(2016 : RM2.2 trillion)



4.5%
(2016 : 4.2%)

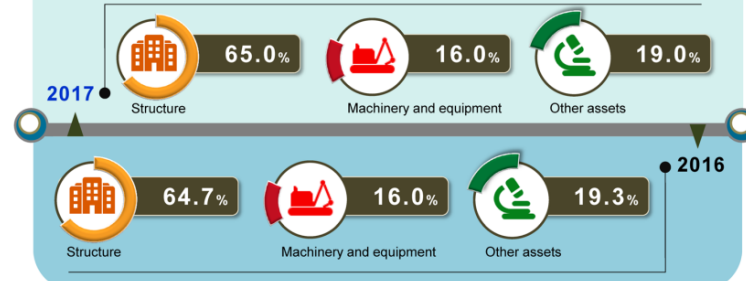


End year value

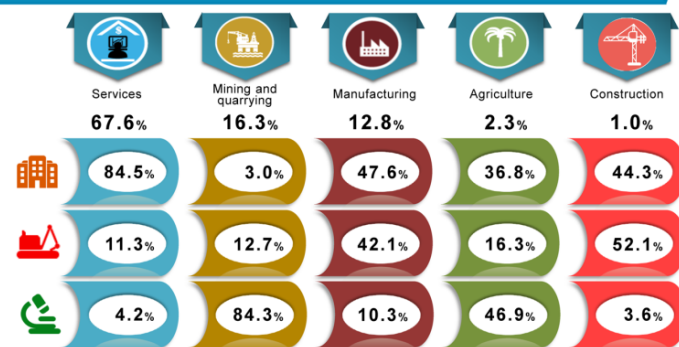


Annual percentage change

Share of NKS by type of assets



Share of NKS by kind of economic activity and type of assets, 2017



Note:

- Capital stock statistics provides information on accumulated investment in terms of fixed assets.
- The statistics is expressed in constant 2010 prices.

Source : Capital Stock Statistics 2017, Department of Statistics, Malaysia

TODAY'S STATISTICS BY DOSM AT 12.00PM

Statistics on Women Empowerment in Selected Domains, Malaysia, 2018

- Malaysia Gender Gap Index (MGGI) measures the gap across four thematic dimensions that are Economic Participation and Opportunity, Educational Attainment, Health and Survival and Political Empowerment. Score with the value of 1.0 (100%) defined as the equality of men and women.
- Taking into account the base population in 2017, **Malaysia Gender Gap Index (MGGI)** which presents the average score within four sub-indexes **stands at 0.697, or 69.7 per cent.**
- Equality has been achieved for the sub-index Educational Attainment, with score of 1.040. It indicates that women achievement has surpassed men. Health & Survival sub-index recorded the score of 0.961, followed by Economic Participation & Opportunity (0.726) and Political Empowerment (0.061).

Time Series Data

Sub-index	2016	2017
Economic Participation and Opportunity	0.659	0.726
Educational Attainment	1.092	1.040
Health and Survival	0.957	0.961
Political Empowerment	0.061	0.061
MGGI Score	0.692	0.697

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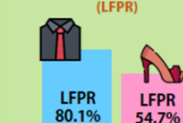


STATISTICS ON WOMEN EMPOWERMENT IN SELECTED DOMAINS, MALAYSIA 2018

Economic Participation & Opportunity

0.726

Labour Force Participation Rate (LFPR)



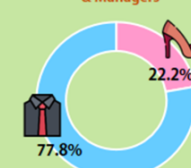
LFPR for men are higher than women

Estimated earned income



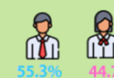
Out of RM100.00 salaries & wages earned by men, women received RM98.30

Legislators, Senior Officials & Managers



Women participated 22.2% as Legislators, Senior Officials & Managers

Professional & Technical workers



Women as Professional & Technical workers are almost equal as men

Educational Attainment

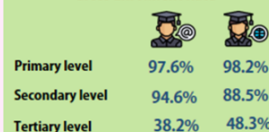
1.040

Literacy Rate (for the age group 15-64 years)



The difference in literacy rate between men and women is 1.0 percentage points

Gross Enrolment Rate



Women enrolment in primary & tertiary level are higher than men

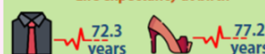
MALAYSIA GENDER GAP INDEX (MGGI)* 2017

0.697

Health & Survival

0.961

Life expectancy at birth



Women are expected to live 4.9 years longer than men

Sex ratio at birth



There were 937 baby girls for every 1,000 baby boys

Political Empowerment

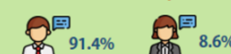
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Women in Parliament



11% of elected parliamentary seats go to women

Women in minister position



Out of 37 minister position in 2017, 8.6% was women

*The score of 1.00 or 100.0% is defined as no gap between men and women in the sub-indexes

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TODAY'S STATISTICS BY DOSM AT 12.00PM

Employment Statistics Second Quarter 2018

- For the period of the Q1 2015 to Q2 2018, private sector labour demand was between 8.3 million to 8.5 million. Out of this, a total of 97.1 per cent to 97.6 per cent were filled positions, while vacancies were between 2.4 per cent to 2.9 per cent.
- In Q2 2018, the total private sector labour demand (positions) increased to 8.5 million (Q2 2017: 8.4 million). Filled positions rose to 8.3 million (Q2: 2017 8.2 million) while vacancies stood at 200,000 (Q2 2017: 224,000). The jobs created was 27,000.
- A major proportion of the positions were in the semi-skilled category (62.2%) as compared to skilled category (24.3%) and low-skilled (13.5%). However, the share of jobs created for skilled category increased to 47.3 per cent (Q2 2017: 47.1%), while jobs created for the semi skilled and low-skilled categories were 49.0 per cent and 3.7 per cent respectively.



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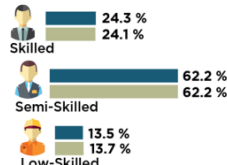
EMPLOYMENT STATISTICS SECOND QUARTER 2018

Q2 2018 Q2 2017



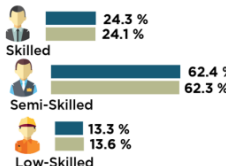
Q2 2018: 8,474 thousand

Q2 2017: 8,449 thousand



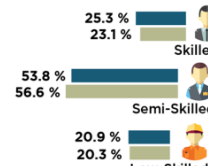
Q2 2018: 8,274 thousand

Q2 2017: 8,224 thousand



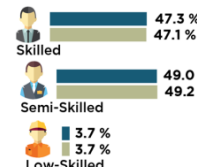
Q2 2018: 200 thousand

Q2 2017: 224 thousand

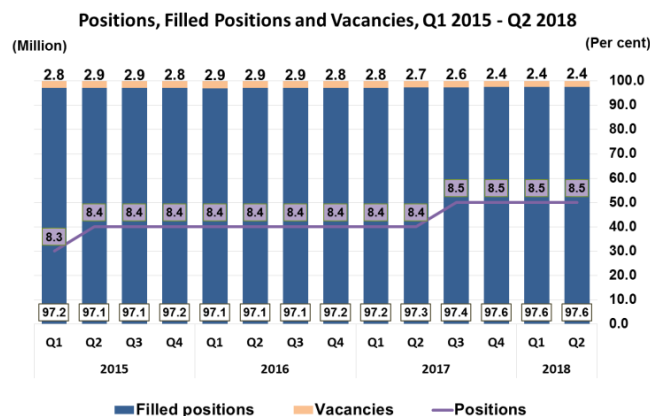


Q2 2018: 27 thousand

Q2 2017: 41 thousand



Time Series Data



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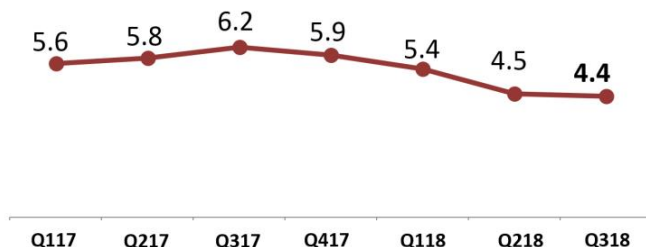
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TODAY'S STATISTICS BY DOSM AT 12.00PM

GROSS DOMESTIC PRODUCT, Q3 2018

- Malaysia's economy grew 4.4 per cent in the third quarter of 2018 (Q2 2018: 4.5%). On a quarter-on-quarter seasonally adjusted, GDP rose 1.6 per cent against 0.3 per cent in the preceding quarter
- Services and Manufacturing sectors were the key drivers for this growth. Meanwhile, on the expenditure side Private final consumption expenditure and Gross fixed capital formation also spearheaded the economy. Nevertheless, the negative growth in Mining & quarrying and Agriculture sectors influenced the overall performance of GDP.
- For the three quarters of 2018, Malaysia's GDP moderated to 4.7 per cent with a value of RM907.2 billion at constant prices and RM1,055.2 billion at current prices.

Time Series of Gross Domestic Product



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MALAYSIA'S ECONOMY Q3 2018



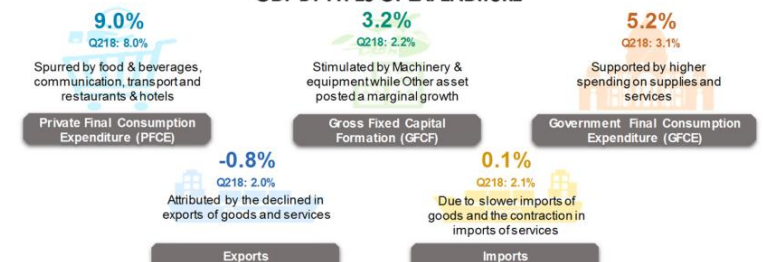
Malaysia's economy grew **4.4 per cent** in the third quarter of 2018. **Services** and **Manufacturing** sectors were the key drivers for this growth. Meanwhile, on the expenditure side **Private final consumption expenditure** and **Gross fixed capital formation** also spearheaded the economy.

GDP BY ECONOMIC ACTIVITY

ECONOMIC ACTIVITY	SHARE	GROWTH RATE	
Services	56.0%	Q318: 7.2% Q218: 6.5%	Fuelled by Wholesale & retail trade, Information & communication and Finance & insurance
Manufacturing	23.0%	Q318: 5.0% Q218: 4.9%	Contributed by E&E, Petroleum, chemical, rubber & plastic and Transport equipment, other manufacturing & repair products
Construction	4.7%	Q318: 4.6% Q218: 4.7%	Led by Civil engineering, Specialised construction activities and Non-residential buildings
Agriculture	8.2%	Q318: -1.4% Q218: -2.5%	An improvement in all sub-sectors except for Oil palm
Mining & Quarrying	7.3%	Q318: -4.6% Q218: -2.2%	Declined in production of crude oil & condensate and natural gas

Note: Exclude Import Duties

GDP BY TYPES OF EXPENDITURE



Source: Department of Statistics, Malaysia

TODAY'S STATISTICS BY DOSM AT 12.00PM

BALANCE OF PAYMENTS, Q3 2018

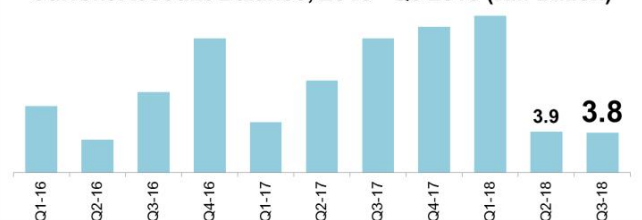
❑ In the third quarter of 2018, Malaysia's Current Account surplus recorded RM3.8 billion from RM3.9 billion in the previous quarter. Goods Account registered a higher surplus of RM26.6 billion (Q218: RM26.1 billion) and deficit in Services Account narrowed to RM3.3 billion (Q218: deficit RM6.2 billion). Meanwhile, the deficit in Primary Income widened to RM15.0 billion that lowered the overall surplus of Current Account Balance.

❑ Financial Account recorded a lower net inflow of RM0.2 billion from a net inflow of RM9.2 billion in the preceding quarter.

❑ FDI recorded a higher net inflow of RM3.9 billion from RM2.8 billion in previous quarter. DIA increased to RM3.9 billion from RM3.6 billion in the second quarter of 2018.

Time Series of Current Account Balance

Current Account Balance, 2016 - Q3 2018 (RM Billion)



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BALANCE OF PAYMENTS

Malaysia's Current Account Balance recorded a surplus of RM3.8 billion in Q3 2018

CURRENT ACCOUNT BALANCE

Q2 18 Surplus RM3.9b
 Q3 18 Surplus RM3.8b
 Due to higher deficit in Primary Income



Goods

Surplus
 Q3 18 RM26.6b
 Q2 18 RM26.1b



Primary Income

Deficit
 Q3 18 RM15.0b
 Q2 18 RM11.2b



Services

Deficit
 Q3 18 RM3.3b
 Q2 18 RM6.2b



Secondary Income

Deficit
 Q3 18 RM4.5b
 Q2 18 RM4.7b

FINANCIAL ACCOUNT

Q2 18 Net inflow RM9.2b
 Q3 18 Net inflow RM0.2b
 Due to turnaround in Other Investment



Direct Investment

Net inflow
 Q3 18 RM0.1b
 Q2 18 RM0.7b



Portfolio Investment

Net inflow
 Q3 18 RM0.6b
 Q2 18 RM38.3b



Financial Derivatives

Net inflow
 Q3 18 RM0.3b
 Q2 18 RM0.2b



Other Investment

Net outflow
 Q3 18 RM0.8b
 Q2 18 RM48.4b

FDI & DIA Performance

Foreign Direct Investment (FDI) in Malaysia

Net inflow
 Q3 18 RM3.9b
 Q2 18 RM2.8b

Malaysia's Direct Investment Abroad (DIA)

Net outflow
 Q3 18 RM3.9b
 Q2 18 RM3.6b

Source: Department of Statistics, Malaysia

TODAY'S STATISTICS BY DOSM AT 12.00PM

INTERNATIONAL INVESTMENT POSITION, Q3 2018

- As at end of September 2018, the level of Malaysia's net international investment position (IIP) registered net liabilities of RM112.2 billion. The financial assets position recorded RM1,698.9 billion, while total liabilities increased to RM1,811.0 billion.
- Direct Investment Abroad (DIA) position recorded RM491.3 billion and Foreign Direct Investment (FDI) position in Malaysia accounted for RM614.7 billion.
- The main destinations for DIA position were Singapore, Indonesia and Cayman Islands, while FDI position was mainly from Singapore, Japan and Hong Kong.

