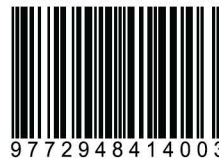




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JABATAN PERANGKAAN MALAYSIA

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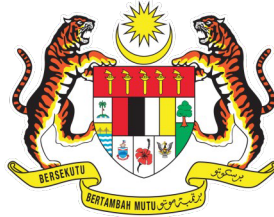
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PERUSAHAAN MIKRO, KECIL DAN SEDERHANA



***MICRO, SMALL AND
MEDIUM ENTERPRISES***

JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA



JABATAN PERDANA MENTERI
JABATAN PERANGKAAN MALAYSIA

PERUSAHAAN MIKRO, KECIL DAN SEDERHANA

MICRO, SMALL AND MEDIUM ENTERPRISES

2021

Pemakluman

Jabatan Perangkaan Malaysia (DOSM) sedang menjalankan Survei Pendapatan, Perbelanjaan Isi Rumah dan Kemudahan Asas (HIES/BA) 2022 bermula dari 1 Januari 2022 sehingga 31 Disember 2022 dan Survei Ekonomi Tahunan (AES) 2022 bermula dari 15 April 2022 sehingga 30 September 2022. DOSM amat menghargai kerjasama daripada responden yang terpilih untuk memberikan maklumat kepada DOSM serta menjayakan survei ini. Sila layari www.dosm.gov.my untuk maklumat lanjut.

Penerbitan statistik ekonomi dan sosial iaitu PocketStats yang mengandungi statistik suku tahunan dan tahunan boleh diperoleh dari portal DOSM atau melalui pautan https://bit.ly/PocketStatsS1_2022.

Dimaklumkan bahawa Kerajaan Malaysia telah mengisytiharkan Hari Statistik Negara (MyStats Day) pada 20 Oktober setiap tahun. Tema sambutan MyStats Day adalah "Connecting the World with Data We Can Trust".

Announcement

The Department of Statistics Malaysia (DOSM) is conducting the Household Income, Expenditure and Basic Amenities Survey (HIES/BA) 2022 from 1st January 2022 until 31st December 2022 and the Annual Economic Survey (AES) 2022 from 15th April 2022 until 30th September 2022. DOSM greatly appreciates the cooperation given by selected respondents by sharing their information with DOSM and making the survey a success. Please visit www.dosm.gov.my for more information.

Economic and social statistics publication namely PocketStats which contain quarterly and annual statistics can be obtained from the DOSM portal or via the link https://bit.ly/PocketStatsQ1_2022.

Please be informed that the Government of Malaysia has declared National Statistics Day (MyStats Day) on October 20 each year. MyStats Day theme is "Connecting the World with Data We Can Trust".

JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS, MALAYSIA

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Pengguna yang mengeluarkan sebarang maklumat dari terbitan ini sama ada yang asal atau diolah semula hendaklah meletakkan kenyataan berikut:

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KATA PENGANTAR

Penerbitan Perusahaan Mikro, Kecil dan Sederhana (PMKS) membentangkan statistik yang meliputi Keluaran Dalam Negeri Kasar (KDNK), Eksport, Guna tenaga dan Produktiviti bagi tempoh 2015 hingga 2021. Statistik ini membekalkan maklumat penting kepada penggubal dasar, ahli ekonomi, ahli akademik serta individu bagi tujuan perancangan dan penggubalan dasar, analisis ekonomi dan dapat membantu merancang pembangunan perniagaan terutamanya bagi PMKS.

Ringkasan penemuan dan jadual statistik yang terperinci bagi statistik PMKS mengikut jenis aktiviti ekonomi dipaparkan pada bahagian pertama dan kedua penerbitan ini. Nota teknikal bagi menerangkan kaedah dan metodologi yang digunakan disediakan pada bahagian ketiga dan diikuti dengan sumber data yang dimuatkan di bahagian terakhir.

Jabatan Perangkaan Malaysia (DOSM) merakamkan penghargaan atas kerjasama semua pihak dalam membekalkan data yang diperlukan dan menyumbang kepada kejayaan penerbitan ini. Sebarang maklum balas dan cadangan ke arah penambahbaikan penerbitan ini pada masa hadapan amatlah dihargai.

DATO' SRI DR. MOHD UZIR MAHIDIN

Ketua Perangkawan Malaysia

Julai 2022

PREFACE

The Micro, Small and Medium Enterprises (MSMEs) publication presents statistics which include Gross Domestic Product (GDP), Exports, Employment and Productivity for the period of 2015 to 2020. This statistics provide imperative information to policy makers, economists, academicians as well as individuals for the purpose of policy planning and formulations, economic analysis and to assist in business development planning mainly for MSMEs.

The summary of findings and detailed statistical tables on the statistics of MSMEs by kind of economic activities are highlighted in the first and second parts of this publication. Technical notes on the approach and methodology used are included in the third part and followed by data sources in the final part.

Department of Statistics Malaysia (DOSM) acknowledges the cooperation of all parties that have provided the required data and contributed to the success of this publication. Any feedback and suggestions towards improving this publication in future is highly appreciated.

DATO' SRI DR. MOHD UZIR MAHIDIN

Chief Statistician Malaysia

July 2022

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PRESTASI PERUSAHAAN MIKRO, KECIL DAN SEDERHANA (PMKS) 2021



RM1,386.7b
3.1%

KDNK Malaysia
pada harga malar 2015

PMKS
RM518.1b

1.0%

BUKAN
PMKS

4.4%

KDNK PMKS Malaysia
merekodkan pertumbuhan
lebih baik, 1.0 peratus
berbanding negatif 7.3 peratus
pada tahun lalu.

KELUARAN DALAM NEGERI KASAR (KDNK) PMKS

Sumbangan
PMKS kepada
KDNK



37.4%
(1.0% | -7.3%)



Pertanian
55.0%
(1.9% | -0.7%)



Pembinaan
49.0%
(-4.6% | -15.4%)



Perkhidmatan
39.8%
(-1.2% | -9.0%)



Pembuatan
34.2%
(8.5% | -2.9%)



**Perlombongan
& pengkuarian**
2.9%
(-3.1% | -8.1%)

EKSPORT PMKS BARANGAN DAN PERKHIDMATAN



Sumbangan PMKS
kepada Eksport
11.7%
(5.4% | -33.1%)

Sumbangan
9.0%

Pertumbuhan
16.7% | -3.6%

Pembuatan



Sumbangan
2.5%

Pertumbuhan
-22.6% | -62.1%

Perkhidmatan



Sumbangan
0.3%

Pertumbuhan
20.4% | 2.6%

Pertanian



Nota:
b merujuk kepada bilion
Kadar pertumbuhan **2021 | 2020**

GUNA TENAGA PMKS



Perkhidmatan
Sumbangan: 49.5%
(0.7% | -0.6%)



Pembinaan
Sumbangan: 48.2%
(-0.7% | -4.9%)



Pembuatan
Sumbangan: 46.2%
(2.0% | -0.4%)



Pertanian
Sumbangan: 42.2%
(1.5% | 0.5%)



**Perlombongan &
pengkuarian**
Sumbangan: 27.9%
(0.3% | -1.3%)

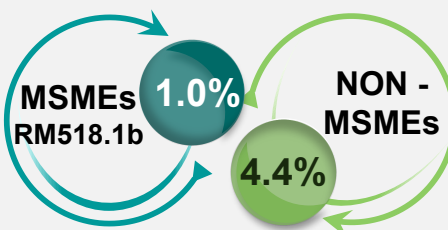


Sumbangan
PMKS kepada
Guna Tenaga
47.8%
(0.9% | -0.9%)

Sumber: Akaun Negara, Perusahaan Mikro, Kecil dan Sederhana, Jabatan Perangkaan Malaysia (DOSM)


PRIME MINISTER'S DEPARTMENT
DEPARTMENT OF STATISTICS MALAYSIA

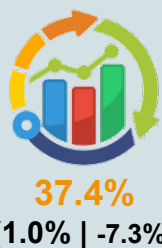

MICRO, SMALL AND MEDIUM ENTERPRISES (MSMEs) PERFORMANCE 2021


RM1,386.7b
3.1%
Malaysia's GDP
at constant 2015 prices


Malaysia's **MSMEs' GDP** recorded a **better growth of 1.0 per cent** as against negative 7.3 per cent in the preceding year.

MSMEs' GROSS DOMESTIC PRODUCT (GDP)

Share of MSMEs to GDP


Agriculture
55.0%
(1.9% | -0.7%)

Construction
49.0%
(-4.6% | -15.4%)

Services
39.8%
(-1.2% | -9.0%)

Manufacturing
34.2%
(8.5% | -2.9%)

Mining & quarrying
2.9%
(-3.1% | -8.1%)

MSMEs' EXPORTS OF GOODS AND SERVICES


Share of MSMEs to Exports
11.7%
(5.4% | -33.1%)

Contribution
9.0%
Growth
16.7% | -3.6%
Manufacturing

Contribution
2.5%
Growth
-22.6% | -62.1%
Services

Contribution
0.3%
Growth
20.4% | 2.6%
Agriculture

Notes:

b refers to billion

Growth rate **2021 | 2020**

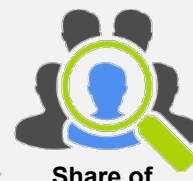
MSMEs' EMPLOYMENT


Services
Contribution: 49.5%
(0.7% | -0.6%)

Construction
Contribution: 48.2%
(-0.7% | -4.9%)

Manufacturing
Contribution: 46.2%
(2.0% | -0.4%)

Agriculture
Contribution: 42.2%
(1.5% | 0.5%)

Mining & quarrying
Contribution: 27.9%
(0.3% | -1.3%)

Share of MSMEs to Employment
47.8%
(0.9% | -0.9%)

Source: National Accounts, Micro, Small and Medium Enterprises, Department of Statistics Malaysia (DOSM)

PENGENALAN

Ekonomi Malaysia memperoleh semula momentumnya pada tahun 2021 yang mana negara telah beralih ke Fasa 4 Pelan Pemulihan Nasional (PPN) dan sekatan perjalanan merentas negeri telah ditarik balik. Pemulihan secara beransur-ansur akan membolehkan usahawan memulihkan momentum perniagaan dan memacu pemulihan ekonomi Malaysia. Walau bagaimanapun, prestasi ekonomi Malaysia pada tahun 2021 masih di bawah paras pra-pandemik pada tahun 2019. Susulan itu, sumbangan Perusahaan Mikro, Kecil & Sederhana (PMKS) dari segi Keluaran Dalam Negeri Kasar (KDNK), Eksport dan Guna tenaga kekal menyusut pada tahun 2021.

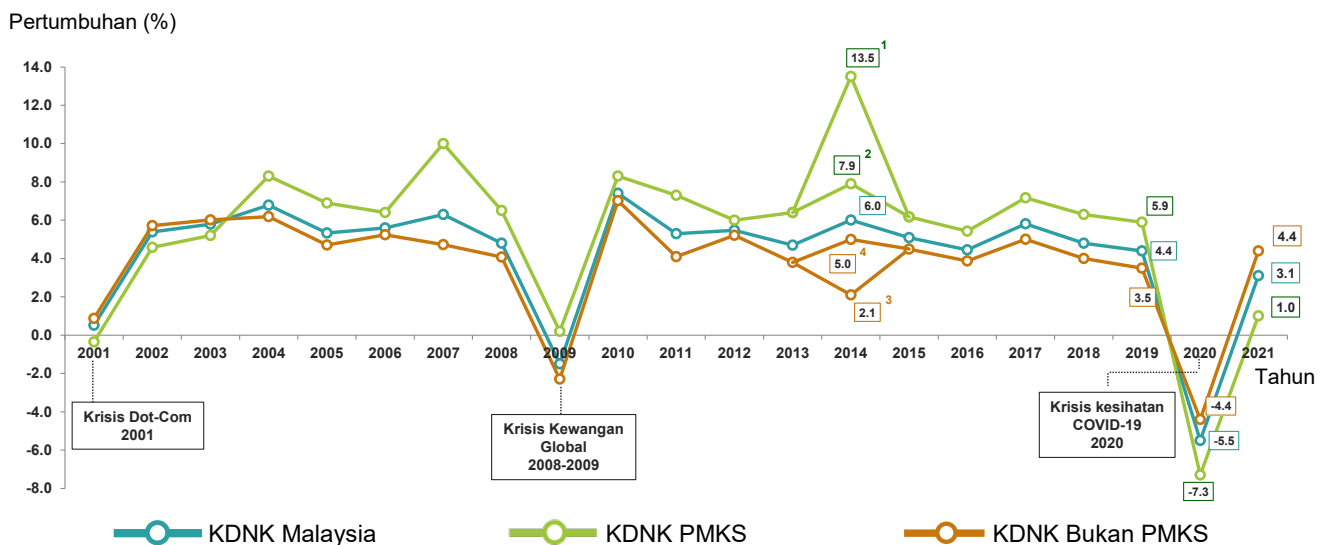
PRESTASI KDNK PMKS 2021

KDNK PMKS Malaysia pada tahun 2021 bertumbuh 1.0 peratus (2020: -7.3%), yang mana lebih perlahan daripada KDNK Malaysia. Trend yang sama dilihat sejak 2020 berdasarkan data siri masa KDNK Malaysia dan KDNK PMKS seperti ditunjukkan dalam **Carta 1**.

Carta

1

KDNK: Malaysia, PMKS dan Bukan PMKS bagi 2001-2021 pada Harga Malar - Perubahan Peratusan Tahunan



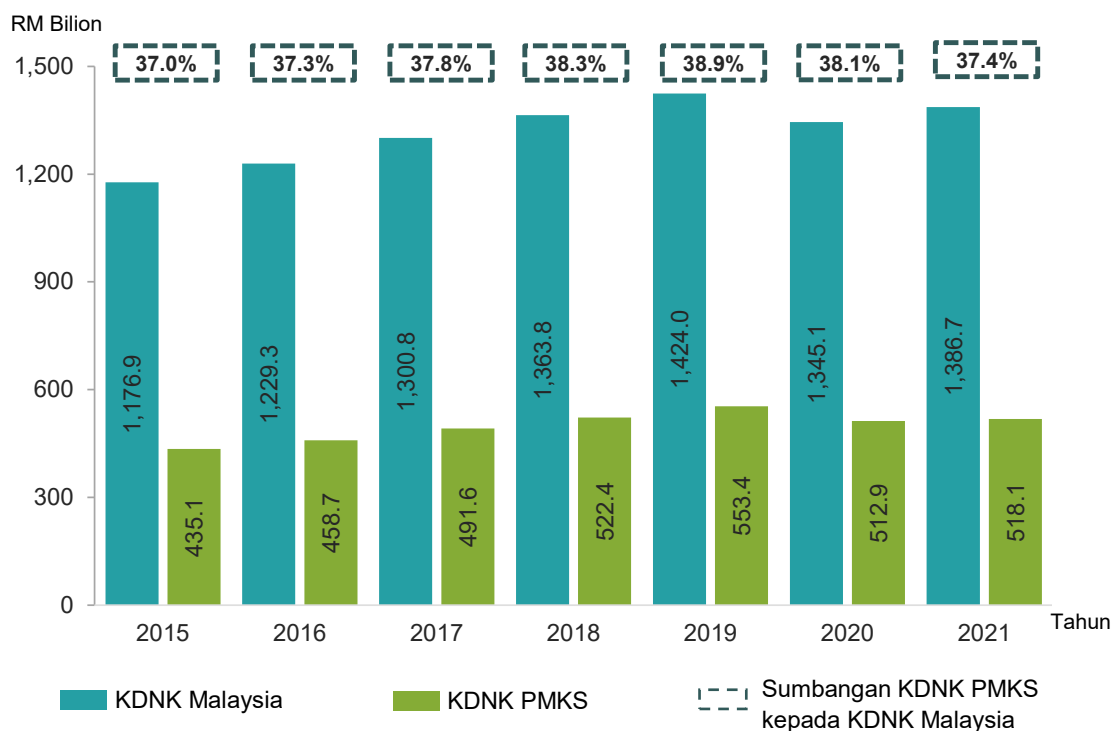
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²Pertumbuhan KDNK PMKS berdasarkan Definisi Baharu KDNK PMKS bagi 2014 berbanding Definisi Baharu KDNK PMKS bagi 2013
³Pertumbuhan KDNK Bukan PMKS berdasarkan Definisi Baharu KDNK PMKS bagi 2014 berbanding Definisi Lama KDNK PMKS bagi 2013
⁴Pertumbuhan KDNK Bukan PMKS berdasarkan Definisi Baharu KDNK PMKS bagi 2014 berbanding Definisi Baharu KDNK PMKS bagi 2013

Sumbangan PMKS kepada KDNK merosot kepada 37.4 peratus pada tahun 2021 dengan nilai ditambah sebanyak RM518.1 bilion berbanding 38.1 peratus (nilai ditambah: RM512.9 bilion) pada tahun sebelumnya seperti yang ditunjukkan pada **Carta 2**. Sektor Perkhidmatan dan Pembuatan mengekalkan kedudukannya sebagai penyumbang utama aktiviti KDNK PMKS yang mana kedua-dua sektor mewakili lebih 80.0 peratus kepada KDNK PMKS. Selain itu, KDNK PMKS mencatatkan RM572.6 bilion dari segi nominal pada tahun ini (2020: RM547.3 bilion).

Carta

2

Nilai Ditambah dan Sumbangan KDNK PMKS kepada KDNK Malaysia bagi 2015-2021 pada Harga Malar 2015

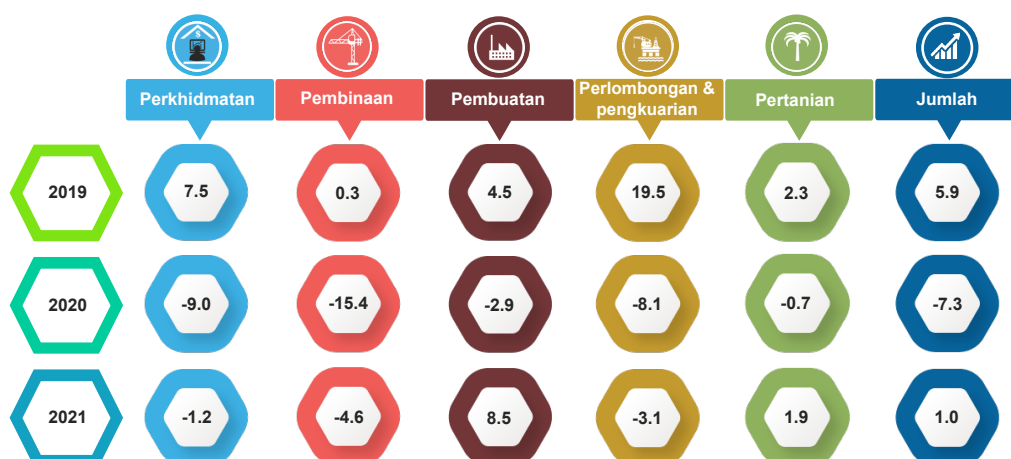


Nilai ditambah PMKS bagi **sektor Pembuatan** kembali pulih kepada 8.5 peratus daripada penurunan 2.9 peratus pada tahun sebelumnya seperti ditunjukkan dalam **Paparan 1**. Prestasi yang memberangsangkan ini didorong oleh pertumbuhan positif dalam semua subsektor yang menggambarkan pertumbuhan kukuh terutamanya dalam Produk petroleum, kimia, getah dan plastik yang melonjak 14.4 peratus (2020: 3.2%). Sementara itu, Makanan, minuman dan tembakau juga mengukuh kepada 4.6 peratus berbanding tahun sebelumnya (2020: 1.9%).

