

BULETIN PERDAGANGAN EDARAN JANUARI 2017

BULLETIN OF DISTRIBUTIVE TRADE JANUARY 2017



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NILAI JUALAN PERDAGANGAN BORONG & RUNCIT BERJUMLAH RM93.6 BILION BAGI BULAN JANUARI 2017
SALES VALUE OF WHOLESALE & RETAIL TRADE STOOD AT RM93.6 BILLION IN JANUARY 2017

Perniagaan/ Business	Nilai Jualan / Sales Value			Indeks / Index (2010=100)			
	RM Bilion Billion	% Perubahan Changes		Asal Original	% Perubahan % Changes	Pelarasan Bermusim Seasonally Adjusted (SA)	% Perubahan % Changes
		Jan. 17'	YoY				
Perdagangan Edaran <i>Distributive Trade</i>	93.6	8.0	-0.9	152.1	5.6	149.6	-1.5
Perdagangan Borong <i>Wholesale Trade</i>	46.1	8.4	0.8	159.9	5.4	157.9	-1.7
Perdagangan Runcit <i>Retail Trade</i>	36.1	9.0	-0.1	155.8	7.0	150.8	-0.6
Kenderaan Bermotor <i>Motor Vehicles</i>	11.4	3.7	-9.4	122.8	2.4	124.1	-4.7

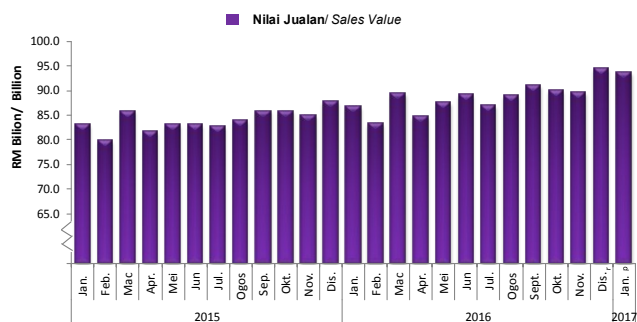
Prestasi Keseluruhan

- Nilai jualan Perdagangan Borong & Runcit berjumlah **RM93.6 bilion** bagi bulan **Januari 2017** dengan pertumbuhan sebanyak **8.0 peratus** berbanding tempoh yang sama tahun 2016. Nilai jualan ini meliputi perniagaan Perdagangan Borong (**RM46.1 bilion**), Perdagangan Runcit (**RM36.1 bilion**) dan Kenderaan Bermotor (**RM11.4 bilion**). Pertumbuhan positif ini disumbang oleh perniagaan Perdagangan Runcit (**9.0%**) dan Perdagangan Borong (**8.4%**).
- Indeks Perdagangan Borong & Runcit yang mengukur perubahan dari segi volum meningkat **5.6 peratus** kepada **152.1 mata** bagi bulan **Januari 2017** berbanding bulan Januari 2016. Peningkatan ini disumbangkan oleh Perdagangan Runcit (**7.0%**), Perdagangan Borong (**5.4%**) dan Kenderaan Bermotor (**2.4%**). Walau bagaimanapun, indeks pelarasan bermusim perdagangan Borong & Runcit menurun **1.5 peratus** berbanding dengan bulan sebelumnya.