Time Series of IIP

NET INTERNATIONAL INVESTMENT POSITION, 2016 – Q3 2018



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MALAYSIA'S INTERNATIONAL INVESTMENT POSITION, Q3 2018

Malaysia's international investment position recorded
net liabilities of RM112.2 billion



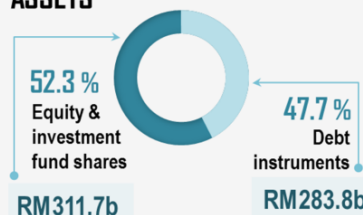
Q318 RM1,698.9b
Q218 RM1,683.0b



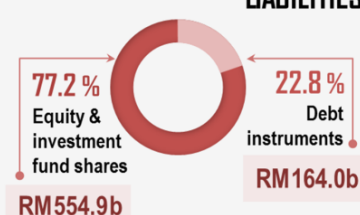
Q318 RM1,811.0b
Q218 RM1,762.7b

DIRECT INVESTMENT BY COMPONENT

ASSETS



LIABILITIES



DIRECT INVESTMENT BY TOP COUNTRIES

DIRECT INVESTMENT ABROAD

RM491.3b

Singapore
 RM95.2b (19.4%)

Indonesia
 RM45.1b (9.2%)

Cayman Islands
 RM29.7b (6.1%)



1



2



3

FOREIGN DIRECT INVESTMENT

RM614.7b

Singapore
 RM120.9b (19.7%)

Japan
 RM74.5b (12.1%)

Hong Kong
 RM72.5b (11.8%)



1



2



3

Source: Department of Statistics, Malaysia

STATS ALERT: #174
22 NOVEMBER 2018
(RELEASE SERIES 174/2018)

TODAY'S STATISTICS BY DOSM AT 12.00PM

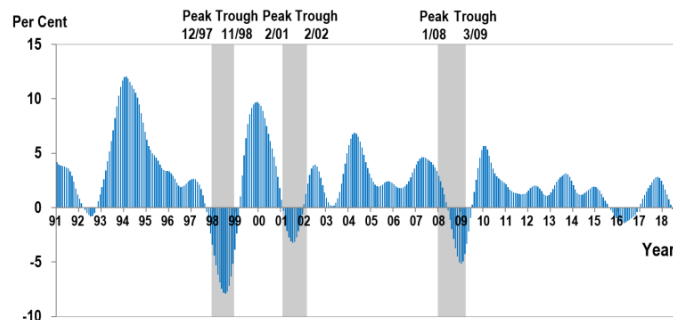
Malaysian Economic Indicators

Leading, Coincident & Lagging Indexes, September 2018

- The Malaysia's economic growth is expected to continue to ease between January to March 2019, according to the performance of Malaysian Economic Indicators: Leading, Coincident & Lagging Indexes for September 2018.
- The annual change of Leading Index (LI) stated that the index decreased 1.7 per cent in the reference month.
- Concurrently, the monthly change of LI posted a negative growth of 0.8 per cent to 117.9 points in the same month as against 118.9 points in August 2018. The LI is designed to monitor the economic performance direction in an average of four to six months ahead.
- The Coincident Index (CI) which examines the current economic activity, decreased 0.7 per cent in September 2018. Three out of six components weigh down the performance of CI mainly the Volume Index of Retail Trade (-0.9%). However, the annual change of CI grew 3.4 per cent in the reference month.

Time Series Data

Annual Growth Rate of Leading Index (Smoothed) and Business Cycle (Grey Shaded Areas), January 1991 to September 2018



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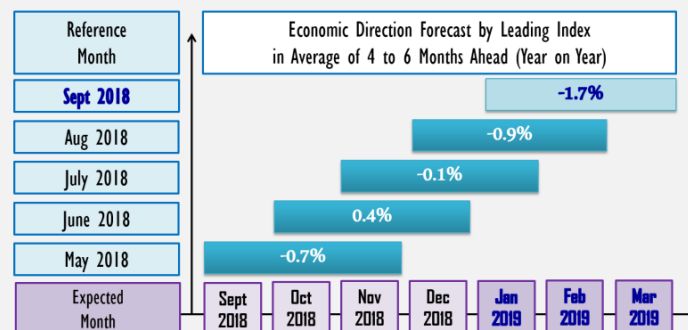
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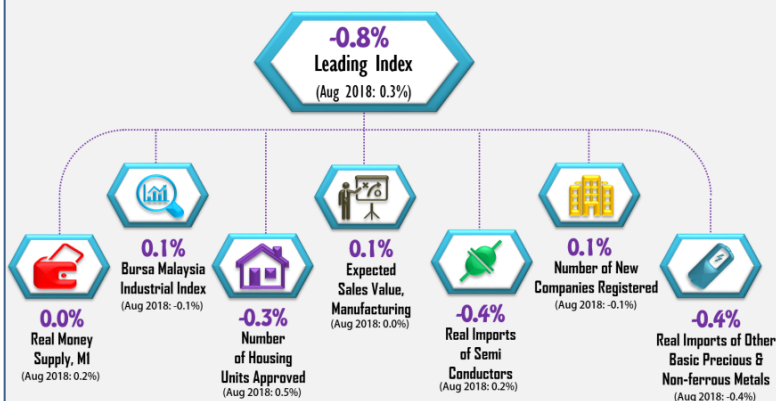


LEADING INDEX, SEPTEMBER 2018

Economic Growth is Expected to Continue to Ease for the First Quarter of 2019



Month on Month Percentage Change by Leading Index Components, September 2018



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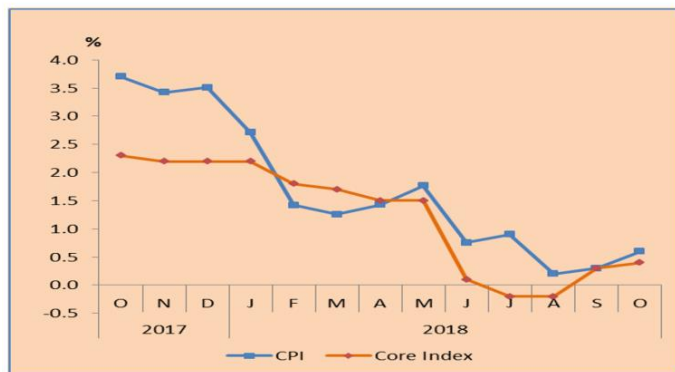
TODAY'S STATISTICS BY DOSM AT 12.00PM

CONSUMER PRICE INDEX (CPI) OCTOBER 2018

- CPI increased 0.6 per cent in October 2018 to 120.7 compared to 120.0 in corresponding month of the preceding year. The increase in the overall index was due to higher price for Housing, Water, Electricity, Gas & Other Fuels (+2.1 per cent), Food & Non-Alcoholic Beverages (+1.2 per cent), Restaurants & Hotels (+1.2 per cent), Education (+1.1 per cent), Education (+1.1 per cent) and Transport (+0.8 per cent).
- On a monthly basis, CPI increased 0.2 per cent as compared to September 2018. CPI for the period January-October 2018 registered an increase of 1.1 per cent as compared to the same period last year.

Time Series Data

CPI & Core Index, Oct 2017- Oct 2018



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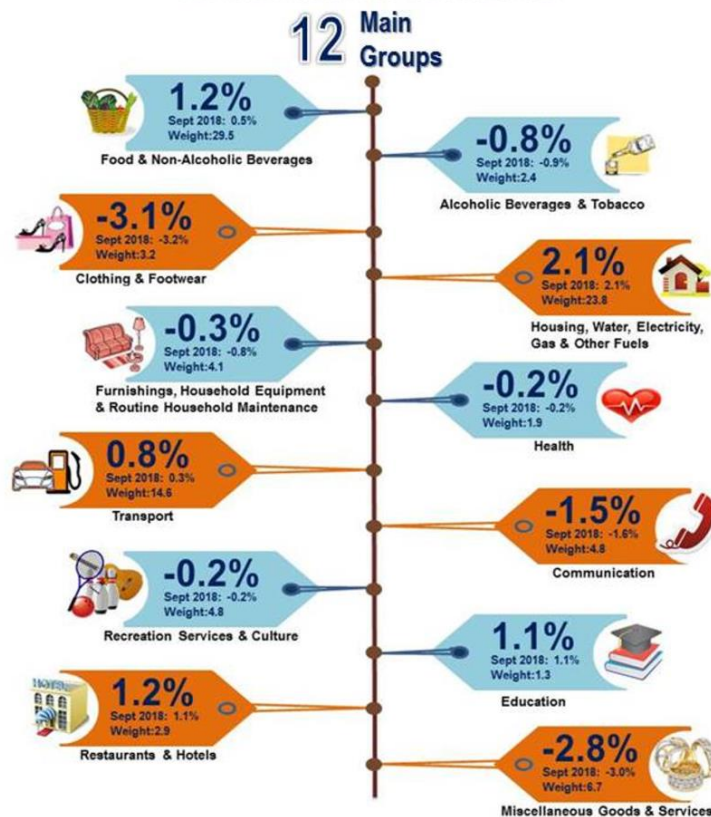
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CPI OCTOBER 2018 **INCREASED 0.6%**
 AS COMPARED TO OCTOBER 2017



Source: Malaysia's Consumer Price Index (2010=100), October 2018

STATS ALERT: #176
23 NOVEMBER 2018
(RELEASE SERIES 176/2018)

TODAY'S STATISTICS BY DOSM AT 12.00PM

Labour Productivity Third Quarter 2018

- Malaysia's labour productivity, as measured by value added per hour worked increased 2.9 per cent while labour productivity expressed in terms of value added per employment rose 1.7 per cent.
- During this quarter, Malaysia's economy grew 4.4 per cent while hours worked and employment increased 1.4 per cent and 2.6 per cent respectively.
- In terms of overall labour productivity by hours worked, the highest growth was registered by Services sector at 5.1 per cent, followed by Construction sector (4.3%) and Manufacturing sector (2.4%). Agriculture sector recorded 1.4 per cent while Mining & Quarrying sector contracted to 2.9 per cent during the quarter.



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LABOUR PRODUCTIVITY

Third Quarter 2018

	Q2 2018	Q3 2018
Hours Worked	3.8%	2.9%
Employment	2.0%	1.7%



AGRICULTURE

	HW	EMP
Q2 2018	3.4%	1.3%
Q3 2018	1.4%	-1.9%



MINING & QUARRYING

	HW	EMP
Q2 2018	6.2%	5.2%
Q3 2018	-2.9%	0.8%



MANUFACTURING

	HW	EMP
Q2 2018	1.7%	1.5%
Q3 2018	2.4%	2.2%



CONSTRUCTION

	HW	EMP
Q2 2018	5.0%	4.0%
Q3 2018	4.3%	3.2%

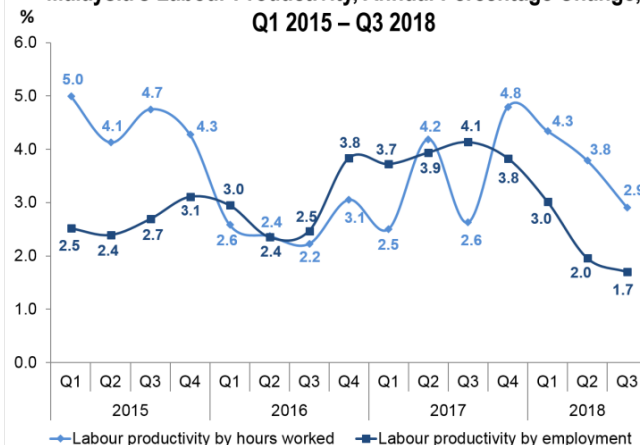


SERVICES

	HW	EMP
Q2 2018	5.0%	2.6%
Q3 2018	5.1%	3.9%

Time Series Data

Malaysia's Labour Productivity, Annual Percentage Change, Q1 2015 – Q3 2018



TOTAL HOURS WORKED

	Q2 2018	Q3 2018
	0.7%	1.4%
	8.5 billion hours	8.7 billion hours



TOTAL EMPLOYMENT

	Q2 2018	Q3 2018
	2.4%	2.6%
	14.8 million persons	14.9 million persons

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Notes:

- The statistics shown refer to year on year percentage change of labour productivity from the same quarter of the preceding year.
- HW - Hours Worked; EMP - Employment