Paparan

1

Perubahan Peratusan Tahunan KDNK PMKS mengikut Jenis Aktiviti Ekonomi bagi 2019-2021 pada Harga Malar 2015



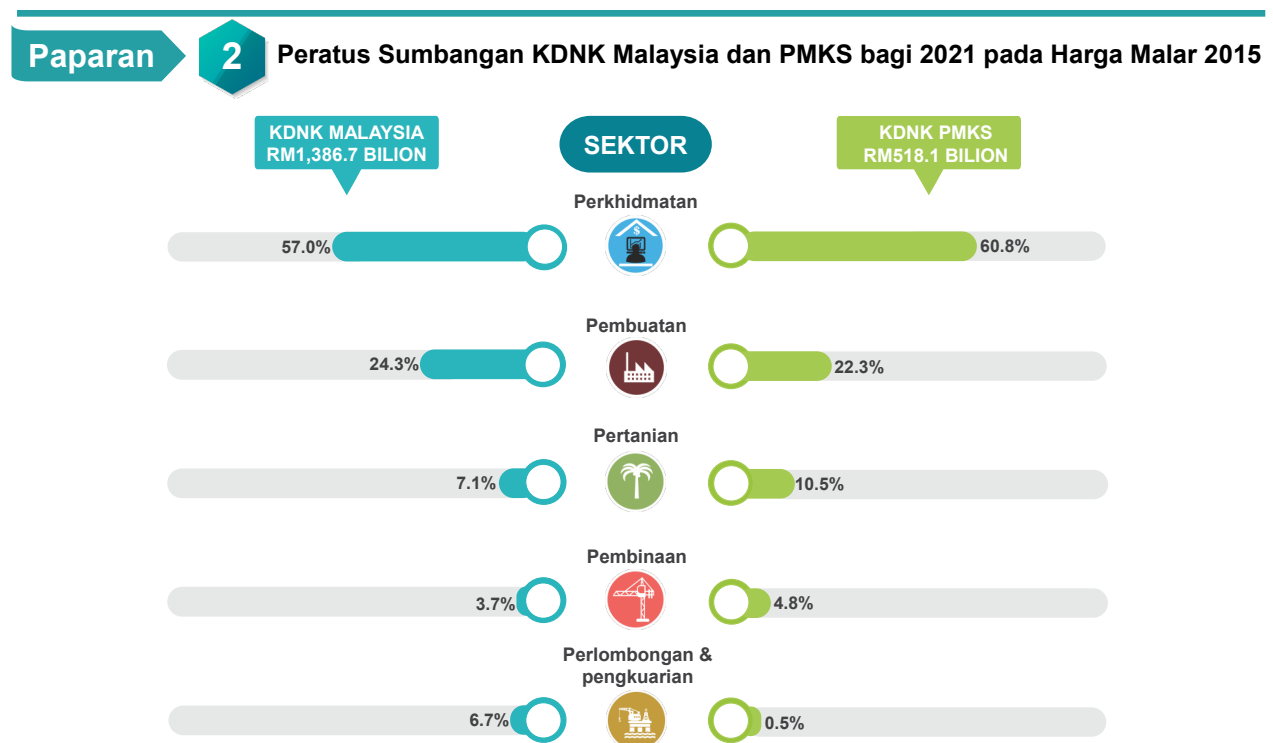
Begitu juga, nilai ditambah PMKS dalam **sektor Pertanian** berkembang kepada 1.9 peratus daripada negatif 0.7 peratus pada tahun sebelumnya. Prestasi ini disokong oleh subsektor Getah, kelapa sawit, ternakan dan pertanian lain yang berkembang kepada 2.5 peratus pada tahun 2021 (2020: 1.0%). Sebaliknya, subsektor Perikanan terus mencatatkan pertumbuhan negatif pada tahun ini.

Namun begitu, nilai ditambah PMKS bagi **sektor Perlombongan & pengkuarian** menguncup 3.1 peratus (2020: -8.1%) manakala **sektor Pembinaan** menyusut 4.6 peratus daripada negatif 15.4 peratus pada tahun sebelumnya.

Selain itu, PMKS bagi **sektor Perkhidmatan** mencatatkan penurunan yang lebih kecil 1.2 peratus berbanding negatif 9.0 peratus pada tahun sebelumnya. Penguncupan ini dipengaruhi oleh kemerosotan 5.8 peratus (2020: -10.3%) dalam subsektor Kewangan, insurans, hartanah dan perkhidmatan perniagaan dan diimbangi oleh prestasi subsektor Perdagangan borong & runcit, makanan & minuman dan penginapan yang pulih kepada 0.5 peratus (2020: -7.7%). Selain itu, subsektor Pengangkutan & penyimpanan dan maklumat & komunikasi mencatatkan peningkatan 2.9 peratus (2020: -11.2%).

PENGAGIHAN MENGIKUT JENIS AKTIVITI EKONOMI

Sektor Perkhidmatan kekal sebagai penyumbang utama dalam aktiviti PMKS yang merangkumi 60.8 peratus, diikuti oleh sektor Pembuatan dengan 22.3 peratus (**Paparan 2**). Sektor Pertanian menyumbang 10.5 peratus kepada KDNK PMKS. Sementara itu, sektor Pembinaan dan Perlombongan & pengkuarian masing-masing menyumbang 4.8 peratus dan 0.5 peratus.



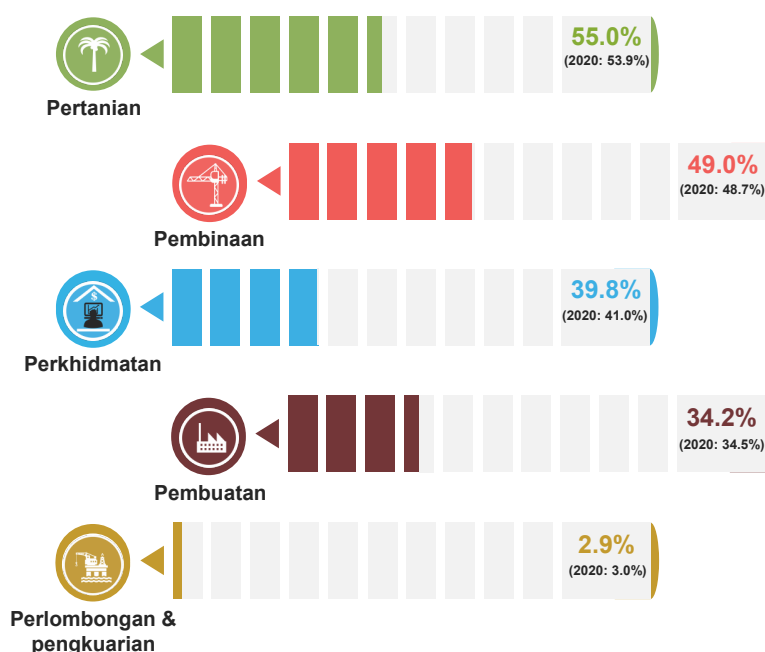
SUMBANGAN MENGIKUT JENIS AKTIVITI EKONOMI

Dari segi sumbangan KDNK PMKS mengikut jenis aktiviti ekonomi, sektor Perkhidmatan, Pembuatan dan Perlombongan & pengkuarian merekodkan penurunan pada tahun 2021. Walau bagaimanapun, prestasi ini sebahagiannya diimbangi oleh peningkatan dalam sumbangan sektor Pertanian dan Pembinaan. KDNK PMKS diterajui oleh sektor Pertanian dengan sumbangan 55.0 peratus (2020: 53.9%) disebabkan oleh subsektor Getah, kelapa sawit, ternakan dan pertanian lain seperti yang ditunjukkan pada **Paparan 3**. Sumbangan KDNK PMKS bagi sektor Pembinaan meningkat kepada 49.0 peratus berbanding 48.7 peratus pada tahun 2020.

Paparan

3

Sumbangan KDNK PMKS kepada KDNK Malaysia bagi 2021 pada Harga Malar 2015



Sumbangan KDNK PMKS bagi sektor Perkhidmatan menurun kepada 39.8 peratus daripada 41.0 peratus pada tahun sebelumnya. Sektor ini didominasi oleh subsektor Perdagangan borong & runcit, makanan & minuman dan penginapan. Selain itu, sektor Pembuatan mencatatkan sumbangan 34.2 peratus (2020: 34.5%) kepada KDNK PMKS disokong oleh Produk petroleum, kimia, getah dan plastik. Sementara itu, KDNK PMKS bagi sektor Perlombongan & pengkuarian merekodkan sumbangan 2.9 peratus (2020: 3.0%) lebih rendah berbanding tahun sebelumnya.

PRESTASI EKSPORT PMKS 2021

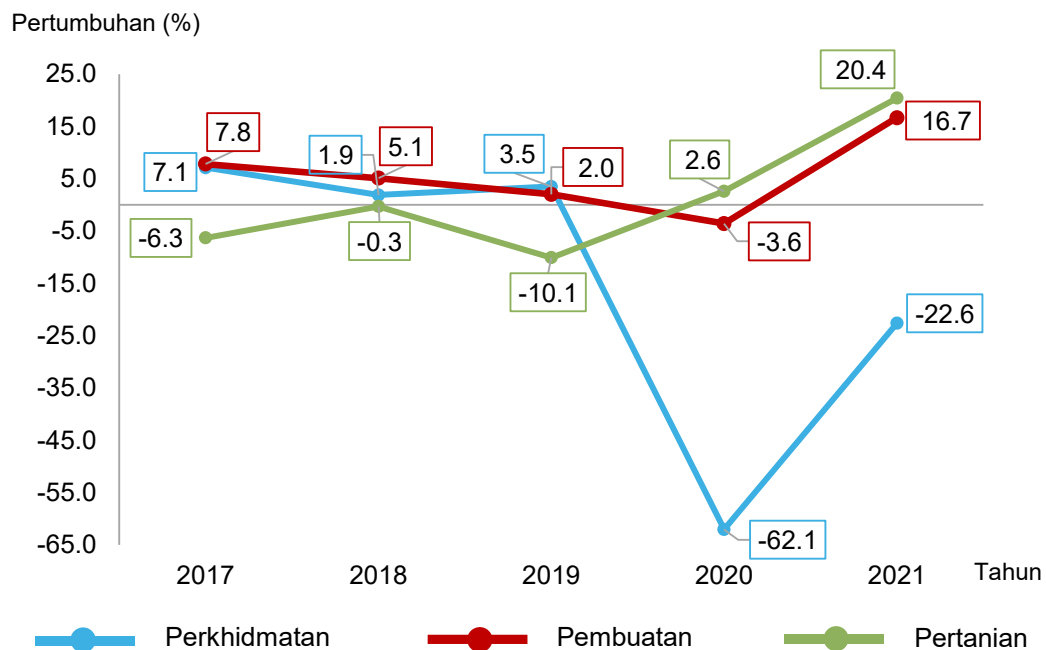
Eksport PMKS bernilai RM124.3 bilion pada tahun 2021, seterusnya merekodkan peningkatan 5.4 peratus berbanding kemerosotan 33.1 peratus pada tahun 2020, dipacu oleh sektor Pembuatan (16.7%) dan Pertanian (20.4%) seperti pada **Carta 3**. Sektor Pembuatan mendominasi keseluruhan eksport PMKS dengan sumbangan 76.6 peratus pada tahun 2021, didorong oleh pelbagai barang keluaran kilang, barang-barang keluaran kilang dan bahan kimia. Destinasi utama untuk eksport PMKS bagi sektor Pembuatan adalah Singapura yang merangkumi 18.8 peratus, diikuti oleh China (16.5%) dan Amerika Syarikat (10.3%).

Eksport PMKS bagi sektor Pertanian adalah RM2.8 bilion dengan sumbangan 2.3 peratus kepada jumlah eksport PMKS pada tahun 2021. Sektor Pertanian mencatatkan pertumbuhan 20.4 peratus pada tahun yang sama, disokong oleh peningkatan eksport PMKS termasuk buah-buahan, ayam itik dan sayur-sayuran. Sementara itu, eksport PMKS bagi durian (termasuk durian segar, durian sejuk beku, ulas dan pes) mencatatkan peningkatan 73.5 peratus pada tahun 2021 kepada RM998.1 juta berbanding RM575.4 juta pada tahun 2020. Destinasi utama eksport durian pada tahun 2021 adalah China (73.8%), Singapura (7.5%) dan Hong Kong (4.8%).

Carta

3

Perubahan Peratusan Tahunan Eksport PMKS mengikut Sektor bagi 2017-2021



Walau bagaimanapun, eksport PMKS bagi sektor Perkhidmatan merosot kepada RM26.2 bilion berbanding RM33.9 bilion pada tahun 2020, disumbangkan oleh aktiviti perjalanan. Sumbangan eksport PMKS kepada jumlah keseluruhan eksport pada tahun 2021 adalah 11.7 peratus, terdiri daripada sektor Pembuatan (9.0%), Perkhidmatan (2.5%) dan Pertanian (0.3%).

PRESTASI GUNA TENAGA PMKS 2021

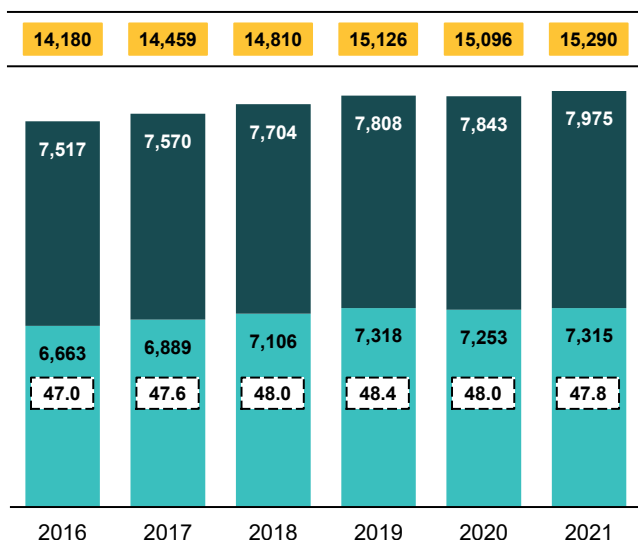
Bilangan guna tenaga PMKS mencatatkan peningkatan tahun ke tahun 0.9 peratus atau bertambah seramai 62 ribu orang dengan merekodkan sejumlah 7.32 juta orang pada tahun 2021 (2020: 7.25 juta orang). Pertumbuhan guna tenaga PMKS adalah lebih perlahan berbanding guna tenaga nasional dan guna tenaga Bukan PMKS yang mana masing-masing meningkat pada kadar yang lebih laju 1.3 peratus dan 1.7 peratus. Justeru, ia menunjukkan momentum pemulihan guna tenaga PMKS yang lebih perlahan berbanding perniagaan yang lebih besar berikutan krisis kesihatan awam yang berpanjangan. Pada tahun 2021, sumbangan guna tenaga PMKS turun 0.2 mata peratus daripada 48.0 peratus pada tahun sebelumnya dengan mencatatkan sumbangan 47.8 peratus (**Carta 4**).

Carta

4

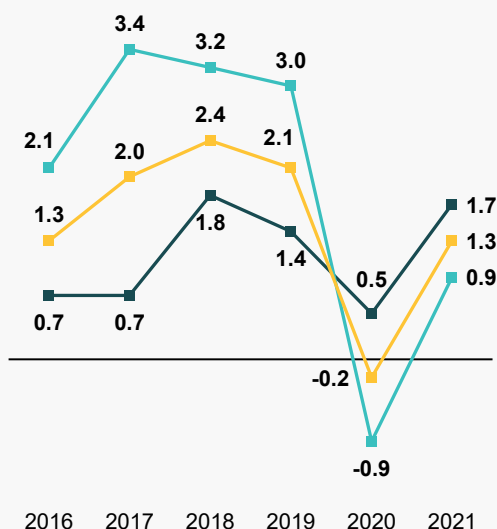
Guna Tenaga dan Perubahan Peratusan Tahunan bagi 2016-2021

Guna Tenaga ('000)



■ Guna tenaga Malaysia ■ Guna tenaga Bukan PMKS
■ Guna tenaga PMKS Sumbangan guna tenaga PMKS kepada jumlah guna tenaga (%)

Perubahan Peratusan Tahunan (%)



GUNA TENAGA PMKS MENGIKUT JENIS AKTIVITI EKONOMI 2021

Guna tenaga PMKS dalam sektor Pertanian terus mencatatkan peningkatan 1.5 peratus bagi merekodkan 791 ribu orang (2020: 779 ribu orang). Guna tenaga PMKS dalam sektor Pertanian menyumbang 42.2 peratus daripada keseluruhan guna tenaga dalam sektor ini pada tahun 2021 (2020: 41.8%).

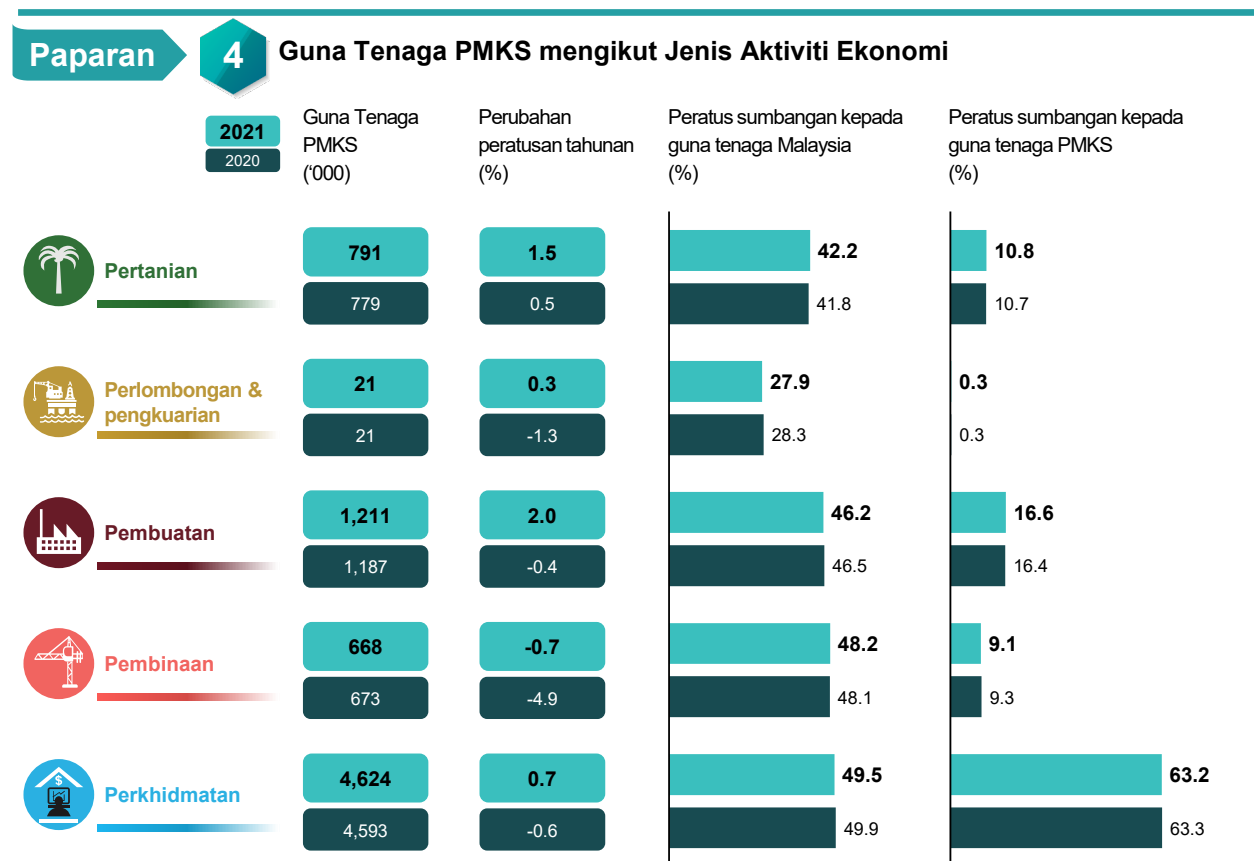
Sementara itu, sumbangan guna tenaga PMKS kepada jumlah guna tenaga bagi sektor Perlombongan & pengkuarian adalah 27.9 peratus dengan 21 ribu pekerja pada tahun 2021. Guna tenaga PMKS dalam sektor ini pulih sedikit 0.3 peratus daripada negatif 1.3 peratus pada tahun 2020.

Dalam masa yang sama, terdapat 1.21 juta pekerja dalam PMKS bagi sektor Pembuatan yang merangkumi 46.2 peratus daripada jumlah guna tenaga sektor Pembuatan (2020: 46.5%). Walaupun sumbangan guna tenaga PMKS dalam sektor ini merosot pada tahun 2021, bilangan guna tenaga meningkat kepada 2.0 peratus (2020: -0.4%). Ianya disumbangkan oleh dua subsektor iaitu Makanan, minuman dan tembakau (2020: 1.0%; 2021: 4.2%) dan Produk petroleum, kimia, getah dan plastik (2020: 1.5%; 2021: 3.5%).

Sementara itu, guna tenaga PMKS dalam sektor Pembinaan menyumbang 48.2 peratus (2020: 48.1%) daripada keseluruhan guna tenaga dalam sektor ini dengan 668 ribu orang pada tahun 2021. Sektor Pembinaan merupakan satu-satunya sektor yang kekal dengan trend penurunan, namun ianya bertambah baik dengan negatif 0.7 peratus (2020: -4.9%).

Bilangan guna tenaga PMKS bagi sektor Perkhidmatan mencatatkan seramai 4.62 juta orang, menyumbang 49.5 peratus daripada keseluruhan guna tenaga dalam sektor ini. Dari segi perubahan tahunan, guna tenaga PMKS dalam sektor Perkhidmatan meningkat marginal 0.7 peratus berbanding negatif 0.6 peratus pada tahun 2020. Peningkatan ini sebahagian besarnya disumbangkan oleh dua subsektor iaitu Perdagangan borong & runcit, makanan & minuman dan penginapan (1.2%) dan Perkhidmatan lain (2.0%).