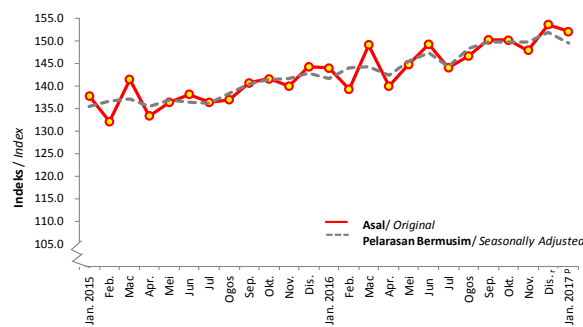
Overall Performance

- Sales value of Wholesale & Retail Trade stood at **RM93.6 billion** in **January 2017**, registering **8.0 per cent** growth as compared to the corresponding period in 2016. The sales value consists of Wholesale Trade (**RM46.1 billion**), Retail Trade (**RM36.1 billion**) and Motor Vehicles (**RM11.4 billion**) businesses. The positive growth was contributed by Retail Trade (**9.0%**) and Wholesale Trade (**8.4%**) businesses.
- The index of Wholesale & Retail Trade which measures the volume changes rose **5.6 per cent** to **152.1 points** in **January 2017** as compared to January 2016. The growth was led by Retail Trade (**7.0%**), Wholesale Trade (**5.4%**) and Motor Vehicles (**2.4%**). However, the seasonally adjusted index of Wholesale & Retail Trade decreased **1.5 per cent** as compared to the preceding month.

Carta 1 : Nilai Jualan Perdagangan Borong & Runcit
Chart 1 : Sales Value of Wholesale & Retail Trade



Carta 2 : Indeks Perdagangan Borong & Runcit
Chart 2 : Index of Wholesale & Retail Trade



Perniagaan Perdagangan Borong

- Nilai jualan bagi perniagaan Perdagangan Borong mencatatkan pertumbuhan **8.4 peratus** kepada **RM46.1 bilion** berbanding bulan yang sama tahun sebelumnya. Bagi perbandingan bulanan, nilai jualan bagi perniagaan ini meningkat **0.8 peratus**.
- Indeks Perdagangan Borong meningkat **5.4 peratus** kepada **159.9 mata** pada bulan Januari 2017 berbanding Januari 2016. Bagi perbandingan bulan ke bulan, indeks Perdagangan Borong (pelarasan bermusim) menurun **1.7 peratus** berbanding bulan sebelum.

Perniagaan Perdagangan Runcit

- Perniagaan Perdagangan Runcit merekodkan peningkatan nilai jualan sebanyak **RM3.0 bilion** atau **9.0 peratus** berbanding setahun yang lalu. Bagi perbandingan bulan ke bulan, perniagaan ini mencatatkan penurunan **0.1 peratus**.
- Indeks Perdagangan Runcit meningkat **7.0 peratus** kepada **155.8 mata** pada bulan Januari 2017 berbanding bulan yang sama tahun sebelumnya. Berbanding dengan bulan sebelumnya, indeks pelarasan bermusim Perdagangan Runcit menurun **0.6 peratus**.

Perniagaan Kenderaan Bermotor

- Pada bulan ini, nilai jualan bagi perniagaan Kenderaan Bermotor meningkat **3.7 peratus** kepada **RM11.4 bilion** berbanding bulan yang sama tahun sebelumnya. Nilai jualan perniagaan Kenderaan Bermotor ini merosot **9.4 peratus** bagi perbandingan bulanan.
- Perbandingan tahun ke tahun, indeks Kenderaan Bermotor meningkat **2.4 peratus** kepada **122.8 mata** pada bulan Januari 2017. Indeks pelarasan bermusim Kenderaan Bermotor menurun **4.7 peratus** pada bulan Januari 2017 berbanding bulan Disember 2016.

Wholesale Trade Business

- *Sales value of Wholesale Trade business registered **8.4 per cent** growth to **RM46.1 billion** as compared to the corresponding month of the previous year. On a monthly basis, sales value of this business increased **0.8 per cent**.*
- *The index of Wholesale Trade grew **5.4 per cent** to **159.9 points** in January 2017 as compared to January 2016. Month-on-month, the index of Wholesale Trade (seasonally adjusted) decreased **1.7 per cent** as against the previous month.*

Retail Trade Business

- *Retail Trade business recorded an increase in sales value of **RM3.0 billion** or **9.0 per cent** as compared to last year. Month-on-month, this business dropped **0.1 per cent**.*
- *The index of Retail Trade rose **7.0 per cent** to **155.8 points** in January 2017 as compared to the same month a year earlier. Compared to the previous month, the seasonally adjusted index of Retail Trade went down **0.6 per cent**.*