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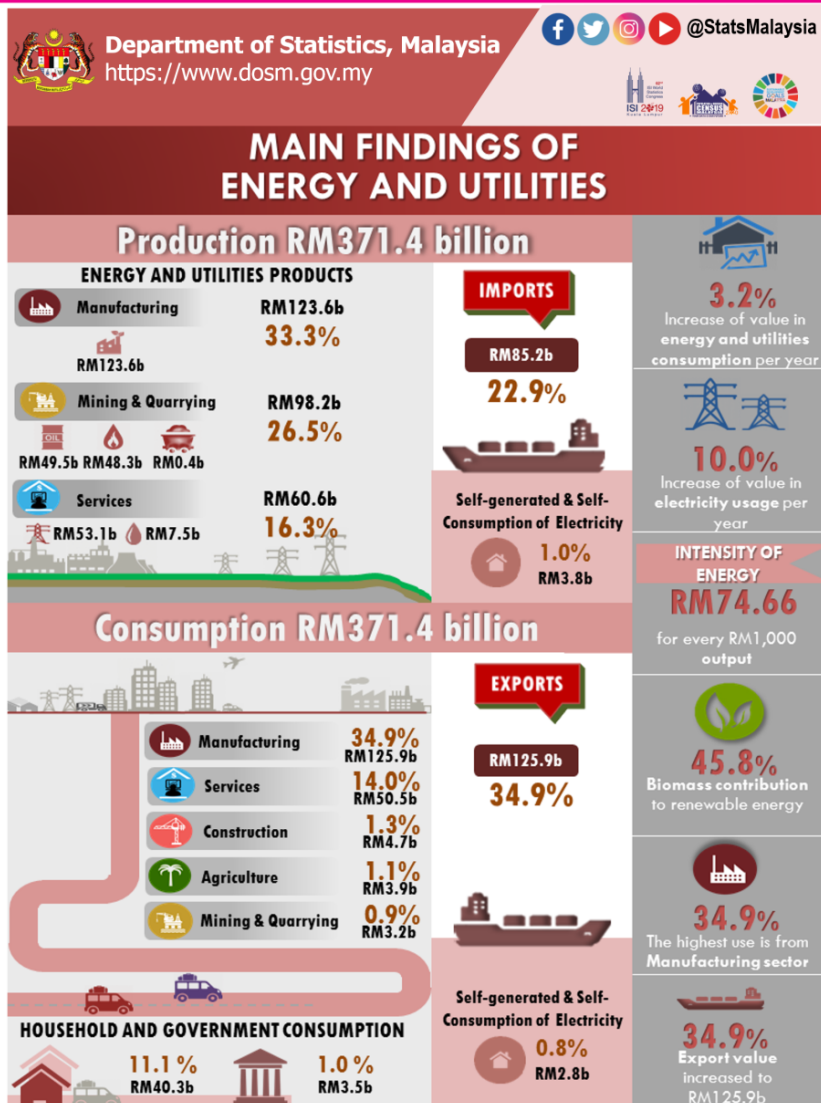
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TODAY'S STATISTICS BY DOSM AT 12.00PM

ENERGY AND UTILITIES STATISTICS 2015

- ❑ The value added of the energy and utilities industry increased 3.9 per cent per annum to RM189.4 billion in 2015 as compared to 2010. The Mining and quarrying sector contributed 52.2 per cent value added in the industry. A total of 2,747 establishments were recorded for the industry in 2015 with 221,532 employees and salaries & wages paid amounting to RM16.0 billion.
- ❑ The manufacturing sector contributed 43.8 per cent of total energy and utilities products produced, valued at RM123.6 billion and accounted for 66.9 per cent or RM125.9 billion of the total energy and utilities products consumed. This shows the manufacturing sector is the biggest producer and user of energy and utilities products. Meanwhile, among the states, Selangor recorded the highest consumption of energy and utilities products in 2015 (RM35.5 billion or 18.9%), followed by Terengganu (17.6%) and Sarawak (10.6%).
- ❑ The five economic sectors in Malaysia namely Agriculture, Mining & quarrying, Manufacturing, Construction and Services recorded a total consumption of RM149.9 billion on fuel, lubricants & gas, RM36.0 billion on electricity and RM2.3 billion on water supply in 2015.
- ❑ In 2015, total exports of energy and utilities products increased to RM125.9 billion and total trade in energy products recorded a surplus of RM40.7 billion.
- ❑ Every economic unit uses an average of RM74.66 energy products to generate RM1,000 outputs. The Manufacturing sector was the most energy intensive sector, where RM109.52 is required for every RM1,000 outputs. The Mining & quarrying sector is the least intensive energy sector with RM24.03 for every RM1,000 outputs.

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TODAY'S STATISTICS BY DOSM AT 12.00PM

Business Tendency Statistics, Q4 2018

- Businesses expect more favourable performance in the fourth quarter 2018 with confidence indicator¹ of +7.1 per cent as against +6.0 per cent in the previous quarter.
- Confidence indicator for the Services sector increases for a second consecutive quarter, recording +18.8 per cent in the fourth quarter of 2018 from +16.5 per cent in the preceding quarter.
- A total of 42.6 per cent of respondents in all surveyed sectors expect their gross revenue to increase, while 14.8 per cent of the respondents anticipate a decrease in gross revenue.
- Business performance has strengthened in the third quarter of 2018 with an overall net balance of +4.1 per cent. Wholesale & Retail Trade sector (+14.2%) was the main contributor to the increase.
- Businesses expect business performance to be more favourable for the period of October 2018 till March 2019 with a net balance of +12.3 per cent, mainly supported by Wholesale & Retail Trade sector (+23.1%).

¹ Confidence indicator is a short-term indicator which summarises the overall views of business situation in various sectors in Malaysia. The confidence indicator is computed as the average of the net balance for selected variables.

Time Series Data



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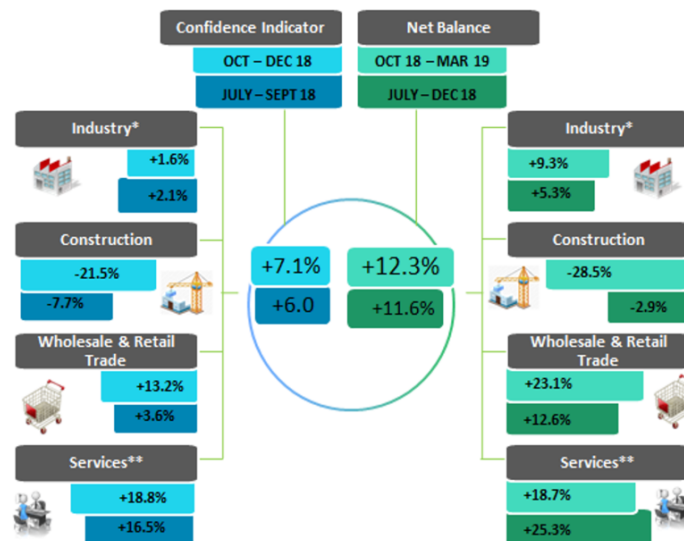


BUSINESS TENDENCY STATISTICS FOURTH QUARTER 2018

BUSINESSES ESPECIALLY IN WHOLESALE & RETAIL TRADE SECTOR
REMAIN OPTIMISTIC FOR THE FOURTH QUARTER OF 2018

Business Performance Expectation

Businesses expect more favourable performance in the fourth quarter of 2018 with confidence indicator of +7.1 per cent as against +6.0 per cent in the previous quarter



* Agriculture, Mining, Manufacturing and Water & Electricity
** Hotels, Transportation, Communication, Finance, Insurance, Real Estate and Information Technology & Communication

Source: Business Tendency Statistics, Fourth Quarter 2018

TODAY'S STATISTICS BY DOSM AT 12.00PM

Children Statistics, Malaysia, 2018

Children Statistics, Malaysia, 2018 consists of statistics in **Population, Health, Education and Child Protection** which compiled based on sources of data from various government agencies. These statistics were among the indicators used in measuring the children's quality of life and well being.

POPULATION

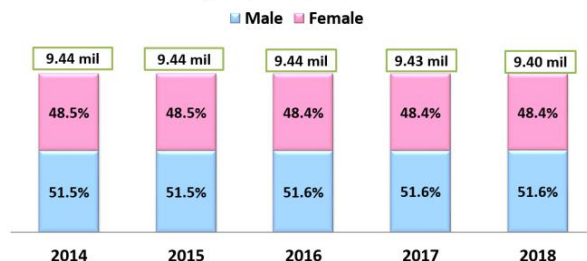
In 2018*, the composition of children under 18 years is 29.0 per cent, that is 9.4 million children out of 32.4 million population. The number of male children (4.85 million) is more than female (4.55 million).

Meanwhile, the composition of children under-5 years is 8.0 per cent (2.6 million) of the total population in Malaysia. The number of male and female children is 1.34 million and 1.26 million persons respectively.

W.P. Putrajaya recorded the highest percentage of children under 18 years which is 42.9 per cent of the total population in the state (90.4 thousand). This is followed by Kelantan (36.2%) and Terengganu (36.1%). Meanwhile, Pulau Pinang recorded the smallest percentage of 23.7 per cent.

Time Series Data

Children by sex, Malaysia, 2014 - 2018*



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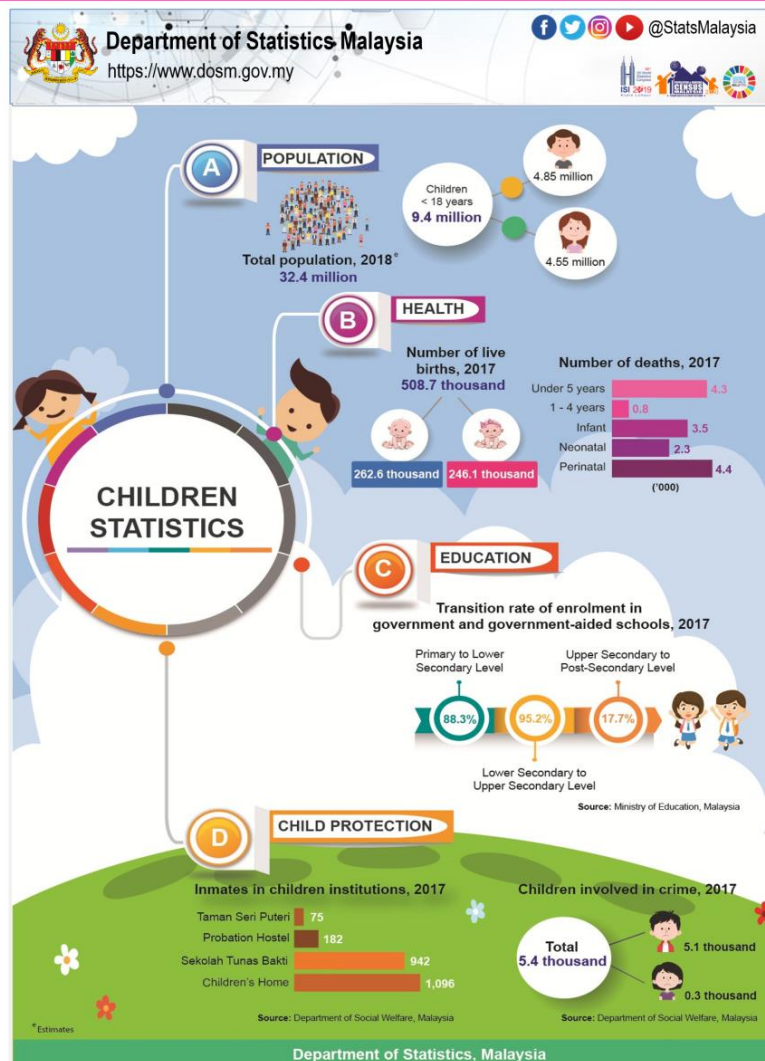
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* Estimates



TODAY'S STATISTICS BY DOSM AT 12.00PM

Social Statistics Bulletin, Malaysia, 2018

Social Statistics Bulletin, Malaysia, 2018 highlights selected social statistics which are basic indicators to measure the quality and wellbeing of the population. The main areas covered are **Population, Housing, Health, Education, Employment, Welfare services, Public safety and Communication & recreation**. Selected social statistics in Health, Education and Welfare services are as follows:

Health

The medical personnel to population ratio in 2017 has improved as against 2016. Doctor to population ratio improved to 554 persons as compared to 2016 which was 632 persons. Dentist to population ratio was 3,724 persons in 2017 against 4,402 persons in 2016. Meanwhile, nurse to population ratio was 301 persons (2016: 308 persons).

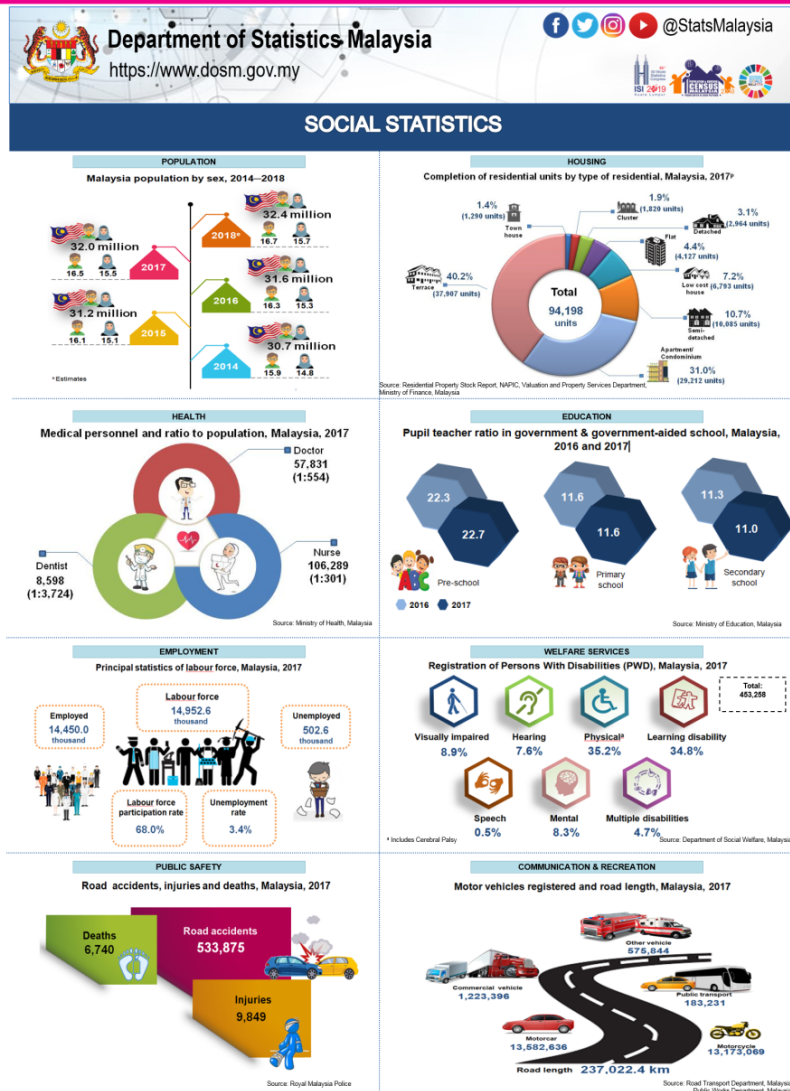
Education

In 2017, the pupil teacher ratio in government and government-aided for pre-school rose to 22.7 as against 22.3 (2016). On the other hand, the pupil teacher ratio for primary school remained at 11.6 while secondary schools recorded a decline from 11.3 to 11.0 during the same period.