Guna tenaga PMKS kebanyakan tertumpu dalam sektor Perkhidmatan dengan sumbangan 63.2 peratus, diikuti oleh sektor Pembuatan yang menyumbang 16.6 peratus pada tahun 2021 (**Paparan 4**). Guna tenaga PMKS dalam sektor Pertanian merangkumi 10.8 peratus, meningkat sedikit 0.1 mata peratus daripada 10.7 peratus pada tahun sebelumnya. Di samping itu, sumbangan guna tenaga PMKS dalam sektor Pembinaan ialah 9.1 peratus manakala sumbangan sektor Perlombongan & pengkuarian adalah yang paling kecil iaitu 0.3 peratus.



PRODUKTIVITI BURUH PMKS 2021

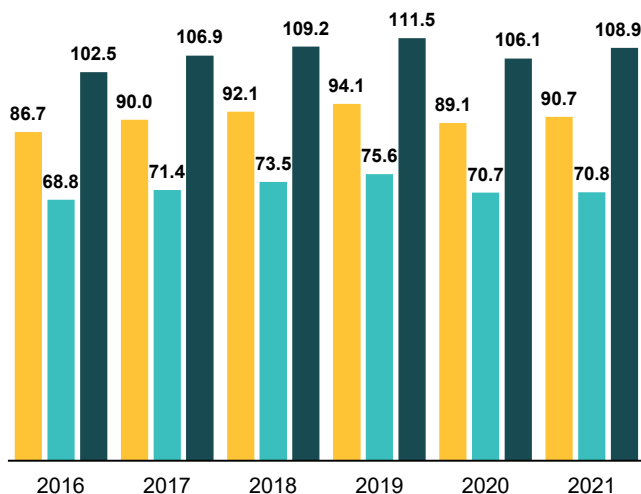
Ekonomi dan pasaran buruh Malaysia telah memperoleh semula momentum pada tahun 2021. Produktiviti buruh PMKS yang diukur sebagai nilai ditambah per pekerja meningkat marginal 0.1 peratus berbanding negatif 6.5 peratus pada tahun 2020 untuk merekodkan nilai produktiviti sebanyak RM70,827 per pekerja (2020: RM70,723 per pekerja) seperti ditunjukkan dalam **Carta 5**. Nilai produktiviti PMKS masih lebih rendah berbanding tahun 2019, sekali gus menunjukkan ianya masih belum kembali ke tahap pra-pandemik.

Carta

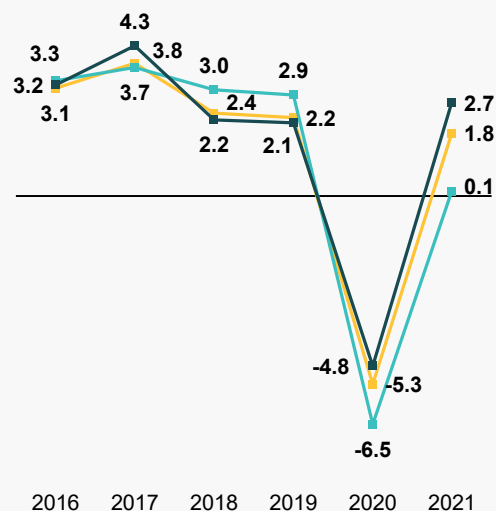
5

Produktiviti Buruh dan Perubahan Peratusan Tahunan bagi 2016-2021

Produktiviti Buruh (RM '000)



Perubahan Peratusan Tahunan (%)



Produktiviti buruh Malaysia Produktiviti buruh PMKS Produktiviti buruh Bukan PMKS

Di samping itu, perbandingan dengan Bukan PMKS, pertumbuhan produktiviti buruh PMKS adalah lebih perlahan daripada Bukan PMKS yang kembali pulih kepada 2.7 peratus dari negatif 4.8 peratus pada tahun 2020. Nilai ditambah per pekerja untuk PMKS juga secara konsistennya adalah lebih rendah daripada produktiviti buruh Bukan PMKS (RM108,921 per pekerja) dan produktiviti buruh nasional (RM90,697 per pekerja).

Produktiviti buruh PMKS mengikut sektor ekonomi menunjukkan hanya sektor Pertanian dan Pembuatan yang merekodkan peningkatan produktiviti sepanjang tahun 2021 masing-masing tumbuh 0.4 peratus dan 6.3 peratus. Sementara itu, produktiviti buruh PMKS dalam sektor Perlombongan & pengkuarian (-3.4%), Pembinaan (-3.9%) dan Perkhidmatan (-1.8%) kekal dalam trend menurun dengan kadar yang lebih perlahan berbanding tahun sebelumnya (**Paparan 5**).

Paparan

5

Produktiviti Buruh PMKS mengikut Jenis Aktiviti Ekonomi

	Pertanian	Perlombongan & pengkuarian	Pembuatan	Pembinaan	Perkhidmatan
2021					
2020					
Produktiviti buruh PMKS (RM '000)	68.8	128.1	95.2	37.3	68.1
	68.5	132.6	89.6	38.8	69.4
Perubahan peratusan tahunan (%)	0.4	-3.4	6.3	-3.9	-1.8
	-1.2	-7.0	-2.5	-11.1	-8.5

INTRODUCTION

Malaysia's economy regained its momentum in 2021, where the country has transitioned to Phase 4 of the National Recovery Plan (NRP) and inter-state travel restrictions were lifted. The gradual recovery will enable entrepreneurs to pick up business momentum, thus fueling Malaysia's economic recovery. Nevertheless, Malaysia's economic performance in 2021 is still lower than pre-pandemic levels in 2019. Subsequently, the share of Micro, Small & Medium Enterprises (MSMEs) in terms of Gross Domestic Product (GDP), Exports, and Employment remained to decline in 2021.

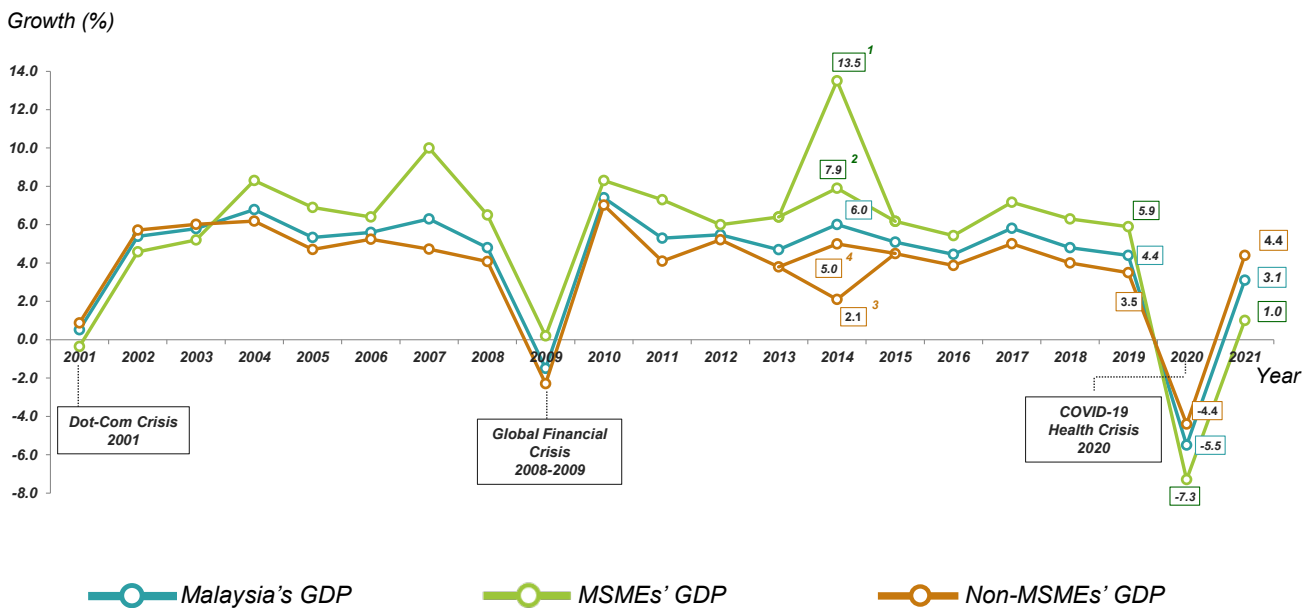
PERFORMANCE OF MSMEs' GDP 2021

Malaysia's MSMEs' GDP in 2021 grew to 1.0 per cent (2020: -7.3%), which was slower than Malaysia's GDP. The same trend was seen since 2020 according to the time series of Malaysia's GDP and that of MSMEs as shown in **Chart 1**.

Chart

1

GDP: Malaysia, MSMEs and Non-MSMEs for 2001-2021 at Constant Prices
- Annual Percentage Change



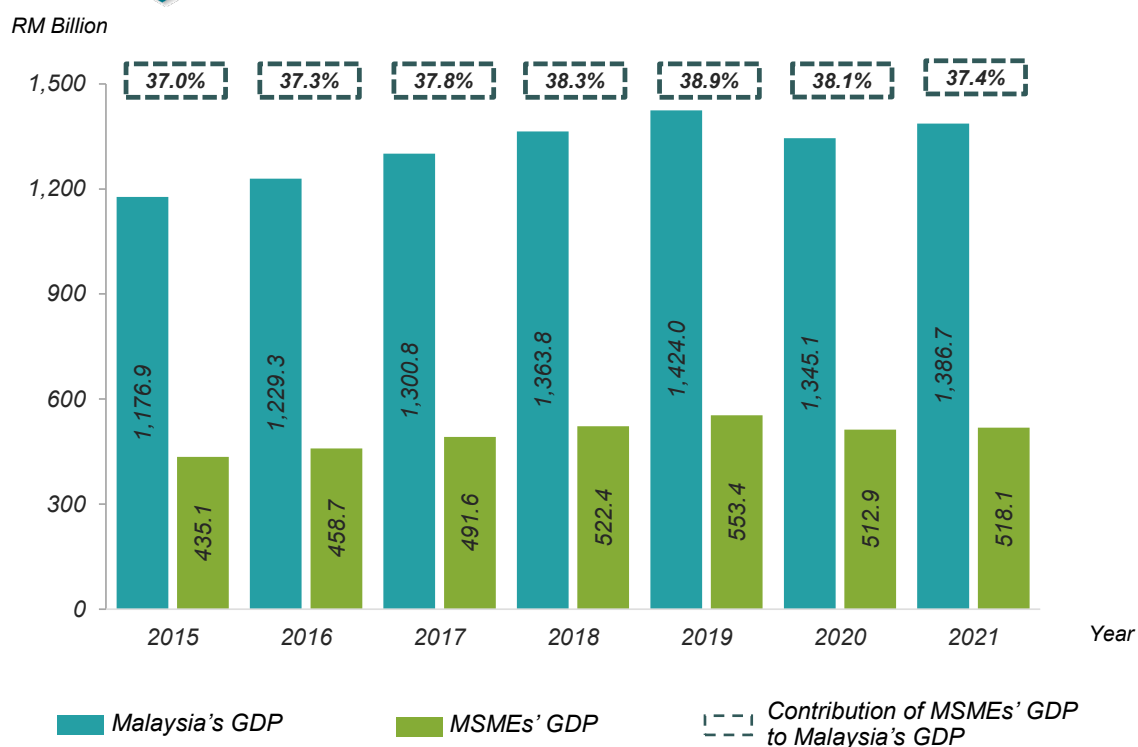
Notes : ¹Growth of MSMEs' GDP based on 2014 New MSMEs' GDP Definition versus 2013 Old MSMEs' GDP Definition
²Growth of MSMEs' GDP based on 2014 New MSMEs' GDP Definition versus 2013 New MSMEs' GDP Definition
³Growth of Non-MSMEs' GDP based on 2014 New MSMEs' GDP Definition versus 2013 Old MSMEs' GDP Definition
⁴Growth of Non-MSMEs' GDP based on 2014 New MSMEs' GDP Definition versus 2013 New MSMEs' GDP Definition

The contribution of MSMEs to GDP declined to 37.4 per cent in 2021 with a value added of RM518.1 billion as compared to 38.1 per cent (value added: RM512.9 billion) in the previous year as presented in **Chart 2**. The Services and Manufacturing sectors uphold its position as the main contributors of MSMEs' GDP activities, which both sectors represent more than 80.0 per cent of MSMEs' GDP. Furthermore, MSMEs' GDP registered RM572.6 billion in nominal terms this year (2020: RM547.3 billion).

Chart

2

Value Added and Contribution of MSMEs' GDP to Malaysia's GDP 2015-2021 at Constant 2015 Prices

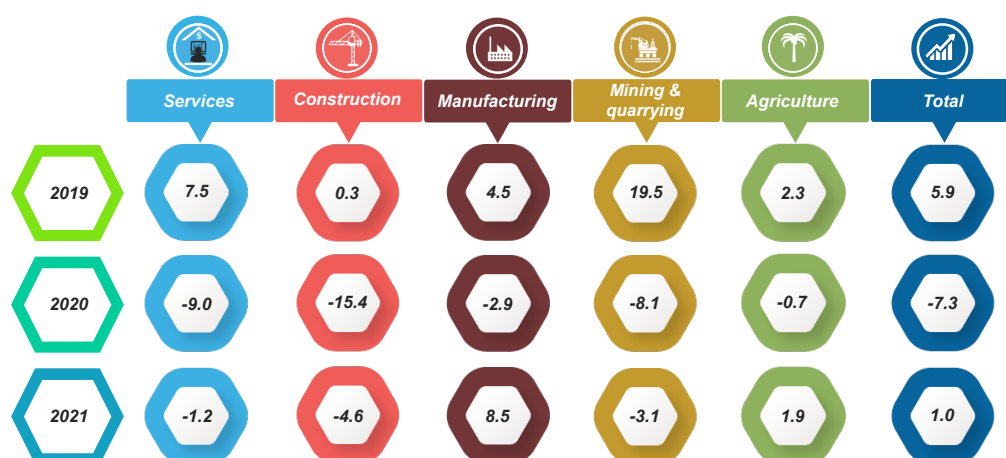


MSMEs' value added for the **Manufacturing sector** rebounded to 8.5 per cent from a decrease of 2.9 per cent in the preceding year as shown in **Exhibit 1**. This favourable performance was driven by a positive growth in all sub-sectors, which was reflected in a strong growth particularly in Petroleum, chemical, rubber and plastic products, which surged by 14.4 per cent (2020: 3.2%). Meanwhile, the Food, beverages and tobacco also strengthened to 4.6 per cent as compared to the previous year (2020: 1.9%).

Exhibit

1

Annual Percentage Change of MSMEs' GDP by Kind of Economic Activity for 2019-2021 at Constant 2015 Prices



Likewise, the value added of MSMEs in **Agriculture sector** expanded to 1.9 per cent from negative 0.7 per cent in the preceding year. The performance was supported by the Rubber, oil palm, livestock and other agriculture sub-sector which flourished to 2.5 per cent in 2021 (2020: 1.0%). On the other hand, the Fishing sub-sector continued to record negative growth this year.

Nevertheless, value added of MSMEs in the **Mining & quarrying sector** contracted 3.1 per cent (2020: -8.1%) while the **Construction sector** narrowed 4.6 per cent from negative 15.4 per cent in the previous year.

Moreover, MSMEs in the **Services sector** recorded a smaller decrease of 1.2 per cent as against to negative 9.0 per cent in the preceding year. The decline was influenced by the 5.8 per cent drop in the Finance, insurance, real estate and business services sub-sector (2020: -10.3%) and offset by performance in Wholesale & retail trade, food & beverages and accommodation sub-sector which rebounded to 0.5 per cent (2020: -7.7%). Besides that, Transportation & storage and information & communication sub-sector registered an expansion of 2.9 per cent (2020: -11.2%).

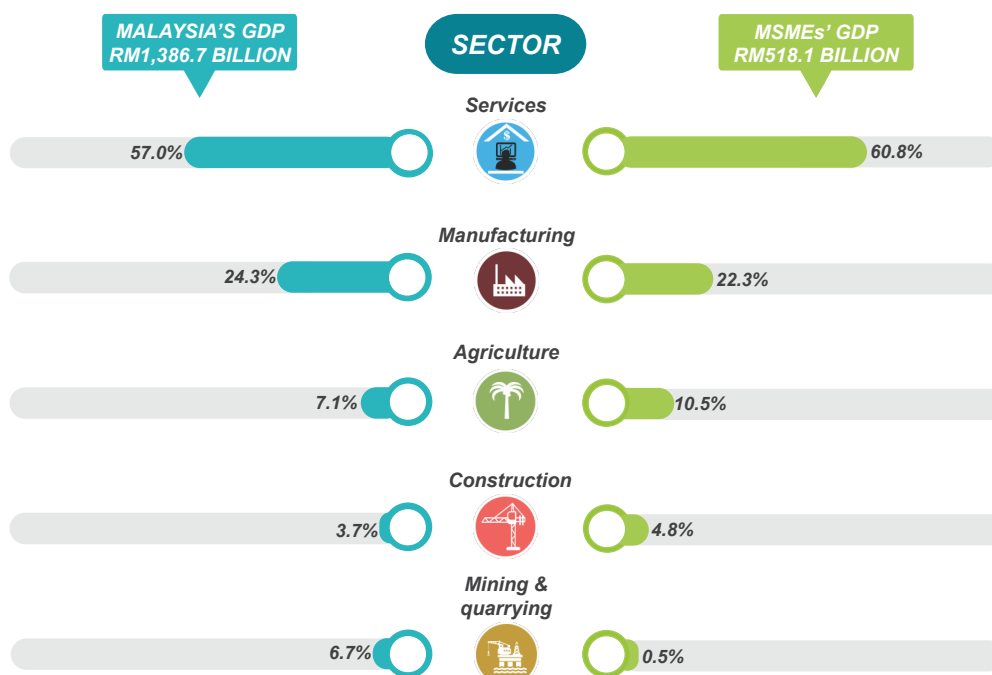
DISTRIBUTION BY KIND OF ECONOMIC ACTIVITY

The Services sector continued to be the main contributor in MSMEs' activities, which constituted 60.8 per cent, followed by the Manufacturing sector with 22.3 per cent (**Exhibit 2**). The Agriculture sector contributed 10.5 per cent to MSMEs' GDP. In the meantime, the Construction and Mining & quarrying sectors contributed 4.8 per cent and 0.5 per cent, respectively.

Exhibit

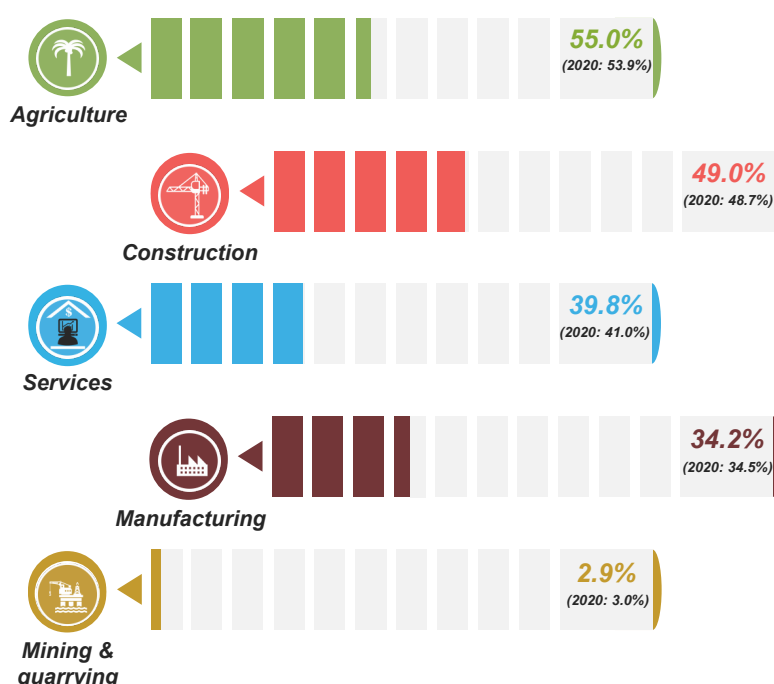
2

Percentage Share of Malaysia and MSMEs' GDP for 2021 at Constant 2015 Prices



CONTRIBUTION BY KIND OF ECONOMIC ACTIVITY

In terms of MSMEs' GDP contribution by kind of economic activity, the Services, Manufacturing and Mining & quarrying sectors recorded a decline in 2021. However, this performance was partially offset by the expansion in the share of the Agriculture and Construction sectors. MSMEs' GDP was led by the Agriculture sector with a share of 55.0 per cent (2020: 53.9%), attributed to Rubber, oil palm, livestock and other agriculture sub-sector as portrayed in **Exhibit 3**. The MSMEs' GDP share for the Construction sector rose to 49.0 per cent as compared to 48.7 per cent in 2020.