Motor Vehicles Business

- *In this month, sales value of Motor Vehicles business increased **3.7 per cent** to **RM11.4 billion** as compared to the same month of the preceding year. On a monthly basis, sales value of Motor Vehicles business declined **9.4 per cent**.*
- *Year-on-year, the index of Motor Vehicles increased **2.4 per cent** to **122.8 points** in January 2017. The seasonally adjusted index of Motor Vehicles went down **4.7 per cent** in January 2017 as against December 2016.*

Nota/ Notes :

Keterangan berkaitan pengkelasan industri dan juga indeks boleh dirujuk pada nota teknikal di penerbitan Perangkaan Perkhidmatan Suku Tahunan dan Indeks Perdagangan Edaran Suku Tahunan.

Explanation on the classification of the industry and the index can also be referred to the technical notes in the Quarterly Services Statistics and Quarterly Index of Distributive Trade publications.

JADUAL 1 : NILAI JUALAN PERDAGANGAN EDARAN MENGIKUT SUBSEKTOR
TABLE 1: SALES VALUE OF DISTRIBUTIVE TRADE BY SUB-SECTOR

Tahun/ Bulan Year/ Month	Perdagangan Edaran Distributive Trade			Kenderaan Bermotor Motor Vehicles			Perdagangan Borong Wholesale Trade			Perdagangan Runcit Retail Trade			
	Jualan / Sales (RM Juta/ million)	% Perubahan % Changes		Jualan / Sales (RM Juta/ million)	% Perubahan % Changes		Jualan / Sales (RM Juta/ million)	% Perubahan % Changes		Jualan / Sales (RM Juta/ million)	% Perubahan % Changes		
		MoM	YoY		MoM	YoY		MoM	YoY		MoM	YoY	
2011	793,235		15.4	115,910		7.3	412,627		21.4	264,698		10.6	
2012	836,407		5.4	123,080		6.2	429,022		4.0	284,305		7.4	
2013	881,415		5.4	127,166		3.3	444,774		5.0	309,475		8.9	
2014	951,211		7.9	135,588		6.6	471,945		6.1	343,678		11.1	
2015	1,007,400		5.9	142,737		5.3	493,163		4.5	371,500		8.1	
2016	1,061,540		5.4	138,979		-2.6	518,745		5.2	403,816		8.7	
2015	Jan.	83,019	0.8	6.9	11,365	-0.5	7.3	40,851	1.0	4.8	30,803	1.1	9.6
	Feb.	79,775	-3.9	6.7	10,675	-6.1	2.6	38,667	-5.3	4.0	30,433	-1.2	12.0
	Mac	85,807	7.6	9.0	12,944	21.2	12.1	41,829	8.2	5.5	31,034	2.0	12.7
	Apr.	81,658	-4.8	4.3	11,670	-9.8	1.2	40,120	-4.1	2.2	29,868	-3.8	8.4
	Mei	83,223	1.9	5.9	11,834	1.4	5.4	41,009	2.2	5.1	30,380	1.7	7.3
	Jun	83,178	-0.1	5.4	12,086	2.1	2.8	40,766	-0.6	4.8	30,326	-0.2	7.2
	Jul.	82,747	-0.5	4.4	11,879	-1.7	1.9	40,198	-1.4	4.1	30,670	1.1	5.9
	Ogos	83,700	1.2	4.7	11,789	-0.8	3.3	41,001	2.0	3.9	30,911	0.8	6.3
	Sep.	85,885	2.6	6.0	12,171	3.2	6.2	42,557	3.8	5.7	31,156	0.8	6.2
	Okt.	85,757	-0.1	5.9	12,052	-1.0	6.9	42,343	-0.5	5.0	31,362	0.7	6.7
	Nov.	84,911	-1.0	5.3	11,803	-2.1	4.6	41,480	-2.0	4.0	31,629	0.9	7.3
	Dis.	87,741	3.3	6.5	12,469	5.6	9.2	42,344	2.1	4.7	32,928	4.1	8.1
2016	Jan	86,603	-1.3	4.3	10,956	-12.1	-3.6	42,550	0.5	4.2	33,096	0.5	7.4
	Feb.	83,242	-3.9	4.3	9,756	-11.0	-8.6	40,666	-4.4	5.2	32,820	-0.8	7.8
	Mac	89,453	7.5	4.2	12,354	26.6	-4.6	43,468	6.9	3.9	33,631	2.5	8.4
	Apr.	84,632	-5.4	3.6	10,912	-11.7	-6.5	41,585	-4.3	3.7	32,135	-4.4	7.6
	Mei	87,542	3.4	5.2	11,624	6.5	-1.8	42,990	3.4	4.8	32,928	2.5	8.4
	Jun	89,168	1.9	7.2	12,418	6.8	2.7	43,318	0.8	6.3	33,432	1.5	10.2
	Jul.	86,855	-2.6	5.0	11,263	-9.3	-5.2	42,011	-3.0	4.5	33,581	0.4	9.5
	Ogos	89,026	2.5	6.4	12,004	6.6	1.8	43,484	3.5	6.1	33,537	-0.1	8.5
	Sept.	90,942	2.2	5.9	11,866	-1.1	-2.5	45,064	3.6	5.9	34,012	1.4	9.2
	Okt.	90,002	-1.0	5.0	11,624	-2.0	-3.6	44,283	-1.7	4.6	34,096	0.2	8.7
	Nov.	89,670	-0.4	5.6	11,668	0.4	-1.1	43,570	-1.6	5.0	34,431	1.0	8.9
	Dis.^f	94,405	5.3	7.6	12,534	7.4	0.5	45,756	5.0	8.1	36,116	4.9	9.7
2017	Jan.^p	93,549	-0.9	8.0	11,360	-9.4	3.7	46,115	0.8	8.4	36,074	-0.1	9.0