Welfare Services

The registered Person with Disabilities (PWD) at the Department of Social Welfare, Malaysia in 2017 were 453,258 persons. PWD in physical category recorded the highest number which was 35.2 per cent, followed by Learning disability category (34.8%) and Visually impaired category (8.9%). Speech category recorded the lowest registration of 0.5 per cent.

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STATS ALERT: #181
30 NOVEMBER 2018
(RELEASE SERIES I81/2018)

TODAY'S STATISTICS BY DOSM AT 12.00PM

Producer Price Index October 2018



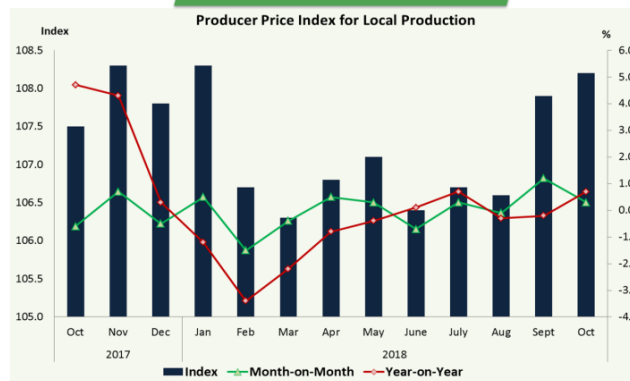
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- The Producer Price Index (PPI) for local production expanded 0.7 per cent on a year-on-year basis in October 2018 as compared to 0.2 per cent decline in September 2018. The growth was supported by an increase in index of Mining (+30.6%) and Electricity & gas supply (+1.0%). Meanwhile, the index that registered decreases were Agriculture, forestry & fishing (-17.6%), Water supply (-1.0%) and Manufacturing (-0.7%).
- On a month-on-month basis, the PPI for local production grew 0.3 per cent in October 2018 which was mainly due to the index of Mining (+2.1%) and Manufacturing (+0.4%). In contrast, the index for Agriculture, forestry & fishing, Water supply and Electricity & gas supply decreased 2.8 per cent, 1.0 per cent and 0.1 per cent respectively.
- The PPI for local production by stage of processing (SOP) increased 0.3 per cent in October 2018 which was contributed by the index for Crude materials for further processing (+1.5%) and Finished goods (+0.3%). Conversely, the index for Intermediate materials, supplies & components decreased marginally by 0.1 per cent.
- As compared with the same month a year ago, the PPI for local production by SOP for October 2018 increased 0.7 per cent. It was led by the increase in Crude materials for further processing at 7.8 per cent. On the other hand, Finished goods and Intermediate materials, supplies & components recorded a decrease of 1.7 per cent and 0.8 per cent respectively.

Time Series Data



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PRODUCER PRICE INDEX (PPI) FOR LOCAL PRODUCTION

PERCENTAGE CHANGE OF PPI

PPI for Local Production increased 0.7% in October 2018 as compared to October 2017



0.7%
(Sept 2018 : -0.2%)
Year-on-Year



0.3%
(Sept 2018 : 1.2%)
Month-on-Month

PERCENTAGE CHANGE OF INDEX BY SECTOR



Agriculture, forestry & fishing

-17.6%
(Sept 2018 : -16.4%)



Mining

30.6%
(Sept 2018 : 28.9%)



Manufacturing

-0.7%
(Sept 2018 : -1.7%)
Year-on-Year



Electricity & gas supply

1.0%
(Sept 2018 : 1.0%)



Water supply

-1.0%
(Sept 2018 : 0.4%)

-2.8%
(Sept 2018 : -0.5%)

2.1%
(Sept 2018 : 10.3%)

0.4%
(Sept 2018 : 0.3%)
Month-on-Month

-0.1%
(Sept 2018 : -0.1%)

-1.0%
(Sept 2018 : 0.2%)

PERCENTAGE CHANGE OF INDEX BY STAGE OF PROCESSING

Year-on-Year

0.7%
(Sept 2018 : -0.2%)

Month-on-Month

0.3%
(Sept 2018 : 1.2%)

Total

1

7.8%
(Sept 2018 : 7.1%)

1.5%
(Sept 2018 : 4.1%)

Crude materials for further processing

2

-0.8%
(Sept 2018 : -1.5%)

-0.1%
(Sept 2018 : 0.3%)

Intermediate materials, supplies and components

3

-1.7%
(Sept 2018 : -2.7%)

0.3%
(Sept 2018 : 0.8%)

Finished goods

Source : Producer Price Index Local Production (2010=100), October 2018

TODAY'S STATISTICS BY DOSM AT 12.00PM

Compendium of Environment Statistics, Malaysia, 2018

❑ The Compendium of Environment Statistics (CES), Malaysia 2018 presents statistics on environment for the period 2013-2017/2018 namely air, water, land and population. The compilation of the statistics includes environmental conditions, impacts of human activities on the environment and actions taken to minimise the impact.

❑ Malaysia is a country which is rich in water resources due to a high rainfall. In 2017, the highest and lowest annual rainfall was recorded at Labuan station (4,938.9 mm) and Kuala Kangsar station (1,955.4 mm) respectively. In addition, Malaysia was also experiencing a warm and humid climate where the highest temperature was recorded at three stations that is Jerantut, Temerloh and Kuala Kangsar with the reading of 32.9°C. The lowest temperature was recorded at Cameron Highlands station (16.1°C).

❑ The emission of pollutants to the atmosphere in 2017 were from motor vehicles (70.4%) followed by power plant (24.5%), industrial (2.9%) and others (2.1%).

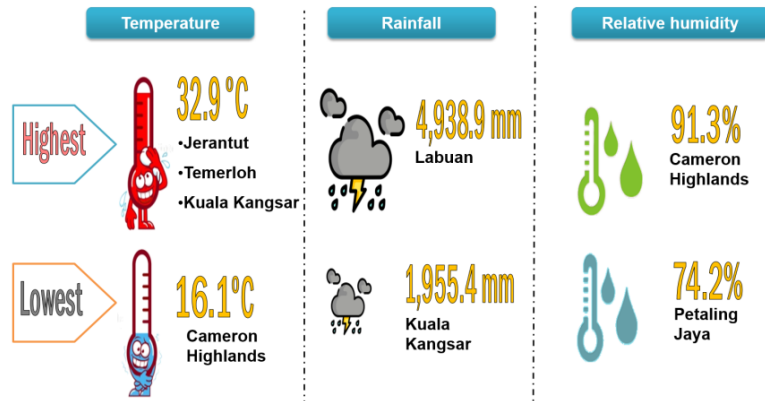


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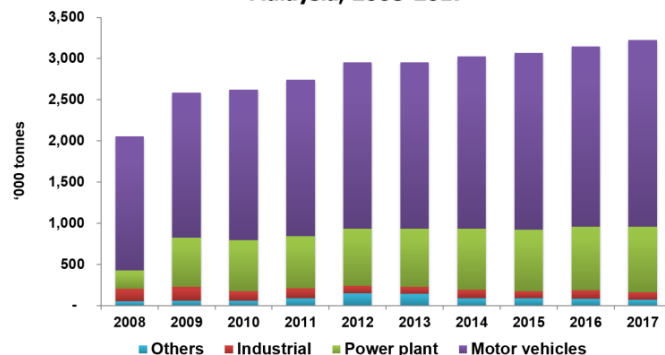
Summary of climate statistics at selected meteorological stations, Malaysia



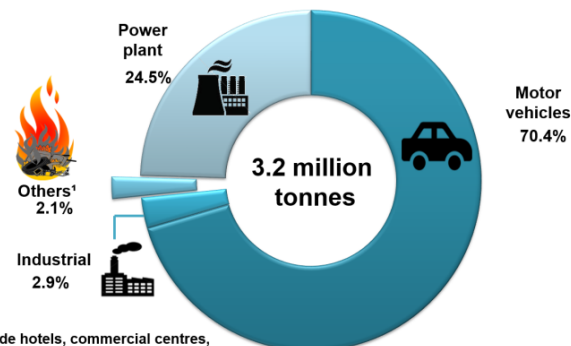
Source: Malaysia Meteorological Department

Time Series Data

Emission of pollutants to the atmosphere by source, Malaysia, 2008-2017



Percentage emission of pollutants to the atmosphere by source, Malaysia



¹Include hotels, commercial centres, institutions, night markets and open burning activities

Source: Department of Environment

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TODAY'S STATISTICS BY DOSM AT 12.00PM

Supply and Utilization Accounts Selected Agricultural Commodities, 2013-2017

- Selected agricultural commodities are divided into three categories namely crops (fruits and vegetables), livestock and fisheries. A total of 33 agricultural commodities were covered in 2017 and 16 of them recorded self-sufficiency ratio (SSR) over 100 per cent.
- Seven (7) out of 13 fruits recorded SSR of more than 100 per cent. Watermelon with 151.7 per cent recorded the highest SSR followed by papaya (143.6%) and starfruit (136.0%).
- Six (6) vegetables recorded SSR of more than 100 per cent namely spinach, lady's finger, long bean, brinjal, cucumber and tomato.
- SSR of chicken/duck egg (113.7%) was the highest followed by poultry meat (98.2%) and pork (92.1%) while mutton recorded the lowest SSR of 10.7 per cent.
- Two out of five fisheries recorded SSR of more than 100 per cent namely cuttlefish (104.8%) and shrimp (103.1%).



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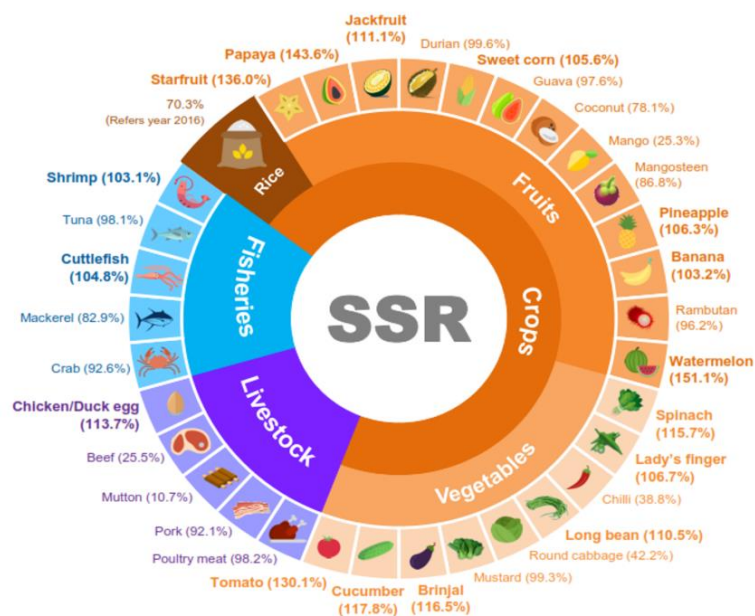


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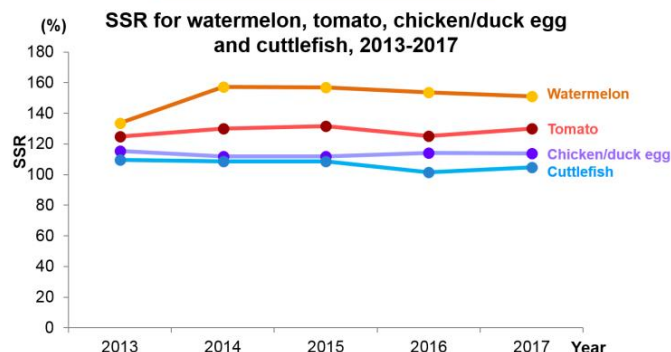


SELF SUFFICIENCY RATIO(SSR)

16 from 33 selected agriculture commodities recorded SSR of more than 100 per cent in 2017



Time Series Data



The selected agricultural commodities showed SSR more than 100 per cent



Starfruit, Papaya, Jackfruit, Sweet corn, Pineapple, Banana, Watermelon



Chicken/duck egg



Spinach, Lady's finger, Long bean, Brinjal, Cucumber, Tomato



Cuttlefish, Shrimp

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Source: Supply and Utilization Accounts Selected Agricultural Commodities, Malaysia, 2013-2017

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DECEMBER 2018



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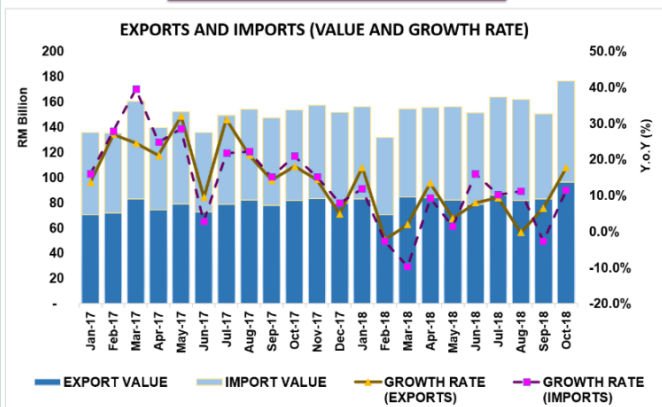
TODAY'S STATISTICS BY DOSM AT 12.00PM

Malaysia External Trade Statistics October 2018

STATS ALERT: #184
5 DECEMBER 2018
(RELEASE SERIES 184/2018)

- Exports in October 2018 recorded a new high of RM96.4 billion increasing 17.7% year-on-year (y-o-y). Re-exports was valued at RM20.8 billion registering an increase of 43.8% y-o-y and accounted for 21.6% of total exports. Domestic exports also recorded an increase of 12.1% or RM8.2 billion to RM75.5 billion.
- Imports increased 11.4% y-o-y to RM80.1 billion. This was the second highest imports in 2018.
- Total trade which was valued at RM176.4 billion increased RM22.7 billion or 14.8% from October 2017. The trade surplus was RM16.3 billion, an increase of RM6.3 billion (+63.1%) from a year ago.
- Export growth was contributed by expansion in exports to China (+RM3.7 billion), Hong Kong (+RM2.2 billion), Singapore (+RM2.1 billion), Taiwan (+RM1.4 billion) and Australia (+RM1.3 billion).
- Higher imports were mainly from Taiwan (+RM1.6 billion), Saudi Arabia (+RM1.3 billion), Indonesia (+RM1.1 billion), Singapore (+RM1.1 billion) and China (+RM1.0 billion).