Exhibit**3****Contribution of MSMEs' GDP to Malaysia's GDP for 2021 at Constant 2015 Prices**

MSMEs' GDP share of the Services sector fell to 39.8 per cent from 41.0 per cent in the preceding year. The sector was dominated by Wholesale & retail trade, food & beverage and accommodation sub-sector. In addition, the Manufacturing sector registered a share of 34.2 per cent (2020: 34.5%) to MSMEs' GDP supported by Petroleum, chemical, rubber and plastic products. Meanwhile, MSMEs' GDP in the Mining & quarrying sector recorded a share of 2.9 per cent (2020: 3.0%), slightly lower than in the previous year.

PERFORMANCE OF MSMEs' EXPORTS 2021

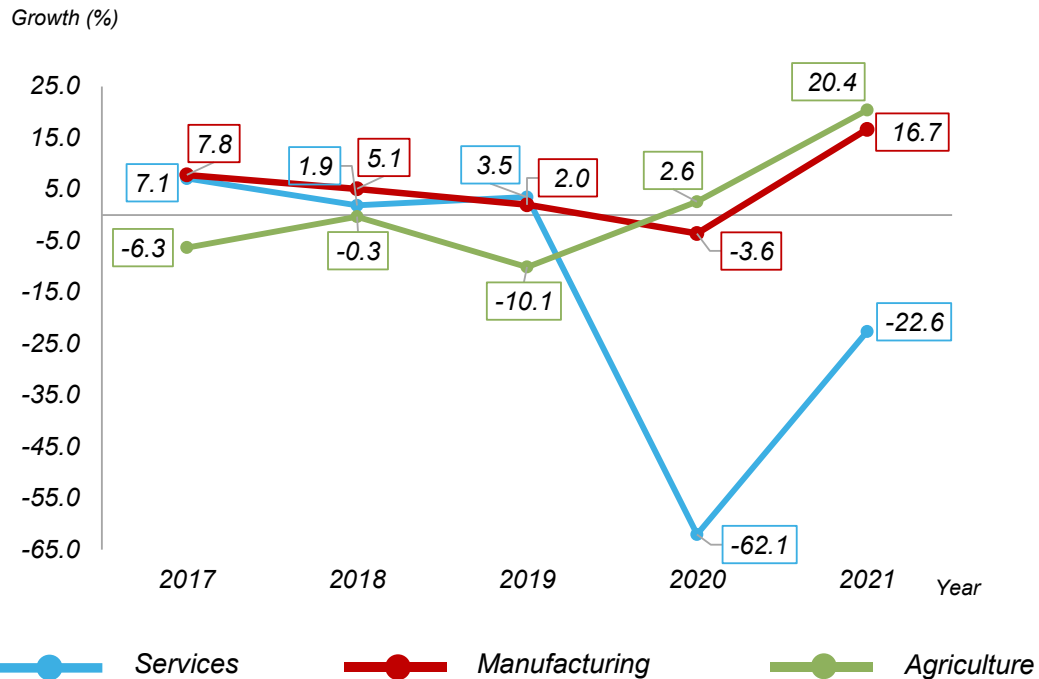
Exports of MSMEs valued at RM124.3 billion in 2021, consequently recorded an increase of 5.4 per cent as compared to a decline of 33.1 per cent in 2020, driven by Manufacturing (16.7%) and Agriculture sector (20.4%) as in **Chart 3**. Manufacturing sector dominated overall MSMEs' exports with a contribution of 76.6 per cent in 2021, stimulated by miscellaneous manufactured articles, manufactured goods and chemicals. The major destination for MSMEs' exports for Manufacturing sector was Singapore, which constituted 18.8 per cent, followed by China (16.5%) and the United States (10.3%).

MSMEs' exports of Agriculture sector was RM2.8 billion with a share of 2.3 per cent to the total MSMEs' exports in 2021. Agriculture sector recorded a growth rate of 20.4 per cent in the same year, driven by the increase in MSMEs' exports including fruits, poultry and vegetables. Meanwhile, MSMEs' exports of durian (includes fresh, frozen, pulp and paste) registered an increase of 73.5 per cent in 2021 to RM998.1 million as compared to RM575.4 million in 2020. The main export destinations for durian in 2021 were China (73.8%), Singapore (7.5%) and Hong Kong (4.8%).

Chart

3

Annual Percentage Change of MSMEs' Exports by Sector for 2017-2021



However, MSMEs' exports of Services sector declined to RM26.2 billion as compared to RM33.9 billion in 2020, led by travel activities. The contribution of MSMEs' exports to the total exports in 2021 was 11.7 per cent consisted of Manufacturing (9.0%), Services (2.5%) and Agriculture sectors (0.3%).

PERFORMANCE OF MSMEs' EMPLOYMENT 2021

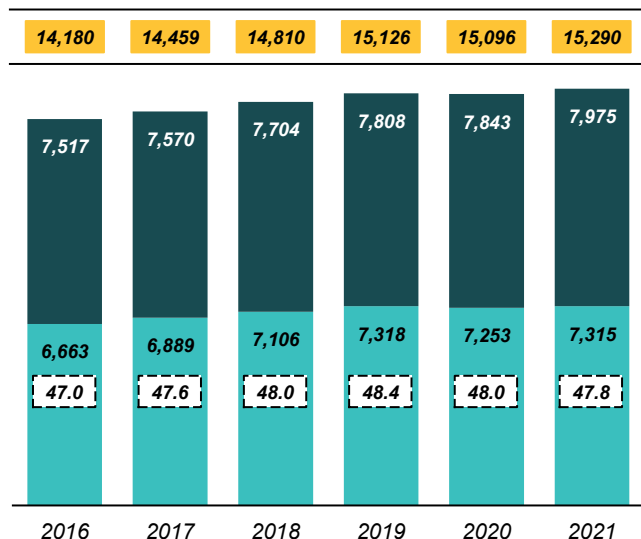
The number of MSMEs' employment posted a year-on-year increase of 0.9 per cent or added by 62 thousand persons to record a total of 7.32 million persons in 2021 (2020: 7.25 million persons). The MSMEs' employment growth was slower compared to the national employment and Non-MSMEs' employment which grew at a faster rate by 1.3 per cent and 1.7 per cent, respectively. Thus, indicating slower momentum recovery in MSMEs' employment as against the larger businesses following the prolonged public health crises. In 2021, the share of MSMEs' employment lowered by 0.2 percentage points from 48.0 per cent in the previous year recording a share of 47.8 per cent (**Chart 4**).

Chart

4

Employment and Annual Percentage Change for 2016-2021

Employment ('000)



■ Malaysia's employment ■ Non-MSMEs' employment
■ MSMEs' employment Contribution of MSMEs' employment to total employment (%)

Annual Percentage Change (%)

**MSMEs' EMPLOYMENT BY KIND OF ECONOMIC ACTIVITY 2021**

MSMEs' employment in Agriculture sector continued to register an increase of 1.5 per cent to record 791 thousand persons (2020: 779 thousand persons). MSMEs' employment in the Agriculture sector contributed 42.2 per cent from overall employment in this sector in 2021 (2020: 41.8%).

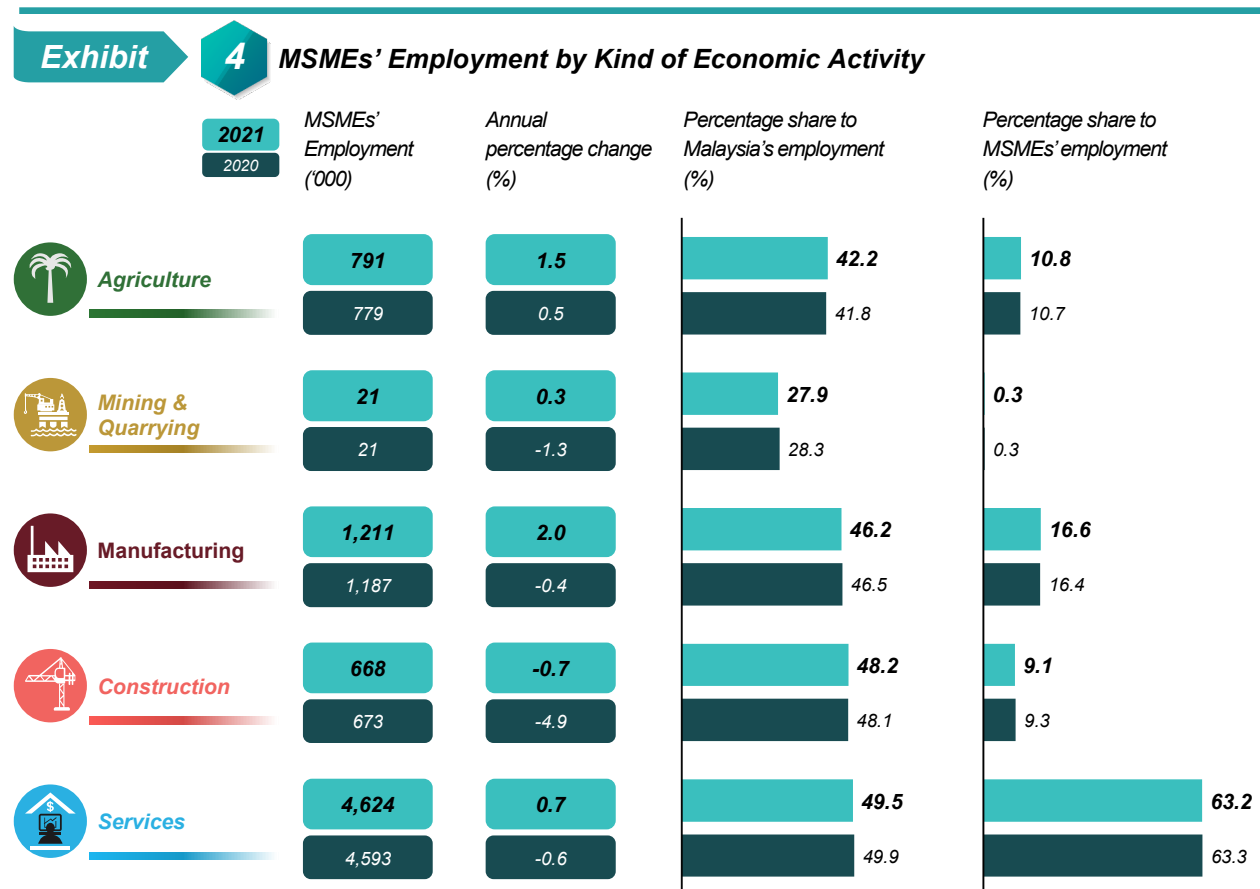
Meanwhile, the contribution of MSMEs' employment in Mining & quarrying sector was 27.9 per cent, with 21 thousand workers in 2021. MSMEs' employment in this sector rebounded marginally by 0.3 per cent from negative 1.3 per cent in 2020.

In the meantime, there were 1.21 million workers in the MSMEs' Manufacturing sector, which comprised 46.2 per cent of Manufacturing's total employment (2020: 46.5%). Although the share of MSMEs' employment in this sector declined in 2021, the number of employment increased by 2.0 per cent (2020: -0.4%). It was contributed by two sub-sectors, namely Food, beverages and tobacco (2020: 1.0%; 2021: 4.2%) and Petroleum, chemical, rubber and plastic products (2020: 1.5%; 2021: 3.5%).

Meanwhile, MSMEs' employment in the Construction sector contributed 48.2 per cent (2020: 48.1%) of overall employment in this sector with 668 thousand persons in 2021. The Construction sector was the only sector that remained on the declining trend, albeit improved negative by 0.7 per cent (2020: -4.9%).

The number of MSMEs' employment for the Services sector accounted for 4.62 million persons, contributing 49.5 per cent of overall employment in this sector. In terms of annual change, MSMEs' employment in Services sector grew marginally by 0.7 per cent as compared to negative 0.6 per cent in 2020. The increase was largely contributed by two sub-sectors namely Wholesale & retail trade, food & beverage and accommodation (1.2%) and Other services (2.0%).

MSMEs' employment was mostly concentrated in Services sector with a share of 63.2 per cent, followed by Manufacturing sector which accounted for 16.6 per cent in 2021 (**Exhibit 4**). The MSMEs' employment in Agriculture sector comprised 10.8 per cent, which increased slightly by 0.1 percentage point from 10.7 per cent in the previous year. In addition, the share of MSMEs' employment in Construction sector was 9.1 per cent while Mining & quarrying sector was the smallest with a 0.3 per cent contribution.



MSMEs' LABOUR PRODUCTIVITY 2021

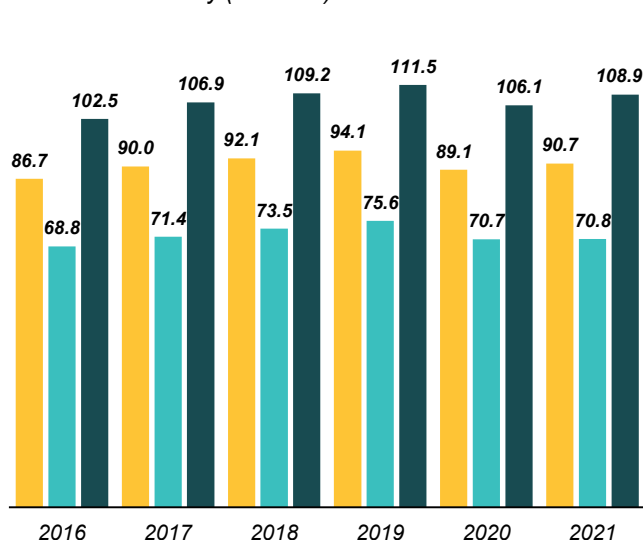
Malaysia's economy and labour market regained momentum in 2021. MSMEs' labour productivity as measured by value added per employment grew marginally by 0.1 per cent as compared to negative 6.5 per cent in 2020 to record a productivity value of RM70,827 per person (2020: RM70,723 per person) as shown in **Chart 5**. The MSMEs' productivity value was still lower compared to 2019, hence indicating that it has yet to return to the pre-pandemic level.

Chart

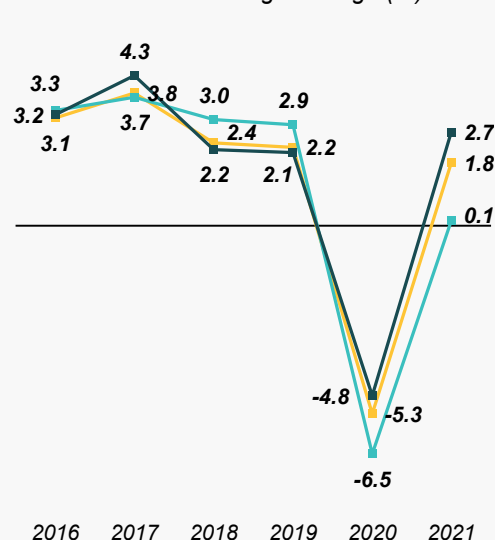
5

Labour Productivity and Annual Percentage Change for 2016-2021

Labour Productivity (RM '000)



Annual Percentage Change (%)



Malaysia's labour productivity MSMEs' labour productivity Non-MSMEs' labour productivity

In addition, in comparison with Non-MSMEs, the MSMEs' labour productivity growth was slower than Non-MSMEs which rebounded to 2.7 per cent from negative 4.8 per cent in 2020. The value added per employment for MSMEs also was consistently lower than Non-MSMEs' labour productivity (RM108,921 per person) and national labour productivity (RM90,697 per person).

MSMEs' labour productivity by economic activity showed that Agriculture and Manufacturing were the sectors which recorded increase in productivity during 2021 with the growth of 0.4 per cent and 6.3 per cent, respectively. Meanwhile, MSMEs' labour productivity in Mining & quarrying (-3.4%), Construction (-3.9%) and Services (-1.8%) sectors remained in a downward trend with a slower rate compared to the previous year (**Exhibit 5**).

Exhibit

5

MSMEs' Labour Productivity by Kind of Economic Activity

	Agriculture 	Mining & Quarrying 	Manufacturing 	Construction 	Services 
2021					
2020					
MSME's labour productivity (RM '000)					
	68.8	128.1	95.2	37.3	68.1
	68.5	132.6	89.6	38.8	69.4
Annual percentage change (%)					
	0.4	-3.4	6.3	-3.9	-1.8
	-1.2	-7.0	-2.5	-11.1	-8.5

JADUAL STATISTIK

STATISTICAL TABLES



JADUAL 1A KDNK Malaysia mengikut Jenis Aktiviti Ekonomi pada Harga Semasa - RM Juta
TABLE Malaysia's GDP by Kind of Economic Activity at Current Prices - RM Million

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year						
	2015	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian <i>Agriculture</i>	97,539	105,756	117,995	108,757	109,542	115,830	148,173
Perlombongan dan pengkuarian <i>Mining and quarrying</i>	103,059	103,959	121,326	134,833	131,084	96,172	123,572
Pembuatan <i>Manufacturing</i>	262,379	272,396	299,797	311,676	323,862	315,534	362,671
Pembinaan <i>Construction</i>	55,382	61,089	66,552	70,048	71,067	57,657	55,621
Perkhidmatan <i>Services</i>	643,883	689,969	747,360	804,993	860,130	817,053	838,313
campur Duti import <i>plus Import duties</i>	14,699	16,529	19,280	17,453	17,053	15,755	17,023
Jumlah <i>Total</i>	1,176,941	1,249,698	1,372,310	1,447,760	1,512,738	1,418,000	1,545,372

JADUAL 1B Nilai Ditambah PMKS mengikut Jenis Aktiviti Ekonomi pada Harga Semasa - RM Juta
TABLE Value Added of MSMEs by Kind of Economic Activity at Current Prices - RM Million

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year						
	2015	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian <i>Agriculture</i>	49,619	53,075	60,181	56,960	57,950	58,249	70,215
Perlombongan dan pengkuarian <i>Mining and quarrying</i>	2,036	2,284	2,602	2,800	3,273	2,909	2,957
Pembuatan <i>Manufacturing</i>	88,614	93,958	104,530	109,466	114,485	111,185	125,368
Pembinaan <i>Construction</i>	26,005	28,445	30,837	32,367	32,791	27,899	27,107
Perkhidmatan <i>Services</i>	263,588	285,781	314,201	343,970	373,020	341,250	340,637
campur Duti import <i>plus Import duties</i>	5,211	5,908	6,941	6,318	6,210	5,826	6,323
Jumlah <i>Total</i>	435,072	469,452	519,292	551,881	587,730	547,317	572,608

JADUAL 2A KDNK Malaysia mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - RM Juta
TABLE Malaysia's GDP by Kind of Economic Activity at Constant 2015 Prices - RM Million

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year						
	2015	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian <i>Agriculture</i>	97,539	93,977	99,509	99,637	101,573	99,106	98,898
Perlombongan dan pengkuarian <i>Mining and quarrying</i>	103,059	105,368	105,838	103,557	102,887	92,879	93,150
Pembuatan <i>Manufacturing</i>	262,379	273,899	290,464	304,843	316,283	307,847	337,219
Pembinaan <i>Construction</i>	55,382	59,508	63,522	66,194	66,453	53,616	50,802
Perkhidmatan <i>Services</i>	643,883	680,561	723,361	772,990	820,576	776,361	791,068
campur Duti import <i>plus Import duties</i>	14,699	16,000	18,076	16,546	16,179	15,335	15,602
Jumlah <i>Total</i>	1,176,941	1,229,312	1,300,769	1,363,766	1,423,952	1,345,144	1,386,738

JADUAL 2B Nilai Ditambah PMKS mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - RM Juta
TABLE Value Added of MSMEs by Kind of Economic Activity at Constant 2015 Prices - RM Million

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year						
	2015	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian <i>Agriculture</i>	49,619	49,349	52,414	52,602	53,788	53,387	54,388
Perlombongan dan pengkuarian <i>Mining and quarrying</i>	2,036	2,203	2,399	2,524	3,017	2,771	2,685
Pembuatan <i>Manufacturing</i>	88,614	92,991	99,331	104,763	109,511	106,292	115,284
Pembinaan <i>Construction</i>	26,005	27,735	29,571	30,746	30,853	26,104	24,914
Perkhidmatan <i>Services</i>	263,588	280,683	301,301	325,746	350,296	318,646	314,961
campur Duti import <i>plus Import duties</i>	5,211	5,725	6,552	6,032	5,960	5,722	5,843
Jumlah <i>Total</i>	435,072	458,686	491,568	522,415	553,426	512,922	518,075

JADUAL 3A KDNK Malaysia mengikut Jenis Aktiviti Ekonomi pada Harga Semasa - Perubahan Peratusan Tahunan
TABLE 3A Malaysia's GDP by Kind of Economic Activity at Current Prices - Annual Percentage Change