Nota / Notes:

^f Kemaskini dibuat berdasarkan data terkini yang diperolehi / Revisions were made based on the latest data available

^p Data awalan / Preliminary data

*Nota teknikal terperinci boleh dirujuk di dalam Penerbitan Perangkaan Perkhidmatan Suku Tahunan / The detailed technical notes can also be referred to the Quarterly Services Statistics Publication.

MoM : Bulan ke Bulan / Month-on-Month

YoY : Tahun ke Tahun / Year-on-Year

JADUAL 2A: INDEKS PERDAGANGAN EDARAN TIDAK DISELARASKAN MUSIM MENGIKUT SUBSEKTOR
TABLE 2A: NON-SEASONALLY ADJUSTED INDEX OF DISTRIBUTIVE TRADE BY SUB-SECTOR
(2010=100)

Tahun/Bulan Year/Month	Indeks Perdagangan Edaran Index of Distributive Trade			Indeks Kenderaan Bermotor Index of Motor Vehicles			Indeks Perdagangan borong Index of Wholesales Trade			Indeks Perdagangan Runcit Index of Retail Trade			
	NSA	% Perubahan % Changes		NSA	% Perubahan % Changes		NSA	% Perubahan % Changes		NSA	% Perubahan % Changes		
		MoM	YoY		MoM	YoY		MoM	YoY		MoM	YoY	
Wajaran / Weight	100.0			14.2			44.9			40.9			
2011	109.8		9.8	106.8		6.8	115.2		15.2	105.0		5.0	
2012	114.1		3.9	111.7		4.7	119.0		3.3	109.5		4.3	
2013	120.4		5.6	115.4		3.3	125.2		5.2	117.3		7.2	
2014	129.9		7.9	122.6		6.2	133.8		6.8	129.0		9.9	
2015	138.3		6.5	127.1		3.7	145.1		8.4	135.9		5.4	
2016	146.6		6.0	123.3		-3.0	157.0		8.2	145.6		7.1	
2015	Jan.	137.8	1.9	7.7	126.6	4.9	6.8	141.3	2.3	7.3	139.2	0.2	8.4
	Feb.	132.1	-4.2	8.1	116.3	-8.1	2.9	135.7	-4.0	8.3	135.5	-2.6	10.3
	Mac	141.5	7.1	11.0	135.9	16.9	10.8	145.0	6.8	9.3	140.2	3.4	13.0
	Apr.	133.4	-5.8	4.6	122.5	-9.9	-0.2	139.4	-3.9	5.8	131.7	-6.1	5.5
	Mei.	136.4	2.3	6.4	125.9	2.8	4.1	146.5	5.1	9.4	129.8	-1.4	3.9