Time Series Data



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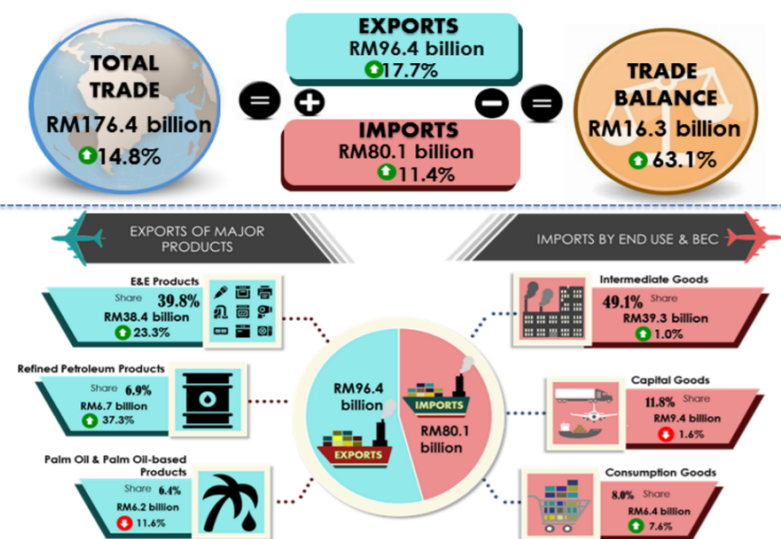
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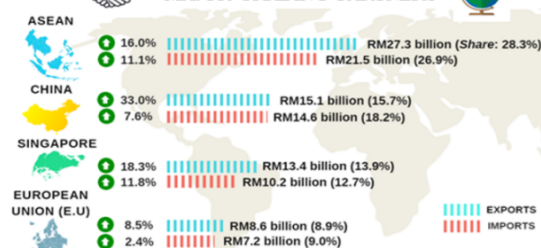
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Malaysia External Trade Statistics, October 2018

Exports **increased 17.7%** and register a new record high of RM96.4 billion, while import **expanded 11.4%** to record the **largest trade surplus ever recorded thus far**.



MAJOR TRADING PARTNERS



Note: All changes are based on year-on-year comparison.

Source: Monthly External Trade Statistics, October 2018

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TODAY'S STATISTICS BY DOSM AT 12.00PM

Malaysia External Trade Indices October 2018

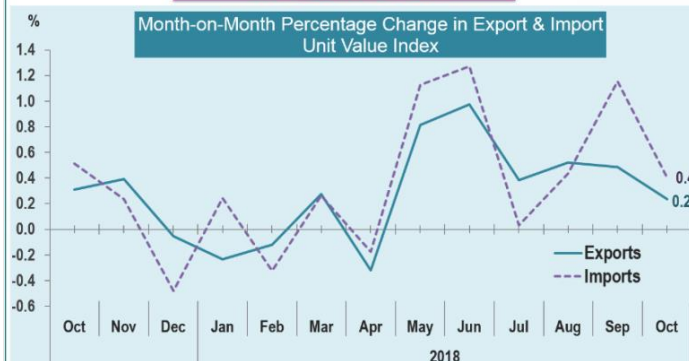
STATS ALERT: #185
5 DECEMBER 2018
 (RELEASE SERIES 185/2018)

On a month-on-month (m-o-m) basis, in October 2018, the **export unit value index** recorded a rise of 0.2% to 116.3 points which was contributed by mineral fuels (+1.0%) followed by miscellaneous manufactured articles (+0.4%) and manufactured goods (+0.4%). Meanwhile, the **export volume index** registered an increase of 15.9% to 155.8 points. The increase was led by mineral fuels (+31.6%), manufactured goods (+19.7%) and machinery & transport equipment (+15.7%). In seasonally adjusted terms, the **export volume index** expanded 14.2% to 149.2 points.

In October 2018, the **import unit value index** increased 0.4% to 120.7 point as compared to September 2018 which was mainly led by mineral fuels (+1.6%) followed by manufactured goods (+0.6%) and chemicals (+0.4%). Meanwhile, the **import volume index** also rose 17.7% to 150.7 points. This was mainly contributed by mineral fuels (+56.5%), machinery & transport equipment (+16.3%) and manufactured goods (+10.3%). In seasonally adjusted terms, the **import volume index** in October 2018 expanded 15.0% to 144.8 points.

Malaysia's **terms of trade** registered a decline of 0.2% to 96.3 points when compared with September 2018.

Time Series Data



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EXTERNAL TRADE INDICES

OCTOBER 2018

The Export & Import Unit Value Indices remained **positive** at **0.2%** and **0.4%** respectively.

EXPORTS



UNIT VALUE INDEX

0.2%

VOLUME INDEX

15.9%



Mineral Fuels

1.0%



31.6%

Mineral Fuels



Miscellaneous Manufactured Articles

0.4%



19.7%

Manufactured Goods



Manufactured Goods

0.4%

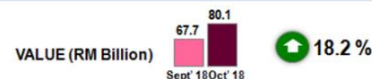


15.7%

Machinery & Transport Equipment



IMPORTS



UNIT VALUE INDEX

0.4%

VOLUME INDEX

17.7%



Mineral Fuels

1.6%



56.5%

Mineral Fuels



Manufactured Goods

0.6%



16.3%

Machinery & Transport Equipment



Chemicals

0.4%



10.3%

Manufactured Goods

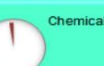


TERMS OF TRADE

0.2%



Chemicals



Manufactured Goods

Note: All changes are based on month-on-month comparison

Source: External Trade Indices
 October 2018

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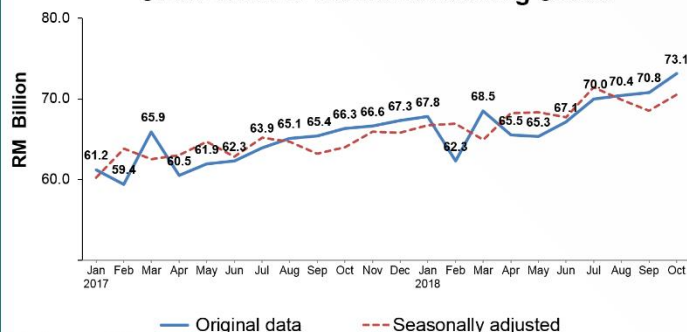
Manufacturing Statistics, Malaysia, October 2018

STATS ALERT: #186
12 DECEMBER 2018
(RELEASE SERIES 186/2018)

- Malaysia's October 2018 Manufacturing sales recorded a growth of **10.2 per cent**, rising to **RM73.1 billion** as compared to RM66.3 billion reported a year ago.
- Year-on-year, the growth registered in sales value in October 2018 was due to the increase in Transport Equipment & Other Manufactures Products (**13.3%**), Electrical and Electronics Products (**11.5%**) and Petroleum, Chemical, Rubber and Plastic Products (**11.5%**).
- Total employees engaged in the Manufacturing sector in October 2018 was **1,076,377 persons**, an increase of **2.2 per cent** or **23,042 persons** as compared to 1,053,335 persons in October 2017.

Time Series Data

Sales Value of the Manufacturing Sector



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Malaysia's Manufacturing Sales recorded RM73.1 billion, an increase of 10.2 per cent in October 2018

SALES VALUE
RM73.1 billion

10.2%

SEP. 2018: 8.2%

NUMBER OF
EMPLOYEES

1,076,377 persons

2.2%

SEP. 2018: 1.9%



**MANUFACTURING
OCTOBER 2018**



SALES VALUE
PER EMPLOYEE

RM67,889

7.8%

SEP. 2018: 6.3%



SALARIES &
WAGES

RM3,901.6 million

10.2%

SEP. 2018: 9.1%

7 SUB-SECTORS
SALES VALUE

Food,
Beverages &
Tobacco



4.7%

SEP. 2018: 5.7%

Textile,
Wearing
Apparel,
Leather &
Footwear



3.1%

SEP. 2018: 5.7%

Wood,
Furniture,
Paper
Products &
Printing



6.3%

SEP. 2018: 4.6%

Petroleum,
Chemical,
Rubber &
Plastic



11.5%

SEP. 2018: 10.4%

Non-Metallic
Mineral
Products,
Basic Metal &
Fabricated
Metal Products



5.3%

SEP. 2018: 5.1%

Electrical &
Electronics
Products



11.5%

SEP. 2018: 9.1%

Transport
Equipment &
Other
Manufactures



13.3%

SEP. 2018: 3.1%

Note : Percentage growth refers to Year-on-Year (YoY) changes

Source : Monthly Manufacturing Statistics, Malaysia October 2018

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#MyCensus2020

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TODAY'S STATISTICS BY DOSM AT 12.00PM

Industrial Production Index (IPI) October 2018

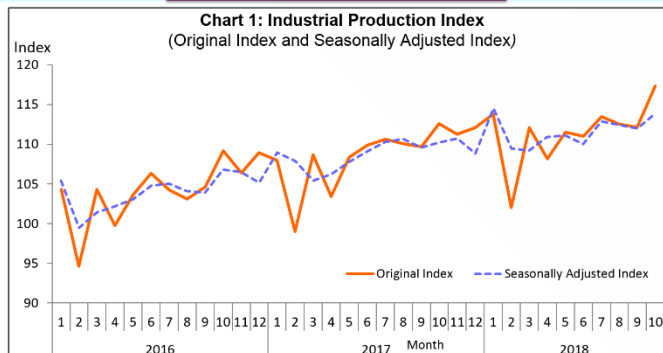
STATS ALERT: #187
12 DECEMBER 2018
(RELEASE SERIES 187/2018)

□ The Industrial Production Index (IPI) increased by **4.2 per cent** in October 2018 as compared with the same month of the previous year. The growth in October 2018 was supported by the increase in all indices: Manufacturing (**5.4%**), Electricity (**2.1%**) and Mining (**1.4%**).

□ On a yearly basis, the Manufacturing sector index increased by **5.4 per cent** in October 2018 after recording a growth of 4.8 per cent in September 2018. The main sub - sectors that propel growth in October 2018 were: Transport Equipment and Other Manufactures Products (**10.1%**), Electrical and Electronics Products (**7.1%**) and Petroleum, Chemical, Rubber and Plastic Products (**4.1%**).

□ The Mining sector index recorded an increase of **1.4 per cent** in October 2018 as compared to the same period of the previous year. The increase was contributed by the growth in Natural Gas index (**2.3%**) and Crude Oil index (**0.4%**).

Time Series Data



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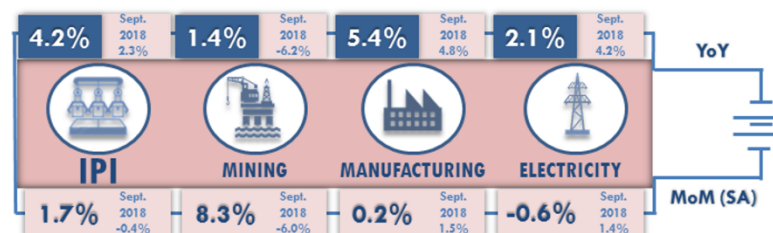
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Malaysia's Industrial Production Index (IPI) increased by 4.2 per cent in October 2018



MANUFACTURING



Electrical & Electronics Products
 Sept. 2018: 5.5%

7.1%



Petroleum, Chemical, Rubber & Plastic
 Sept. 2018: 3.8%

4.1%



Transport Equipment & Other Manufactures
 Sept. 2018: 2.3%

10.1%



Non-Metallic Mineral Products, Basic Metal & Fabricated Metal Products
 Sept. 2018: 4.6%

4.6%



Wood, Furniture, Paper Products & Printing
 Sept. 2018: 6.4%

6.5%



Food, Beverages & Tobacco
 Sept. 2018: 6.9%

2.6%



Textile, Wearing Apparel, Leather & Footwear
 Sept. 2018: 2.2%

2.2%



MINING



0.4%

CRUDE OIL
 Sept. 2018 : - 6.3%



2.3%

NATURAL GAS
 Sept. 2018 : - 6.2%

Note : Percentage shown refers to:
 - Year-on-Year [YoY]
 - Month-on-Month Seasonally Adjusted [MoM (SA)]

Source : Index of Industrial Production, Malaysia
 October 2018

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TODAY'S STATISTICS BY DOSM AT 12.00PM

Monthly Rubber Statistics, October 2018

STATS ALERT: #188
12 DECEMBER 2018
(RELEASE SERIES 188/2018)

Malaysia's natural rubber production in October was **51,209 tonnes**, increased by **6.5 per cent** as compared to **48,076 tonnes** in September. Year-on-year comparisons showed the production dropped **23.8 per cent**.