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year					
	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian <i>Agriculture</i>	8.4	11.6	-7.8	0.7	5.7	27.9
Perlombongan dan pengkuarian <i>Mining and quarrying</i>	0.9	16.7	11.1	-2.8	-26.6	28.5
Pembuatan <i>Manufacturing</i>	3.8	10.1	4.0	3.9	-2.6	14.9
Pembinaan <i>Construction</i>	10.3	8.9	5.3	1.5	-18.9	-3.5
Perkhidmatan <i>Services</i>	7.2	8.3	7.7	6.8	-5.0	2.6
campur Duti import <i>plus Import duties</i>	12.4	16.6	-9.5	-2.3	-7.6	8.0
Jumlah <i>Total</i>	6.2	9.8	5.5	4.5	-6.3	9.0

JADUAL 3B Nilai Ditambah PMKS mengikut Jenis Aktiviti Ekonomi pada Harga Semasa - Perubahan Peratusan Tahunan
TABLE 3B Value Added of MSMEs by Kind of Economic Activity at Current Prices - Annual Percentage Change

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year					
	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian <i>Agriculture</i>	7.0	13.4	-5.4	1.7	0.5	20.5
Perlombongan dan pengkuarian <i>Mining and quarrying</i>	12.2	13.9	7.6	16.9	-11.1	1.7
Pembuatan <i>Manufacturing</i>	6.0	11.3	4.7	4.6	-2.9	12.8
Pembinaan <i>Construction</i>	9.4	8.4	5.0	1.3	-14.9	-2.8
Perkhidmatan <i>Services</i>	8.4	9.9	9.5	8.4	-8.5	-0.2
campur Duti import <i>plus Import duties</i>	13.4	17.5	-9.0	-1.7	-6.2	8.5
Jumlah <i>Total</i>	7.9	10.6	6.3	6.5	-6.9	4.6

JADUAL 4A KDNK Malaysia mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Perubahan Peratusan Tahunan
TABLE Malaysia's GDP by Kind of Economic Activity at Constant 2015 Prices - Annual Percentage Change

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year					
	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian <i>Agriculture</i>	-3.7	5.9	0.1	1.9	-2.4	-0.2
Perlombongan dan pengkuarian <i>Mining and quarrying</i>	2.2	0.4	-2.2	-0.6	-9.7	0.3
Pembuatan <i>Manufacturing</i>	4.4	6.0	5.0	3.8	-2.7	9.5
Pembinaan <i>Construction</i>	7.4	6.7	4.2	0.4	-19.3	-5.2
Perkhidmatan <i>Services</i>	5.7	6.3	6.9	6.2	-5.4	1.9
campur Duti import <i>plus Import duties</i>	8.8	13.0	-8.5	-2.2	-5.2	1.7
Jumlah <i>Total</i>	4.4	5.8	4.8	4.4	-5.5	3.1

JADUAL 4B Nilai Ditambah PMKS mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Perubahan Peratusan Tahunan
TABLE Value Added of MSMEs by Kind of Economic Activity at Constant 2015 Prices - Annual Percentage Change

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year					
	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian <i>Agriculture</i>	-0.5	6.2	0.4	2.3	-0.7	1.9
Perlombongan dan pengkuarian <i>Mining and quarrying</i>	8.2	8.9	5.2	19.5	-8.1	-3.1
Pembuatan <i>Manufacturing</i>	4.9	6.8	5.5	4.5	-2.9	8.5
Pembinaan <i>Construction</i>	6.7	6.6	4.0	0.3	-15.4	-4.6
Perkhidmatan <i>Services</i>	6.5	7.3	8.1	7.5	-9.0	-1.2
campur Duti import <i>plus Import duties</i>	9.9	14.5	-7.9	-1.2	-4.0	2.1
Jumlah <i>Total</i>	5.4	7.2	6.3	5.9	-7.3	1.0

JADUAL 5 Nilai Ditambah PMKS mengikut Jenis Aktiviti Ekonomi pada Harga Semasa - RM Juta
TABLE Value Added of MSMEs by Kind of Economic Activity at Current Prices - RM Million

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year						
	2015	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian Agriculture	49,619	53,075	60,181	56,960	57,950	58,249	70,215
Getah, kelapa sawit, ternakan dan pertanian lain <i>Rubber, oil palm, livestock and other agriculture</i>	37,536	40,566	47,666	43,839	44,878	46,739	58,273
Perikanan <i>Fishing</i>	9,490	9,786	10,163	10,811	10,899	9,715	10,017
Perhutanan dan pembalakan <i>Forestry and logging</i>	2,593	2,722	2,351	2,310	2,172	1,795	1,925
Perlombongan dan pengkuarian Mining and quarrying	2,036	2,284	2,602	2,800	3,273	2,909	2,957
Pembuatan Manufacturing	88,614	93,958	104,530	109,466	114,485	111,185	125,368
Produk petroleum, kimia, getah dan plastik <i>Petroleum, chemical, rubber and plastic products</i>	20,524	21,543	23,744	25,496	26,452	26,735	31,427
Makanan, minuman dan tembakau <i>Food, beverages and tobacco</i>	19,492	20,771	24,143	24,071	24,708	26,978	32,203
Produk mineral bukan logam, logam asas dan produk logam yang direka <i>Non-metallic mineral products, basic metal and fabricated metal products</i>	15,916	16,952	18,930	20,624	21,540	18,176	19,311
Pembuatan lain <i>Other manufacturing</i>	32,681	34,693	37,714	39,275	41,785	39,296	42,428
Pembinaan Construction	26,005	28,445	30,837	32,367	32,791	27,899	27,107
Perkhidmatan Services	263,588	285,781	314,201	343,970	373,020	341,250	340,637
Perdagangan borong & runcit, makanan & minuman dan penginapan <i>Wholesale & retail trade, food & beverage and accommodation</i>	166,479	181,012	200,486	220,594	239,560	222,430	226,200
Kewangan, insurans, hartanah dan perkhidmatan perniagaan <i>Finance, insurance, real estate and business services</i>	51,425	55,616	60,576	65,944	71,515	64,158	60,241
Pengangkutan & penyimpanan dan maklumat & komunikasi <i>Transportation & storage and information & communication</i>	26,848	28,832	31,217	33,756	36,422	32,522	33,997
Perkhidmatan lain <i>Other services</i>	18,837	20,320	21,922	23,676	25,524	22,139	20,200
campur Duti import plus Import duties	5,211	5,908	6,941	6,318	6,210	5,826	6,323
Jumlah Total	435,072	469,452	519,292	551,881	587,730	547,317	572,608

JADUAL 6 Nilai Ditambah PMKS mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - RM Juta
TABLE Value Added of MSMEs by Kind of Economic Activity at Constant 2015 Prices - RM Million

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year						
	2015	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian Agriculture	49,619	49,349	52,414	52,602	53,788	53,387	54,388
Getah, kelapa sawit, ternakan dan pertanian lain <i>Rubber, oil palm, livestock and other agriculture</i>	37,536	37,167	40,621	40,966	42,364	42,779	43,844
Perikanan <i>Fishing</i>	9,490	9,637	9,632	9,600	9,558	9,102	9,026
Perhutanan dan pembalakan <i>Forestry and logging</i>	2,593	2,545	2,161	2,036	1,867	1,506	1,518
Perlombongan dan pengkuarian Mining and quarrying	2,036	2,203	2,399	2,524	3,017	2,771	2,685
Pembuatan Manufacturing	88,614	92,991	99,331	104,763	109,511	106,292	115,284
Produk petroleum, kimia, getah dan plastik <i>Petroleum, chemical, rubber and plastic products</i>	20,524	21,654	22,617	23,941	24,968	25,779	29,497
Makanan, minuman dan tembakau <i>Food, beverages and tobacco</i>	19,492	20,073	22,271	23,086	23,829	24,279	25,397
Produk mineral bukan logam, logam asas dan produk logam yang direka <i>Non-metallic mineral products, basic metal and fabricated metal products</i>	15,916	16,881	17,912	19,152	20,099	17,425	18,366
Pembuatan lain <i>Other manufacturing</i>	32,681	34,384	36,531	38,585	40,614	38,810	42,024
Pembinaan Construction	26,005	27,735	29,571	30,746	30,853	26,104	24,914
Perkhidmatan Services	263,588	280,683	301,301	325,746	350,296	318,646	314,961
Perdagangan borong & runcit, makanan & minuman dan penginapan <i>Wholesale & retail trade, food & beverage and accommodation</i>	166,479	177,870	191,427	207,972	224,056	206,770	207,770
Kewangan, insurans, hartanah dan perkhidmatan perniagaan <i>Finance, insurance, real estate and business services</i>	51,425	54,493	58,622	63,139	68,020	61,002	57,454
Pengangkutan & penyimpanan dan maklumat & komunikasi <i>Transportation & storage and information & communication</i>	26,848	28,425	30,353	32,414	34,559	30,700	31,599
Perkhidmatan lain <i>Other services</i>	18,837	19,894	20,899	22,222	23,661	20,174	18,137
campur Duti import plus Import duties	5,211	5,725	6,552	6,032	5,960	5,722	5,843
Jumlah Total	435,072	458,686	491,568	522,415	553,426	512,922	518,075

JADUAL 7 Nilai Ditambah PMKS mengikut Jenis Aktiviti Ekonomi pada Harga Semasa - Perubahan Peratusan Tahunan
TABLE Value Added of MSMEs by Kind of Economic Activity at Current Prices - Annual Percentage Change

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year					
	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian Agriculture	7.0	13.4	-5.4	1.7	0.5	20.5
Getah, kelapa sawit, ternakan dan pertanian lain <i>Rubber, oil palm, livestock and other agriculture</i>	8.1	17.5	-8.0	2.4	4.1	24.7
Perikanan <i>Fishing</i>	3.1	3.9	6.4	0.8	-10.9	3.1
Perhutanan dan pembalakan <i>Forestry and logging</i>	5.0	-13.6	-1.7	-6.0	-17.3	7.2
Perlombongan dan pengkuarian Mining and quarrying	12.2	13.9	7.6	16.9	-11.1	1.7
Pembuatan Manufacturing	6.0	11.3	4.7	4.6	-2.9	12.8
Produk petroleum, kimia, getah dan plastik <i>Petroleum, chemical, rubber and plastic products</i>	5.0	10.2	7.4	3.7	1.1	17.5
Makanan, minuman dan tembakau <i>Food, beverages and tobacco</i>	6.6	16.2	-0.3	2.6	9.2	19.4
Produk mineral bukan logam, logam asas dan produk logam yang direka <i>Non-metallic mineral products, basic metal and fabricated metal products</i>	6.5	11.7	9.0	4.4	-15.6	6.2
Pembuatan lain <i>Other manufacturing</i>	6.2	8.7	4.1	6.4	-6.0	8.0
Pembinaan Construction	9.4	8.4	5.0	1.3	-14.9	-2.8
Perkhidmatan Services	8.4	9.9	9.5	8.4	-8.5	-0.2
Perdagangan borong & runcit, makanan & minuman dan penginapan <i>Wholesale & retail trade, food & beverage and accommodation</i>	8.7	10.8	10.0	8.6	-7.2	1.7
Kewangan, insurans, hartanah dan perkhidmatan perniagaan <i>Finance, insurance, real estate and business services</i>	8.2	8.9	8.9	8.4	-10.3	-6.1
Pengangkutan & penyimpanan dan maklumat & komunikasi <i>Transportation & storage and information & communication</i>	7.4	8.3	8.1	7.9	-10.7	4.5
Perkhidmatan lain <i>Other services</i>	7.9	7.9	8.0	7.8	-13.3	-8.8
campur Duti import plus Import duties	13.4	17.5	-9.0	-1.7	-6.2	8.5
Jumlah Total	7.9	10.6	6.3	6.5	-6.9	4.6

JADUAL 8 Nilai Ditambah PMKS mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Perubahan Peratusan Tahunan
TABLE Value Added of MSMEs by Kind of Economic Activity at Constant 2015 Prices - Annual Percentage Change

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year					
	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian Agriculture	-0.5	6.2	0.4	2.3	-0.7	1.9
Getah, kelapa sawit, ternakan dan pertanian lain <i>Rubber, oil palm, livestock and other agriculture</i>	-1.0	9.3	0.8	3.4	1.0	2.5
Perikanan <i>Fishing</i>	1.6	-0.1	-0.3	-0.4	-4.8	-0.8
Perhutanan dan pembalakan <i>Forestry and logging</i>	-1.9	-15.1	-5.8	-8.3	-19.3	0.8
Perlombongan dan pengkuarian Mining and quarrying	8.2	8.9	5.2	19.5	-8.1	-3.1
Pembuatan Manufacturing	4.9	6.8	5.5	4.5	-2.9	8.5
Produk petroleum, kimia, getah dan plastik <i>Petroleum, chemical, rubber and plastic products</i>	5.5	4.4	5.9	4.3	3.2	14.4
Makanan, minuman dan tembakau <i>Food, beverages and tobacco</i>	3.0	11.0	3.7	3.2	1.9	4.6
Produk mineral bukan logam, logam asas dan produk logam yang direka <i>Non-metallic mineral products, basic metal and fabricated metal products</i>	6.1	6.1	6.9	4.9	-13.3	5.4
Pembuatan lain <i>Other manufacturing</i>	5.2	6.2	5.6	5.3	-4.4	8.3
Pembinaan Construction	6.7	6.6	4.0	0.3	-15.4	-4.6
Perkhidmatan Services	6.5	7.3	8.1	7.5	-9.0	-1.2
Perdagangan borong & runcit, makanan & minuman dan penginapan <i>Wholesale & retail trade, food & beverage and accommodation</i>	6.8	7.6	8.6	7.7	-7.7	0.5
Kewangan, insurans, hartanah dan perkhidmatan perniagaan <i>Finance, insurance, real estate and business services</i>	6.0	7.6	7.7	7.7	-10.3	-5.8
Pengangkutan & penyimpanan dan maklumat & komunikasi <i>Transportation & storage and information & communication</i>	5.9	6.8	6.8	6.6	-11.2	2.9
Perkhidmatan lain <i>Other services</i>	5.6	5.1	6.3	6.5	-14.7	-10.1
campur Duti import plus Import duties	9.9	14.5	-7.9	-1.2	-4.0	2.1
Jumlah Total	5.4	7.2	6.3	5.9	-7.3	1.0

JADUAL 9 Nilai Ditambah PMKS mengikut Jenis Aktiviti Ekonomi pada Harga Semasa - Peratus Sumbangan kepada KDNK Malaysia
TABLE Value Added of MSMEs by Kind of Economic Activity at Current Prices - Percentage Share to Malaysia's GDP

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year						
	2015	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian Agriculture	50.9	50.2	51.0	52.4	52.9	50.3	47.4
Getah, kelapa sawit, ternakan dan pertanian lain <i>Rubber, oil palm, livestock and other agriculture</i>	49.0	48.4	49.1	50.3	50.9	47.9	45.0
Perikanan <i>Fishing</i>	77.9	77.5	78.0	79.1	79.2	81.1	81.9
Perhutanan dan pembalakan <i>Forestry and logging</i>	29.4	29.4	30.1	29.1	28.7	28.8	29.4
Perlombongan dan pengkuarian Mining and quarrying	2.0	2.2	2.1	2.1	2.5	3.0	2.4
Pembuatan Manufacturing	33.8	34.5	34.9	35.1	35.3	35.2	34.6
Produk petroleum, kimia, getah dan plastik <i>Petroleum, chemical, rubber and plastic products</i>	26.2	27.6	26.6	26.3	26.4	27.6	25.7
Makanan, minuman dan tembakau <i>Food, beverages and tobacco</i>	59.5	59.9	61.8	62.6	62.8	65.2	67.2
Produk mineral bukan logam, logam asas dan produk logam yang direka <i>Non-metallic mineral products, basic metal and fabricated metal products</i>	50.4	51.1	53.3	54.9	55.5	55.0	54.8
Pembuatan lain <i>Other manufacturing</i>	27.3	27.5	27.7	28.3	28.7	27.2	27.0
Pembinaan Construction	47.0	46.6	46.3	46.2	46.1	48.4	48.7
Perkhidmatan Services	40.9	41.4	42.0	42.7	43.4	41.8	40.6
Perdagangan borong & runcit, makanan & minuman dan penginapan <i>Wholesale & retail trade, food & beverage and accommodation</i>	75.6	76.0	76.2	76.7	77.1	78.4	78.5
Kewangan, insurans, hartanah dan perkhidmatan perniagaan <i>Finance, insurance, real estate and business services</i>	39.5	40.4	41.0	41.7	42.4	39.9	36.8
Pengangkutan & penyimpanan dan maklumat & komunikasi <i>Transportation & storage and information & communication</i>	25.7	25.5	25.4	25.4	25.5	23.9	23.7
Perkhidmatan lain <i>Other services</i>	21.1	21.4	21.7	21.9	22.0	20.4	18.6
campur Duti import plus Import duties	35.5	35.7	36.0	36.2	36.4	37.0	37.1
Jumlah Total	37.0	37.6	37.8	38.1	38.9	38.6	37.1

JADUAL 10 Nilai Ditambah PMKS mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Peratus Sumbangan kepada KDNK Malaysia
TABLE Value Added of MSMEs by Kind of Economic Activity at Constant 2015 Prices - Percentage Share to Malaysia's GDP

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year						
	2015	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian Agriculture	50.9	52.5	52.7	52.8	53.0	53.9	55.0
Getah, kelapa sawit, ternakan dan pertanian lain <i>Rubber, oil palm, livestock and other agriculture</i>	49.0	51.0	50.8	50.9	51.0	51.7	53.1
Perikanan <i>Fishing</i>	77.9	77.5	78.1	78.5	78.8	80.7	80.5
Perhutanan dan pembalakan <i>Forestry and logging</i>	29.4	29.4	29.7	29.1	29.2	29.3	29.3
Perlombongan dan pengkuarian Mining and quarrying	2.0	2.1	2.3	2.4	2.9	3.0	2.9
Pembuatan Manufacturing	33.8	34.0	34.2	34.4	34.6	34.5	34.2
Produk petroleum, kimia, getah dan plastik <i>Petroleum, chemical, rubber and plastic products</i>	26.2	26.5	26.6	27.1	27.4	28.6	29.0
Makanan, minuman dan tembakau <i>Food, beverages and tobacco</i>	59.5	59.6	60.2	60.3	60.1	62.9	64.6
Produk mineral bukan logam, logam asas dan produk logam yang direka <i>Non-metallic mineral products, basic metal and fabricated metal products</i>	50.4	51.3	51.9	52.9	53.3	53.2	53.7
Pembuatan lain <i>Other manufacturing</i>	27.3	27.4	27.3	27.2	27.5	26.5	25.9
Pembinaan Construction	47.0	46.6	46.6	46.4	46.4	48.7	49.0
Perkhidmatan Services	40.9	41.2	41.7	42.1	42.7	41.0	39.8
Perdagangan borong & runcit, makanan & minuman dan penginapan <i>Wholesale & retail trade, food & beverage and accommodation</i>	75.6	75.8	76.1	76.3	76.6	78.1	78.5
Kewangan, insurans, hartanah dan perkhidmatan perniagaan <i>Finance, insurance, real estate and business services</i>	39.5	40.2	40.8	41.3	42.0	39.5	36.4
Pengangkutan & penyimpanan dan maklumat & komunikasi <i>Transportation & storage and information & communication</i>	25.7	25.4	25.2	25.1	25.1	23.4	23.0
Perkhidmatan lain <i>Other services</i>	21.1	21.2	21.3	21.5	21.7	19.9	18.1
campur Duti import plus Import duties	35.5	35.8	36.2	36.5	36.8	37.3	37.4
Jumlah Total	37.0	37.3	37.8	38.3	38.9	38.1	37.4

JADUAL 11 Nilai Ditambah PMKS mengikut Jenis Aktiviti Ekonomi pada Harga Semasa - Peratus Sumbangan kepada Sektor
TABLE 11 Value Added of MSMEs by Kind of Economic Activity at Current Prices - Percentage Share to Sector

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year						
	2015	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian Agriculture	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Getah, kelapa sawit, ternakan dan pertanian lain <i>Rubber, oil palm, livestock and other agriculture</i>	75.6	76.4	79.2	77.0	77.4	80.2	83.0
Perikanan <i>Fishing</i>	19.1	18.4	16.9	19.0	18.8	16.7	14.3
Perhutanan dan pembalakan <i>Forestry and logging</i>	5.2	5.1	3.9	4.1	3.7	3.1	2.7
Perlombongan dan pengkuarian Mining and quarrying	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Pembuatan Manufacturing	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Produk petroleum, kimia, getah dan plastik <i>Petroleum, chemical, rubber and plastic products</i>	23.2	22.9	22.7	23.3	23.1	24.0	25.1
Makanan, minuman dan tembakau <i>Food, beverages and tobacco</i>	22.0	22.1	23.1	22.0	21.6	24.3	25.7
Produk mineral bukan logam, logam asas dan produk logam yang direka <i>Non-metallic mineral products, basic metal and fabricated metal products</i>	18.0	18.0	18.1	18.8	18.8	16.3	15.4
Pembuatan lain <i>Other manufacturing</i>	36.9	36.9	36.1	35.9	36.5	35.3	33.8
Pembinaan Construction	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Perkhidmatan Services	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Perdagangan borong & runcit, makanan & minuman dan penginapan <i>Wholesale & retail trade, food & beverage and accommodation</i>	63.2	63.3	63.8	64.1	64.2	65.2	66.4
Kewangan, insurans, hartanah dan perkhidmatan perniagaan <i>Finance, insurance, real estate and business services</i>	19.5	19.5	19.3	19.2	19.2	18.8	17.7
Pengangkutan & penyimpanan dan maklumat & komunikasi <i>Transportation & storage and information & communication</i>	10.2	10.1	9.9	9.8	9.8	9.5	10.0
Perkhidmatan lain <i>Other services</i>	7.1	7.1	7.0	6.9	6.8	6.5	5.9
campur Duti import plus Import duties	100.0	100.0	100.0	100.0	100.0	100.0	100.0