	Jun.	138.2	1.3	5.1	131.8	4.6	1.4	145.5	-0.7	8.0	133.1	2.5	3.6
	Jul.	136.4	-1.3	3.9	129.0	-2.1	0.4	141.9	-2.5	7.2	133.8	0.6	1.7
	Ogos	137.0	0.4	5.1	126.3	-2.1	1.6	145.0	2.2	8.6	133.0	-0.6	2.7
	Sep.	140.7	2.8	7.0	129.1	2.3	3.7	151.4	4.5	11.1	134.2	0.9	3.6
	Okt.	141.6	0.6	6.5	128.0	-0.9	4.0	151.0	-0.3	9.5	137.4	2.4	4.1
	Nov.	140.0	-1.1	5.8	125.5	-1.9	2.5	147.5	-2.3	8.0	138.4	0.8	4.5
	Dis.	144.3	3.1	6.7	128.5	2.4	6.6	150.5	2.0	8.9	144.8	4.6	4.2
2016	Jan.	144.0	-0.2	4.5	119.9	-6.7	-5.2	151.7	0.8	7.3	145.7	0.6	4.6
	Feb.	139.3	-3.2	5.5	111.4	-7.1	-4.2	146.1	-3.7	7.6	143.6	-1.4	6.0
	Mac	149.2	7.1	5.4	128.5	15.3	-5.5	158.0	8.2	8.9	148.7	3.5	6.0
	Apr.	140.0	-6.2	5.0	112.6	-12.3	-8.1	151.4	-4.2	8.6	139.3	-6.3	5.8
	Mei	144.8	3.4	6.1	123.6	9.8	-1.9	159.7	5.5	9.0	138.4	-0.7	6.6
	Jun	149.3	3.1	8.0	134.9	9.1	2.4	158.7	-0.6	9.1	146.0	5.6	9.8
	Jul.	144.1	-3.5	5.6	121.3	-10.0	-6.0	152.4	-4.0	7.4	145.0	-0.7	8.4
	Ogos	146.7	1.8	7.1	127.0	4.6	0.5	159.5	4.7	10.1	142.0	-2.1	6.7
	Sept.	150.3	2.4	6.8	125.1	-1.5	-3.1	165.9	4.0	9.6	144.5	1.8	7.7
	Okt.	150.2	-0.1	6.1	123.2	-1.5	-3.8	163.3	-1.6	8.2	147.6	2.2	7.5
	Nov.	148.0	-1.4	5.7	123.3	0.1	-1.8	156.5	-4.2	6.1	149.4	1.2	7.9
	Dis.^f	153.7	3.8	6.5	128.2	4.0	-0.3	160.7	2.7	6.8	156.9	5.0	8.4
2017	Jan.^p	152.1	-1.0	5.6	122.8	-4.2	2.4	159.9	-0.5	5.4	155.8	-0.7	7.0

Nota / Notes:

^f Kemaskini dibuat berdasarkan data terkini yang diperoleh / Revisions were made based on the latest data available

^p Data awalan / Preliminary data

*Nota teknikal terperinci boleh dirujuk di dalam Penerbitan Indeks Perdagangan Edaran Suku Tahunan / The detailed technical notes can also be referred to the Quarterly Index of Distributive Trade Publication.