Average price of Latex Concentrate was recorded at **401.50 sen** per kilogramme and the average price of Standard Malaysian Rubber 20 (S.M.R. 20) was **542.96 sen** per kilogramme. Both prices showed a decrease of **1.9 per cent** and **0.2 per cent** respectively as compared to the average price in September 2018.

Malaysia's natural rubber exports amounted **54,189 tonnes**, increased **3.5 per cent** as compared to September 2018. Main destination of exported natural rubber was to China which contributed **50.4 per cent** of total exports in October, followed by Germany (**13.6%**), Iran (**3.7%**), Korea (**3.5%**) and Finland (**3.3%**).

Domestic consumption of natural rubber in October 2018 was **44,771 tonnes** against **41,188 tonnes** during September 2018, with an increase of **8.7 per cent**. The rubber glove industry as the main consumer uses **33,075 tonnes** or **73.9 per cent** of the total natural rubber domestic consumption.



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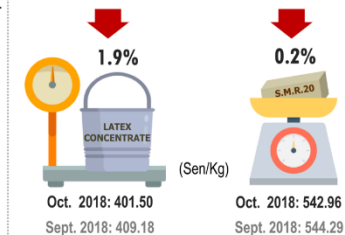


Production

Production of natural rubber increased by **6.5%** in October 2018.

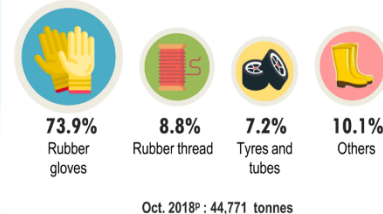


Average price

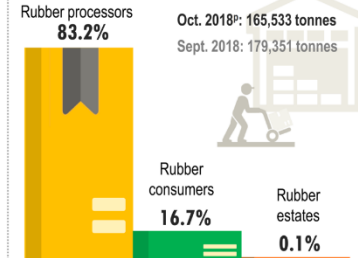


Domestic consumption

Rubber gloves industry was the main consumer of natural rubber.

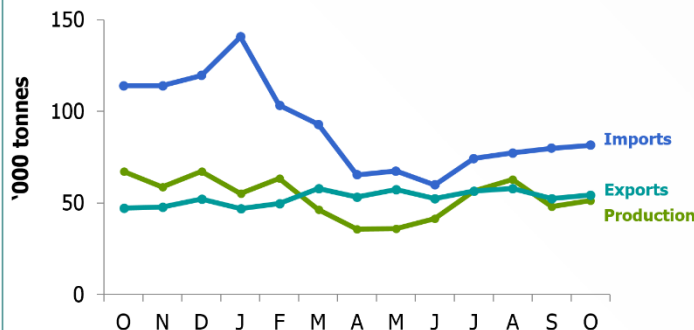


Stocks



Time Series Data

Monthly production, exports and imports of natural rubber



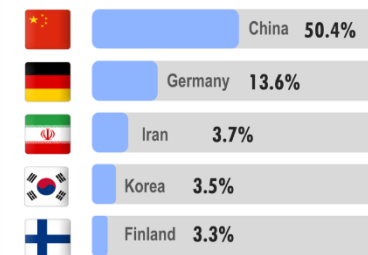
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Exports

Exports of natural rubber increased by **3.5%** as compared to September 2018 and China was the main destination of exports.

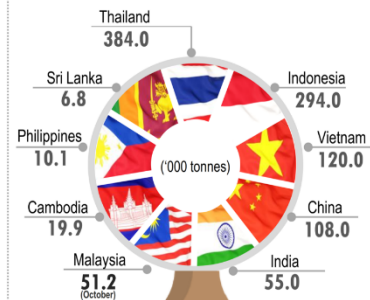


p = provisional

Oct. 2018: 54,189 tonnes

Source: Monthly Rubber Statistics, Malaysia, October 2018

Production of natural rubber by main producing countries*, September 2018



Source: Ministry of Primary Industries

*Association of Natural Rubber Producing Countries (ANRPC)

Data refers to September 2018 (except Malaysia) and will be updated based on the latest available figures.

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TODAY'S STATISTICS BY DOSM AT 12.00PM

Wholesale & Retail Trade, October 2018

STATS ALERT: #189
13 DECEMBER 2018
(RELEASE SERIES 189/2018)

- In the month of **October 2018**, sales of Wholesale & Retail Trade recorded a growth of **8.2 per cent**. The increase was attributed by Retail Trade which continued its double-digit growth at **11.2 per cent**.
- Volume Index of Wholesale & Retail Trade rose **8.0 per cent** to **173.6 points** in **October 2018** as compared to the same month a year ago. The increase was largely supported by Retail Trade (**10.9%**). Meanwhile, seasonally adjusted volume index increased **2.1 per cent** over the preceding month.

Time Series Data

Year-on-Year Percentage Change in Sales Value and Volume Index for Wholesale & Retail Trade Sector



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SALES VALUE OF WHOLESALE & RETAIL TRADE, OCTOBER 2018

Sales value recorded **RM106.0 billion** in October 2018

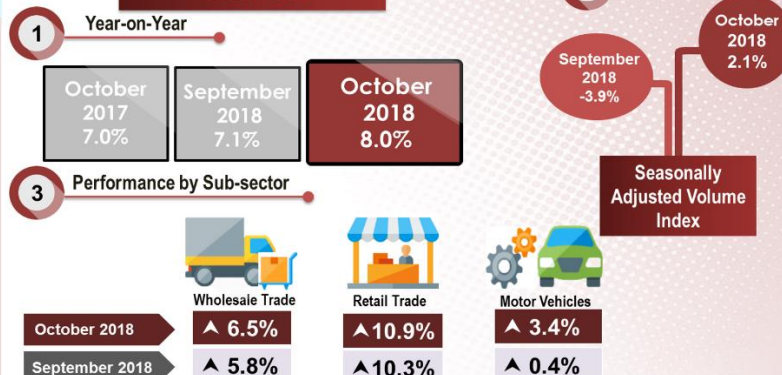


Performance by Sub-sector

	WHOLESALE TRADE	RETAIL TRADE	MOTOR VEHICLES
October 2018	RM51.9 billion (7.2%)	RM42.0 billion (11.2%)	RM12.1 billion (2.9%)
September 2018	RM52.4 billion (6.5%)	RM41.2 billion (10.5%)	RM11.2 billion (-0.9%)

VOLUME INDEX OF WHOLESALE & RETAIL TRADE, OCTOBER 2018

Volume index rose 8.0% in October 2018



Percentage change: Year-on-Year

Source: Monthly Bulletin of Wholesale & Retail Trade October 2018, Department of Statistics, Malaysia

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TODAY'S STATISTICS BY DOSM AT 12.00PM

Key Statistics of Labour Force in Malaysia, October 2018

STATS ALERT: #190
14 DECEMBER 2018
(RELEASE SERIES 190/2018)

- The labour force participation rate remained at 68.5 per cent for the two consecutive months, but increased 0.5 percentage points as compared to the same month of previous year (October 2017: 68.0%).
- The number of labour force rose 2.4 per cent against October 2017 to 15.45 million persons. During the same period, employed persons also increased 2.4 per cent to 14.94 million persons.
- The unemployment rate in October 2018 remained at 3.3 per cent for the two consecutive months, but dropped 0.1 percentage point as compared to the same month of 2017.



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LABOUR FORCE IN MALAYSIA OCTOBER 2018

Labour force participation rate **68.5%**

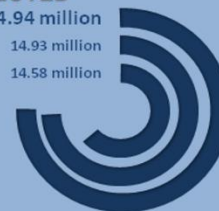
Unemployment rate **3.3%**

Number of labour force **increased 2.4 per cent**
in October 2018 as compared to October 2017

October 2018	15.45 million
September 2018	15.44 million
October 2017	15.09 million

EMPLOYED

October 2018	14.94 million
September 2018	14.93 million
October 2017	14.58 million



Unemployment rate
in October 2018 **remained at**
3.3 per cent

3.4%

October 2017

3.3%

September 2018

3.3%

October 2018



Labour force participation rate
(LFPR) in October 2018
remained at 68.5 per cent
as compared to the previous month



OUTSIDE LABOUR FORCE

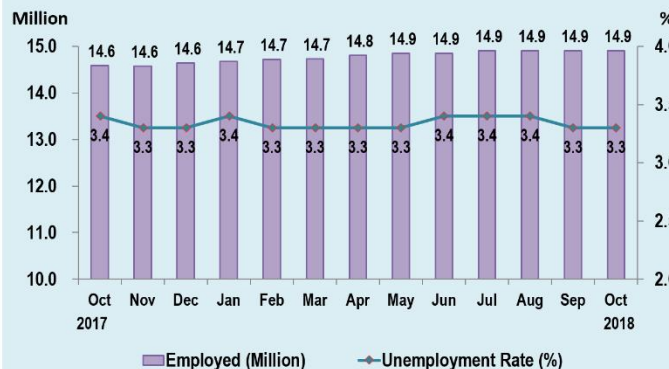


A total of **31.5 per cent** of working age population (15-64 years) were outside the labour force which comprised of housewives, students, retirees and those not interested to work

7.09 million

7.10 million
(September 2018)

Time Series Data



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Source: Monthly Labour Force Survey, Department of Statistics, Malaysia

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TODAY'S STATISTICS BY DOSM AT 12.00PM

Consumer Price Index (2010=100), November 2018

STATS ALERT: #191
19 DECEMBER 2018
(RELEASE SERIES 191/2018)

- Consumer Price Index (CPI) increased 0.2 per cent in November 2018 to 121.0 compared to 120.8 in corresponding month of the preceding year. The increase in the overall index was due to higher price for Housing, Water, Electricity, Gas & Other Fuels (+2.0 per cent), Education (+1.4 per cent), Restaurants & Hotels (+1.2 per cent), Food & Non-Alcoholic Beverages (+1.1 per cent) and Alcoholic Beverages & Tobacco (+1.0 per cent).
- On a monthly basis, CPI increased 0.2 per cent as compared to October 2018. CPI for the period January-November 2018 registered an increase of 1.0 per cent as compared to the same period last year.



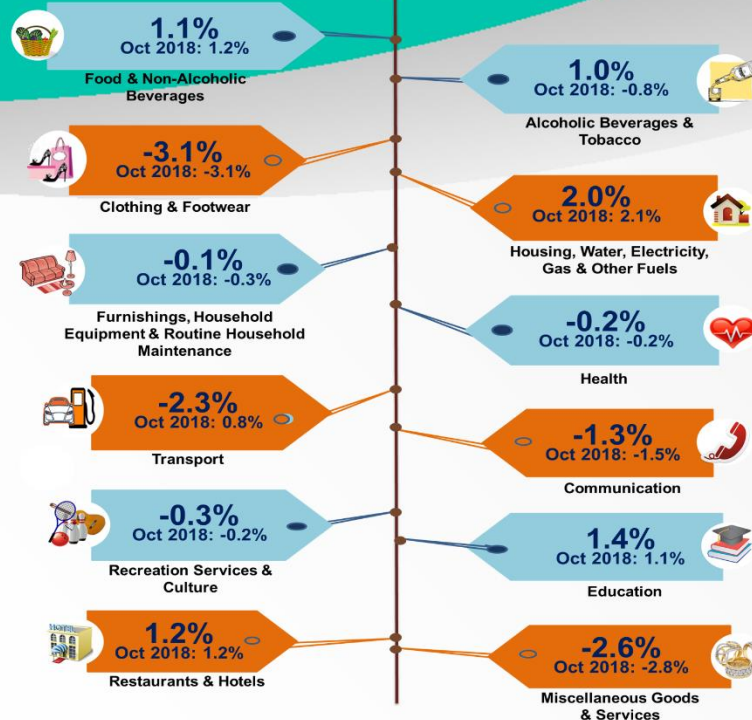
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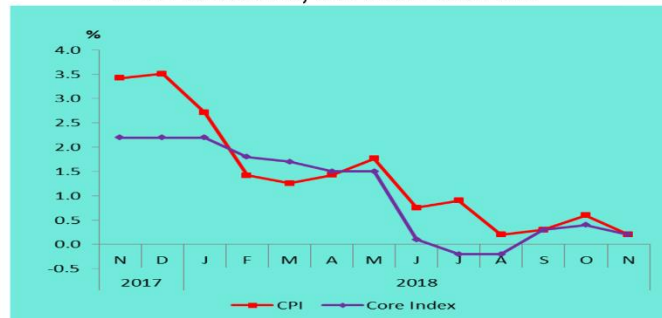
CPI NOVEMBER 2018 INCREASED 0.2%
 AS COMPARED TO NOVEMBER 2017

12 Main Groups



Time Series Data

CPI & Core Index, Nov 2017- Nov 2018



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Source: Malaysia's Consumer Price Index (2010=100), November 2018

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TODAY'S STATISTICS BY DOSM AT 12.00PM

Malaysian Economic Indicators

Leading, Coincident & Lagging Indexes October 2018

STATS ALERT: #192
24 DECEMBER 2018
(RELEASE SERIES 192/2018)

- According to the performance of Malaysian Economic Indicators: Leading, Coincident & Lagging Indexes for October 2018, the Malaysia's economy is likely to grow in February to April 2019.
- The monthly change of Leading Index (LI) augmented in October 2018, registering a growth of 1.2 per cent to attain 119.3 points from 117.9 points in the previous month. The annual change of LI showed an improvement from negative 1.7 per cent in September 2018 to negative 0.7 per cent in October 2018. The composite of LI is designed to monitor the economic performance direction in an average of four to six months ahead.
- The Coincident Index (CI) which reflects the current economic activity, rose 1.0 per cent in the reference month. Two components that contributed significantly to the increase were Volume Index of Retail Trade (0.5%) and Real Contributions to EPF (0.2%). At the same time, the annual change of CI grew further to 3.9 per cent in October 2018 as against 3.4 per cent in the previous month.