JADUAL 12 Nilai Ditambah PMKS mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Peratus Sumbangan kepada Sektor
TABLE Value Added of MSMEs by Kind of Economic Activity at Constant 2015 Prices - Percentage Share to Sector

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year						
	2015	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian Agriculture	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Getah, kelapa sawit, ternakan dan pertanian lain <i>Rubber, oil palm, livestock and other agriculture</i>	75.6	75.3	77.5	77.9	78.8	80.1	80.6
Perikanan <i>Fishing</i>	19.1	19.5	18.4	18.3	17.8	17.0	16.6
Perhutanan dan pembalakan <i>Forestry and logging</i>	5.2	5.2	4.1	3.9	3.5	2.8	2.8
Perlombongan dan pengkuarian Mining and quarrying	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Pembuatan Manufacturing	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Produk petroleum, kimia, getah dan plastik <i>Petroleum, chemical, rubber and plastic products</i>	23.2	23.3	22.8	22.9	22.8	24.3	25.6
Makanan, minuman dan tembakau <i>Food, beverages and tobacco</i>	22.0	21.6	22.4	22.0	21.8	22.8	22.0
Produk mineral bukan logam, logam asas dan produk logam yang direka <i>Non-metallic mineral products, basic metal and fabricated metal products</i>	18.0	18.2	18.0	18.3	18.4	16.4	15.9
Pembuatan lain <i>Other manufacturing</i>	36.9	37.0	36.8	36.8	37.1	36.5	36.5
Pembinaan Construction	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Perkhidmatan Services	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Perdagangan borong & runcit, makanan & minuman dan penginapan <i>Wholesale & retail trade, food & beverage and accommodation</i>	63.2	63.4	63.5	63.8	64.0	64.9	66.0
Kewangan, insurans, hartanah dan perkhidmatan perniagaan <i>Finance, insurance, real estate and business services</i>	19.5	19.4	19.5	19.4	19.4	19.1	18.2
Pengangkutan & penyimpanan dan maklumat & komunikasi <i>Transportation & storage and information & communication</i>	10.2	10.1	10.1	10.0	9.9	9.6	10.0
Perkhidmatan lain <i>Other services</i>	7.1	7.1	6.9	6.8	6.8	6.3	5.8
campur Duti import plus Import duties	100.0	100.0	100.0	100.0	100.0	100.0	100.0

JADUAL 13A Eksport PMKS Barangan dan Perkhidmatan - RM Bilion
TABLE 13A MSMEs' Exports of Goods and Services - RM Billion

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year						
	2015	2016	2017	2018	2019	2020 ^r	2021 ^p
Pertanian <i>Agriculture</i>	2.0	2.7	2.5	2.5	2.3	2.3	2.8
Pembuatan <i>Manufacturing</i>	70.1	73.3	79.0	83.0	84.7	81.6	95.2
Perkhidmatan <i>Services</i>	72.9	79.1	84.7	86.3	89.3	33.9	26.2
Jumlah Eksport PMKS <i>Total MSMEs Exports</i>	145.0	155.1	166.2	171.8	176.3	117.8	124.3

JADUAL 13B Eksport PMKS Barangan dan Perkhidmatan - Perubahan Peratusan Tahunan
TABLE 13B MSMEs' Exports of Goods and Services - Annual Percentage Change

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year					
	2016	2017	2018	2019	2020 ^r	2021 ^p
Pertanian <i>Agriculture</i>	35.0	-6.3	-0.3	-10.1	2.6	20.4
Pembuatan <i>Manufacturing</i>	4.6	7.8	5.1	2.0	-3.6	16.7
Perkhidmatan <i>Services</i>	8.5	7.1	1.9	3.5	-62.1	-22.6
Jumlah Eksport PMKS <i>Total MSMEs Exports</i>	7.0	7.2	3.4	2.6	-33.1	5.4

JADUAL 13C Eksport PMKS Barangan dan Perkhidmatan - Peratus Sumbangan kepada Jumlah Eksport Barangan dan Perkhidmatan
TABLE 13C MSMEs' Exports of Goods and Services - Percentage Share to Total of Exports Goods and Services

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year						
	2015	2016	2017	2018	2019	2020 ^r	2021 ^p
Pertanian <i>Agriculture</i>	0.2	0.3	0.3	0.3	0.2	0.3	0.3
Pembuatan <i>Manufacturing</i>	8.6	8.8	8.3	8.4	8.6	9.3	9.0
Perkhidmatan <i>Services</i>	8.9	9.5	8.9	8.7	9.1	3.9	2.5
Jumlah Eksport PMKS <i>Total MSMEs Exports</i>	17.7	18.6	17.3	17.3	17.9	13.5	11.7

JADUAL 14A Guna Tenaga Malaysia mengikut Jenis Aktiviti Ekonomi - ('000)
TABLE Malaysia's Employment by Kind of Economic Activity - ('000)

Jenis aktiviti ekonomi Kind of economic activity	Tahun / Year						
	2015	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian Agriculture	1,876	1,775	1,839	1,844	1,873	1,866	1,874
Perlombongan dan pengkuarian Mining and quarrying	79	76	81	76	75	74	75
Pembuatan Manufacturing	2,379	2,391	2,441	2,502	2,553	2,552	2,618
Produk petroleum, kimia, getah dan plastik Petroleum, chemical, rubber and plastic products	377	381	389	395	402	410	425
Makanan, minuman dan tembakau Food, beverages and tobacco	401	425	435	448	459	466	487
Produk mineral bukan logam, logam asas dan produk logam yang direka Non-metallic mineral products, basic metal and fabricated metal products	327	334	353	361	362	363	367
Pembuatan lain Other manufacturing	1,274	1,252	1,264	1,298	1,330	1,312	1,339
Pembinaan Construction	1,517	1,498	1,497	1,509	1,463	1,399	1,385
Perkhidmatan Services	8,141	8,439	8,601	8,880	9,161	9,206	9,338
Perdagangan borong & runcit, makanan & minuman dan penginapan Wholesale & retail trade, food & beverage and accommodation	3,442	3,648	3,777	3,965	4,162	4,183	4,256
Kewangan, insurans, hartanah dan perkhidmatan perniagaan Finance, insurance, real estate and business services	1,331	1,371	1,417	1,461	1,501	1,513	1,498
Pengangkutan & penyimpanan dan maklumat & komunikasi Transportation & storage and information & communication	696	715	732	750	775	782	785
Perkhidmatan lain Other services	2,671	2,705	2,675	2,704	2,723	2,727	2,800
Jumlah Total	13,992	14,180	14,459	14,810	15,126	15,096	15,290

JADUAL 14B Guna Tenaga Malaysia mengikut Jenis Aktiviti Ekonomi - Perubahan Peratusan Tahunan
TABLE Malaysia's Employment by Kind of Economic Activity - Annual Percentage Change

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year					
	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian <i>Agriculture</i>	-5.4	3.6	0.2	1.6	-0.4	0.4
Perlombongan dan pengkuarian <i>Mining and quarrying</i>	-3.5	5.5	-6.0	-0.4	-2.3	1.7
Pembuatan <i>Manufacturing</i>	0.5	2.1	2.5	2.1	-0.1	2.6
Produk petroleum, kimia, getah dan plastik <i>Petroleum, chemical, rubber and plastic products</i>	1.2	2.0	1.6	1.8	2.0	3.6
Makanan, minuman dan tembakau <i>Food, beverages and tobacco</i>	5.8	2.4	3.1	2.4	1.6	4.5
Produk mineral bukan logam, logam asas dan produk logam yang direka <i>Non-metallic mineral products, basic metal and fabricated metal products</i>	2.0	5.7	2.2	0.5	0.2	1.1
Pembuatan lain <i>Other manufacturing</i>	-1.7	1.0	2.7	2.5	-1.3	2.0
Pembinaan <i>Construction</i>	-1.3	-0.1	0.8	-3.1	-4.4	-1.0
Perkhidmatan <i>Services</i>	3.7	1.9	3.2	3.2	0.5	1.4
Perdagangan borong & runcit, makanan & minuman dan penginapan <i>Wholesale & retail trade, food & beverage and accommodation</i>	6.0	3.6	5.0	5.0	0.5	1.7
Kewangan, insurans, hartanah dan perkhidmatan perniagaan <i>Finance, insurance, real estate and business services</i>	3.0	3.4	3.1	2.8	0.8	-1.0
Pengangkutan & penyimpanan dan maklumat & komunikasi <i>Transportation & storage and information & communication</i>	2.7	2.3	2.4	3.4	0.9	0.3
Perkhidmatan lain <i>Other services</i>	1.3	-1.1	1.1	0.7	0.1	2.7
Jumlah <i>Total</i>	1.3	2.0	2.4	2.1	-0.2	1.3

JADUAL 14C Guna Tenaga PMKS mengikut Jenis Aktiviti Ekonomi - ('000)
TABLE MSMEs' Employment by Kind of Economic Activity - ('000)

Jenis aktiviti ekonomi Kind of economic activity	Tahun / Year						
	2015	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian <i>Agriculture</i>	652	655	758	762	776	779	791
Perlombongan dan pengkuarian <i>Mining and quarrying</i>	21	21	22	21	21	21	21
Pembuatan <i>Manufacturing</i>	1,071	1,096	1,140	1,166	1,192	1,187	1,211
Produk petroleum, kimia, getah dan plastik <i>Petroleum, chemical, rubber and plastic products</i>	180	188	194	200	204	208	215
Makanan, minuman dan tembakau <i>Food, beverages and tobacco</i>	192	204	220	223	226	228	238
Produk mineral bukan logam, logam asas dan produk logam yang direka <i>Non-metallic mineral products, basic metal and fabricated metal products</i>	199	206	218	223	225	222	225
Pembuatan lain <i>Other manufacturing</i>	500	498	508	520	537	529	533
Pembinaan <i>Construction</i>	694	691	720	732	707	673	668
Perkhidmatan <i>Services</i>	4,089	4,200	4,249	4,425	4,622	4,593	4,624
Perdagangan borong & runcit, makanan & minuman dan penginapan <i>Wholesale & retail trade, food & beverage and accommodation</i>	2,693	2,794	2,846	2,986	3,143	3,116	3,154
Kewangan, insurans, hartanah dan perkhidmatan perniagaan <i>Finance, insurance, real estate and business services</i>	656	657	671	694	715	719	705
Pengangkutan & penyimpanan dan maklumat & komunikasi <i>Transportation & storage and information & communication</i>	358	360	362	366	375	373	371
Perkhidmatan lain <i>Other services</i>	382	389	370	379	389	385	394
Jumlah <i>Total</i>	6,527	6,663	6,889	7,106	7,318	7,253	7,315

JADUAL 14D Guna Tenaga PMKS mengikut Jenis Aktiviti Ekonomi - Perubahan Peratusan Tahunan
TABLE MSMEs' Employment by Kind of Economic Activity - Annual Percentage Change

Jenis aktiviti ekonomi	Tahun / Year					
Kind of economic activity	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian	0.5	15.7	0.6	1.8	0.5	1.5
<i>Agriculture</i>						
Perlombongan dan pengkuarian	0.4	2.1	-3.7	2.1	-1.3	0.3
<i>Mining and quarrying</i>						
Pembuatan	2.2	4.0	2.3	2.2	-0.4	2.0
<i>Manufacturing</i>						
Produk petroleum, kimia, getah dan plastik	4.3	3.4	2.9	2.4	1.5	3.5
<i>Petroleum, chemical, rubber and plastic products</i>						
Makanan, minuman dan tembakau	6.5	7.5	1.6	1.4	1.0	4.2
<i>Food, beverages and tobacco</i>						
Produk mineral bukan logam, logam asas dan produk logam yang direka	3.4	5.5	2.2	0.9	-1.1	1.2
<i>Non-metallic mineral products, basic metal and fabricated metal products</i>						
Pembuatan lain	-0.6	2.2	2.4	3.1	-1.5	0.8
<i>Other manufacturing</i>						
Pembinaan	-0.3	4.2	1.7	-3.4	-4.9	-0.7
<i>Construction</i>						
Perkhidmatan	2.7	1.2	4.1	4.4	-0.6	0.7
<i>Services</i>						
Perdagangan borong & runcit, makanan & minuman dan penginapan	3.8	1.8	4.9	5.2	-0.9	1.2
<i>Wholesale & retail trade, food & beverage and accommodation</i>						
Kewangan, insurans, hartanah dan perkhidmatan perniagaan	0.2	2.1	3.5	3.0	0.5	-1.8
<i>Finance, insurance, real estate and business services</i>						
Pengangkutan & penyimpanan dan maklumat & komunikasi	0.5	0.6	0.9	2.4	-0.4	-0.6
<i>Transportation & storage and information & communication</i>						
Perkhidmatan lain	1.7	-4.8	2.4	2.7	-0.9	2.0
<i>Other services</i>						
Jumlah	2.1	3.4	3.2	3.0	-0.9	0.9
<i>Total</i>						

JADUAL 14E Guna Tenaga PMKS mengikut Jenis Aktiviti Ekonomi - Peratus Sumbangan kepada Guna Tenaga Malaysia
TABLE **MSMEs' Employment by Kind of Economic Activity - Percentage Share to Malaysia's Employment**

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year						
	2015	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian Agriculture	34.7	36.9	41.2	41.4	41.4	41.8	42.2
Perlombongan dan pengkuarian Mining and quarrying	26.6	27.6	26.7	27.4	28.1	28.3	27.9
Pembuatan Manufacturing	45.1	45.8	46.7	46.6	46.7	46.5	46.2
Produk petroleum, kimia, getah dan plastik <i>Petroleum, chemical, rubber and plastic products</i>	47.7	49.2	49.9	50.5	50.9	50.6	50.6
Makanan, minuman dan tembakau <i>Food, beverages and tobacco</i>	47.8	48.1	50.5	49.7	49.2	48.9	48.8
Produk mineral bukan logam, logam asas dan produk logam yang direka <i>Non-metallic mineral products, basic metal and fabricated metal products</i>	61.0	61.8	61.7	61.7	62.0	61.2	61.3
Pembuatan lain <i>Other manufacturing</i>	39.3	39.7	40.2	40.1	40.4	40.3	39.8
Pembinaan Construction	45.7	46.1	48.1	48.5	48.3	48.1	48.2
Perkhidmatan Services	50.2	49.8	49.4	49.8	50.5	49.9	49.5
Perdagangan borong & runcit, makanan & minuman dan penginapan <i>Wholesale & retail trade, food & beverage and accommodation</i>	78.2	76.6	75.3	75.3	75.5	74.5	74.1
Kewangan, insurans, hartanah dan perkhidmatan perniagaan <i>Finance, insurance, real estate and business services</i>	49.3	47.9	47.3	47.5	47.6	47.5	47.1
Pengangkutan & penyimpanan dan maklumat & komunikasi <i>Transportation & storage and information & communication</i>	51.5	50.3	49.5	48.8	48.3	47.7	47.3
Perkhidmatan lain <i>Other services</i>	14.3	14.4	13.8	14.0	14.3	14.1	14.1
Jumlah Total	46.6	47.0	47.6	48.0	48.4	48.0	47.8

JADUAL 14F Guna Tenaga PMKS mengikut Jenis Aktiviti Ekonomi - Peratus Sumbangan kepada Guna Tenaga PMKS
TABLE **MSMEs' Employment by Kind of Economic Activity - Percentage Share to MSMEs' Employment**

Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year						
	2015	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian Agriculture	10.0	9.8	11.0	10.7	10.6	10.7	10.8
Perlombongan dan pengkuarian Mining and quarrying	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Pembuatan Manufacturing	16.4	16.5	16.5	16.4	16.3	16.4	16.6
Produk petroleum, kimia, getah dan plastik <i>Petroleum, chemical, rubber and plastic products</i>	2.8	2.8	2.8	2.8	2.8	2.9	2.9
Makanan, minuman dan tembakau <i>Food, beverages and tobacco</i>	2.9	3.1	3.2	3.1	3.1	3.1	3.3
Produk mineral bukan logam, logam asas dan produk logam yang direka <i>Non-metallic mineral products, basic metal and fabricated metal products</i>	3.0	3.1	3.2	3.1	3.1	3.1	3.1
Pembuatan lain <i>Other manufacturing</i>	7.7	7.5	7.4	7.3	7.3	7.3	7.3
Pembinaan Construction	10.6	10.4	10.5	10.3	9.7	9.3	9.1
Perkhidmatan Services	62.7	63.0	61.7	62.3	63.1	63.3	63.2
Perdagangan borong & runcit, makanan & minuman dan penginapan <i>Wholesale & retail trade, food & beverage and accommodation</i>	41.3	41.9	41.3	42.0	42.9	43.0	43.1
Kewangan, insurans, hartanah dan perkhidmatan perniagaan <i>Finance, insurance, real estate and business services</i>	10.0	9.9	9.7	9.8	9.8	9.9	9.6
Pengangkutan & penyimpanan dan maklumat & komunikasi <i>Transportation & storage and information & communication</i>	5.5	5.4	5.3	5.2	5.1	5.1	5.1
Perkhidmatan lain <i>Other services</i>	5.9	5.8	5.4	5.3	5.3	5.3	5.4
Jumlah Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0

JADUAL 14G Produktiviti Buruh PMKS mengikut Jenis Aktiviti Ekonomi - (RM)
TABLE MSMEs' Labour Productivity by Kind of Economic Activity - (RM)