MoM : Bulan ke Bulan / Month-on-Month

YoY : Tahun ke Tahun / Year-on-Year

NSA : Tidak diselaras musim / Non-seasonally adjusted

JADUAL 2B: INDEKS PERDAGANGAN EDARAN PELARASAN BERMUSIM MENGIKUT SUBSEKTOR
TABLE 2B: SEASONALLY ADJUSTED INDEX OF DISTRIBUTIVE TRADE BY SUB-SECTOR
(2010=100)

Tahun/Bulan Year/Month	Indeks Perdagangan Edaran <i>Index of Distributive Trade</i>		Indeks Kenderaan Bermotor <i>Index of Motor Vehicles</i>		Indeks Perdagangan borong <i>Index of Wholesales Trade</i>		Indeks Perdagangan Runcit <i>Index of Retail Trade</i>		
	SA	% Perubahan % Changes MoM	SA	% Perubahan % Changes MoM	SA	% Perubahan % Changes MoM	SA	% Perubahan % Changes MoM	
Wajaran / Weight	100.0		14.2		44.9		40.9		
2015	Jan.	135.6	1.1	127.6	3.2	139.5	1.0	134.9	0.3
	Feb.	136.7	0.8	125.1	-1.9	142.0	1.8	135.9	0.8
	Mac	137.2	0.3	130.7	4.4	141.8	-0.1	135.8	-0.1
	Apr.	135.6	-1.1	123.8	-5.3	141.0	-0.6	134.7	-0.8
	Mei.	136.9	1.0	126.5	2.1	144.4	2.4	133.2	-1.1
	Jun.	136.5	-0.3	126.5	0.0	143.8	-0.4	133.3	0.1
	Jul.	136.2	-0.3	123.9	-2.0	143.1	-0.5	133.3	0.0
	Ogos	138.3	1.6	125.5	1.3	146.5	2.4	135.3	1.5
	Sep.	140.4	1.5	128.2	2.2	149.0	1.7	136.8	1.1
	Okt.	141.5	0.8	128.5	0.18	149.5	0.3	138.5	1.3
	Nov.	141.8	0.18	127.8	-0.5	149.6	0.0	139.4	0.7
	Dis.	142.8	0.7	130.8	2.4	150.5	0.6	140.1	0.5
2016	Jan.	141.7	-0.8	121.0	-7.5	149.8	-0.5	141.0	0.7
	Feb.	144.0	1.6	120.2	-0.7	152.4	1.8	143.3	1.7
	Mac	144.4	0.3	123.4	2.7	154.7	1.5	143.5	0.1
	Apr.	142.5	-1.3	113.8	-7.8	153.1	-1.0	142.9	-0.4
	Mei	145.4	2.0	124.3	9.2	157.1	2.6	142.4	-0.3
	Jun	147.5	1.4	129.4	4.1	157.2	0.0	146.1	2.6
	Jul.	144.3	-2.2	117.0	-9.6	154.2	-1.9	145.0	-0.7
	Ogos	148.3	2.8	126.1	7.7	161.2	4.5	144.9	-0.1
	Sept.	149.7	0.9	124.0	-1.6	163.1	1.2	147.2	1.6
	Okt.	149.9	0.1	123.5	-0.4	161.4	-1.0	148.6	0.9
	Nov.	149.8	0.0	125.5	1.6	158.8	-1.6	150.3	1.2
	Dis.^f	151.9	1.4	130.1	3.7	160.6	1.1	151.7	0.9
2017	Jan.^p	149.6	-1.5	124.1	-4.7	157.9	-1.7	150.8	-0.6

Nota / Notes:

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MoM : Bulan ke Bulan / Month-on-Month

SA : Pelarasan bermusim/ Seasonally adjusted

Sorotan Penting Perdagangan Borong & Runcit Januari 2017

Nilai jualan berjumlah
RM93.6b bagi bulan
Januari 2017

Disember **7.6%** ▲ Januari **8.0%**

Nilai
Jualan

Perdagangan
Borong &
Runcit

Indeks

Disember **6.5%** ▲ Januari **5.6%**

Indeks meningkat 5.6% kepada
152.1 mata bagi bulan Januari
2017

Nilai Jualan

Indeks



Highlights of Wholesale & Retail Trade January 2017

Sales value stood at
RM93.6b in
January 2017

December 7.6% ▲ January 8.0%



December 6.5% ▲ January 5.6%

The index rose 5.6 % to
152.1 points in January 2017

Sales Value

Index