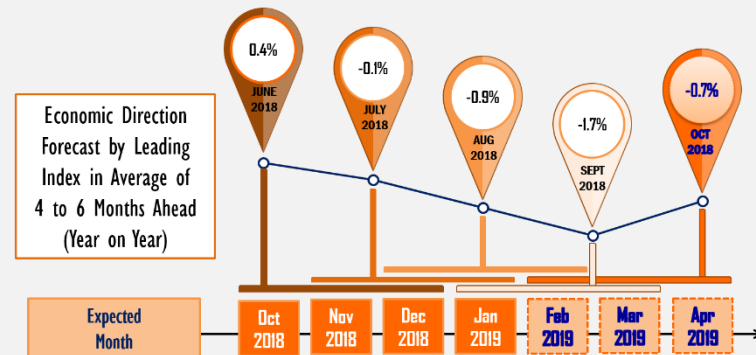
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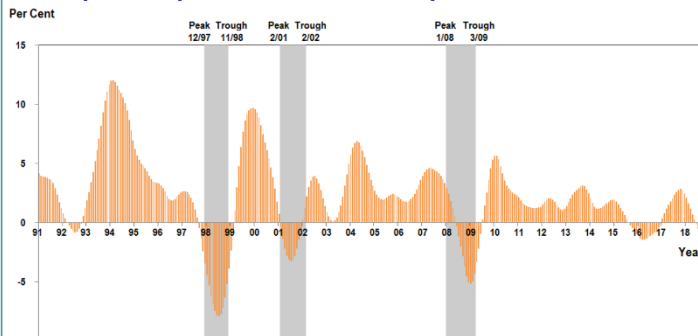
LEADING INDEX, OCTOBER 2018

Malaysia's Economy is Likely to Grow in February to April 2019



Time Series Data

Annual Growth Rate of Leading Index (Smoothed) and Business Cycle (Grey Shaded Areas), January 1991 to October 2018



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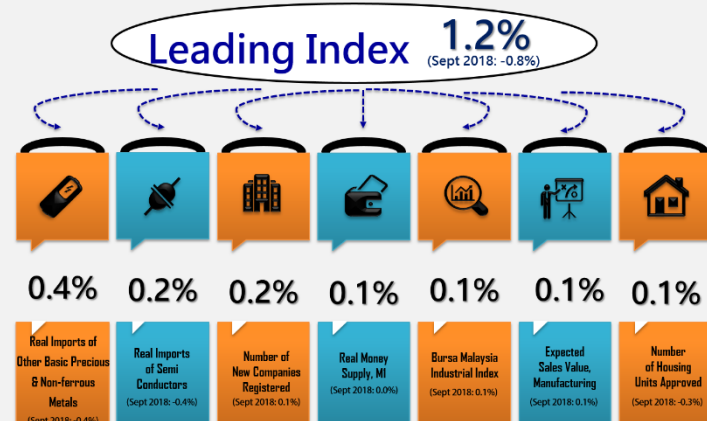
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Month on Month Percentage Change by Leading Index Components, October 2018



TODAY'S STATISTICS BY DOSM AT 12.00PM

Malaysia Input - Output Tables, 2015

STATS ALERT: #193
26 DECEMBER 2018
(RELEASE SERIES 193/2018)

- Total supply and use in the Malaysia's economy in 2015 was RM3.5 trillion as compared to RM2.7 trillion in 2010. It grew 5.7 per cent annually for the period of five years.
- Domestic production contributed 78.1 per cent (RM2.8 trillion) while imports 20.6 per cent (RM0.7 trillion).
- Total intermediate use in 2015 was RM1.6 trillion as against RM1.3 trillion in 2010 with an annual growth of 5.2 per cent.
- Total final use rose to RM1.9 trillion compared with RM1.4 trillion in 2010 with an annual growth of 6.2 per cent.
- Total value added registered RM1.1 trillion in 2015 compared to RM0.8 trillion in 2010, recording an annual growth of 7.0 per cent.



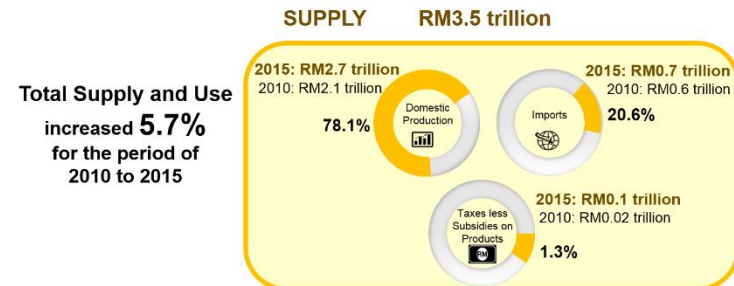
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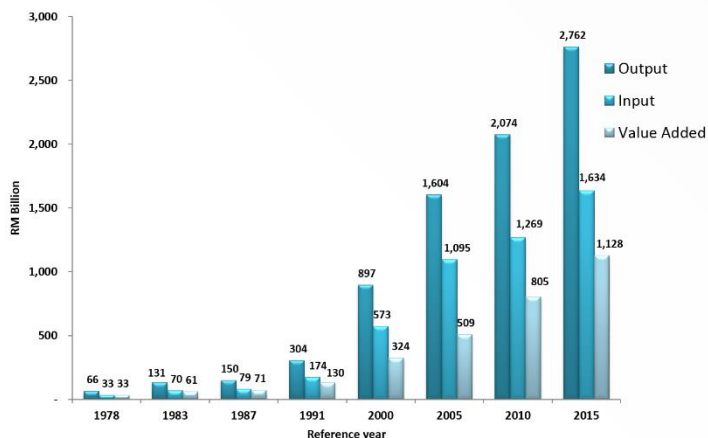


SUPPLY AND USE TABLES, MALAYSIA 2015



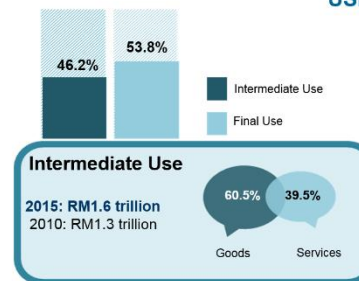
Time Series Data

Output, Input and Value Added of Input-Output Tables



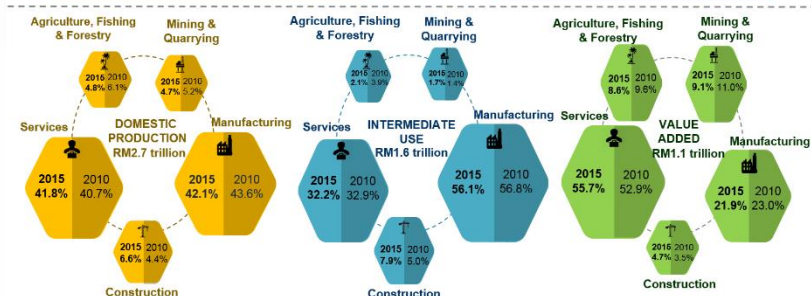
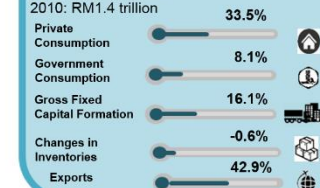
USE

RM3.5 trillion



Final Use

2015: RM1.9 trillion
2010: RM1.4 trillion



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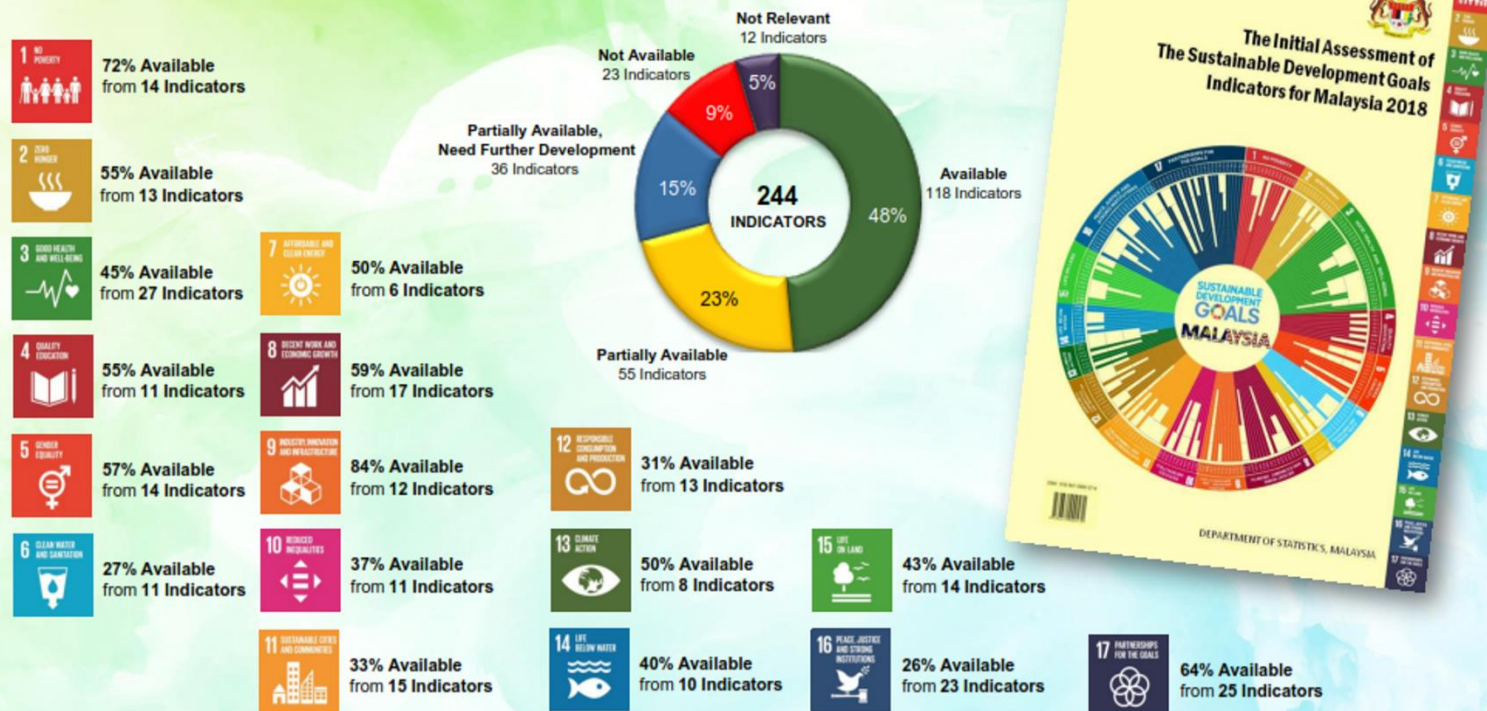
TODAY'S STATISTICS BY DOSM AT 12.00PM

The Initial Assessment of The SDG Indicators for Malaysia, 2018

STATS ALERT: #194
28 DECEMBER 2018
(RELEASE SERIES 194/2018)



Publication of The Initial Assessment of The Sustainable Development Goals Indicators for Malaysia, 2018



"LEAVING NO ONE BEHIND"

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TODAY'S STATISTICS BY DOSM AT 12.00PM

Marriage and Divorce Statistics, 2018

STATS ALERT: #195
28 DECEMBER 2018
(RELEASE SERIES 195/2018)

- The number of marriages decreased 4.9 per cent from 200,274 (2016) to 190,532 (2017). The crude marriage rate per 1,000 population declined from 6.3 (2016) to 5.9 (2017).
- The number of Muslim marriages in 2017 was 134,008 decreased 6.1 per cent as compared to 142,712 in 2016. The crude marriage rate decreased from 7.4 (2016) to 6.8 (2017) per 1,000 Muslim population.
- The same trend is shown for non-Muslim marriages, which is a decrease of 1.8 per cent to 56,524 (2017) compared to 57,562 (2016). The crude marriage rate for non-Muslim decreased from 4.7 (2016) to 4.5 (2017) per 1,000 non-Muslim population.
- The number of divorces improved by 3.2 per cent from 51,642 (2016) to 49,965 (2017). The crude divorce rate remained at 1.6 per 1,000 population. The number of Muslim divorces in 2017 was 39,709, decreased 3.2 per cent as compared to 41,030 (2016).
- The crude divorce rate for Muslim decreased from 2.1 (2016) to 2.0 (2017) per 1,000 Muslim population and non-Muslim divorces declined 3.4 per cent from 10,612 (2016) to 10,256 (2017). Hence, the crude divorce rate for non-Muslim slightly improved from 0.9 (2016) to 0.8 (2017).
- In 2017, the oldest married age of the groom is at 91 years old. While the oldest married bride is at age 84 years old.
- The percentage of inter-ethnic marriages in 2017 decreased 9.2 per cent and for non-Muslim declined 2.9 per cent.

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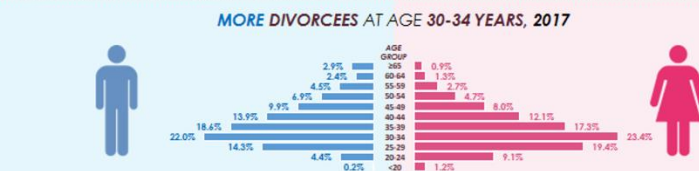
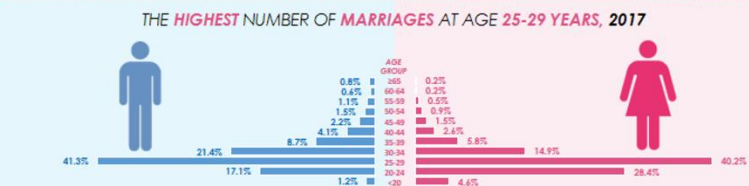
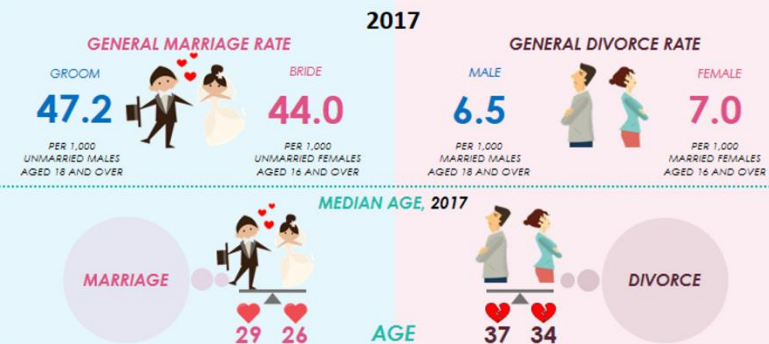
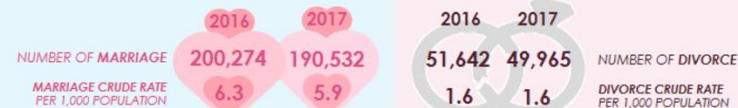


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MARRIAGE & DIVORCE MALAYSIA, 2018



Note: Data marriage are preliminary figures.