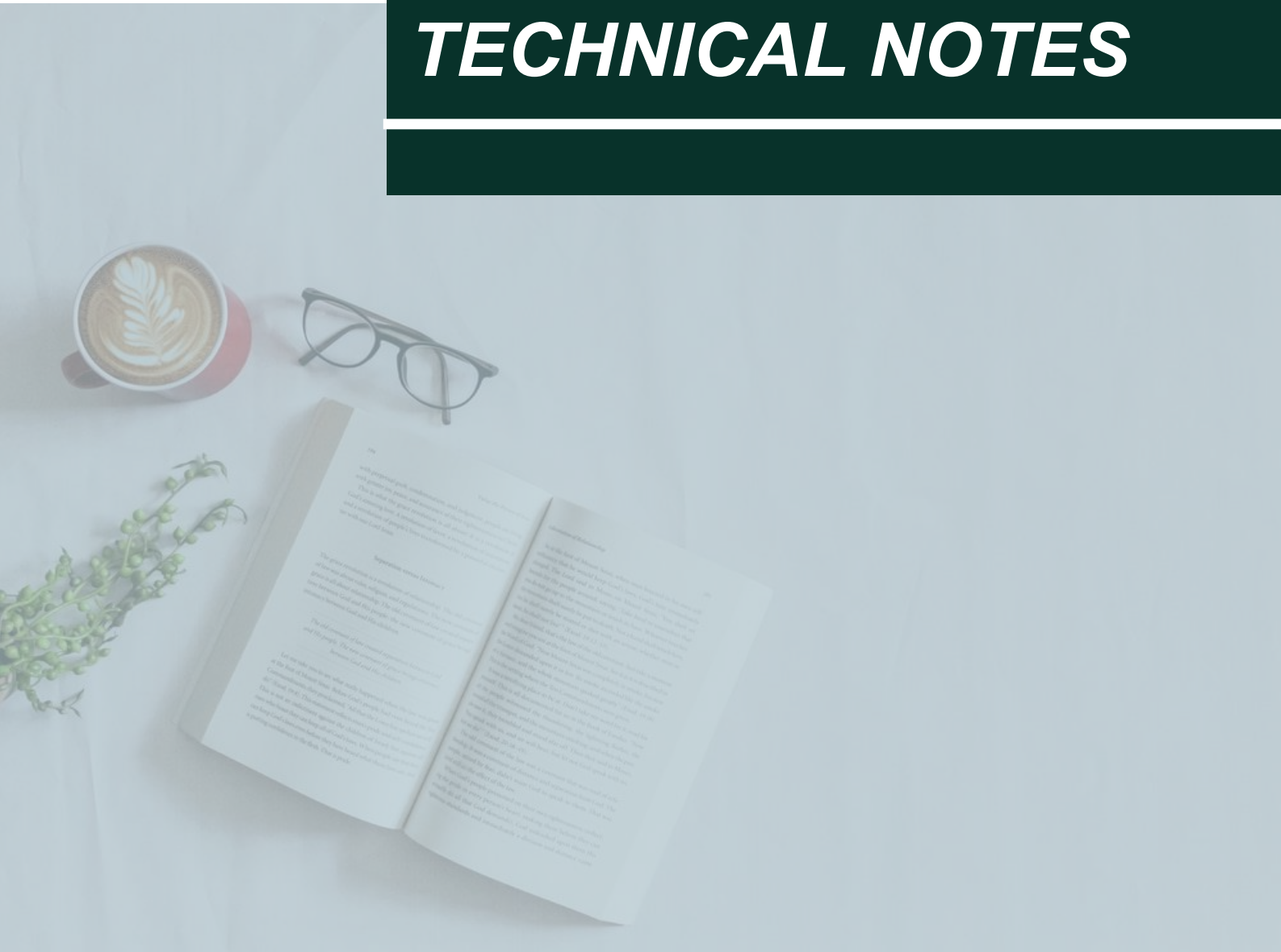
Jenis aktiviti ekonomi <i>Kind of economic activity</i>	Tahun / Year						
	2015	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian <i>Agriculture</i>	76,154	75,336	69,128	68,987	69,324	68,493	68,754
Perlombongan dan pengkuarian <i>Mining and quarrying</i>	96,963	104,545	111,457	121,770	142,520	132,607	128,121
Pembuatan <i>Manufacturing</i>	82,688	84,889	87,187	89,881	91,891	89,569	95,246
Produk petroleum, kimia, getah dan plastik <i>Petroleum, chemical, rubber and plastic products</i>	114,112	115,426	116,566	119,901	122,068	124,201	137,330
Makanan, minuman dan tembakau <i>Food, beverages and tobacco</i>	101,712	98,341	101,533	103,623	105,483	106,421	106,881
Produk mineral bukan logam, logam asas dan produk logam yang direka <i>Non-metallic mineral products, basic metal and fabricated metal products</i>	79,802	81,838	82,272	86,034	89,445	78,399	81,694
Pembuatan lain <i>Other manufacturing</i>	65,269	69,119	71,885	74,129	75,690	73,398	78,820
Pembinaan <i>Construction</i>	37,489	40,119	41,051	41,988	43,626	38,803	37,280
Perkhidmatan <i>Services</i>	64,458	66,826	70,905	73,609	75,789	69,380	68,115
Perdagangan borong & runcit, makanan & minuman dan penginapan <i>Wholesale & retail trade, food & beverage and accommodation</i>	61,815	63,652	67,261	69,639	71,287	66,368	65,874
Kewangan, insurans, hartanah dan perkhidmatan perniagaan <i>Finance, insurance, real estate and business services</i>	78,439	82,936	87,371	90,931	95,113	84,901	81,450
Pengangkutan & penyimpanan dan maklumat & komunikasi <i>Transportation & storage and information & communication</i>	74,903	78,936	83,775	88,636	92,250	82,280	85,160
Perkhidmatan lain <i>Other services</i>	49,303	51,185	56,472	58,651	60,797	52,311	46,096
Jumlah <i>Total</i>	66,656	68,840	71,358	73,513	75,625	70,723	70,827

JADUAL 14H Produktiviti Buruh PMKS mengikut Jenis Aktiviti Ekonomi - Perubahan Peratusan Tahunan
TABLE MSMEs' Labour Productivity by Kind of Economic Activity - Annual Percentage Change

Jenis aktiviti ekonomi	Tahun / Year					
Kind of economic activity	2016	2017	2018	2019	2020 ^e	2021 ^p
Pertanian						
<i>Agriculture</i>	-1.1	-8.2	-0.2	0.5	-1.2	0.4
Perlombongan dan pengkuarian						
<i>Mining and quarrying</i>	7.8	6.6	9.3	17.0	-7.0	-3.4
Pembuatan						
<i>Manufacturing</i>	2.7	2.7	3.1	2.2	-2.5	6.3
Produk petroleum, kimia, getah dan plastik						
<i>Petroleum, chemical, rubber and plastic products</i>	1.2	1.0	2.9	1.8	1.7	10.6
Makanan, minuman dan tembakau						
<i>Food, beverages and tobacco</i>	-3.3	3.2	2.1	1.8	0.9	0.4
Produk mineral bukan logam, logam asas dan produk logam yang direka						
<i>Non-metallic mineral products, basic metal and fabricated metal products</i>	2.6	0.5	4.6	4.0	-12.3	4.2
Pembuatan lain						
<i>Other manufacturing</i>	5.9	4.0	3.1	2.1	-3.0	7.4
Pembinaan						
<i>Construction</i>	7.0	2.3	2.3	3.9	-11.1	-3.9
Perkhidmatan						
<i>Services</i>	3.7	6.1	3.8	3.0	-8.5	-1.8
Perdagangan borong & runcit, makanan & minuman dan penginapan						
<i>Wholesale & retail trade, food & beverage and accommodation</i>	3.0	5.7	3.5	2.4	-6.9	-0.7
Kewangan, insurans, hartanah dan perkhidmatan perniagaan						
<i>Finance, insurance, real estate and business services</i>	5.7	5.3	4.1	4.6	-10.7	-4.1
Pengangkutan & penyimpanan dan maklumat & komunikasi						
<i>Transportation & storage and information & communication</i>	5.4	6.1	5.8	4.1	-10.8	3.5
Perkhidmatan lain						
<i>Other services</i>	3.8	10.3	3.9	3.7	-14.0	-11.9
Jumlah						
<i>Total</i>	3.3	3.7	3.0	2.9	-6.5	0.1

NOTA TEKNIKAL

TECHNICAL NOTES



NOTA TEKNIKAL

PENGENALAN

Penerbitan ini membentangkan data PMKS mengikut jenis aktiviti ekonomi bagi tahun 2015 hingga 2021. Data KDNK PMKS yang telah dinyatakan pada harga semasa dan harga malar 2015 adalah selari dengan pengasasan semula KDNK pada tahun asas 2015. Statistik ini telah disusun berdasarkan konsep yang disarankan oleh *System of National Accounts 2008 (2008 SNA)*.

Data PMKS yang dibentangkan dalam penerbitan ini adalah berdasarkan keseluruhan kriteria PMKS tanpa perincian kategori mikro, kecil dan sederhana.

KONSEP DAN DEFINISI

Definisi PMKS yang digunakan dalam penerbitan ini adalah berdasarkan Majlis Pembangunan PKS Kebangsaan yang memberi fokus kepada dua kriteria iaitu bilangan pekerja sepenuh masa atau hasil jualan tahunan. Sesuatu pertubuhan diklasifikasikan sebagai PMKS jika ia memenuhi salah satu kriteria (**Jadual I**). Walau bagaimanapun, definisi ini tidak termasuk:

- Entiti tersenarai awam yang berada di papan utama; dan
- Subsidiari bagi:
 - Syarikat tersenarai awam yang berada di papan utama;
 - Syarikat multinasional (MNCs);
 - Syarikat berkaitan Kerajaan (GLCs);
 - Syarikat Menteri Kewangan Diperbadankan (MKDs); dan
 - Perusahaan milik Kerajaan Negeri.

Jadual I: Definisi Perusahaan Mikro, Kecil dan Sederhana (PMKS)

SEKTOR	Mikro	Kecil	Sederhana
BILANGAN PEKERJA SEPENUH MASA			
Pembuatan	Kurang daripada 5 orang	5 hingga kurang daripada 75 pekerja	75 hingga tidak melebihi 200 pekerja
Pertanian, Pembinaan, Perlombongan & pengkuarian dan Perkhidmatan	Kurang daripada 5 orang	5 hingga kurang daripada 30 pekerja	30 hingga tidak melebihi 75 pekerja
NILAI JUALAN TAHUNAN			
Pembuatan	Kurang daripada RM300,000	RM300,000 hingga kurang daripada RM15 juta	RM15 juta hingga tidak melebihi RM50 juta
Pertanian, Pembinaan, Perlombongan & pengkuarian dan Perkhidmatan	Kurang daripada RM300,000	RM300,000 hingga kurang daripada RM3 juta	RM3 juta hingga tidak melebihi RM20 juta

**KDNK PMKS MENGIKUT
JENIS AKTIVITI EKONOMI**

Jenis aktiviti ekonomi merujuk kepada kumpulan pertubuhan yang terlibat dalam aktiviti utama yang sama. Pengkelasan aktiviti utama pertubuhan adalah berdasarkan kepada Piawaian Klasifikasi Industri Malaysia 2008 yang selari dengan *International Standard Industrial Classification of All Economic Activities Rev. 4*.

Penerbitan ini membentangkan nilai ditambah PMKS bagi lima sektor utama dan pecahan untuk aktiviti ekonomi adalah seperti yang ditunjukkan di dalam **Jadual II**.

Jadual II: Perincian Aktiviti Utama Ekonomi

Jenis Aktiviti Ekonomi	Keterangan
PERTANIAN	
Getah, Kelapa Sawit, Ternakan & Pertanian Lain	• Getah • Kelapa sawit • Ternakan ayam dan itik • Lembu dan kerbau • Ternakan lain • Padi • Sayur-sayuran • Buah-buahan • Tanaman makanan • Lain-lain tanaman
Perikanan	• Perikanan laut • Akuakultur
Perhutanan & Pembalakan	• Perhutanan & pembalakan
PERLOMBONGAN & PENGKUARIAN	
Perlombongan & Pengkuarian	• Perlombongan lain & pengkuarian
PEMBUATAN	
Produk Petroleum, Kimia, Getah & Plastik	• Produk petroleum bertapis • Kimia & produk kimia • Produk getah • Produk plastik

Jenis Aktiviti Ekonomi	Keterangan
Makanan, Minuman & Tembakau	• Minyak dan lemak daripada sayuran & haiwan • Prosesan makanan • Minuman • Produk tembakau
Produk Mineral Bukan Logam, Logam Asas & Produk Logam yang Direka	• Produk mineral bukan logam • Logam asas • Produk logam yang direka
Pembuatan Lain	• Tekstil & pakaian • Kulit & kasut • Keluaran kayu • Kertas & produk kertas • Penerbitan, percetakan & pengeluaran semula media rakaman • Perabot • Jentera & peralatan • Pembuatan mesin pejabat, perakaunan & pengkomputeran • Jentera elektrik dan perkakasan • Pembuatan radio, televisyen dan peralatan komunikasi dan perkakasan • Pembuatan peralatan perubatan, ketepatan dan optik, jam tangan dan jam • Kenderaan bermotor dan peralatan pengangkutan • Pembuatan lain

PEMBINAAN

Pembinaan	• Bangunan kediaman • Bangunan bukan kediaman • Kejuruteraan awam • Aktiviti pembinaan pertukangan khas
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Jenis Aktiviti Ekonomi	Keterangan
PERKHIDMATAN	
Perdagangan Borong & Runcit, Makanan & Minuman dan Penginapan	• Borong • Runcit • Kenderaan bermotor • Makanan & minuman • Penginapan
Kewangan, Insurans, Hartanah & Perkhidmatan Perniagaan	• Pengantara kewangan • Lain-lain pengantara kewangan dan aktiviti sokongan kewangan • Insurans dan tabung pencen • Aktiviti sokongan insurans • Hartanah • Profesional • Lain-lain perkhidmatan perniagaan
Pengangkutan & Penyimpanan dan Maklumat & Komunikasi	• Pengangkutan darat • Pengangkutan air • Pengangkutan udara • Pelabuhan dan operasi lapangan terbang • Operasi lebuh raya • Aktiviti sokongan untuk pengangkutan • Pos dan kurier • Aktiviti penerbitan dan penyiaran • Telekomunikasi • Komputer dan perkhidmatan maklumat
Perkhidmatan Lain	• Perkhidmatan kesihatan swasta • Perkhidmatan pendidikan swasta • Perkhidmatan swasta lain

KDNK PMKS

METODOLOGI

KDNK diukur dengan menggunakan tiga kaedah iaitu Pengeluaran, Perbelanjaan dan Pendapatan. Berdasarkan kepada ketersediaan data, Kaedah Pengeluaran adalah kaedah yang paling sesuai untuk menganggar sumbangan PMKS kepada setiap aktiviti ekonomi.

KDNK adalah jumlah nilai barangan dan perkhidmatan yang dikeluarkan dalam tempoh tertentu selepas ditolak kos barangan dan perkhidmatan yang digunakan dalam proses pengeluaran. Nilai ini merupakan nilai sebelum ditolak nilai peruntukan bagi penggunaan modal tetap iaitu jumlah nilai ditambah pada harga pengeluar bagi pengeluar residen ditambah dengan duti import.

KDNK boleh dinyatakan seperti berikut:



di mana;

- Jumlah nilai ditambah kasar bersamaan dengan perbezaan antara output kasar bagi semua pengeluar tolak penggunaan perantaraan:

OUTPUT



Output adalah nilai barangan dan perkhidmatan yang dikeluarkan. Ini termasuk pengeluaran untuk pasaran, pengeluaran untuk kegunaan sendiri dan pengeluaran bukan pasaran (perkhidmatan kerajaan dan NPISHs). Pengeluaran barangan dan perkhidmatan tidak semestinya untuk dijual atau perolehan oleh pertubuhan.

PENGUNAAN PERANTARAAN

Penggunaan perantaraan adalah nilai barangan dan perkhidmatan yang digunakan (sebagai input) dalam proses pengeluaran barangan dan perkhidmatan tidak termasuk gaji dan upah, susut nilai daripada modal dan faedah bersih yang dibayar.

NILAI DITAMBAH

Nilai ditambah adalah perbezaan di antara output dan penggunaan perantaraan. Ia merupakan nilai ditambah barangan dan perkhidmatan dalam aktiviti ekonomi. Oleh itu, ia hampir bersamaan dengan keuntungan perniagaan, gaji dan upah, susut nilai dan cukai tidak langsung; campur faedah yang dibayar dan tolak faedah yang diterima.

Aktiviti perkhidmatan kerajaan dan kediaman yang didiami oleh pemilik tidak termasuk dalam penyusunan nilai ditambah PMKS.

EKSPORT PMKS

SKOP DAN LIPUTAN Eksport PMKS meliputi tiga sektor utama iaitu Pertanian, Pembuatan dan Perkhidmatan

METODOLOGI Eksport PMKS sektor Pertanian meliputi komoditi tanaman, ternakan dan perikanan seperti berikut:

- i. Tanaman merangkumi nanas, pisang, durian, buah-buahan tropika lain seperti betik, tembikai, jambu batu, rambutan, belimbing, nangka, dan lain-lain¹, bunga keratan serta sayur- sayuran (sayuran berdaun² dan sayuran berbuah³).
- ii. Ternakan merangkumi ayam/itik.
- iii. Perikanan merangkumi perikanan dan ikan hiasan.

Nota:

¹Cempedak, Ciku, Dokong, Duku, Duku Langsung, Langsung, Limau

Manis, Limau Besar, Mangga, Manggis, Buah Naga, Pulasan dan Salak.

² Bayam, Kailan, Kangkung, Salad dan Sawi.

³ Bendi, Petola, Peria, Terung dan Timun

Eksport PMKS bagi sektor Pembuatan diperolehi daripada pangkalan data perdagangan luar negeri yang dipadankan dengan senarai syarikat PMKS yang diperolehi daripada *Malaysia Statistical Business Register (MSBR)*, Jabatan Perangkaan Malaysia berdasarkan padanan nombor pendaftaran syarikat.

Eksport perkhidmatan yang dicatatkan dalam statistik Imbangan Pembayaran digunakan sebagai nilai asas untuk pengiraan sumbangan eksport perkhidmatan PMKS. Sektor yang terlibat dalam pengiraan eksport perkhidmatan PMKS adalah pengangkutan, perjalanan, pembinaan, insurans dan pencen, telekomunikasi, komputer dan maklumat, perkhidmatan kewangan dan persendirian, kebudayaan dan rekreasi.

KLASIFIKASI SEKTOR	Eksport PMKS sektor Pembuatan adalah mengikut seksyen barangan <i>Standard International Trade Classification</i>, (SITC) 1-digit. • Seksyen 0 : Makanan • Seksyen 1 : Minuman dan Tembakau • Seksyen 2 : Bahan-bahan Mentah Tidak Boleh Dimakan • Seksyen 3 : Bahan Api Galian, Pelincir dan lain-lain • Seksyen 4 : Minyak dan Lemak Binatang dan Sayur-Sayuran • Seksyen 5 : Bahan Kimia • Seksyen 6 : Barang-barang Keluaran Kilang • Seksyen 7 : Alat Jentera & Kelengkapan Pengangkutan • Seksyen 8 : Pelbagai Barang Keluaran Kilang • Seksyen 9 : Pelbagai Urus Niaga dan Barangan
NEGARA DESTINASI EKSPORT PMKS	Negara destinasi merujuk kepada negara di mana barangan itu dijangka akan digunakan; berdasarkan sejauh mana maklumat ini dapat ditentukan pada masa ianya dieksport.

GUNA TENAGA PMKS

SKOP DAN LIPUTAN

Guna tenaga PMKS disusun berdasarkan guna tenaga Malaysia mengikut jenis aktiviti ekonomi berasaskan kepada Piawaian Klasifikasi Industri Malaysia 2008.

KONSEP DAN DEFINISI

Guna Tenaga

Semua orang yang bekerja sekurang-kurangnya sejam semasa minggu rujukan untuk mendapatkan upah, keuntungan atau keuntungan keluarga (sebagai majikan, pekerja, bekerja sendiri atau pekerja keluarga tanpa gaji). Mereka juga dianggap bekerja jika:

1. Tidak bekerja semasa minggu rujukan disebabkan sakit, kecederaan, tiada upaya, cuaca buruk, bercuti, pertelingkahan buruh dan sebab-sebab sosial atau keagamaan tetapi mempunyai pekerjaan, ladang, perusahaan atau perusahaan keluarga lain untuk kembali bekerja;
2. Tidak bekerja buat sementara waktu tetapi bergaji dan pasti akan dipanggil bekerja semula; atau
3. Bekerja kurang daripada 30 jam semasa minggu rujukan disebabkan bentuk kerja atau disebabkan kurang kerja dan berkeupayaan serta sanggup menerima tambahan bilangan jam bekerja. Kumpulan ini merupakan guna tenaga tidak penuh.

Produktiviti Buruh per Pekerja PMKS

Produktiviti buruh PMKS per pekerja diukur berdasarkan nisbah nilai ditambah PMKS (pada harga malar) kepada guna tenaga PMKS mengikut aktiviti ekonomi. Ia menunjukkan kecekapan guna tenaga

PERINCIAN JENIS AKTIVITI EKONOMI

Jenis aktiviti ekonomi dikategorikan kepada lima (5) aktiviti utama iaitu Pertanian, Perlombongan & Pengkuarian, Pembuatan, Pembinaan dan Perkhidmatan. Manakala pecahan untuk aktiviti Pembuatan dan Perkhidmatan adalah seperti yang ditunjukkan di dalam **Jadual III**:

Jadual III: Perincian Aktiviti Pembuatan dan Perkhidmatan

Sektor	Subsektor
Pembuatan	1. Produk petroleum, kimia, getah dan plastik 2. Makanan, minuman dan tembakau 3. Produk mineral bukan logam, logam asas dan produk logam yang direka 4. Pembuatan lain
Perkhidmatan	1. Perdagangan borong & runcit, makanan & minuman dan penginapan 2. Kewangan, insurans, hartanah dan perkhidmatan perniagaan 3. Pengangkutan & penyimpanan dan maklumat & komunikasi 4. Perkhidmatan lain
PERATUS SUMBANGAN GUNA TENAGA PMKS	Pengiraan peratus sumbangan guna tenaga PMKS (%) adalah berdasarkan formula berikut: $= \frac{\text{Guna Tenaga PMKS}}{\text{Guna Tenaga Malaysia}} \times 100$

TECHNICAL NOTES

INTRODUCTION

This publication presents the data of MSMEs by kind of economic activity for year 2015 to 2020. The MSMEs' GDP data which are expressed in current and constant 2015 prices have been realigned with the rebasing of GDP to base year 2015. The statistics are compiled based on the concepts recommended by System of National Accounts 2008 (2008 SNA).

The data of MSMEs which are presented in this publication are based on the overall MSMEs' criteria without distinguishing the detailed category of micro, small and medium.

CONCEPTS AND DEFINITIONS

The definition of MSMEs used in this publication is adopted from National SME Development Council which focused on two criteria, namely number of full-time employees or annual sales turnover. An establishment is classified as MSMEs if it meets either one of the criteria (**Table I**). However, the definition excludes:

- Entities that are public-listed on the main board; and
- Subsidiaries of:
 - Publicly-listed companies on the main board;
 - Multinational corporations (MNCs);
 - Government-linked companies (GLCs);
 - Syarikat Menteri Kewangan Diperbadankan (MKDs); and
 - State-owned enterprises.

Table I: Definition of Micro, Small and Medium Enterprises (MSMEs)

SECTOR	Micro	Small	Medium
NUMBER OF FULL-TIME EMPLOYEES			
Manufacturing	Less than 5 employees	From 5 to less than 75 employees	From 75 to not exceeding 200 employees
Agriculture, Construction, Mining & quarrying and Services	Less than 5 employees	From 5 to less than 30 employees	From 30 to not exceeding 75 employees
ANNUAL SALES TURNOVER			
Manufacturing	Less than RM300,000	From RM300,000 to less than RM15 million	From RM15 million to not exceeding RM50 million
Agriculture, Construction, Mining & quarrying and Services	Less than RM300,000	From RM300,000 to less than RM3 million	From RM3 million to not exceeding RM20 million

MSMEs' GDP BY KIND OF ECONOMIC ACTIVITY

Kind of economic activity refers to the group of establishments engaged in similar principal activity. The principal activity of establishments are grouped into industries according to the Malaysia Standard Industrial Classification 2008 which is aligned with the International Standard Industrial Classification of All Economic Activities Rev. 4.

This publication presents MSMEs' value added for five main sectors and the breakdown for selected economic activities are depicted in **Table II**.

Table II: Detailed Main Economic Activity

Kind of Economic Activity	Description
AGRICULTURE	
Rubber, Oil Palm, Livestock & Other Agriculture	- Rubber - Oil palm - Poultry - Cattle - Other livestock - Paddy - Vegetables - Fruits - Food crops - Others crops
Fishing	- Marine fisheries - Aquaculture
Forestry & Logging	Forestry & logging
MINING & QUARRYING	
Mining & Quarrying	Other mining & quarrying
MANUFACTURING	
Petroleum, Chemical, Rubber & Plastic Products	- Refined petroleum products - Chemicals & chemical products - Rubber product - Plastic products

Kind of Economic Activity	Description
Food, Beverages & Tobacco	- Vegetable and animal oils & fats - Food processing - Beverages - Tobacco products
Non-metallic Mineral Products, Basic Metal & Fabricated Metal Products	- Non-metallic mineral products - Basic metals - Fabricated metal products
Other Manufacturing	- Textiles & wearing apparel - Leather & footwear - Wood products - Paper & paper products - Publishing, printing & reproduction of recorded media - Furniture - Machinery & equipment - Manufacture of office, accounting & computing machinery - Electrical machinery and apparatus - Manufacture of radio, television and communication equipment and apparatus - Manufacture of medical, precision and optical instruments, watches and clocks - Motor vehicles and transport equipment - Other manufactures
CONSTRUCTION	
Construction	- Residential buildings - Non-residential buildings - Civil engineering - Specialised construction activities

Kind of Economic Activity	Description
SERVICES	
Wholesale & Retail Trade, Food & Beverage and Accommodation	• Wholesale • Retail • Motor vehicles • Food & beverage • Accommodation
Finance, Insurance, Real Estate & Business Services	• Monetary intermediation • Other financial intermediation and activities auxiliary to finance • Insurance and pension funding • Activities auxiliary to insurance • Real estate • Professional • Other business services
Transportation & Storage and Information & Communication	• Land transport • Water transport • Air transport • Port and airport operation • Highway operation • Support activities for transportation • Postal and courier • Publishing and broadcasting activities • Telecommunication • Computer and information service
Other Services	• Private health services • Private education services • Other private services

MSMEs' GDP**METHODOLOGY**

GDP is measured by three approaches namely Production, Expenditure and Income. Based on the availability of data, the Production Approach was the most appropriate method to estimate the contribution of MSMEs to each economic activity.

GDP is the total value of all goods and services produced in a certain period after deducting the cost of goods and services used up in the process of production. This value is before deducting allowances for consumption of fixed capital i.e. the sum of value added of resident producers in producers' prices plus import duties.

GDP can be expressed as follows:



where;

- The sum of gross value added is equal to the difference between gross output of all producers less the intermediate consumption:

OUTPUT

Output is the value of goods and services produced. This includes market production, production for own final use and non-market production (government services and NPISHs). Production of goods and services is not necessarily for sale or turnover of establishment.

INTERMEDIATE CONSUMPTION

Intermediate consumption is the value of goods and services consumed (as input) in the production process of goods and services excluded salaries and wages, depreciation of capital and net interest paid.

VALUE ADDED

Value added is the difference between output and intermediate consumption. It represents the added value of goods and services by economic activity. Hence, it is approximately equivalent to commercial profit, salaries and wages, depreciation and indirect taxes; plus interest paid less interest received.

Government services and owner occupied dwellings activities are excluded from the compilation of MSMEs' value added.

MSMEs' EXPORT

SCOPE AND COVERAGE

MSMEs' exports comprises three major sectors namely Agriculture, Manufacturing and Services.

METHODOLOGY

MSMEs' exports of Agriculture sector comprises crops, livestock and fisheries commodities as follows:

- i. Crops include pineapple, banana, durian, other tropical fruits such as papaya, watermelon, guava, rambutan, starfruits, jackfruits and others¹, cut flowers and vegetables (leafy vegetables² and fruit vegetables³).
- ii. Livestock include poultry.
- iii. Fisheries include fisheries and ornamental fish.

Notes:

¹ Cempedak, Sapodilla, Dokong, Duku, Duku Langsat, Langsat, Sweet Lime, Pomelo, Mango, Mangosteen, Dragon Fruit, Pulasan and Snake Fruit.

² Spinach, Chinese Kale, Water Spinach, Salad and Mustard.

³ Lady's finger, Angled Loofah, Bitter Gourd, Brinjal and Cucumber.

The MSMEs' exports of Manufacturing sector is derived from the external trade database which matched with the list of MSMEs' companies obtained from the Malaysia Statistical Business Register (MSBR), Department of Statistics, Malaysia based on the matching company registration number.

The exports of services recorded in the Balance of Payments statistics have been used as the base value (denominator) for the compilation of MSMEs' export of services. The sectors involved in MSMEs' exports of services are transport, travel, construction, insurance and pension, telecommunication, computer and information, financial services and personal, cultural and recreational.

SECTOR

The classification of MSMEs' exports of Manufacturing sector are based on commodity sections of Standard International Trade Classification (SITC) at 1-digit .

CLASSIFICATION

- *Section 0 : Food*
- *Section 1 : Beverages and Tobacco*
- *Section 2 : Inedible Crude Materials*
- *Section 3 : Mineral Fuels, Lubricants, etc*
- *Section 4 : Animal and Vegetable Oils & Fats*
- *Section 5 : Chemicals*
- *Section 6 : Manufactured Goods*
- *Section 7 : Machinery & Transport Equipment*
- *Section 8 : Miscellaneous Manufactured Articles*
- *Section 9 : Miscellaneous Transactions and Commodities*

MSMEs' EXPORTS

Destination country refers to the country where it is expected that the goods will be consumed insofar as this can be ascertained at the time of exports.

DESTINATION**COUNTRY**

MSMEs' EMPLOYMENT

SCOPE AND COVERAGE

MSMEs' employment is compiled based on Malaysia's employment by kind of economic activity according to the Malaysia Standard Industrial Classification 2008.

CONCEPT AND DEFINITION

Employment

All persons who, at any time during the reference week worked at least one hour for pay, profit or family gain (as an employer, employee, own-account worker or unpaid family worker). They are also considered as employed if they:

- 1. Did not work during the reference week because of illness, injury, disability, bad weather, leave, labour dispute and social or religious reasons but had a job, farmer, enterprise or other family enterprise to return to;*
- 2. Were temporary laid-off with pay and would definitely be called back to work; or*
- 3. Were employed less than 30 hours during the reference week because of the nature of their work or due to insufficient work and are able and willing to accept additional hours of work. This group is underemployed.*

MSMEs' Labour Productivity per Employment

Labour productivity per employment is measured based on the ratio of value added of MSMEs (at constant prices) to the MSMEs' employment by economic activity. It indicates the efficiency of employment in producing output or generating value added of MSMEs.

DETAILED KIND OF ECONOMIC ACTIVITY

*Kind of economic activity are categorized into five (5) main activities namely Agriculture, Mining & Quarrying, Manufacturing, Construction and Services. Meanwhile the breakdown of Manufacturing and Services activities are as shown in **Table III**.*

Table III: Detailed Activity of Manufacturing and Services

Sector	Subsector
Manufacturing	1. Petroleum, chemical, rubber and plastic products 2. Food, beverages and tobacco 3. Non-metallic mineral products, basic metal and fabricated metal products 4. Other manufacturing
Services	1. Wholesale & retail trade, food & beverage and accommodation 2. Finance, insurance, real estate and business services 3. Transportation & storage and information & communication 4. Other services

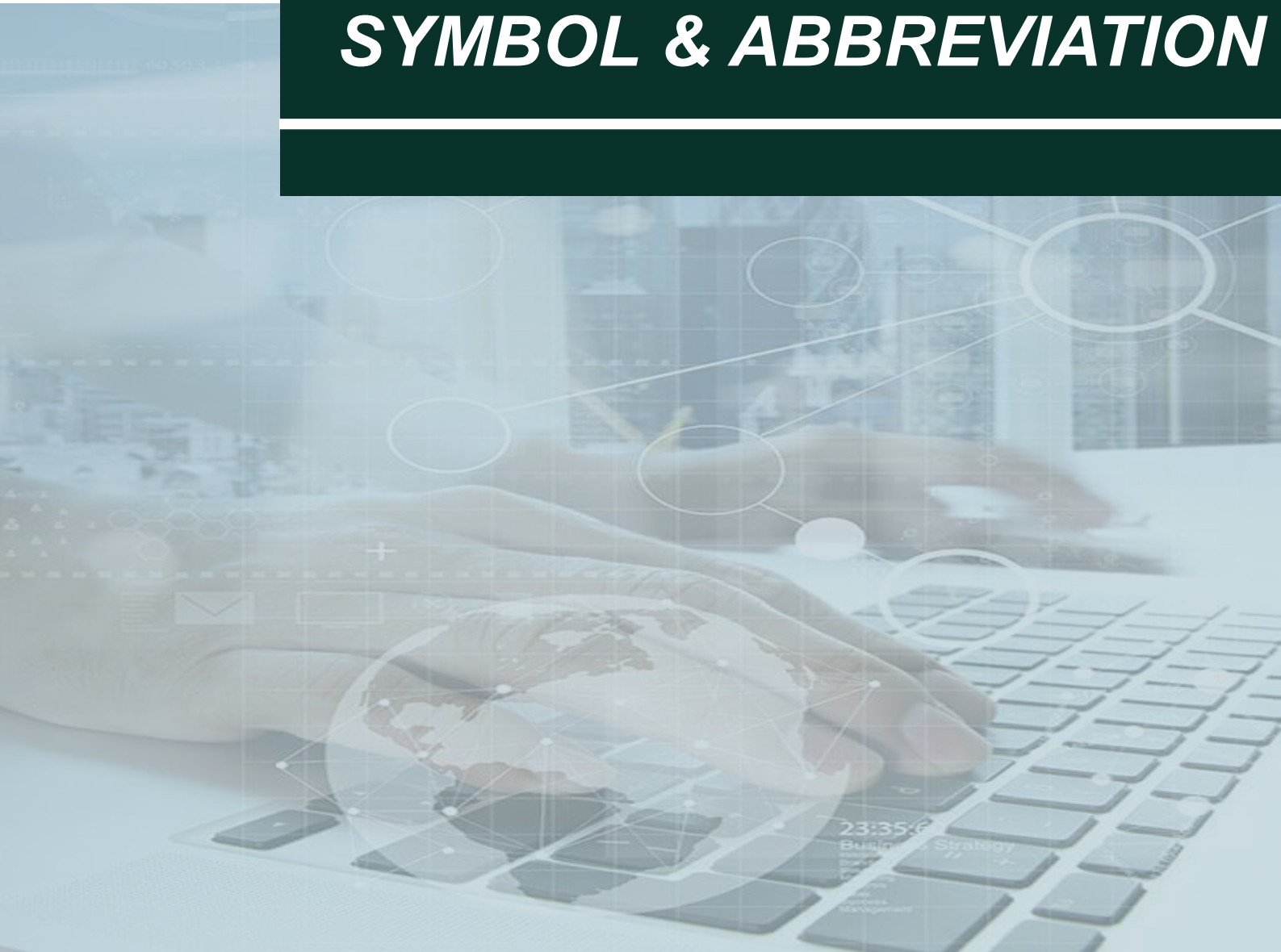
**PERCENTAGE SHARE
OF MSMEs'
EMPLOYMENT**

The calculation of the percentage share of MSMEs' employment is based on the following formula:

$$= \frac{\text{MSMEs' employment}}{\text{Malaysia's employment}} \times 100$$

SUMBER DATA DAN SIMBOL & SINGKATAN

DATA SOURCES AND SYMBOL & ABBREVIATION



SUMBER DATA

Sumber Data	Sektor					
	Pertanian 	Perlombongan & pengkuarian 	Pembuatan 	Pembinaan 	Perkhidmatan 	Duti Import 
A. KDNK PMKS						
1 Jadual Penawaran & Penggunaan 2015	✓	✓	✓	✓	✓	
2 Banci Ekonomi	✓	✓	✓	✓	✓	
3 Statistik Ekonomi Tahunan	✓	✓	✓	✓	✓	
4 Perangkaan Getah Bulanan Malaysia	✓					
5 Survei Pertanian dan Alam Sekitar	✓					
6 Perangkaan Pembuatan Bulanan Malaysia			✓			
7 Survei Pembinaan Suku Tahunan				✓		
8 Banci Perdagangan Edaran					✓	
9 Survei Perdagangan Edaran Bulanan					✓	
10 Survei Perkhidmatan Suku Tahunan					✓	
11 Jabatan Perhutanan, Semenanjung Malaysia	✓					
12 Jabatan Perhutanan, Sabah	✓					
13 Jabatan Perhutanan, Sarawak	✓					
14 Jabatan Perikanan Malaysia	✓					
15 Jabatan Perkhidmatan Veterinar, Semenanjung Malaysia	✓					
16 Jabatan Perkhidmatan Veterinar, Sabah	✓					
17 Jabatan Perkhidmatan Veterinar, Sarawak	✓					
18 Jabatan Pertanian	✓					
19 Kementerian Pertanian dan Industri Makanan	✓					
20 Kementerian Perusahaan Perladangan dan Komoditi	✓					
21 Lembaga Getah Malaysia	✓					
22 Lembaga Kenaf & Tembakau Negara	✓					
23 Lembaga Koko Malaysia	✓					
24 Lembaga Lada Malaysia	✓					
25 Lembaga Minyak Sawit Malaysia	✓					
26 Lembaga Pemasaran Pertanian Persekutuan	✓					
27 Lembaga Perindustrian Nanas Malaysia	✓					
28 Jabatan Mineral dan Geosains Malaysia		✓				

SUMBER DATA

Sektor Sumber Data	Pertanian 	Perlombongan & pengkuarian 	Pembuatan 	Pembinaan 	Perkhidmatan 	Duti Import 
A. KDNK PMKS						
29 Bank Negara Malaysia						
30 Jabatan Akauntan Negara Malaysia						
31 Jabatan Kastam Diraja Malaysia						
32 Penyata Kewangan Syarikat						
B. EKSPORT PMKS						
33 Pangkalan Data Perdagangan Luar Negeri						
34 Survei Perdagangan Perkhidmatan Antarabangsa						
35 Sistem Maklumat Transaksi Antarabangsa (ITIS)						
36 Statistik Pelancongan ¹						
C. PEKERJA PMKS						
37 Banci Ekonomi						
38 Statistik Ekonomi Tahunan						
39 Laporan Survei Tenaga Buruh						
40 Laporan Survei Guna Tenaga Sektor Informal						
41 Statistik Guna Tenaga						
42 Survei Perkhidmatan Suku Tahunan						
43 Perangkaan Pembuatan Bulanan Malaysia						

Nota:

¹Statistik Pelancongan yang disusun oleh Lembaga Penggalakan Pelancongan Malaysia, berdasarkan Departing Visitor's Survey dengan data tambahan daripada Jabatan Imigresen Malaysia.

DATA SOURCES

Sectors Data Sources	Agriculture 	Mining & quarrying 	Manufacturing 	Construction 	Services 	Import Duties 
A. MSMEs' GDP						
1 Supply & Use Tables 2015						
2 Economic Census						
3 Annual Economic Statistics						
4 Monthly Rubber Statistics Malaysia						
5 Agricultural and Environmental Survey						
6 Monthly Manufacturing Statistics Malaysia						
7 Quarterly Construction Survey						
8 Census of Distributive Trade						
9 Monthly Survey of Distributive Trade						
10 Quarterly Survey of Services						
11 Department of Forestry, Peninsular Malaysia						
12 Department of Forestry, Sabah						
13 Department of Forestry, Sarawak						
14 Department of Fisheries Malaysia						
15 Department of Veterinary Services, Peninsular Malaysia						
16 Department of Veterinary Services, Sabah						
17 Department of Veterinary Services, Sarawak						
18 Department of Agriculture						
19 Ministry of Agriculture and Food Industries						
20 Ministry of Plantation Industries and Commodities						
21 Malaysian Rubber Board						
22 National Kenaf & Tobacco Board						
23 Malaysian Cocoa Board						
24 Malaysia Pepper Board						
25 Malaysian Palm Oil Board						
26 Federal Agriculture Marketing Authority						
27 Malaysian Pineapple Industry Board						
28 Minerals and Geoscience Department Malaysia						

DATA SOURCES

Sectors	Agriculture	Mining & quarrying	Manufacturing	Construction	Services	Import Duties
Data Sources						
A. MSMEs' GDP						
29 Bank Negara Malaysia					✓	
30 Accountant General's Department of Malaysia						✓
31 Royal Malaysian Customs Department						✓
32 Financial Statement from Companies					✓	
B. MSMEs' EXPORTS						
33 External Trade database	✓		✓			
34 Survey on International Trade					✓	
35 International Transaction Information System (ITIS)					✓	
36 Tourism Statistics ¹					✓	
C. MSMEs' EMPLOYMENT						
37 Economic Census	✓	✓	✓	✓	✓	
38 Annual Economic Statistics	✓	✓	✓	✓	✓	
39 Labour Force Survey Report	✓	✓	✓	✓	✓	
40 Informal Sector Workforce Survey Report		✓	✓	✓	✓	
41 Employment Statistics	✓	✓	✓	✓	✓	
42 Quarterly Survey of Services					✓	
43 Monthly Manufacturing Statistics Malaysia			✓			

Note:

¹ Tourism Statistics compiled by Malaysia Tourism Promotion Board, using data emanating from its Departing Visitor's Survey with supplementary data from the Immigration Department of Malaysia.

SIMBOL & SINGKATAN

Simbol & singkatan berikut telah digunakan dalam keseluruhan penerbitan:

0.0	Nilai kurang daripada 0.05
e	Anggaran
p	Permulaan
r	Disemak
RM	Ringgit Malaysia
KDNK	Keluaran Dalam Negeri Kasar
NPISHs	Institusi Bukan Keuntungan yang Berkhidmat kepada Isi Rumah
PMKS	Perusahaan Mikro, Kecil dan Sederhana
2008 SNA	<i>System of National Accounts 2008</i>
&	Dan
%	Peratus
y-o-y	Perubahan Peratusan Tahunan

SEMAKAN

Anggaran KDNK PMKS tahunan bagi tahun 2019 dan 2020 telah disemak semula selaras dengan semakan semula KDNK Malaysia.

NOTA

Penjumlahan komponen-komponen mungkin berbeza dengan jumlah besar di dalam jadual-jadual dalam penerbitan ini disebabkan pembundaran angka.

SYMBOLS & ABBREVIATIONS

The following symbols & abbreviations have been used throughout the publication:

0.0	<i>Value less than 0.05</i>
e	<i>Estimates</i>
p	<i>Preliminary</i>
r	<i>Revised</i>
RM	<i>Ringgit Malaysia</i>
i.e.	<i>that is</i>
etc	<i>and others</i>
GDP	<i>Gross Domestic Product</i>
NPISHs	<i>Non-Profit Institutions Serving Households</i>
MSMEs	<i>Micro, Small and Medium Enterprises</i>
2008 SNA	<i>System of National Accounts 2008</i>
&	<i>And</i>
%	<i>Percentage</i>
y-o-y	<i>Annual Percentage Change</i>

REVISIONS

The annual MSMEs' GDP estimates for the year of 2019 and 2020 have been revised following the Malaysia's GDP revision.

NOTE

The sum of the components may not add up to the totals in the tables presented in this publication due to rounding.



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