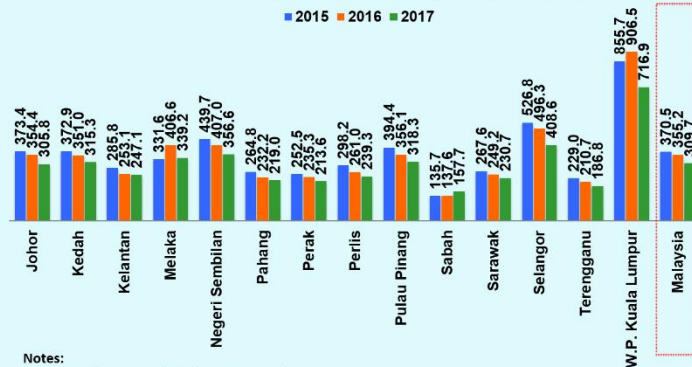
TODAY'S STATISTICS BY DOSM AT 12.00PM

Crime Statistics, Malaysia, 2018

STATS ALERT: #196
28 DECEMBER 2018
(RELEASE SERIES 196/2018)

Crime Statistics, Malaysia, 2018 is the **first publication** released by Department of Statistics, Malaysia which presents selected crime statistics based on the administrative records obtained from various agencies. The crime statistics that consists of five crime areas namely **Crimes Index, Drugs, Corruptions, Environments** and **Other crimes** are presented in three years series at Malaysia, state and district levels. Key highlights of **Crime Index** as follows:

Crime index ratio per 100,000 population by state, Malaysia, 2015–2017



Notes:
 1. W.P. Kuala Lumpur includes W.P. Putrajaya
 2. Sabah includes W.P. Labuan

Crime index ratio per 100,000 population for Malaysia in 2017 improved to 309.7 as against 2016 (355.2). In 2017, six states recorded crime index of more than national level namely W.P. Kuala Lumpur (716.9), Selangor (408.6), Negeri Sembilan (356.6), Melaka (339.2), Pulau Pinang (318.3) and Kedah (315.3). Meanwhile, Sabah recorded the lowest crime index for 2017 (157.7).

Crime Index by type of crimes recorded both violent and property crimes were declined in 2017 as compared to 2016. Violent crimes dropped 4.3 percent to 21,366 cases while property crime decreased 13.6 per cent to 77,802 cases.

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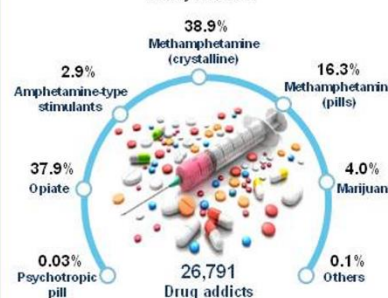


Crime Index, Malaysia, 2017



Source: Royal Malaysia Police

Drug addicts by type of drug addiction, Malaysia, 2017



Source: National Anti-Drugs Agency

Arrests by type of corruption offence, Malaysia, 2017



Source: Malaysian Anti-Corruption Commission

Summons issued on black smoke emission, Malaysia, 2017



Source: Department of Environment, Malaysia

TODAY'S STATISTICS BY DOSM AT 12.00PM

Selected Agricultural Indicators, Malaysia 2018

STATS ALERT: #197
31 DECEMBER 2018
(RELEASE SERIES 197/2018)

Selected Agricultural Indicators, Malaysia, 2018 contains statistics on economic performance, employment, domestic production and external trade for the agriculture sector. These statistics are presented in three main agriculture sub-sectors namely crops, livestock and fisheries.

The agriculture sector contributed 8.2 per cent or RM96.0 billion to the Gross Domestic Product (GDP) in 2017. Oil palm was a major contributor to the GDP of agriculture sector at 46.6 per cent followed by other agriculture (18.6%), livestock (11.4%), fishing (10.5%), rubber (7.3%) and forestry & logging (5.6%).

Exports and imports of agriculture sector amounted to RM126,587 million and RM95,218 million respectively with the trade balance of RM31,369 million. Both exports and imports of this sector showed an increase in 2017 as compared to 2016.

The highest production of crops was recorded by fresh fruit bunches (oil palm) at 101,741.0 thousand tonnes, gained 17.9 per cent. Production of natural rubber and pepper also increased by 66.6 thousand tonnes (9.9%) and 1.2 thousand tonnes (4.1%) respectively. Kenaf (dried stem), cocoa beans and paddy showed a decrease.

For the livestock sub-sector, chicken recorded the highest number of 308.3 million as compared to other livestock in 2017. This was followed by duck (10.4 million) and swine (1.6 million). Meanwhile, goat recorded the lowest number of 0.7 million.

Production of brackishwater aquaculture was 324.3 thousand tonnes, rose by 6.7 per cent against 304.0 thousand tonnes in the preceding year. The production of freshwater aquaculture and marine fish landings dropped by 0.8 per cent and 7.5 per cent respectively.

Number of employed persons in the agriculture sector gained by 21.7 thousand (1.3%), from 1,609.9 thousand to 1,631.6 thousand in 2017 and this sector was dominated by males (77.2%).



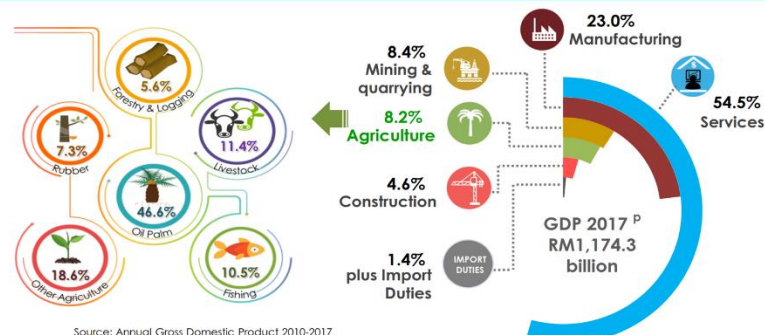
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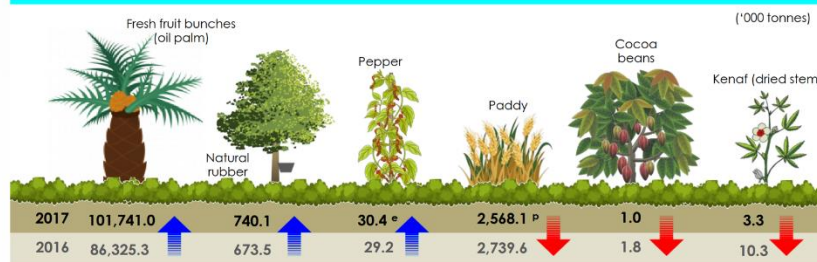
GDP 2017 – PERCENTAGE SHARE BY KIND OF ECONOMIC ACTIVITY (CONSTANT 2010 PRICES)



EXTERNAL TRADE OF AGRICULTURE SECTOR



PRODUCTION OF SELECTED CROPS



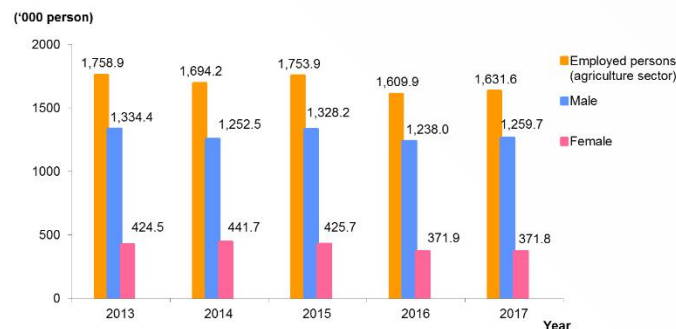
Source: Booklet of Crops Statistics 2018 (Food Crops Sub-sector) - Department of Agriculture Malaysia, Malaysian Palm Oil Board, Malaysian Cocoa Board, Malaysian Pepper Board and National Kenaf and Tobacco Board

p = preliminary e = estimate

Source : Selected Agricultural Indicators, Malaysia, 2018
 Department of Statistics Malaysia

Time Series Data

Employed persons in the agriculture sector by sex, 2013-2017



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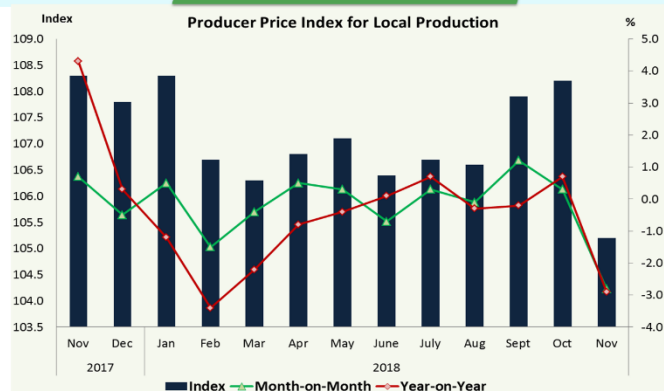
TODAY'S STATISTICS BY DOSM AT 12.00PM

Producer Price Index November 2018

STATS ALERT: #198
31 DECEMBER 2018
(RELEASE SERIES 198/2018)

- The Producer Price Index (PPI) for local production decreased 2.9 per cent on a year-on-year basis in November 2018 as compared to 0.7 per cent in October 2018. The decrease in the overall index was mainly due to Agriculture, forestry & fishing (-22.7%), Manufacturing (-1.8%) and Water supply (-0.1%). Conversely, the index of Mining and Electricity & gas supply rose 4.5 per cent and 1.2 per cent respectively.
- As compared to the previous month, the PPI for local production registered a decline of 2.8 per cent in November 2018 which was contributed by the index of Mining (-16.4%), Agriculture, forestry & fishing (-6.4%) and Manufacturing (-0.7%). Meanwhile, Water supply and Electricity & gas supply increased 0.5 per cent and 0.3 per cent respectively.
- The PPI for local production by stage of processing (SOP) declined 2.8 per cent in November 2018 from the previous month. It was led by the decline of all indices of which Crude materials for further processing (-10.9%), Finished goods (-0.9%) and Intermediate materials, supplies & components (-0.6%).
- On a yearly basis, the PPI for local production by SOP for November 2018 dropped 2.9 per cent. Index of Crude materials for further processing, Finished goods and Intermediate materials, supplies & components recorded a decrease of 6.9 per cent, 2.6 per cent and 1.5 per cent respectively.

Time Series Data



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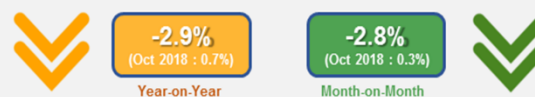
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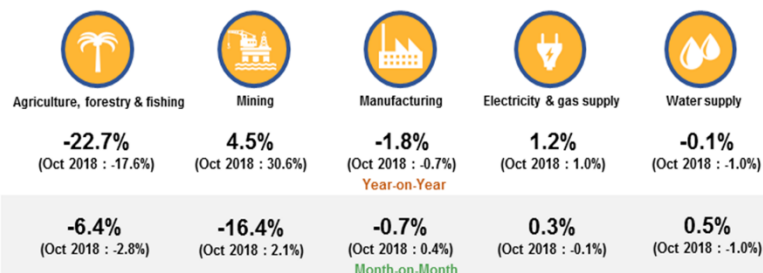
PRODUCER PRICE INDEX (PPI) FOR LOCAL PRODUCTION

PERCENTAGE CHANGE OF PPI

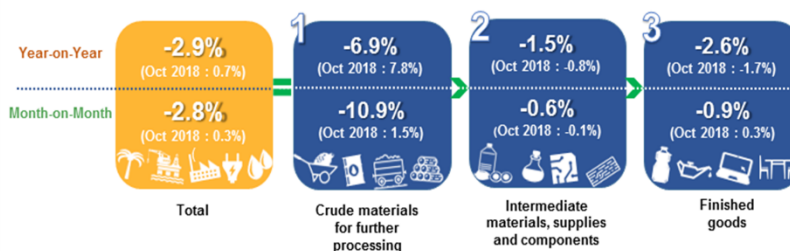
PPI for Local Production decreased 2.9% in November 2018 as compared to November 2017



PERCENTAGE CHANGE OF INDEX BY SECTOR



PERCENTAGE CHANGE OF INDEX BY STAGE OF PROCESSING



Source : Producer Price Index Local Production (2010=100), November 2018

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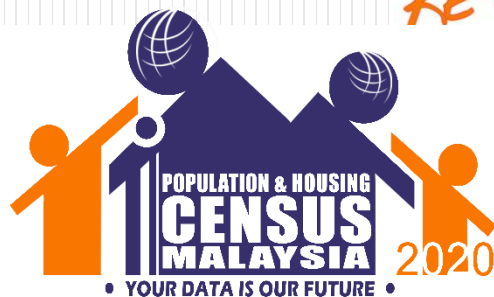


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